TO FAX ++64-4-473-1470

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.

For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional nages)

Full name of Issuer SKY NETWORK TELEVISION LIMITED								
Name of officer authorised to make this notice JASON HOLLINGWORTH			Authority for e e.g. Directors'	*				
Contact phone number 09 579 9	999 Contact fa	09 525 8324	ļ.	Date 1	2 / 09 / 2016			
Nature of event Tick as appropriate Bonus Issue Rights Iss non-reno	state whether: Taxable Capital	e		ersion	Rights Issue st X Renouncable Full Year Special			
EXISTING securities affect	ted by this If more that	an one security is affecte	ed by the event, i	use a separate form.				
Description of the class of securities 3.38% capital bonds					ZSKTD0001S8 If unknown, contact NZX			
Details of securities issue	ed pursuant to this event	If more than one cla	ss of security is t	to be issued, use a separa	ate form for each class.			
Description of the class of securities				ISIN	() A () ()			
Number of Securities to be issued following event			Minimum Entitlement		ff unknown, contact NZX Ratio, e.g 1) for 2 for			
Conversion, Maturity, Call Payable or Exercise Date	Fata N/A Yard		Treatment of Frac					
Strike price per security for any Strike Price available.	Enter N/A if not applicable issue in lieu or date	Tick if pari passu	OR exp	ovide an olanation the oking				
Monies Associated with E	vent Dividend payable, Call p	payable, Exercise price,	Conversion price	e, Redemption price, Appli	ication money.			
In o	dollars and cents	Source of						
Amount per security		Payment						
Currency	NZD	4	entary dend ails -	Amount per security in dollars and cents	N/A			
Total monies	\$3,380,000	Listing R	ule 7.12.7	Date Payable —	17 October, 2016			
Taxation		Amou	nt per Security in	Dollars and cents to six o	decimal places			
In the case of a taxable bonus issue state strike price	\$ Resident Withholdin	ng Tax		Credits (Give details)	\$			
Timing (Refer Appe	ndix 8 in the Listing Rules)							
Record Date 5pm For calculation of entitlements - must be the last business day o a week	6 October, 2016	Also, Intere Conve of app	cation Date Call Payable, Div st Payable, Exere ersion Date. In the blications this mususiness day of the	cise Date, e case st be the	ber, 2016			
Notice Date Entitlement letters, call notices, conversion notices mailed		For th Must	nent Date e issue of new se be within 5 busin ord date.					

OFFICE USE ONLY

Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities: Cease Quoting Old Security 5pm:

Security Code:

Security Code:





TO FAX ++64-4-473-1470

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.

For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
Please provide any other relevant
details on additional pages)

of Issuer SKY NE	TWORK TELEVISION	LIMITED							
Name of officer authorised to make this notice	LIASON HOLLINGWORTH			Authority for event, e.g. Directors' resolution					
Contact phone number 09 57	9 9999	Contact fax number	09 525 832	4	Da	te 1	2 /	09 / 2016	;
Tick as appropriate Iss Right	nus If ticked, rue state whether: s Issue Capit enouncable chang		/ Non Taxab		rersion [] icked, state aether: Inte	Interes	st Full Year	Rights Issue Renouncable Special	
EXISTING securities af	fected by this	If more than or	ne security is affected	d by the event, us	e a separate fo	orm.			
Description of the class of securities 3.38	13 38% canital nonge				ISIN NZSKTD0001S8 If unknown, contact NZX				
Details of securities is	sued pursuant to this event		If more than one o	lass of security is	to be issued, ι	ıse a separa	ate form for e	ach class.	
Description of the class of securities					ISIN		f unknown, c	ontact NZX	
Number of Securities to be issued following event				Minimum Entitlement			Ratio, e.g 1) for 2	for	
Conversion, Maturity, Call Payable or Exercise Date Strike price per security for Strike Price available.	Maturity 16 October Enter N/A if not applicable any issue in lieu or date	2016	Tick if pari passu	OR ex	octions ovide an planation the nking				
Monies Associated wit	h Event Dividend p	ayable, Call payal	ble, Exercise price, C	onversion price, F	Redemption pri	ice, Applicat	ion money.		
	In dollars and cents		Source of						\neg
Amount per security	\$1.00		Payment	Bond rep	payment 1	rom av	allable c	ash on hand	
Currency	NZD		d	mentary vidend etails -	Amount pei		N/A		
Total monies	\$200,000,000		Listing Rule 7.12.7		Date Pay	Date Payable		17 October, 2016	
Taxation			Amo	unt per Security ii	n Dollars and o	cents to six o	decimal place	es	\neg
In the case of a taxable bor issue state strike price	\$	Resident Withholding Ta	\$			edits ve details)	\$		
Timing (Refer A	ppendix 8 in the Listing Rules)								
Record Date 5pm For calculation of entitlement must be the last business of a week			Also Inter Con of a	lication Date , Call Payable, Direst Payable, Exerversion Date. In the oplications this mubusiness day of the	rcise Date, ne case ust be the	16 Octol	oer, 2016		
Notice Date Entitlement letters, call notice conversion notices mailed	res,		For Mus	tment Date the issue of new s t be within 5 busir cord date.	-				

OFFICE USE ONLY

Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:

Cease Quoting Old Security 5pm:

Security Code:

Security Code:



