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☐ CORRECTED

HSA, Archer MSA, or Medicare Advantage MSA Information

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For
Internal Revenue
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File with Form 1096.

For Privacy Act
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Notice, see the
2008 General
Instructions for
Forms 1099, 1098,
5498, and W-2G.

Department of the Treasury - Internal Revenue Service

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☐ CORRECTED (if checked)

TRUSTEE'S name, street address, city, state, and ZIP code		1 Employee or self-employed person's Archer MSA contributions made in 2008 and 2009 for 2008 \$	OMB No. 1545-1518 2008 Form 5498-SA	HSA, Archer MSA, or Medicare Advantage MSA Information	
		2 Total contributions made in 2008 \$			
TRUSTEE'S federal identification number	PARTICIPANT'S social security number	3 Total HSA or Archer MSA contributions made in 2009 for 2008 \$			Copy B For Participant The information in boxes 1 through 6 is being furnished to the Internal Revenue Service.
PARTICIPANT'S name Street address (including apt. no.) City, state, and ZIP code		4 Rollover contributions \$	5 Fair market value of HSA, Archer MSA, or MA MSA \$		
		6 HSA <input type="checkbox"/> Archer MSA <input type="checkbox"/> MA MSA <input type="checkbox"/>			
Account number (see instructions)					

Form **5498-SA**

(keep for your records)

Department of the Treasury - Internal Revenue Service

☐ VOID ☐ CORRECTED

TRUSTEE'S name, street address, city, state, and ZIP code	1 Employee or self-employed person's Archer MSA contributions made in 2008 and 2009 for 2008 \$	OMB No. 1545-1518 2008 Form 5498-SA
	2 Total contributions made in 2008 \$	

**HSA, Archer MSA, or
Medicare Advantage
MSA Information**

TRUSTEE'S federal identification number	PARTICIPANT'S social security number	3 Total HSA or Archer MSA contributions made in 2009 for 2008 \$
PARTICIPANT'S name Street address (including apt. no.) City, state, and ZIP code	4 Rollover contributions \$	5 Fair market value of HSA, Archer MSA, or MA MSA \$
	6 HSA <input type="checkbox"/> Archer MSA <input type="checkbox"/> MA MSA <input type="checkbox"/>	
Account number (see instructions)		

**Copy C
For Trustee**
For Privacy Act and Paperwork Reduction Act Notice, see the **2008 General Instructions for Forms 1099, 1098, 5498, and W-2G.**

Form **5498-SA**

Department of the Treasury - Internal Revenue Service