2013-2014 Dependent Asset Clarification Form

Student Name:

Student ID#_____

The financial aid application(s) (*PROFILE* and/or *FAFSA*) you submitted contains unclear or conflicting asset information. The U. S. Department of Education requires the resolution of conflicting information prior to awarding federal aid. Please complete this form to help clarify. The information provided on this form will be used to update the financial aid application(s).

Instructions:

- 1. Please provide the information below as of the date you signed your Free Application for Federal Student Aid (FAFSA)
- 2. Please do not leave any boxes blank; write "0" if the asset type does not apply. If the form is not completely filled out, it will be returned to you, which will cause a delay in the processing of your application.
- 3. If you were required to provide parental information on your FAFSA, complete *both* parent and student sections below.

Parent Asset Information Required	Value	Debt
What was your parent's total balance of cash, savings and checking accounts as of the date you completed the FAFSA?	\$	
Do your parents own or rent their home? Own Rent		
Parent's monthly mortgage/rent payment \$		
Primary Residence If parents' own their home provide: Year purchased Purchase price \$	\$	\$
Investment – Real Estate Real Estate – Provide address below (do not include the home you live in)		
Address 1:		
Address 2:		
Address 3:	\$	\$
Investment – Other a. Money Market funds, mutual funds and trust funds* b. Certificates of deposit, stocks, stock option, bonds, other securities, education IRA's and college savings plans c. DO NOT INCLUDE life insurance policies or retirement plans	\$	\$
Business/Farm Type of business/farm: (Circle One) □ Not applicable □ Sole proprietor □ Your percentage of ownership % Number of employees	\$	\$

Student Asset Information Required	Value	Debt			
What was your total balance of cash, savings and checking accounts as of the date you completed the FAFSA?	\$				
Do your own a home? Yes No					
Student's monthly mortgage payment \$					
If student owns their home provide:					
Year purchased Purchase price \$	\$	\$			
Investments – Real Estate Real Estate – Provide address below (do not include the home you live in)	¢	\$			
Address 1:	\$	φ			
Investments – Other a. Money Market funds, mutual funds and trust funds* b. Certificates of deposit, stocks, stock option, bonds, other securities, education IRA's and college savings plans c. DO NOT INCLUDE life insurance policies or retirement plans	\$	\$			
Business/Farm Type of business/farm: (Circle One) ☐ Not applicable ☐ Sole proprietor ☐ Corporation ☐ Partnership	\$	\$			
Your percentage of ownership% Number of employees					
*Trust funds in the name of a student, spouse, or parent should be reported as that person's asset on the application, generally even if the beneficiary's access to the trust is restricted. If a trust has been restricted by court order, however, the student should not report it.					
Each person signing this form certifies that the information reported above is true. If asked, I agree to provide any supporting documentation required to verify that The student and at least one parent must provide a signature. If you are independent	it the amounts recorded	l above are accurate.			

Student Name (Print)	Date	Parent Name	(Print)	Date
Student Name (Signature)		Parent Name	(Signature)	
Staten Linne (Signature)	Retu	n completed form to		
Rose Hill Student Financial Thebaud Hall 441 East Fordhar Bronx, NY 10458 (718) 817-3921	n Road	OR Leor 113 New	Lincoln Center Student Financial Services Leon Lowenstein Bldg. – 2nd Floor 113 West 60th Street New York, NY 10023-7472 (212) 636-6009	