Department of Veterans Affairs

General Instructions

For Application for Dependency and Indemnity Compensation by Parent(s) (Including Accrued Benefits and Death Compensation when Applicable)

VA Form 21-535

Note: Read very carefully, detach, and keep these instructions for your reference.

A. How can I contact VA if I have questions?

If you have any questions about this form, how to fill it out, or about VA benefits, contact your nearest VA regional office. You can locate the address of the nearest regional office in your telephone book blue pages under "United States Government, Veterans" or call 1-800-827-1000 (Hearing Impaired TDD line 1-800-829-4833). You may also contact VA by Internet at <u>https://iris.va.gov.</u>

B. What is the purpose of VA Form 21-535?

Use VA Form 21-535 to apply for:

- VA benefits you may be entitled to receive as the surviving parent(s) of a deceased veteran
- Any money VA owes the veteran but did not pay prior to his/her death (accrued benefits).

If you apply for one of these benefits, the law requires that we also consider your entitlement for the other.

C. What is the purpose of the attached SSA-24 form?

You can apply for Social Security benefits by using the SSA-24 form attached to this VA form (see pages 7 and 8). You don't have to apply if you don't want to or have already done so. If you do want to apply, fill it out and leave it attached. We will send it to the Social Security Administration for you. They will then contact you.

D. What is dependency and indemnity compensation (DIC), and how does VA decide what I will or will not receive?

DIC may be payable to parent(s) when:

- a veteran's death occurred in service, or
- a veteran dies of a service-connected disability, *AND*
 - your income is limited.

VA pays Parents' DIC based on the amount of the claimant's countable income and whether the claimant is the sole surviving parent of the veteran or one of two parents. This is based on law. If the claimant is married and lives with his/her spouse, the claimant's and the spouse's income are counted. VA must include as income payments received from all sources that Federal law specifies.

Benefit rates and income limits are frequently changed, so it is not possible to keep this information current in these instructions. You can find out what the current income limitations and rates of benefits are by contacting your nearest VA regional office.

Note: Unless a claim for DIC is filed within one year from the date of the veteran's death, that benefit is not payable from a date earlier than the date VA receives the claim.

E. How do I apply for the aid and attendance allowance?

VA may pay a higher rate of DIC to a surviving parent who is blind, a patient in a nursing home, or otherwise needs regular aid and attendance. If you wish to apply for this benefit, check "yes" for Item 29.

F. How do I complete my application?

Print all answers clearly. If an answer is "none" or "0," write that. Your answer to every question is important to help us complete your claim. If you do not know the answer, write "unknown." For additional space, use Item 44, "Remarks, " or attach a separate sheet, indicating the item number to which the answers apply. Make sure you sign and date this application (Items 40a through 41b).

Note: If the claim is being made on behalf of an incompetent person, the application form should be completed and filed by the legal guardian. If no legal guardian has been appointed, it may be completed and filed by some person acting on behalf of the incompetent person.

G. What do I do when I have completed my application?

When you have completed this application, mail it or take it to a VA regional office. Be sure to attach any materials that support and explain your claim. Also, make a photocopy of your application and everything that you submit to VA before mailing it.

H. How can I assign someone to act as my representative?

A representative can be an accredited member of an accredited organization or other service organization that the Secretary of Veterans Affairs recognizes, an agent recognized by VA, or a licensed lawyer. If you appeal the decision, agents and attorneys can charge you for services that you receive from them only after the Board of Veterans' Appeals (BVA) gives you its final decision about your application. That means you can use an attorney during any stage of your application for benefits; however, the agent or attorney cannot charge you for services unless you are trying to resolve a dispute with VA after BVA has made a decision about your claim.

If you want to use a representative to help you with your application, contact the nearest VA regional office. Depending on the type of representative you want to designate, we will send you one of the following forms: VA Form 21-22, *Appointment of Veterans Service Organization as Claimant's Representative*, or VA Form 22a, *Appointment of Individual as Claimant's Representative*. You may also download these forms at <u>http://www.va.gov/vaforms/</u>. If you have already designated a representative, no further action is required on your part.

I. What if I believe that VA has made an error in processing or deciding my benefits?

You can ask for a personal hearing at any time during the processing of your claim. That means you can ask for the hearing while VA is processing your claim or after VA has made a decision. You should contact the nearest VA regional office and tell them that you want a personal hearing on your case. Someone in the local VA regional office will arrange a time and a place for your hearing. At this hearing, you may bring witnesses. VA will record whatever you and your witnesses say during the hearing and include it in the official record. VA will furnish the hearing room and officials, and prepare a transcript of the hearing. VA cannot pay your expenses or the expenses of anyone you want to bring with you to the hearing.

Privacy Act Notice: The VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or Title 5, Code of Federal Regulations 1.526 for routine uses (i.e., civil or criminal law enforcement, congressional communications, epidemiological or research studies, the collection of money owed to the United States, litigation in which the United States is a party or has an interest, the administration of VA programs and delivery of VA benefits, verification of identity and status, and personnel administration) as identified in the VA system of records, 58VA21/22 Compensation, Pension, Education, and Rehabilitation Records - VA, and published in the Federal Register. Your obligation to respond is required to obtain or retain benefits. Giving us your SSN account information is mandatory. Applicants are required to provide their SSN under Title 38 USC 5101 (c) (1). The VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by Federal Statute of law in effect prior to January 1, 1975, and still in effect. The requested information is considered relevant and necessary to determine maximum benefits under the law. Information that you furnish may be utilized in computer matching programs with other Federal or state agencies for the purpose of determining your eligibility to receive VA benefits, as well as to collect any amount owed to the United States by virtue of your participation in any benefit program administered by the Department of Veterans Affairs.

Respondent Burden: We need this information to determine eligibility for death benefits and accrued benefits under 38 U.S. C. 1121, 1310, 1315, and 5121. Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 1 hour and 12 minutes to review the instructions, find the information and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet Page at <u>www.whitehouse.gov/library/omb/OMBINVC.html#VA</u>. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.

		OMB Control No. 2900-0005 Respondent Burden: 1 hour and 12 minutes
Application for Depender Benefits and Death Comr	ncy and Indemnity Compensation by Parent(s) (Includi bensation when Applicable), VA Form 21-535	DO NOT WRITE IN THIS SPACE (VA DATE STAMP)
-	d "General Instructions" before you fill out this form.	
SECTION	1. Did the veteran ever file a claim with VA? ☐ Yes ☐ No (If "Yes," answer Item 2)	2. What is the VA file number?
Tell us what you and the deceased veteran have applied for	3. Have you ever filed a claim with VA? Yes No (If "Yes," answer Items 4 through 6) 5. Based on whose service was the claim filed?	4. What is the VA file number?
	First Middle 6. What is your relationship to that person?	Last
SECTION II	7. What is the veteran's name?	
Tell us about you and the deceased veteran	First Middle 8. What is the veteran's Social Security number (SSN)? 9b. Please list the other name(s) the veteran served under	Last Suffix (If applicable) 9a. Did the veteran serve under another name? Pres No (If "Yes," answer Item 9b) 10. What is the veteran's date of birth?
Attach a copy of the death certificate unless	11. What is the veteran's date of death?	mo day yr
the veteran died while serving in the Army, Navy, Air Force, Marine Corps, or Coast Guard, or as a	mo day 12. What is your name? Note: If both parents of the veteran are jointly claim Mother:	-
commissioned officer in the National Oceanic and Atmospheric	First Middle	Last
Administration, Coast and Geodetic Survey, Environmental Science	First Middle 13. What is your address?	Last
Services Administration, or Public Health Service,	Street address, Rural Route, or P.O. Box	Apt. number
or in a hospital or institution under the control of the U.S. government.	City State 14. What are your telephone numbers? (Include Area Code) Daytime	ZIP Code Country 15. What is your e-mail address?
	Evening 16. What is your Social Security number? Note: If both parents of the veteran are jointly claiming benefits, provide both SSNs. Mother: Father:	17. What is your date of birth? Note: If both parents of the veteran are jointly claiming benefits, provide both dates of birth. Mother Father
VA FORM 21-535	EXISTING STOCK OF VA FORM 21-535, SEP 2000, WILL BE USED.	21-535 page 1

SECTION Tell us about III the veteran's	Note: Skip to Section time of his/her death.	IV if the veteran was rec	eiving VA compensation	or pension at the
active duty service	18a. Entered Active Service (first period)	18b. Place	18c. Service Numbe	er
1. Enter complete information for all periods of service. If	mo day yr			
more space is needed use Item 44 "Remarks."	18d. Left This Active Service	18e. Place	18f. Branch of Service	18g. Grade, Rank or Rating
2. If the veteran never filed a	mo day yr			
claim with VA, attach the original DD214 or a certified copy for each period of service listed. We will return	18h. Entered Active Service (second period)	18i. Place	18j. Service Numbe	r
original documents to you.	mo day yr			
	18k. Left This Active Service	18l. Place	18m. Branch of Service	18n. Grade, Rank or Rating
	mo day yr			
SECTION IVTell us about the veteran's parentsProvide a copy of the veteran's public record of birth or a copy of the court record of adoption if the veteran was adopted.	A foster parent is a pers before the veteran's last the veteran's 21st birtho also need to complete V <i>Parent</i> . If you need a c Instructions or downloa one father and one moth The age of majority is c government for more in Parental control is cons and the normal parent/c	son who stood in the relati- entry into active service. lay. If you are claiming b /A Form 21-524, <i>Statemen</i> opy of this form, you may d the form from our webs her can be recognized for letermined by State law ar formation. idered to have been given hild relationship has been f the veteran's mother? If	tive mother or father, and a onship of a parent to a veto The foster relationship mo- penefits as the foster parent <i>of Person Claiming To I</i> <i>v</i> contact VA as shown on p ite at <u>http://www.va.gov/v</u> benefit payment purposes. and is age 18 in most States. up if the parent has ceased broken. deceased, provide date of	eran for at least one year ust have begun prior to t of the veteran, you will <i>Have Stood in Relation of</i> page 1, of the General <u>aforms/</u> . <i>Note:</i> Only . Contact your State d to provide for the child
	First	Middle	Last	
	mo day yr			
	20. What is the name of	f the veteran's father? If d	eceased, provide date of d	eath.
	First	Middle	Last	
	mo day yr			
	21. What is the name of date of death.	the veteran's foster mother	er? (If none, write "none."	') If deceased, provide
	First	Middle	Last	
	mo day yr			
	22. What is the name of date of death.	t the veteran's foster father	r? (If none, write "none.")	If deceased, provide
	First	Middle	Last	
	mo day yr		21	1-535 page 2

SECTION IV (Continued)	23a. Was the veteran a member of your household	23b. Date of parental control.					
SECTION IV (Continued)	or under your parental control at all times	*					
Tell us about	before he/she reached the age of majority?	to					
		mo day yr mo day yr					
the veteran's	Yes No	to					
parents	(If "NO," answer Items 23b through 23d.)						
		mo day yr mo day yr					
	23c. Why wasn't the veteran a member of your how						
	before he/she reached the age of majority? (E	xplain fully)					
	23d. Name and address of each person who assum	ed parental control over the veteran outside the					
	date(s) shown in item 23b.						
	First Middle	Last					
		Last					
		T /					
	First Middle	Last					
CECTION	24. What is your marital status? (Check one)						
SECTION Tell us about							
V your marital	Married and live with other parent of veteran						
history	Married and live with spouse who is not the other parent of veteran						
	Separated, married but not living with spouse	What was the date of					
	Separated, married but not nying with spouse	separation? modayyr					
	What was the cause of the separation? Give the re-						
	the separation was by court order, attach a copy of	the order.					
	Divorced	What was the date of					
	Divolecu	divorce? mo day yr					
		What was the date of					
	Widowed	your spouse's death? mo day yr					
		ino day yi					
	Never married If never married, skip to S	Section VI.					
	25. What is your spouse's name?						
	First Middle	Last					
	26. What is your spouse's date of birth? 27.	What is your spouse's Social Security number?					
		· · · · · · · · · · · · · · · · · · ·					
	mo day yr						
	28a. Is your spouse also a veteran?28b	b. What is your spouse's VA file number (if any)?					
	Yes No						
	(If "Yes," answer Item 28b also)						

SECTION Tell us if you VI are in a nursing home or require aid and	29. Are you claiming the aid and attendance allowance because you need the regular assistance of another person or have severe visual problems?	30a. Are you now in a nursing home?
attendance If you answered "yes" to item 29 and are not in a nursing home, submit a statement from your doctor showing the extent of your disabilities. If you are in a nursing home, attach a statement signed by an official of the nursing home showing the date you were admitted to the nursing home, the level of care you receive, and the amount you pay-out-of-pocket for your care.	Yes No (If "No," skip to Section VII.) 30b. What is the name and complete mailing addre	
SECTION Tell us about the income of you and your spouse Payments from any source will be counted, unless the law indicates that they don't need to be counted. Report all income in the tables below, and VA will determine any amount that does not count.	Report the total amounts before you take out dedu Do not report the same income in both tables. If you expect to receive a payment, but you don't in the space. If you do not receive any payments from one of the in the space. If you are receiving monthly benefits, give us a convil will help us determine the amount of benefits you 31. Have you claimed or are you receiving benefits from the Social Security Administration? Yes No 33. Has a court awarded damages based on the death of the veteran or is a claim or legal action for damages pending? Yes No	know how much it will be, write ne sources that we list, write "0" or "None" opy of your most recent award letter. This

Note: If you are filing this application as the guardian or custodian of the veteran's parent, do not report your own income.

Sources of recurring monthly income	Parent	Spouse (if living together)
34a. Social Security	\$	\$
34b. U.S. Civil Service		
34c. U.S. Railroad Retirement		
34d. Military Retirement		
34e. Black Lung Benefits		
34f. Other income received monthly (Please write source below)		
34g. Other income received monthly (Please write source below)		

Annual Income by Calendar Year - Tell us about annual income for you and your spouse

Report income received from January 1 to the date of the veteran's death. If the claim is filed more than one year after the veteran died, report the income you received from January 1 to the date you sign this application.

Sources of annual income			Parent	Spouse (if living together)
35a. Gross wages and salary			\$	\$
35b. Total dividends and	interest			
35c. Life insurance				
35d. Other income expec	ted (Please write sou	rce below)		
SECTION VIII Tell us about medical, last illness and burial or other reimbursed expenses	income. Show the deduction or nurs Last illness and b veteran or your sp legal or other exp disability or death deduct these expe include any exper	amount of any continuing ing home fees you pay. Als urial expenses are unreimbu pouse at any time prior to the enses you paid because of a benefits have been awarde nses from the disability ben uses for which you were rein	family medical expenses such o, show unreimbursed last ill rsed amounts paid by you fo e end of the year following the claim for compensation for id d. When determining your c efits for the year in which the nbursed. If you receive reim	Iness and burial expenses you paid. r the last illness and burial of the ne year of death. Show medical, injury or death for which civilian ountable income, we may be able to
36a. Amount paid by you	36b. Date Paid	36c. Purpose (Medicare deduction, doctor's fees, burial expenses, etc.)	36d. Paid to (Name of Doctor, hospital, pharmacy, etc.)	36e. Relationship of person for whom expenses paid
\$	mo day yr			
\$	mo day yr			
\$	mo day yr			
\$	mo day yr			
SECTION IX Give us direct deposit information If benefits are awarded we will need more information in	called Direct Dep requested below i will give you a wi is working on ma decide whether you also request a wal in Direct Deposit.	osit. Please attach a voided n Items 37, 38, and 39 to en aiver from Direct Deposit. king bank accounts availabl ou wish to sign-up for one o ver if you have other circum You can write to: Departm	personal check or deposit slip roll in Direct Deposit. If you Just check the box below in I e to you. Once these account f the accounts or continue to istances that you feel would ent of Veterans Affairs, 125	poinc funds transfer (EFT), also p or provide the information do not have a bank account, we tem 37. The Treasury Department s are available, you will be able to receive a paper check. You can cause you a hardship to be enrolled S. Main Street, Suite B, Muskogee, p participate in Direct Deposit.
order to process any payments to you. Please read the paragraph starting with, " <i>All</i> <i>Federal payments</i> " and then either: 1. Attach a voided check, or	37. Account numb Checking Savings Account numbe 38. Name of finan 39. Routing or trained	I ce inst cial institution	te box and provide that account rtify that I do not have an ac itution or certified payment a	count with a financial
 Answer questions 37-39 to the right. 		isit number		

SECTION XGive us your signature1. Read the box that starts, "I certify and authorize the release of	I certify and authorize the release of information: I certify that the statements in this document are true and complete to the best of my knowledge. I authorize any person or entity, including but not limited to any organization, service provider, employer, or government agency, to give the Department of Veterans Affairs any information about me except protected health information, and I waive any privilege which makes the information confidential.				
information:" 2. Sign the box that	40a. Signature of mother, foster mother, guardian or custodian	40b. Today's date mo day yr			
says, "Your signature."If you sign with an "X," then you must have two people you know witness	41a. Signature of father, foster father, guardian or custodian	41b. Today's date mo day yr			
you as you sign. They must then sign the form and print their names and addresses also.	42a. Signature of witness (If claimant signed above using an "X")	42b. Printed name and address of witness			
	43a. Signature of witness (If claimant signed above using an "X")	43b. Printed name and address of witness			
SECTION XI Remarks - Use this space for any additional statements that you would like to make concerning your application.		wer a question or have a comment about a specific item r answer or statement by the Section and item number)			
IMPORTANT Penalty: The law provides severe penalties which include fine or imprisonment, or both, for the willful submission of any statement or evidence of a material fact, knowing it to be false, or for the fraudulent acceptance of any payment which you are not entitled to.					

APPLICATI	DER TITLE II OF TH efore completing form ME OF VETERAN (Typ	RVIVO IE SOCIA m. Detacl	RS BENEFITS	struction sh	oot	(DO NOT WRITE IN THIS SPACE) VA DATE STAMP
(PAYABLE UNI IMPORTANT Read instructions be 1. FIRST NAME - MIDDLE NAME - LAST NAM NOTE: If the veteran's Social Security N 3. SOCIAL SECURITY NO. OF VETERAN	DER TITLE II OF TH efore completing form ME OF VETERAN (Typ	IE SOCIA m. Detacl	L SECURITY ACT) and retain ONLY the ins	struction sh	oot	
IMPORTANT Read instructions be 1. FIRST NAME - MIDDLE NAME - LAST NAME NOTE: If the veteran's Social Security N 3. SOCIAL SECURITY NO. OF VETERAN	efore completing form ME OF VETERAN (<i>Typ</i>	m. Detacl	n and retain ONLY the ins	struction sh	oot	VA DATE STAMP
1. FIRST NAME - MIDDLE NAME - LAST NAME NOTE: If the veteran's Social Security N 3. SOCIAL SECURITY NO. OF VETERAN	ME OF VETERAN (Typ			struction sh	oot I	
NOTE: If the veteran's Social Security N 3. SOCIAL SECURITY NO. OF VETERAN		e or print)			eel	
3. SOCIAL SECURITY NO. OF VETERAN	lo is unknown com			АІП		
3. SOCIAL SECURITY NO. OF VETERAN	IO. IS UNKIIOWII, COIII	plete Item	s 4, 5, 6 and 7 about veter	ran.		
	4. DATE OF BIRT		5. PLACE OF BIRTH			
0. NAME OF FATTER	7. MAIDEN N	AME OF N	OTHER			AN WORK IN THE RAILROAD NY TIME AFTER 1936?
				YE		
NOTE: The following information should military service of the United States or s Administration or during WWII, Philippin	ervice as a commiss	sioned offi	cer in the Public Health Se	ervice or th	e Nationa	al Oceanic and Atmospheric
9A. DATE ENTERED ACTIVE SERVICE	9B. SERVICE NO.	9C. D	ATE SEPARATED FROM AC SERVICE	TIVE	9D. GRA	DE, RANK, OR RATING, ORGANIZATION AND BRANCH OF SERVICE
10. RELATIONSHIP OF APPLICANT TO VET			OF BIRTH OF APPLICANT	12. VA FII	E NO	
SURVIVING SPOUSE CHILD		TI. DATE	OF BIRTH OF APPLICANT	IZ. VA FIL	E NO.	
CHILDREN: Show names of surviving cl		I Itural child	ren. adopted children and	stepchildre	en) or dei	pendent grandchildren (including
stepgrandchildren) who at any time sinc disabled or handicapped (18 or over and	e the veteran died, v	were unm	arried and (a) under age 1			
13A.			13B.			
13C.			13D.			
I know that anyone who makes or cause right to payment under the Social Securi have given in this document is true.						
14. DATE (Month, day, year)	15. SIGNATURE OF A SIGN HERE	PPLICAN	(First name, middle initial, last	name) (Sign i	n ink)	
16. MAILING ADDRESS OF APPLICANT (No.		e, city or P.C	., State and ZIP Code)	17.	TELEPHO	ONE NO. (Include Area Code)
	EQUIRED ONLY I	F SIGNA	TURE OF APPLICANT			
18A. SIGNATURE OF WITNESS			18B. ADDRESS OF WITH	NESS (No. an	d street, ci	ty, State and ZIP Code)
19A. SIGNATURE OF WITNESS			19B. ADDRESS OF WITH	NESS (No. ar	nd street ci	ty State and ZIP Code)
				1200 (110: 0	<i>a 51.001, 01</i>	
ITEMS BELOW TO BE CO	MPLETED BY TH		I ARTMENT OF VETERA	ANS AFF		e reverse for "Remarks"
20. PROOFS RECEIVED		/	21. PROOFS REQUEST			
DEATH MARRIAGE			DEATH		MARRIAGE	
AGE	(NAME)		AGE			(NAME)
			OTHER (Specify)			
						(NAME)
OTHER (Specify)	(NAME)					(IVIIIIL)
	(NAME) (NAME)		-			(NAME)

IMPORTANT: PLEASE READ THE FOLLOWING BEFORE YOU COMPLETE THE SSA-24. INSTRUCTIONS FOR COMPLETING FORM SSA-24, APPLICATION FOR SURVIVORS BENEFITS (Payable Under Title II of the Social Security Act)

This application form, SSA-24, is an Application for Survivors Benefits Payable under Title II of the Social Security Act, as amended. Under authority of section 202(o) of the Social Security Act, the application requests information in order to determine eligibility to social security benefits.

You **do not** have to complete this application; there are no penalties under the law if you do not complete part or all of the SSA-24. However, it is usually to your advantage to provide the information because not providing it could prevent an accurate and timely decision on your claim or could result in the loss of some benefits or insurance coverage.

If you **do** wish to supply the information requested on the SSA-24, this information will be forwarded to the Social Security Administration and used by them to determine whether social security benefits may be payable to surviving dependent(s) of the veteran. Social Security will then contact you regarding any social security benefits payable based on information given on this form.

Please understand that Social Security may, in certain instances, disclose the information on this form to another Federal, State or local agency or individual without your written consent. This would be done in order to:

- enable a third party or an agency to assist Social Security in establishing an individual's right to benefits or coverage;
- comply with Federal laws which require or authorize the release of information from social security records; and
- facilitate statistical research and audit activities necessary to assure the integrity and improvement of the social security programs.

If you should have any question about entitlement to social security benefits or the information you have provided on this form, please contact your local social security office.

Complete each item of the attached application, Form SSA-24, (except Items 20 through 23). When signed and dated the form SHOULD BE LEFT ATTACHED to your completed

- VA FORM 21-534, Application for Dependency and Indemnity Compensation, Death Pension and Accrued Benefits by a Surviving Spouse or Child (Including Death Compensation if Applicable) or
- VA FORM 21-535, Application for Dependency and Indemnity Compensation by Parent(s) (Including Accrued Benefits and Death Compensation When Applicable).

PAPERWORK REDUCTION ACT: This information collection meets the clearance requirements of 44 U.S.C. §3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You are not required to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take you about 15 minutes to read the instructions, gather the necessary facts, and answer the questions.