

SALE OF STOCK AND SECURITIES:

OTHER INCOME: (ATTACH FORMS 1099R, 1099G, 1099MISC, SSA-1099, 1099-C, W2-P, K-1, ETC.)

SALE OF REAL ESTATE: (HAVE ESCROW PAPERS & LIST OF IMPROVEMENTS)

ROYALTIES:

ADJUSTMENTS TO INCOME:

| | | |
|---|-------|-------|
| REGULAR IRA CONTRIBUTION | _____ | _____ |
| ROTH IRA CONTRIBUTION | _____ | _____ |
| KEOUGH / SEP CONTRIBUTION | _____ | _____ |
| INTEREST FORFEITED ON CLOSING A TIME DEPOSIT | _____ | _____ |
| ALIMONY PAID TO: _____, SSN _____ | _____ | _____ |
| 529 EDUCATION PLAN CONTRIBUTIONS (ARIZONA DEDUCTION ONLY) | _____ | _____ |
| EDUCATOR EXPENSES-TEACHER,AIDE,COUNSELOR, K-12 (900 HOURS) | _____ | _____ |
| HEALTH SAVINGS ACCOUNT CONTRIBUTION (NOT MEDICAL FLEX PLAN) | _____ | _____ |