

Parent/Student Savings, Investments & Business Form

YEAR _____

Student's Name: _____

SS# XXX-XX-_____

The asset information reported on your FAFSA application is inconsistent with the information on the Federal tax data that you have submitted to this office. Please complete the sections that have been indicated below.

All information is as of the FAFSA filing date.

___ SAVINGS

Your 2012 Federal Tax Data indicates interest income of \$ _____. Usually interest income is **approximately** .01 (1%) of total principle. Please report the total amount of checkings and savings balances as of the original FAFSA filing date.

Amount of Checkings/Savings: Parent \$ _____ Student \$ _____

___ INVESTMENTS

Investments include trust funds, money market funds, certificates of deposit, stocks, bonds and other securities, commodities and S Chapter Corporations.

Amount of Investments: Parent \$ _____ Student \$ _____

___ BUSINESS (Please complete this section ONLY if your business has more than 100 employees)

Business income or (loss) has been reported on your 2012 Federal Income Tax Data. Please provide total business value (fair market value) and debt (amount owed). **Business value includes equipment, inventories, machinery, building, land, etc. (not found on your tax return).**

___ Check here if your business has less than 100 employees

Business Value: Parent \$ _____ Student \$ _____

Amount Owed: Parent \$ _____ Student \$ _____

I certify that the information listed above is accurate to the best of my knowledge.

Keep in mind that all data should reflect values of the original FAFSA filing date.

Student's Signature

Date

Parent's Signature (only required if student is dependent)

Date