

SCHEDULE Q
(Form 1066)

(Rev. December 2008)

Department of the Treasury
Internal Revenue Service

**Quarterly Notice to Residual Interest Holder of
REMIC Taxable Income or Net Loss Allocation**

For calendar quarter ended _____, 20 _____

(See Instructions for Residual Interest Holder on page 2.)

OMB No. 1545-1014

| | |
|--|-------------------------------------|
| Residual interest holder's identifying number | REMIC's identifying number |
| Residual interest holder's name, address, and ZIP code | REMIC's name, address, and ZIP code |

- A** What type of entity is this residual interest holder (see Form 1066 instructions)? ▶ _____
- B** Enter residual interest holder's percentage of ownership of all residual interests:
- 1 Before change ▶ _____ %
- 2 End of quarter ▶ _____ %
- C** Enter the percentage of the REMIC's assets for the quarter represented by each of the following:
- 1 Real estate assets under section 856(c)(5)(B) ▶ _____ %
- 2 Assets described in section 7701(a)(19)(C) (relating to the definition of a domestic building and loan association) ▶ _____ %
- D** Internal Revenue Service Center where REMIC files return ▶ _____
- E** Check applicable boxes: (1) Final Schedule Q (2) Amended Schedule Q

F Reconciliation of residual interest holder's capital account

| (a) Capital account at beginning of quarter | (b) Capital contributed during quarter | (c) Taxable income (net loss) from line 1b below | (d) Nontaxable income | (e) Unallowable deductions | (f) Withdrawals and distributions | (g) Capital account at end of quarter (combine cols. (a) through (f)) |
|--|---|---|-----------------------------|----------------------------------|--|---|
| | | | | () | () | |

Caution: See Instructions for Residual Interest Holder on page 2 before entering information from this schedule on your tax return.

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|---|-----------|--|--|--|
| 1a Taxable income (net loss) of the REMIC for the calendar quarter | 1a | | | |
| b Your share of the taxable income (net loss) for the calendar quarter | 1b | | | |
| 2a Sum of the daily accruals under section 860E for all residual interests for the calendar quarter | 2a | | | |
| b Sum of the daily accruals under section 860E for your interest for the calendar quarter | 2b | | | |
| c Excess inclusion for the calendar quarter for your residual interest (subtract line 2b from line 1b, but do not enter less than zero) | 2c | | | |
| 3 Residual interest holders who are individuals or other pass-through interest holders (see Form 1066 instructions). Not required to be completed for other entities. | | | | |
| a Section 212 expenses of the REMIC for the calendar quarter | 3a | | | |
| b Your share of section 212 expenses for the calendar quarter. (If you are an individual, this amount must be included in gross income in addition to the amount shown on line 1b. See instructions on page 2 for treatment of this amount as a miscellaneous itemized deduction.) | 3b | | | |