

Financial Aid and Scholarships A-129J Murphy Hall Box 951435 Los Angeles, CA 90095-1435

Phone: 310-206-0400 **FAX** 310-267-4143



2014-2015 DEPENDENT VERIFICATION FORM

Name: Last	First	UID#
Aid (FAFSA)	/ DREAM Application. We cannot e	data provided on your Free Application for Federal Student evaluate your eligibility for financial aid until you submit all etion and submittal of this form may result in limited funding
	Please check this box if you w	ill be enrolled at UCLA for Summer 2014.
STUDENT T	TAX FORM AND INCOME INFO	RMATION (Check One) Do not leave blank
	1040EZ), including all schedules,	ned copy of my 2013 tax return (IRS Form 1040/1040A/statements and W2 forms or IRS tax filing extension form see instructions on verification checklist).
	<u>—</u>	S Form 1040/1040A/1040EZ). List any income received in income received, i.e., W2's, 1099-misc, SSI statements, etc. report "0" \$
PARENT TA	AX FORM AND INCOME INFOR	MATION (Check One) Do not leave blank
	1040/1040A/1040EZ), including a	signed copy of my/our 2013 tax return (IRS Form all schedules, statements and W2 forms or IRS tax filing on of income (see instructions on verification checklist).
	· · · · · · · · · · · · · · · · · · ·	S Form 1040/1040A/1040EZ). List any income received in Expenses and Recourses on page 2.
HOUSEHOI	LD INFORMATION	
-	1 \ /	the 2014-2015 academic year below. Include yourself, your other people only if they will live with and will receive at

Full Name	Age (as of 12/31/14)	Relationship To Student	Name of Eligible College* (Attending at Least Half-Time During 14-15)	Graduate Student Y/N
		Self	UCLA	No

least half of their support from your parent(s) during the entire period from 7/1/14 to 6/30/15.

^{*}College must be eligible to participate in Title IV programs.

PARENTS' STATEMENT OF EXPENSES AND RESOURCES

Please itemize your yearly expenses and list all sources of income from January 1, 2013 to December 31, 2013. Do not include expenses that relate to family businesses, rental property, or college costs for you or your children. (Do not leave blank if not applicable please enter \$0). Please pre-fill form electronically if possible.

TYPES OF EXPENSES	PER YEAR
Rent or mortgage payment	
Utilities (gas, electricity, water, phone)	
Insurance (home, apartment, auto)	
Food	
Transportation (car payments, gas, repairs, public transit)	
Medical/Dental (including insurance)	
Clothing	
Child support paid	
Other (specify):	
TOTAL EXPENSES	\$
TYPES OF RESOURCES	PER YEAR
Gross Income from employment - Parent 1 (Father/Mother/Stepparent)	
Gross Income from employment - Parent 2 (Father/Mother/Stepparent)	
Interest and dividend income	G
Unemployment benefits	
Worker's Compensation and/or Disability benefits	
Child support received	
Living allowances paid to military, clergy and others	+
Veteran non-educational benefits	
Foreign income	
Social Security benefits	
Temporary Assistance for Needy Families (TANF)	
SNAP (formerly known as Food Stamps)	
WIC and/or Subsidized Housing	Ŏ
Home equity loan distributions, secured personal loans and credit card reliance	
Other (specify):	
TOTAL INCOME AND RESOURCES	\$

PARENT ASSET VERIFICATION

STUDENT ASSET VERIFICATION

Report all values as of the date the FAFSA/DREAM application was completed. Do not leave BLANK if there is no asset value to report please answer with a "0" or "N/A".

Only list the percentage you own of the value and debt of assets below. *Attach additional pages if necessary*. Investments include trust funds, money market funds, mutual funds, certificates of deposit (CD), stocks, stockoptions, bonds, other securities, Coverdell savings accounts, 529 college savings plans, commodities, Uniform Transfers to Minors Act (UTMA)/Uniform Gifts to Minors Act (UGMA) Custodial Accounts, Partnerships/S-corporations—only report asset value if you own less than 50% of business.

Do not include the value of life Insurance and retirement plans (401[k] plans, pension funds, annuities, non-

Education IRAs and Keogh plans)			
PARENTS INVESTMENTS	STUDENTS INVESTMENTS		
Name of Account_ Total Asset Value \$	Name of Account Total Asset Value \$		
Name of Account_ Total Asset Value \$	Name of Account Total Asset Value \$		
Name of Account Total Asset Value \$	Name of Account Total Asset Value \$		
PARENTS— REAL ESTATE—reference IRS 1040 form Schedule E (Part I) Do not include your primary residence (your home).	STUDENTS— REAL ESTATE—reference IRS 1040 form Schedule E (Part I) Do not include your primary residence (your home).		
Address:	Address:		
Current market value \$	Current market value \$ Current mortgage balance \$		
Address:	Address:		
Current market value \$	Current market value \$ Current mortgage balance \$		
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Current market value \$	Current market value \$ Current mortgage balance \$		
Address:	Address:		
Current market value \$	Current market value \$ Current mortgage balance \$		
Address:	Address:		
Current market value \$Current mortgage balance \$	Current market value \$ Current mortgage balance \$		

J ID #			

PARENT'S OTHER INFORMATION TO BE VERFIFIED

SUPPLEMENTAL NUTRITION	ON ASSISTANCE PRO	GRAM or SNAP (Ch	eck One)
If you or a member in the student tance Program SNAP (formerly k	•		
Yes, SNAP benef	fits were received in 2	2012 and/or 2013.	
No, SNAP benefit	its were not received	in 2012 and/or 20	13.
CHILD SUPPORT PAID (Che	ck One)		
Complete these section if one of t	the student's parent (s) par	id child support in 201	3.
	has indicated below the nupport was paid, names of that was paid in 2013 for	in household information and of the person who feel the children for who each child. If you need	m child support was paid, and
Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Amount of Child Support Paid in 2013
Jane Jones	Terry Smith (example)	Martin Jones	\$6,000

*Note: If we have reason to believe that the information regarding child support paid is not accurate, we may require additional documentation.

CERTIFICATION STATEMENT

I certify that all the information reported on this form is complete and accurate. I understand that I may be required to provide additional documentation. Purposely providing false or misleading information on this worksheet, may result in an investigation by the Inspector General for Student Aid Fraud. I understand that certain awards (ex: University Grants) are subject to availability of funds that may not be available if the form is submitted late in the academic year.

Signature F	Here	Signature F	Here
Student Signature	Date	Parent Signature	Date

DEPENDENT VERIFICATION CHECKLIST

Is the 2014-2015 Verification form completely filled out and signed by the student and the parent? Do not leave BLANKS. Please answer with a "0" or "N/A" if there is no value to report.
Have you attached a signed copy of your and your parent (s) 2013 Federal Tax returns (IRS Form 1040/1040A/1040EZ) and all supporting statements and schedules? DO NOT SUBMIT STATE TAX RETURNS AND SCHEDULES.
Have you attached copies of all student and parent (s) 2013 W-2's?
Have you masked (or whiteout) the <u>first</u> 5 digits of all social security numbers on all tax documents?

PLEASE NOTE:

- 1. Documentation submitted without the first five digits of Social Security Numbers masked will take longer to prepare for processing and delay the awarding of your file.
- 2. Incomplete verification forms and/or copies of taxes and schedules will delay the processing of your financial aid.
- 3. The federal deadline to submit verification documents is no later than 60 days after your last day of attendance or August 30th 2015, whichever is sooner. However, we encourage students to submit verification documents as soon as possible. Delays in completion and submittal of verification documents may result in limited funding for 2014-2015.
- 4. If you are unable to provide a federal tax return due to filing a tax extension, the office of Financial Aid and Scholarships may use discretion to provide an *initial financial aid disbursement* of federal aid based on a projection of your or your parents' 2013 income. Please refer to the 2014-2015 Verification Instructions for Tax Extension Filers' guide at www.fao.ucla.edu.
- 5. You can check the status of your financial aid by logging into your MyUCLA account https://my.ucla.edu/

Do not return this checklist to our office. It is for your reference only.