



### Patient Demographics

Baylor Medical Plaza - Wadley Tower  
3600 Gaston Ave #1053, LB 102  
Dallas, TX 75246  
214.827.0330 Fax: 214.827.2860

Plano  
3604 N Preston Rd #300  
Plano, TX 75093  
972.612.1600 Fax: 972.612.1601

1.800.SNORING · 1-800.766.7464

WWW.SLEEPCENTERSOFTEXAS.COM

All information will be confidential. In order to serve you properly, we request the following information:

Patient name (last, first): \_\_\_\_\_ Male \_\_\_ Female \_\_\_

How did you hear about us? (Circle one) Physician Referred by: \_\_\_\_\_

Website/Internet Yellow Pages Television/Radio Magazine/Newspaper

Insurance Co. Patient/Friend Other: \_\_\_\_\_

DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

Email address: \_\_\_\_\_

Home phone: (\_\_\_\_) \_\_\_\_\_ Work phone: (\_\_\_\_) \_\_\_\_\_

Cell phone: (\_\_\_\_) \_\_\_\_\_ Alt phone: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Emergency contact name (last, first): \_\_\_\_\_

EC Phone: (\_\_\_\_) \_\_\_\_\_ EC Relationship: \_\_\_\_\_

- I authorize release of any information concerning my health care, advice and treatment provided for the purpose of evaluating and administering claims for insurance benefits.
- I authorize the release to my DME provider or referring/consulting/primary care physician of any information that may be needed.
- I authorize SCT to obtain a photograph for my medical records.
- I hereby authorize all payments of insurance benefits to go directly to SCT or practitioner even if it is made payable to me. I understand that any allowed charges not fully paid by my insurance will be my responsibility and will be billed accordingly.
- I authorize the sleep center staff to perform necessary service I may need.
- I acknowledge that I have been given the option to read the SCT "Notice of Privacy Practices".

X \_\_\_\_\_  
Patient Signature Date

X \_\_\_\_\_  
Witness Signature Date



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- Baylor
- Plano

**RECORDS RELEASE AUTHORIZATION**

I HEREBY AUTHORIZE AND REQUEST YOU TO RELEASE MY MEDICAL RECORDS TO:

**SLEEP CENTERS OF TEXAS**  
**3600 GASTON AVE., #1053, LB 102**  
**DALLAS, TX 75246**  
**Fax# 214-827-2860**

**SLEEP CENTERS OF TEXAS**  
**3604 N. PRESTON RD. # 300**  
**PLANO, TX 75093**  
**Fax# 972-612-1601**

I HEREBY AUTHORIZE AND REQUEST RELEASE OF MY MEDICAL RECORDS FROM:

**SLEEP CENTERS OF TEXAS**  
**3600 GASTON AVE., #1053, LB 102**  
**DALLAS, TX 75246**  
**Fax# 214-827-2860**

**SLEEP CENTERS OF TEXAS**  
**3604 N. PRESTON RD. # 300**  
**PLANO, TX 75093**  
**Fax# 972-612-1601**

TO/FROM \_\_\_\_\_ (To be filled in by Sleep Centers of Texas)  
\_\_\_\_\_  
\_\_\_\_\_

THE LATEST HISTORY AND PHYSICAL IN YOUR POSSESSION CONCERNING MY ILLNESS.

NAME \_\_\_\_\_

SS# \_\_\_\_\_

DOB \_\_\_\_\_

ADDRESS \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_



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WWW.SLEEPCENTERSOFTEXAS.COM



### HIPAA Notice of Privacy Practices

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice describes how we may use and disclose your protected health information ("PHI") to carry out treatment, payment or health care operations and for other purposes permitted or required by law. This Notice also describes your rights to access and control your PHI. Your PHI is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

Uses and Disclosures of Protected Health Information. Your PHI may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

Treatment. We will use and disclose your PHI to provide, coordinate or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your PHI, as necessary, to a home health agency that provides care to you. For example, your PHI may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnosis or treat you.

Payment. Your PHI will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant PHI be disclosed to the health plan provider to obtain approval for the hospital admission.

Health Care Operations. We may use or disclose, as-needed, your PHI in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing and conducting or arranging for other business activities. For example, we may disclose your PHI to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room area when your physician is ready to see you. We may use or disclose your PHI, as necessary, to contact you to remind you of your appointment.

We may use or disclose your PHI in the following situations without your consent or authorization: (1) when disclosure is required by federal, state or local law; judicial, board, or administrative proceedings; or law enforcement; (2) if disclosure is compelled by a party to a proceeding before a court of an administrative agency pursuant to its lawful authority; (3) if disclosure is required by a search warrant lawfully issued to a government law enforcement agency; (4) if disclosure is compelled by the patient or the patient's representative pursuant to state health and safety codes or to corresponding federal statutes or regulations; (5) to avoid harm; (6) if disclosure is compelled or permitted by the fact that you are in such mental or emotional condition as to be dangerous to yourself or the person or property of others, and if we determine that disclosure is necessary to prevent the threat; (7) if disclosure is mandated by the state child abuse and neglect reporting laws; (8) if disclosure is mandated by the state elder abuse reporting laws; (9) if disclosure is permitted by the fact that you tell us of a serious or imminent threat of physical violence by you against a reasonably identifying victim or victims; (10) for public health activities (such as to the coroner); (11) for health oversight activities; (12) for specific government activities; (13) for research activities (such as medical research); (14) for Worker's Compensation purposes; (15) appointment reminders and health-related benefits or services; (16) if an arbitrator or arbitration panel compels disclosure; (17) if disclosure is required or permitted to a health oversight agency for oversight activities authorized by law (such as required by the U.S. Department of Health and Human Services or the U.S. Food and Drug Administration); and (18) if disclosure is otherwise specifically required by law (such as to funeral directors or for organ donations).

We may provide your PHI to a family member, friend, or other individual who you indicate is involved in your care or responsible for the payment of your health care, unless you object in whole or in part. Retroactive consent or consent after the fact may be obtained in emergency situations.

In any other situation not described above, we will request your written authorization before using or disclosing any of your PHI. Even if you sign an authorization to disclose your PHI, you may revoke that authorization in writing, to stop any future uses and disclosures (assuming that we have not taken any actions subsequent to your original authorization) of your PHI to us.

You may revoke or cancel the authorization, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

Your Rights. The following is a statement of your rights with respect to your PHI:

You have the right to request a restriction of your PHI. This means you may ask us not to use or disclose any part of your PHI for the purposes of treatment, payment or health care operations. You may also request that any part of your PHI not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice. Your request must state the specific restriction(s) requested and to whom you want the restriction(s) to apply.

Your physician is not required to agree to a restriction that you may request. If your physician believes it is in your best interest to permit use and disclosure of your PHI, your PHI will not be restricted. You then have the right to use another health care professional.

You have the right to inspect and copy your PHI. Under federal law, however, you may not inspect or copy the following records: psychotherapy notes, information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and PHI that is subject to law that prohibits access to PHI. You may exercise this right by contacting our HIPAA Compliance Office or the contact person below.

You have the right to receive confidential communication from us by alternative means or at an alternative location. You may exercise this right by contacting our HIPAA Compliance Officer or the contact person below.

You have the right to obtain a paper copy of this Notice upon request, even if you have agreed to accept this Notice alternatively (*i.e.* electronically). You may exercise this right by contacting the receptionist in our office.

You may have the right to have your physician amend your PHI. If we deny your request for amendment or alteration, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal. You may exercise this right by contacting our HIPAA Compliance Officer or the contact person below.

You have the right to receive an accounting of certain disclosures we have made, if any, of your PHI. You may exercise this right by contacting our HIPAA Compliance Officer or the contact person below.

We reserve the right to change the terms of this Notice and will inform you by mail of any changes. You then have the right to object or withdraw as provided in this Notice.

Complaints. You may complain to us or to the Secretary of the U.S. Department of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our privacy contact of your complaint. We will not retaliate against you for filing such a complaint.

This Notice was published and becomes effective on or before [date printed].

We are required by law to maintain the privacy of, and provide individuals with, this Notice of our legal duties and privacy practices with respect to PHI. If you have any objections to this Notice, please ask to speak with our HIPPA Compliance Officer in person or by phone at our main phone number.

For further information about our privacy practices, please contact: Kathy Blackburn, who can be contacted at 972-612-1600.

Your signature below is only to acknowledge or admit that you have received this Notice of our privacy practices.

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



N = Never

O = Occasionally

F = Frequently

**Please rate how often you or others have noted that you:**

Snore	N	O	F
Snore loudly enough that others complain	N	O	F
Awaken from sleep feeling short of breath, gasping, or choking	N	O	F
Hold your breath or stop breathing while asleep	N	O	F
Experience other breathing problems at night	N	O	F
Have headaches upon waking that improve in less than 2 hours	N	O	F
Have dry mouth upon waking	N	O	F
Sweat excessively at night	N	O	F
Experience heart pounding or beating irregularly during the night	N	O	F

Feel sleepy or tired during the day	N	O	F
Awaken feeling unrested or unrefreshed	N	O	F
Get sleepy while driving	N	O	F
Have had a wreck due to sleepiness	N	O	F
Have trouble at work or school because of sleepiness	N	O	F
Become irritable or "crabby"	N	O	F
Experience decrease in memory or concentration abilities	N	O	F

**(DOCTOR ONLY)**

ESS= \_\_\_\_\_

Prtnr= \_\_\_\_\_

Fall asleep involuntarily or suddenly or in awkward situations	N	O	F
Experience sudden weakness, buckling of knees or facial heaviness when laughing, scared, angry or crying	N	O	F
Feel totally unable to move (paralyzed) when first waking or falling asleep	N	O	F
Experience vivid dreamlike scenes, smells or sounds upon waking or falling asleep (similar to hallucinations)	N	O	F
Find yourself doing complex tasks of which you were totally unaware (such as driving/navigating without conscious awareness)	N	O	F

Have nightmares or night terrors	N	O	F
Act out your dreams	N	O	F
Walk in your sleep	N	O	F
Do anything else considered "unusual" while asleep	N	O	F

Recurrently or rhythmically move, twitch or jerk your legs <b><u>while asleep</u></b>	N	O	F
Feel restlessness, agitation or discomfort in your legs <b><u>at or before bedtime</u></b>	N	O	F

If so,....

Do you feel an overwhelming urge to move your legs?	( ) No	( ) Yes
Does it happen only in the evening?	( ) No	( ) Yes
Does it happen only when relaxed?	( ) No	( ) Yes
Does it get better if you move about or walk?	( ) No	( ) Yes
Does it disturb sleep or sleep onset?	( ) No	( ) Yes

How often do you experience this?

\_\_\_\_\_ days per **week** or **month** (circle one)

**Sleep Hygiene:**

1. Do you often have anxiety (worry about things) around bedtime?  No  Yes
2. Do you often feel sad or depressed?  No  Yes
3. Do you sleep better away from home than in your own bed?  No  Yes
4. Do you have thoughts racing through your mind while trying to go to sleep?  No  Yes
5. Do you get anxious or upset when you are unsuccessful with falling asleep?  No  Yes
6. Do you usually take coffee, tea, or chocolate within 2 hours before you go to bed?  No  Yes
7. Do you do physical exercise within 2 hours before bedtime?  No  Yes
8. Do you watch TV or read in bed before falling asleep?  No  Yes
9. Do you ever sleep, nap, or rest during the awake portion of your day?  No  Yes  
 If yes... how often? \_\_\_\_\_ # per day \_\_\_\_\_ total per week  
 ...on average, how long is your nap?  less than 1 hr  1 hr or more  
 ...after a nap do you still remain tired?  No  Yes
10. Check any condition that routinely applies to you:  
 sleep with someone else in your bed  sleep with a pet in your room  sleep by yourself  
 provide assistance to someone during the night (child, invalid, bed partner, animal)
11. Check any factors that disturb your sleep:  
 heat  cold  light  noise  bed partner  other: \_\_\_\_\_

**Sleep Habits:**

12. You feel your best during  Morning  Afternoon  Evening
13. Estimate your total **actual sleep per night?** (do not include time awake in bed) \_\_\_\_\_
14. What time do you **usually go to bed?** **on WORKDAYS?** \_\_\_\_\_ **on NON-WORKDAYS?** \_\_\_\_\_
15. What time do you **usually rise from bed?** **on WORKDAYS?** \_\_\_\_\_ **on NON-WORKDAYS?** \_\_\_\_\_
16. How long does it **usually** take you to **fall asleep?** \_\_\_\_\_
17. How many hours of sleep do you feel you **need** in order to feel your very best? \_\_\_\_\_
18. In a perfect world, what would be your choice for an **ideal hour** to go to bed? \_\_\_\_\_ **To awaken?** \_\_\_\_\_
19. In your opinion, what usually **prevents** you from quickly falling to sleep? \_\_\_\_\_
20. How many times do you **typically wake up** at night? \_\_\_\_\_ Cause? \_\_\_\_\_
21. If you wake up, **on the average**, how long do you **stay awake?** \_\_\_\_\_
22. If you do awaken during the night, in which part(s) of your sleep period is it predominantly?  
 soon after falling asleep  middle of the night  near end of sleeping period

**Current Medications:**

**\*\*Please list all medicines prescribed by your doctor and their dosages\*\***

\_\_\_\_\_

\_\_\_\_\_



**MEDICAL HISTORY**

**Past Medical History:**

[Please check any condition that a *doctor has diagnosed* you with:]

- |   |  |   |  |  |  |
|---|--|---|--|--|--|
| <b>Cardiac/Heart: (C:)</b>                          | <b>Digestive: (D:)</b>                         | <b>Endocrine/Other: (E:)</b>                    | <b>Lung/Pulmonary: (L:)</b>                | <b>Neurology: (N:)</b>                                   | <b>Psychology: (P:)</b>                  |
| <input type="checkbox"/> Anemia                     | <input type="checkbox"/> Acid reflux (GERD)    | <input type="checkbox"/> Arthritis/chronic pain | <input type="checkbox"/> Asthma            | <input type="checkbox"/> Headache                        | <input type="checkbox"/> Alcoholism      |
| <input type="checkbox"/> Angina                     | <input type="checkbox"/> Diverticulitis        | <input type="checkbox"/> Back pain              | <input type="checkbox"/> Bronchitis        | <input type="checkbox"/> Infection of brain/ spinal cord | <input type="checkbox"/> Drug abuse      |
| <input type="checkbox"/> CHF (heart failure)        | <input type="checkbox"/> Hiatal hernia         | <input type="checkbox"/> Chronic fatigue syn    | <input type="checkbox"/> COPD              | <input type="checkbox"/> Injury of brain/spinal cord     | <input type="checkbox"/> Depression      |
| <input type="checkbox"/> Elevated lipids (cholest.) | <input type="checkbox"/> other digestive probs | <input type="checkbox"/> Fibromyalgia           | <input type="checkbox"/> Emphysema         | <input type="checkbox"/> Nerve damage                    | <input type="checkbox"/> Suicide attempt |
| <input type="checkbox"/> Heart attack               |  | <input type="checkbox"/> Diabetes               | <input type="checkbox"/> other Lung probs. | <input type="checkbox"/> Seizure/epilepsy                | <input type="checkbox"/> Anxiety         |
| <input type="checkbox"/> High blood pressure        |  | <input type="checkbox"/> Thyroid disease        |  | <input type="checkbox"/> other Brain/Nerve disorders     | <input type="checkbox"/> Panic attacks   |
| <input type="checkbox"/> Stroke                     |  | <input type="checkbox"/> Sickle cell            |  |  | <input type="checkbox"/> OCD             |
| <input type="checkbox"/> Other heart problem        |  | <input type="checkbox"/> Kidney disease         |  |  | <input type="checkbox"/> ADD/ADHD        |
|   |  | <input type="checkbox"/> Cancer                 |  |  |  |
- Other \_\_\_\_\_

**Medication Allergies:**

[Are you allergic to any medications? (Please list)]

**Past Surgical History:**

[Please list any operations and approximate date of surgery.]

<u>Date</u>	<u>Type of Surgery</u>	<u>Date</u>	<u>Type of Surgery</u>
_____	_____	_____	_____
_____	_____	_____	_____

**Family History:**

[Has anyone in your *blood-related* family ever been afflicted with:]

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> Acting out dreams | <input type="checkbox"/> Excessive sleepiness | <input type="checkbox"/> Narcolepsy    | <input type="checkbox"/> Sleep walking |
| <input type="checkbox"/> Depression        | <input type="checkbox"/> Heart attack         | <input type="checkbox"/> Restless legs | <input type="checkbox"/> Stroke        |
| <input type="checkbox"/> Diabetes          | <input type="checkbox"/> Hypertension         | <input type="checkbox"/> Sleep apnea   | <input type="checkbox"/> Suicide       |

**Social History:**

Marital Status:    S        M        D        W        Occupation: \_\_\_\_\_

[Please check all that apply:]

- |                    |                                |   |  |
|--------------------|--------------------------------|---|--|
| Children at home   | <input type="checkbox"/> None  | <input type="checkbox"/> Grown/gone       | <input type="checkbox"/> Yes: ages _____   |
| Others at home     | <input type="checkbox"/> None  | <input type="checkbox"/> Spouse           | <input type="checkbox"/> Friend <input type="checkbox"/> Parents/grandparents <input type="checkbox"/> other |
| Alcohol            | <input type="checkbox"/> Never | <input type="checkbox"/> Rarely           | <input type="checkbox"/> Occasionally <input type="checkbox"/> Frequently <input type="checkbox"/> Alcoholic |
| Tobacco            | <input type="checkbox"/> None  | <input type="checkbox"/> Yes – type _____ | How much _____   |
| Recreational drugs | <input type="checkbox"/> None  | <input type="checkbox"/> Yes – type _____ | Frequency _____  |

**Other:**

Personal assessment of current health: Poor\_\_ Fair\_\_ Good\_\_ V.Good\_\_ Excellent\_\_  
 Weight gain in the past 12 months: None\_\_\_\_\_ amt:\_\_\_\_\_lbs  
 Weight loss in the past 12 months: None\_\_\_\_\_ amt:\_\_\_\_\_lbs  
 Most you have EVER weighed (*non-pregnant*): \_\_\_\_\_lbs In what year? \_\_\_\_\_

**(DOCTOR ONLY)**

Today:  
 \_\_\_\_\_lbs

**REVIEW OF SYSTEMS**

[Do you **presently**, or have you in the **recent past**, suffered from any of the listed items? (check all that apply)]

**Constitutional**

- Night sweats
- Loss of appetite
- Fatigue
- Weight Loss

**Eyes**

- Pain
- Visual changes
- Discharge
- Double vision

**Ear, Nose, Throat and Allergy**

- Trouble breathing through nose
- Night time congestion
- Trouble swallowing
- Hoarse voice
- Frequent nosebleed
- Swollen glands
- Frequent infections
- Frequent hives
- Frequent colds
- Nasal/Seasonal allergies

**Heart**

- Chest pain while awake
- Chest pain while asleep
- Very rapid heart beat
- Irregular heartbeat
- Leg swelling
- Pains in legs when walking

**Lungs**

- Chronic cough
- Cough up blood
- Pain with breathing
- Short of breath w/mild exertion
- Trouble breathing laying flat

**Digestive**

- Frequent nausea/vomiting
- Frequent indigestion
- Frequent diarrhea/constipation
- Frequent bloating
- Vomiting blood
- Blood in stool
- Abdominal pain

**Genital/Urinary**

- Blood in urine
- Frequent nighttime urination
- MALE:  Trouble with erection
- Testicular pain or swelling
- FEMALE : Irregular periods
- No period any longer

**Musculoskeletal**

- Joint pain or swelling
- Back pain (chronic)
- Muscle pain or weakness
- Leg cramps

**Nervous System**

- Frequent headaches
- Loss of strength in specific body area
- Loss of feeling in specific body area
- Fainting spells
- Trouble with balance
- Trouble with coordination
- Dizziness
- Trouble walking

**Psychiatric**

- Hallucinations
- Nightmares
- Feel depressed
- Feel nervous or tense
- Suicidal thoughts

**Endocrine**

- Heat intolerance
- Cold intolerance
- Excessive thirst
- Sexual dysfunction
- Hot flashes
- Urinating frequently

## EPWORTH SLEEPINESS SCALE

How likely are you to doze off or fall asleep in the following situations, in contrast to just feeling tired? This refers to your usual way of life in recent times. Even if you have not done some of these things recently, try to work out how they would have affected you. Use the following scale to choose the most appropriate number for each situation:

- 0 - would never doze
- 1 - slight chance of dozing
- 2 - moderate chance of dozing
- 3 - high chance of dozing

Situation	Chance of dozing
Sitting and reading	_____
Watching TV	_____
Sitting, inactive in a public place (e.g. a theater or a meeting)	_____
As a passenger in a car for an hour without a break	_____
Lying down to rest in the afternoon when circumstances permit	_____
Sitting and talking to someone	_____
Sitting quietly after lunch without alcohol	_____
In a car, while stopped for a few minutes in traffic	_____
	Total: _____

### FOR DOCTOR USE ONLY

- Rest of Review of Systems is otherwise negative
- Entire Questionnaire reviewed with patient this date \_\_\_\_\_
- Sleep Study Order in chart with CPT for consult.
- Sleep aid policy & script explained to patient.

\_\_\_\_\_  
Reviewing Practitioner

# sleep centers OF TEXAS

3604 N. Preston Rd., Suite 300  
 Plano, TX 75093  
 972.612.1600  
 972.612.1601 Fax

