

2016-2017 Independent Student Verification Form

Your 2016-2017 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. The person whose information was reported on the FAFSA must complete and sign this institutional verification document, attach any required documents and submit the form and other required documents to us. We may ask for additional information. If you have questions about verification, contact us as soon as possible so your financial aid will not be delayed.

A. Student's Information

| Student's Last Name | Student's First Name | Student's M.I. | Student's Social Security Number |
|------------------------------|--------------------------|--|----------------------------------|
| Student's Street Address (in | clude Apt. no.) | Student's Date of Birth | |
| City | State | Zip Code | Student's Email Address |
| Student's Home Phone Nun | nber (include area code) | Student's Alternate or Cell Phone Number | |

B. Number of Household Members and Number in College

Number of household members: List below the people in the student's household. Include:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2016, through June 30, 2017, even if the children do not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other people's support and will continue to provide more than half of their support through June 30, 2017.

Number in college: Please include in the space below information about any household member who is, or will be, enrolled <u>at least</u> <u>half-time</u> in a degree, diploma or certificate program at an eligible postsecondary educational institution any time between July 1, 2016, and June 30, 2017. Include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

| Full Name | Age | Relationship | College | Will be enrolled at least half-time (Yes or No) |
|-----------|-----|--------------|-------------------------|---|
| | | Self | University of Pikeville | |
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Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

C. Verification of 2015 Income Information for Student Tax Filers

Important Note: The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2015 or had a change in marital status after December 31, 2015.

Instructions: Complete this section if the student and spouse <u>filed or will file</u> a 2015 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of "FAFSA on the Web" at <u>FAFSA.gov</u>.*

Check the box that applies:

- The student has used the IRS DRT in "*FAFSA on the Web*" to transfer 2015 IRS income tax return information into the student's FAFSA.
- The student has not yet used the IRS DRT in *"FAFSA on the Web,"* but will use the tool to transfer 2015 IRS income tax return information into the student's FAFSA once the 2015 IRS income tax return has been filed.

The student is unable or chooses not to use the IRS DRT in *FAFSA on the Web*," and instead will provide the university **2015 IRS Tax Return Transcript(s)**. A **2015 IRS Tax Return Transcript** may be obtained:

- <u>Online Request</u> Go to <u>www.IRS.gov</u>, under the "Tools" heading on the IRS homepage, click "Get Transcript of Your Tax Records." Click "Get Transcript ONLINE" or "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and *not* the "IRS Tax Account Transcript."
- <u>IRS2Go App</u> -Apple Online Store at <u>https://itunes.apple.com/us/app/irs2go/id414113282?mt=8</u> Google Play at <u>https://play.google.com/store/apps/details?id=gov.irs</u>
- <u>Telephone Request</u> 1-800-908-9946
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T

In most cases, for electronic tax return filers, 2015 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 2-3 weeks after the 2015 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2015 paper IRS income tax returns, the 2015 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 8-11 weeks after the 2015 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

If the student and spouse filed separate 2015 IRS income tax returns, **2015 IRS Tax Return Transcripts** must be provided for each.

____ Check here if 2015 IRS Tax Return Transcript(s) is provided.

____ Check here if 2015 IRS Tax Return Transcript(s) will be provided later.

Verification of 2015 Income Information for Student Nontax Filers

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will not file and <u>are not required</u> to file a 2015 income tax return with the IRS.

Check the box that applies:

The student and spouse were not employed and had no income earned from work in 2015.

The student and/or spouse were employed in 2015 and have listed below the names of all employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is provided. Provide copies of all 2015 IRS W-2 forms issued to the student and spouse by their employers. List every employer even if the employer did not issue an IRS W-2 form.

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| Employer's name | Annual amount earned in 2015 | IRS W-2 provided? |
|---|---------------------------------|-------------------|
| ABC's Auto Body Shop (example) | \$4,500.00 | Yes |
| | | |
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| | | |
| Total amount of income earned from work | \$ | |

Note: We may require you to provide documentation from the IRS that indicates a 2015 IRS income tax return was not filed with the IRS.

D. Receipt of SNAP Benefits

The student certifies that ______, a member of the student's household, received benefits from the Supplemental Nutrition Assistance Program (SNAP) sometime during 2014 or 2015. SNAP may be known by another name in some states. For assistance in determining the name used in a state, please call 1-800-4FED-AID (1-800-433-3243).

The student's household includes:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2016, through June 30, 2017, even if the children do not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other people's support and will continue to provide more than half of their support through June 30, 2016.

Note: If we have reason to believe that the information regarding the receipt of SNAP benefits is inaccurate, we may require documentation from the agency that issued the SNAP benefits in 2014 or 2015.

E. Child Support Paid

If the student and/or spouse, who is a member of the student's household, paid child support in 2015, provide in the space below the names of the persons who paid the child support, the names of the persons to whom the child support was paid, the names and ages of the children for whom the child support was paid and the total annual amount of child support paid in 2015 for each child.

If more space is needed, provide a separate page that includes the student's name and ID number at the top.

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|---|---|---|---|--|--|--|
| Name of person who paid child support | Name of person to whom child support was paid | Name and age of child for whom support was paid | Annual amount of child support paid in 2015 | | | |
| | | | | | | |
| | | | | | | |
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| | \$ | | | | | |

Note: If we have reason to believe that the information regarding child support paid is inaccurate, we may require additional documentation, such as:

- A signed statement from the individual receiving the child support certifying the amount of child support received; or
- Copies of the child support payment checks, money order receipt or similar records of electronic payments having been made.

F. Certification and Signature

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Each person signing below certifies that all of the information reported is complete and correct.

WARNING: If you purposely give false or misleading information you may be fined, sent to prison or both.

Print Student's Name

Student's ID Number

Student's Signature (Required)

Date

Spouse's Signature (Optional)

Date

Note: All applicable signatures must be on this form for verification to be complete. Your financial aid will not be applied to your account until the verification process is complete.

Do not mail this worksheet to the U.S. Department of Education. You may submit the verification and requested forms to: University of Pikeville Office of Financial Aid 147 Sycamore Street Pikeville, KY 41501

Fax: 606-218-5256

Please make sure the student's ID# appears on every page.

For assistance, please call 606-218-5254 and a financial aid representative will assist you.