

The Catholic Foundation of Central Florida Legacy Planning Seminar Survey

To help us plan for our free Legacy Planning Seminar Series, we would appreciate you taking a few minutes to fill out this survey. This information is held in the strictest confidence.

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_

Email address \_\_\_\_\_

Birth Date \_\_\_\_\_

Are you? (Check one):  Single,  Married,  Separated,  Divorced,  Widow/Widower

Are you a registered parishioner? (Check one)  Yes  No

If yes, how many years have you been a parishioner? (Check one)

1-3,  3-5,  5-10,  10-20,  20+

Are you a seasonal parishioner ("Snowbird")?  Yes  No

If yes, what months are you usually in this parish? \_\_\_\_\_

Do you volunteer for any of our parish ministries?  Yes  No

If yes, please list the ministries in which you are involved. \_\_\_\_\_

If no, which of our parish ministries do you think are the most important to you?

\_\_\_\_\_

What legacy plans have you prearranged? (Check all that apply)

Will and/or Trust     Retirement Plans     Senior Living Plans     Funeral Plans

I have not made plans yet because (Check all that apply)

Too busy  Procrastinating  Not sure what to do  Too expensive  Afraid of dying

Other \_\_\_\_\_

Would you attend a free educational seminar on any of these topics? (Check all that apply)

Wills & Estate Planning (Familiarize yourself with the legal documents needed to take care of you and your family if an emergency or unexpected event happens.)

Senior Living (Familiarize yourself with the residential living options available when seniors need more assistance.)

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Alzheimer's & Dementia (Familiarize yourself with the stages, changes, and effects Alzheimer's and dementia have on a loved one and family members.)

Special Needs Planning (Familiarize yourself with financial planning options and services available for special needs loved ones.)

Catholic Funeral Planning (Familiarize yourself with the paperwork and decisions to be made so that you or your family don't have to make them during the grieving process.)

Catholic End-of-Life Care (Familiarize yourself with the health care decisions, advance health care directives, and the Catholic Declaration on Life and Death, and how to care for loved ones at the end of their lives.)

Other Legacy Planning topics (Please list) \_\_\_\_\_

When would be the best time for you to attend a seminar?

Daytime    Evenings    Weekdays    Weekends

Click the button to email the survey.

Thank you for taking the time to fill this out, it is very helpful to us!