

## Starting a Co-operative: Business Plan Template Irish Co-operative Organisation Society (ICOS)

Document outlining the Business Plan for a proposed co-operative



Starting a Co-operative: Business Plan Template

The following document serves as a guide document only. It is an example of the questions and thought process that the Irish Co-operative Organisation Society (ICOS) expects prospective co-operatives to discuss prior to submitting an application for registration of a new co-operative.



### 1. Contact Details

Proposed Co-operative Name	A suitable name must be chosen for the co-operative and the name must include the words "Society" and "Limited".
Proposed Registered Office Address	Note: Cannot be a P.O. Box
Secretary Name	
Phone Number	
E-mail Address	
Date	
	Name and Addresses of the Seven or More Special Members
1.	
2.	
3.	
4.	
5.	
6.	
7.	



## 2. Co-operative Details

Co-operative Outline & Business Activities	Brief Outline of the History of the Enterprise. Outline the primary business activities of the enterprise. Outline the common need and set out how the proposed co-op aims to satisfy this need.				
Co-operative	What are the business objectives of the co-operative? Outline the				
Purpose	expected targets for the enterprise.				
	Year	Number of	<b>Expected Turnover</b>		
		Members	-€	_	
	Year 1				
	Year 2				
	Year 3			]	
Management			ed on a Management Team and	Board	
Details	of Directors? I	f yes, please detail;			
Accountant	Has the enterprise selected an Accountant and Auditor for the Enterprise?				
	If yes, please detail;				



# 3. Marketing Plan

Feasibility of the Co-operative	<ul> <li>3.1 Will the enterprise be offering a service or produce a product or goods? Please specify.</li> <li>3.2 What is the expected demand for these goods or services? Please specify.</li> <li>3.3 Has a Feasibility plan been conducted for the enterprise? If yes, please attach this document to your business plan.</li> </ul>
Pricing and Market Positioning	Have the founding members discussed the Pricing & Positioning of these services / goods in the market place? Please specify.



# 4. Operational Plan

Proposed Start Date	What is the planned start date / operational date of this enterprise?
Operational Plan	Are there manufacturing / services delivery plans in place at this stage?
Staffing & Training	Are there Staffing and Training Plan plans in place at this stage?



### 5. Financial Plan

Funding Requirements	What is the total funding requirements to deliver the proposed product or service that the co-operative intend to deliver?
Members Input	What % of this funding will be provided by the members of the cooperative?
# Members	How many members have been canvassed to initially form the cooperative?
Members : Financial Contribution per Member	What is the proposed financial input in terms of share capital by the individual members in the co-operative?
Other Funding Sources	Outline other sources of funding that are being sought or secured, e.g grants etc.
Bank Funding	Has funding being sought or committed by a bank or other credit institution? If yes, specify the name of the bank .



### 6. Other Details

Please state other pertinent details or information relevant to this business plan

#### **Contact**

**ICOS** 

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