



## Agreement to Comply with FTB Pub. 1098 Annual Requirements and Specifications

You must complete this form if you are any of the following

- Computerized Tax Processor
- Tax Software Developer
- Commercial Printer
- Other Tax Form Developer

Please email your completed form to **Substituteforms@ftb.ca.gov** or mail it to:

**Substitute Forms MS F284  
 Franchise Tax Board  
 PO Box 1468  
 Sacramento CA 95812-1468**

I am a representative of

*(name of company)* \_\_\_\_\_

and I am authorized to agree to and answer the following on behalf of the above named company.

**Our company will (check all applicable boxes):**

- Develop scannable tax form or vouchers using our tax software programs.
- |                                      |                                      |                                   |                                   |
|--------------------------------------|--------------------------------------|-----------------------------------|-----------------------------------|
| <input type="checkbox"/> Form 100-ES | <input type="checkbox"/> Form 541-ES | <input type="checkbox"/> FTB 3537 | <input type="checkbox"/> FTB 3582 |
| <input type="checkbox"/> Form 540    | <input type="checkbox"/> FTB 3519    | <input type="checkbox"/> FTB 3538 | <input type="checkbox"/> FTB 3586 |
| <input type="checkbox"/> Form 540-ES | <input type="checkbox"/> FTB 3522    | <input type="checkbox"/> FTB 3539 | <input type="checkbox"/> FTB 3587 |
| <input type="checkbox"/> Form 540-V  | <input type="checkbox"/> FTB 3536    | <input type="checkbox"/> FTB 3563 | <input type="checkbox"/> FTB 3588 |

- Develop tax software programs to be used with scannable tax forms developed by \_\_\_\_\_ *(provide company name)*

- Develop scannable tax form or vouchers for other companies to use with their tax software programs.
- |                                      |                                      |                                   |                                   |
|--------------------------------------|--------------------------------------|-----------------------------------|-----------------------------------|
| <input type="checkbox"/> Form 100-ES | <input type="checkbox"/> Form 541-ES | <input type="checkbox"/> FTB 3537 | <input type="checkbox"/> FTB 3582 |
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| <input type="checkbox"/> Form 540-V  | <input type="checkbox"/> FTB 3536    | <input type="checkbox"/> FTB 3563 | <input type="checkbox"/> FTB 3588 |

- Develop substitute forms using our tax software programs.
- Develop Paperless Schedule K-1 (565 or 568) to be submitted on CD or diskette.
- Reproduce official forms provided by the Franchise Tax Board.
- Develop substitute forms for other companies to use with their tax software programs.

