

Complete the following personal information:

Your Name _____ Spouse Name _____
 Your Social Security Number _____ Spouse Social Security Number _____
 Your Birth Date (MM/DD/YY) _____ Spouse Birth Date (MM/DD/YY) _____
 Street Address _____ City, State, ZIP _____
 Telephone Number () _____

Answer These Questions to Determine Eligibility:

1. Are you currently an Iowa resident? Yes ☐ No ☐
 If "No", **STOP**. You do not qualify.
2. Did you file a Property Tax Credit claim in 2016? Yes ☐ No ☐
- 3a. Were you 65 or older as of December 31, 2016? Yes ☐ No ☐
- 3b. Were you totally disabled and age 18 to 64, as of December 31, 2016? See instructions..... Yes ☐ No ☐
4. Were you a resident of a nursing home or care facility during 2016? See instructions Yes ☐ No ☐
 If "Yes", are you renting out your homestead to someone else? Yes ☐ No ☐
- 5a. Is there more than one owner of your homestead? Yes ☐ No ☐
- 5b. Do any of the owners live elsewhere? Yes ☐ No ☐
 If "Yes", how many live elsewhere? _____
6. Was part of your home rented or used for business purposes during 2016? Yes ☐ No ☐
 If "Yes", see instructions and enter the percentage here _____ %
7. Was any part of the land in your homestead tract rented during 2016? Yes ☐ No ☐
 If "Yes", how many acres were used exclusively by you? _____

2016 Total Household Income for the Entire Year (For You and Your Spouse). Read instructions before completing.

Use whole dollars only

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|--|---|
| 8. Wages, salaries, unemployment compensation, tips, etc. | <div><div></div><div></div></div> , <div><div></div><div></div></div> .00 |
| 9. In-kind assistance for housing expense. | <div><div></div><div></div></div> , <div><div></div><div></div></div> .00 |
| 10. Title 19 benefits (excluding medical benefits). | <div><div></div><div></div></div> , <div><div></div><div></div></div> .00 |
| 11. Social Security income (include any Medicare premiums withheld)..... | <div><div></div><div></div></div> , <div><div></div><div></div></div> .00 |
| 12. Disability income. | <div><div></div><div></div></div> , <div><div></div><div></div></div> .00 |
| 13. All pensions and annuities. | <div><div></div><div></div></div> , <div><div></div><div></div></div> .00 |
| 14. Interest and dividend income. | <div><div></div><div></div></div> , <div><div></div><div></div></div> .00 |
| 15. Profit from business and/or farming and capital gain.
If less than zero, enter 0..... | <div><div></div><div></div></div> , <div><div></div><div></div></div> .00 |
| 16. Money received from others living with you | <div><div></div><div></div></div> , <div><div></div><div></div></div> .00 |
| 17. Other income | <div><div></div><div></div></div> , <div><div></div><div></div></div> .00 |
| 18. Total household income. Add amounts from lines 8-17. | _____ |
| If \$22,584 or greater, STOP. No credit is allowed. | <div><div></div><div></div></div> , <div><div></div><div></div></div> .00 |

I declare under penalty of perjury that I have reviewed this claim and to the best of my knowledge and belief, it is true, correct, and complete. **Note:** You may be contacted for additional information.

Your Signature _____ Date _____

Return this form to your county treasurer on or before June 1, 2017, or, if the treasurer has extended the filing deadline, on or before September 30, 2017. The Director of Revenue may extend the filing deadline through December 31, 2018, for good cause.

OFFICE USE ONLY**Treasurer's office will complete this side of form when taxes are ready.**

Claimant Name: _____ Parcel Number: _____

Schedule for Rented Homestead Tracts

Taxable valuation information for the schedule below may be obtained from city or county assessor's office.

- A. Number of acres in homestead tract. (From county land records)A. _____
- B. Number of acres in homestead tract used exclusively by claimant as reported on line 7. Do not include acres rented or rented on shareB. _____
- C. Taxable value as of January 1, 2016, of land in homestead used exclusively by claimant. Do not include the value of land rented or rented on shares. (See treasurer's instructions)C. _____
- D. Taxable value as of January 1, 2016, of homestead buildings used exclusively by claimant. Do not include the value of rented homestead building. (See treasurer's instructions)D. _____
- E. Total. Add lines C and DE. _____
- F. Tax rate for taxes payable in fiscal year 2017-2018F. _____
- G. Multiply line E by line FG. _____
- H. Enter any Agricultural Land Tax Credit and/or Family Farm Tax Credit received on the land valuation as shown on line CH. _____
- I. Subtract line H from line G. Enter the amount here. This amount cannot exceed claimant's gross tax shown on line J belowI. _____

Credit Computation

- J. Gross property tax due (include Homestead Credit) during the fiscal year 2017-2018. (See treasurer's instructions) , .00
- K. Special assessments , .00
- L. Property tax base: If you have an amount on line I, add it to line K. (See treasurer's instructions.)
If no amount on line I, add lines J and K.
Enter this amount or \$1,000, whichever is less. , .00
- M. Percent of property tax base used in computing credit, from the schedule below %

If total household income from line 18, page 1 is:

\$0.00 - 11,633.99 enter 100%
 11,634.00 - 13,002.99 enter 85%
 13,003.00 - 14,371.99 enter 70%
 14,372.00 - 17,108.99 enter 50%
 17,109.00 - 19,846.99 enter 35%
 19,847.00 - 22,583.99 enter 25%
 22,584.00 or greater no credit allowed

- N. Tentative credit: Multiply line L by line M , .00
- O. Homestead Credit applicable to taxes payable in fiscal year 2017-2018 , .00
- P. Property Tax Credit: Subtract line O from line N , .00