

VERIFICATION WORKSHEET 2014-15

Your FAFSA was selected by the U.S. Department of Education for a review process called "Verification." Under the financial aid program rules (34 CFR, Part 668), we are required to review the requested information and make necessary corrections. Please complete both sides of this form and submit all necessary signatures.

A. Student Information

Last name	First Name	M.I.	RMU ID
Address (include apt. no.)			Phone Number

B. Household Information

Carefully read the following directions before completing the chart below:

- **Dependent Student:** List the people in your parents' household, include, yourself and your parent(s) (including stepparent) even if you do not live with your parents, your parents' other children even if they do not live with your parents, but only if your parents will provide more than half of their support from July 1, 2014 through June 30, 2015, or the children would be required to provide parental information when applying for Federal Student Aid. List other people if they now live with your parents, and your parents provide and will continue to provide more than half of their support from July 1, 2014 through June 30, 2015.
- **Independent Student:** List the people in your household, include yourself and your spouse if you have one, and your children, if you provide and will continue to provide more than half of their support from July 1, 2014 through June 30, 2015. List other people if they now live with you, and you provide and will continue to provide more than half of their support from July 1, 2013 through June 30, 2014.

Write the name of all household members. Also write the name of the college for any household member, excluding your parent(s), who will be attending college at least half time between July 1, 2014 and June 30, 2015 and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College Attending in 2014-15	Undergraduate or Graduate
		Self	Robert Morris University	

C. Tax and Income Information

To complete Verification all eligible tax filers must utilize the IRS Data Retrieval Tool on the FAFSA. If you did not retrieve your tax information directly from the IRS when submitting your FAFSA or you changed information after retrieval, please re-visit www.fafsa.gov to select the retrieval option. If you are not eligible to utilize the IRS Data Retrieval Tool on the FAFSA, you must request a Federal Tax Transcript directly from the IRS via phone or online.

-To request by phone, call 800-829-1040

-To request online, visit www.irs.gov

Click on Order a Return or Account Transcript, then select Return Transcript

Please check all applicable boxes:

Student	Parent/Spouse	
<input type="checkbox"/>	<input type="checkbox"/>	I filed a 2013 Federal tax return and retrieved my information directly from the IRS using the IRS Data Retrieval Tool on the FAFSA. <p style="text-align: right;">Date Retrieved: _____</p>
<input type="checkbox"/>	<input type="checkbox"/>	I filed a 2013 Federal tax return, but was unable to use the IRS Data Retrieval Tool on the FAFSA. As a result, my 2012 Federal Tax Transcript is attached.
<input type="checkbox"/>	<input type="checkbox"/>	I am not required to file a 2013 Federal tax return (Section D must be completed)

Student Name _____

RMU ID # _____

Student	2013 Additional Income and Financial Information	Parent
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	Child support RECEIVED annually for all children. (Don't include foster care or adoption payments)	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). DON'T include the value of on-base military housing or the value of basic military allowance for housing.	\$
\$	Veterans non-education benefits, such as disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.	\$
\$	Other untaxed income not reported on this form, such as workers' compensation, disability, etc. DON'T include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security Benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements, foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Other money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. DON'T include funds provided by dependent student's parent(s). Source: _____	\$

Did anyone in your household receive food stamps (SNAP) in 2012 or 2013? Yes No
If asked by the Financial Aid Office, please be prepared to provide supporting documentation.

In 2013 was child support PAID by any member listed in your household? Yes No
If yes, complete the following information (attach a separate sheet if necessary):

Amount per Child	Name of Child	Name of person who made payment	Name of person who received payment

D. Non-Tax Filer Information

If you or your parent(s) (if dependent) did NOT file a 2013 Federal tax return, please report any earnings received from working (Attach a copy of all applicable W-2 forms):

	Amount Earned	Employer
Student	\$	
	\$	
Parent	\$	
	\$	

E. Certification

By signing below, I (we) certify that all the information reported to qualify for Federal student aid is complete and accurate. If the student is dependent, both parent and student MUST sign.

Student _____ Date _____

Parent _____ Date _____