

## Changes to Current Tax Forms and Publications

**Reminder — To avoid penalties do not file downloaded copies of information returns found on IRS.gov.**

New this year the IRS will post to IRS.gov information only copies of Forms 1098, 1099, 5498, and W-2 with Copy A appearing similar to the official IRS form. Do not file this version with the IRS or SSA. A penalty of \$50 per information return may be imposed if you file paper forms that cannot be scanned. To order official IRS forms, call 1-800-TAX-FORMS (1-800-829-3676) or order online at [Forms and Publications By U.S. Mail](#). -- 29-JUN-2004

## **Attention:**

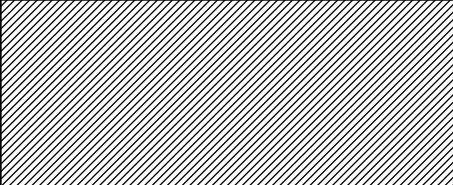
This form is provided for informational purposes and should not be reproduced on personal computer printers by individual taxpayers for filing. The printed version of this form is designed as a "machine readable" form. As such, it must be printed using special paper, special inks, and within precise specifications.

Additional information about the printing of these specialized tax forms can be found in IRS Publications 1141, 1167, 1179, and other IRS resources.

The printed version of the form may be obtained by calling 1-800-TAX-FORM (1-800-829-3676). Be sure to order using the IRS form or publication number.

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☐ VOID☐ CORRECTED

TRUSTEE'S or ISSUER'S name, street address, city, state, and ZIP code		1 Coverdell ESA contributions	OMB No. 1545-1815  <b>2004</b>  Form <b>5498-ESA</b>
		\$	
		2 Rollover contributions	
		\$	
TRUSTEE'S or ISSUER'S Federal identification no.	BENEFICIARY'S social security number		
BENEFICIARY'S name			
Street address (including apt. no.)			
City, state, and ZIP code			
Account number (optional)			

# Coverdell ESA Contribution Information

**Copy A**  
**For**  
**Internal Revenue**  
**Service Center**  
**File with Form 1096.**

For Privacy Act  
and Paperwork  
Reduction Act  
Notice, see the  
**2004 General**  
**Instructions for**  
**Forms 1099, 1098,**  
**5498, and W-2G.**

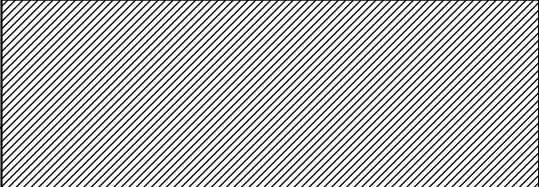
Form **5498-ESA**

Cat. No. 34011J

Department of the Treasury - Internal Revenue Service

**Do Not Cut or Separate Forms on This Page — Do Not Cut or Separate Forms on This Page**

☐ CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city, state, and ZIP code		1 Coverdell ESA contributions	OMB No. 1545-1815  <b>2004</b>  Form <b>5498-ESA</b>
		\$	
		2 Rollover contributions	
		\$	
TRUSTEE'S or ISSUER'S Federal identification no.	BENEFICIARY'S social security number		
BENEFICIARY'S name			
Street address (including apt. no.)			
City, state, and ZIP code			
Account number (optional)			

**Coverdell ESA  
Contribution  
Information**

**Copy B  
For  
Beneficiary**

The information  
in boxes 1 and 2 is  
being furnished to  
the Internal  
Revenue Service.

Form **5498-ESA**

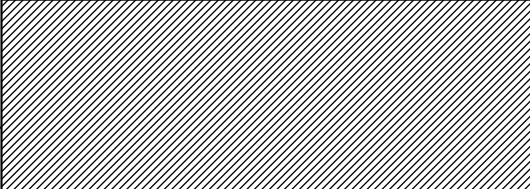
(keep for your records)

Department of the Treasury - Internal Revenue Service

☐ VOID ☐ CORRECTED

TRUSTEE'S or ISSUER'S name, street address, city, state, and ZIP code	1 Coverdell ESA contributions	OMB No. 1545-1815  <b>2004</b>  Form <b>5498-ESA</b>
	\$	
	2 Rollover contributions	
	\$	

**Coverdell ESA  
Contribution  
Information**

TRUSTEE'S or ISSUER'S Federal identification no.	BENEFICIARY'S social security number		
BENEFICIARY'S name			
Street address (including apt. no.)			
City, state, and ZIP code			
Account number (optional)			

**Copy C  
For Trustee**  
  
For Privacy Act  
and Paperwork  
Reduction Act  
Notice, see the  
**2004 General  
Instructions for  
Forms 1099,  
1098, 5498,  
and W-2G.**

Form **5498-ESA**

Department of the Treasury - Internal Revenue Service