

RETAIL BUSINESS MANAGER






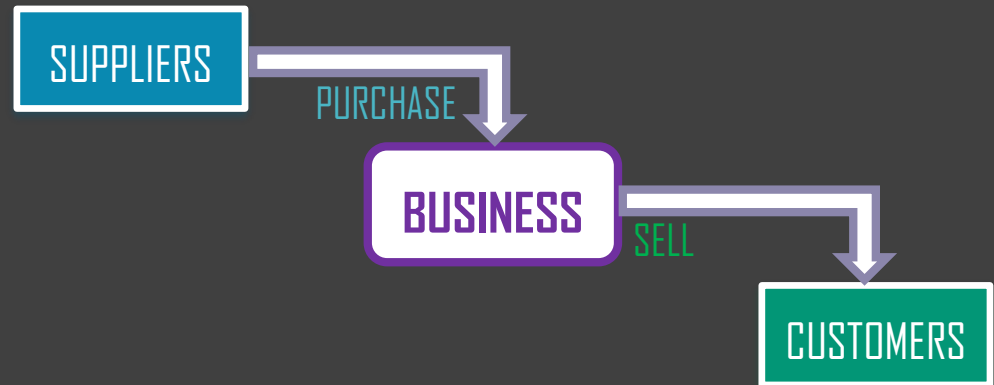
SIMPLE

www.indzara.com

EFFECTIVE

PURPOSE

- ORDERS 
- INVENTORY 
- FINANCE 
- INVOICE/P.O. 
- DATA MGMT 
- REPORTING 



A simple & effective solution to manage retail business

FEATURES

- **Order Management**
 - 5 types of orders
 - Handles returns
 - Auto-populate product prices in orders
- **Inventory Management**
 - Calculates current inventory of a product
 - Set re-order points and know what to order
 - Checks availability while creating invoices
- **Finance Management**
 - Track payments on orders
 - Handles Tax
 - Handles product level and order level Discounts
 - Track operational expenses
 - Calculates COGS, Gross and Net Profit
- **Invoice / P.O.**
 - Generate automatic Invoice/P.O.
 - Export to PDF or print
 - Customize with logo and data as needed
- **Data Management**
 - Easily accessible Product and Order Lists
 - Organized Customer/Supplier data
 - Maintain product price data
- **Reporting**
 - 6 Page interactive report
 - 12 month trends of all key metrics
 - Identify best products and partners
 - Inventory Value calculation
 - Know when payments are due

BENEFITS



IMPROVED BUSINESS MANAGEMENT



SAVE TIME



AUTOMATED INVOICES/REPORTS



SAVE MONEY VS COSTLY SOFTWARE




ALL WITHIN FAMILIAR EXCEL

SCREENSHOTS

INVOICE

Customizable Invoice

- Logo
- Customer Info
- Order Info
- Product Info
- Order Total Info



LOGO

INVOICE

INDZARA
123 ABC Street,
Peace City, Earth.

Peace for Everyone
INVOICE # B23

CUSTOMER INFO.

NAME Rajasthan	CONTACT Jai
BILLING ADDRESS Udaipur, RJ	EMAIL jaip@ur.com
SHIPPING ADDRESS Jaipur, RJ	PHONE (425) 789-5541
	ID 6

ORDER INFO.

ORDER DATE 15-Apr-2016
PAYMENT DUE DATE 06-Apr-2016
INVOICE # B23
TOTAL ORDER AMOUNT 3460

PRODUCT ID	DESCRIPTION	QUANTITY	UNIT	UNIT PRICE	UNIT DISCOUNT	TAX	AMOUNT AFTER TAX
MMWH	Men Medium Shirt Size White Color	20	Piece	35	0	0	700
MLWH	Men Large Shirt Size White Color	15	Piece	14	0	0	210
GMWH	Girls Medium Shirt Size White Color	5	Piece	40	0	0	200
GLWH	Girls Large Shirt Size White Color	10	Piece	13	0	0	130
BMGR	Boys Medium Shirt Size Green Color	50	Piece	30	0	0	1500
EMRE	Boys Medium Shirt Size Red Color	40	Piece	18	0	0	720

PRODUCT INFO.

ORDER TOTAL INFO

ORDER NOTES

Thank you for your business.

SUBTOTAL BEFORE TAX	3460
TOTAL TAX	0
OTHER CHARGES	0
TOTAL BEFORE ORDER DISCOUNT	3460
ORDER LEVEL DISCOUNT	0
TOTAL ORDER AMOUNT	3460

PHONE
123-456-7890

THANK YOU


indzara.com

EMAIL
indzara@gmail.com

PURCHASE ORDER

Customizable P.O.

- Logo
- Customer Info
- Order Info
- Product Info
- Order Total Info



LOGO

PURCHASE ORDER

INDZARA
123 ABC Street,
Peace City, Earth.

Peace for Everyone
P.O. # P1

OUR BUSINESS INFO.

SHIP TO
123 ABC Street,
Peace City, Earth.

BILL TO
456 XYZ Street,
Happiness City, World.

SUPPLIER INFO

NAME
Tamil Nadu
BILLING ADDRESS
Kanya Kumari, TN

CONTACT
Bharathi
PHONE
2313154665
EMAIL
chen@nai.com

ORDER INFO

ORDER TYPE
PURCHASE
ORDER DATE
05-Mar-2016
EXPECTED DATE
25-Mar-2016
OTHER CHARGES
0
TOTAL ORDER AMOUNT
2949

PRODUCT ID	DESCRIPTION	QUANTITY	UNIT	UNIT PRICE	UNIT DISCOUNT	TAX	AMOUNT AFTER TAX
MSBL	Men Small Shirt Size Blue Color	15	Piece	16	5	0	165
MSGR	Men Small Shirt Size Green Color	10	Piece	23	5	18	198
BSOR	Boys Small Shirt Size Orange Color	100	Piece	17	0	170	1870
WSYE	Women Small Shirt Size Yellow Color	20	Piece	12	5	14	154
SSWH	Gris Small Shirt Size White Color	20	Piece	26	0	52	572

PRODUCT INFO

ORDER NOTES

ORDER TOTAL INFO

SUBTOTAL BEFORE TAX	2705
TOTAL TAX	254
OTHER CHARGES	0
TOTAL BEFORE ORDER DISCOUNT	2959
ORDER LEVEL DISCOUNT	10
TOTAL ORDER AMOUNT	2949

PHONE
123-456-7890

THANK YOU

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EMAIL
indzara@gmail.com

CHECK INVENTORY

AVAILABLE

Order can be fulfilled



WARNING

Order can be fulfilled only if purchase orders arrive on day



NOT AVAILABLE

Order cannot be fulfilled



This section will not be printed.
Evaluate whether inventory is available to fulfill the order

Summary ✔ Inventory available to fulfill order

INV FLAG	EXP DATE	INV AVAILABLE END OF DAY	INV AVAILABLE DAY BEFORE
✔	06-May-2016	5	15
✔	06-May-2016	5	25

This section will not be printed.
Evaluate whether inventory is available to fulfill the order

Summary ! Check below messages

2 Product needs transactions on the expected day in order to fulfill

INV FLAG	EXP DATE	INV AVAILABLE END OF DAY	INV AVAILABLE DAY BEFORE
!	06-May-2016	5	0
!	06-May-2016	5	0

This section will not be printed.
Evaluate whether inventory is available to fulfill the order

Summary ✘ Check below messages

2 Product(s) cannot be fulfilled

INV FLAG	EXP DATE	INV AVAILABLE END OF DAY	INV AVAILABLE DAY BEFORE
✘	06-May-2016	-10	0
✘	06-May-2016	-20	0

CURRENT STATUS

CURRENT STATUS

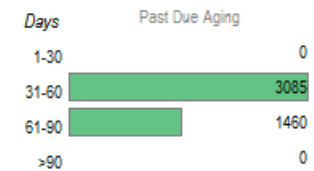
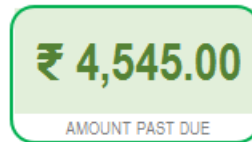
INVENTORY

based on expected date

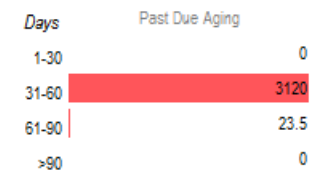
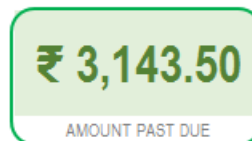
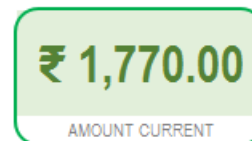


MONEY

Accounts Receivable
Due from Customers



Accounts Payable
Due to Suppliers



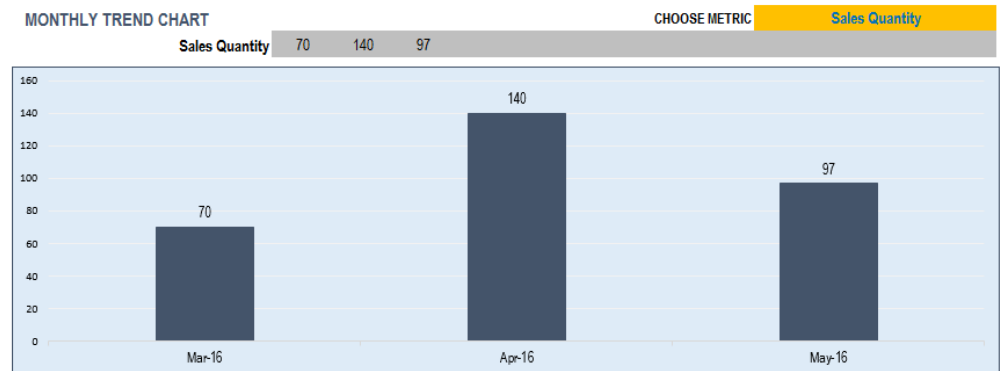
REPORT SUMMARY

SALES		PURCHASE	
307	460		
Sales Qty	Purchase Qty		
₹ 6,900.00	₹ 7,595.00		
Sales Amount (excl tax)	Purchase Amount (excl tax)		
₹ 155.00	₹ 270.50		
Sales Tax	Tax		
10	0		
Qty Returned from Customer	Qty Returned to Supplier		
₹ 50.00	₹ 370.00		
Discount Amt Given	Expenses		
₹ 35.00	₹ 50.00		
Other Charges	Other Charges		
PROFIT			
₹ 1,535.00	₹ 1,165.00		
Gross Profit	Net Profit		

MONTHLY METRICS

MONTHLY TABLE	Feb-16	Mar-16	Apr-16	May-16
Sales Amount		1550	3385	1965
Cost of Goods Sold		1255	2785	1325
Gross Profit		295	600	640
Operating Expenses		150	200	20
Net Profit		145	400	620
Sales Quantity		70	140	97
Purchase Quantity		165	175	120
Purchase Amount		2705	3120	1770
Qty Returned by Customers		0	0	10
Qty Returned to Suppliers		0	0	0

MONTHLY TREND CHART



TOP PRODUCTS

TOP 10 CATEGORIES

RANK	PRODUCT CATEGORY	QUANTITY	%
1	Boys -M	90	29%
2	Men -M	50	16%
3	Boys -S	50	16%
4	Men -S	35	11%
5	Men -L	35	11%
6	Girls -S	20	7%
7	Girls -M	10	3%
8	Girls -L	10	3%
9	Boys -L	7	2%
10	Women -S	0	0%

TOP 10 PRODUCTS

RANK	PRODUCT NAME	QUANTITY	%
1	Boys S Orange	50	16%
2	Boys M Green	50	16%
3	Men M Orange	40	13%
4	Boys M Red	40	13%
5	Men S Blue	30	10%
6	Men L Orange	25	8%
7	Men M Yellow	15	5%
8	Girls S Red	15	5%
9	Men L White	10	3%
10	Girls L White	10	3%

BOT 10 CATEGORIES

RANK	PRODUCT CATEGORY	QUANTITY	%
12	Women -L	0	0%
11	Women -M	0	0%
10	Women -S	0	0%
9	Boys -L	7	2%
8	Girls -L	10	3%
7	Girls -M	10	3%
6	Girls -S	20	7%
5	Men -L	35	11%
4	Men -S	35	11%
3	Boys -S	50	16%

BOT 10 PRODUCTS

RANK	PRODUCT NAME	QUANTITY	%
72	Men S White	0	0%
71	Girls L Red	0	0%
70	Girls L Orange	0	0%
69	Girls L Yellow	0	0%
68	Girls L Green	0	0%
67	Girls L Blue	0	0%
66	Girls M Red	0	0%
65	Girls M Orange	0	0%
64	Girls M Green	0	0%
63	Girls M Blue	0	0%

PRODUCT REPORT

PRODUCT PERFORMANCE

Choose Product **MSBL** Men S Blue
Men Shirt Small Size Blue Color

SALES QUANTITY RANK 5 **PURCHASE**

30 Sales Qty **15** Purchase Qty

₹ 540.00 Sales Amount (excl tax) **₹ 165.00** Purchase Amount (excl tax)

0 Qty Returned from Customer **0** Qty Returned to Supplier

INVENTORY

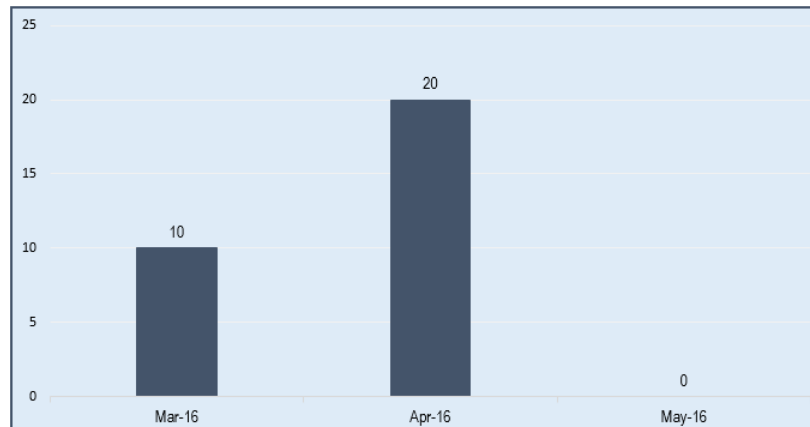
3 ON HAND **5** RE-ORDER POINT

0 INVENTORY TO COME **YES** TO ORDER?

0 INVENTORY TO GO

SALES QTY TREND

MONTH	SALES QTY
Feb-16	
Mar-16	10
Apr-16	20
May-16	0



TOP PARTNERS

TOP 10 CUSTOMERS			
RANK	NAME	SALES (AMT)	%
1	Rajasthan	5310	75%
2	Maharashtra	1730	25%
3	Tamil Nadu	0	0%
4	Karnataka	0	0%
5	Kerala	0	0%
6	Gujarat	0	0%
7			
8			
9			
10			

TOP 10 SUPPLIERS			
RANK	NAME	PURCHASES (AMT)	%
1	Tamil Nadu	4785.5	61%
2	Karnataka	3120	39%
3	Maharashtra	0	0%
4	Kerala	0	0%
5	Rajasthan	0	0%
6	Gujarat	0	0%
7			
8			
9			
10			

Choose Partner

Tamil Nadu

	SALES	PURCHASE
QUANTITY	0	285
	Sales Qty	Purchase Qty - returns
	₹ 0.00	₹ 4,475.00
	Sales Amount (excl tax)	Purchase Amount (excl tax)
	0	0
	Qty Returned from Customer	Qty Returned to Supplier
MONEY	₹ 0.00	₹ 1,770.00
	Amt Current from Partner	Amt Current to Partner
	₹ 0.00	₹ 23.50
	Amt Past Due from Partner	Amt Past Due to Partner

LIMITATIONS

- 1 warehouse location
- Does not support bar code scanning

REQUIREMENTS

- Excel for Windows (2010 and above)
- Excel for Mac (2011 and above)

MORE DETAILS

Product Page

Product Support Page

Site: indzara.com

Email: indzara@gmail.com