

The Right Way to Invest

Dear

It's that time of year—students are buying their back-to-school supplies, preparing for a new school year. As an educator, you are preparing for the school year in your own way. Perhaps you've already completed your first lesson plan. Have you given the same attention to your financial plan?

I focus on helping educators plan for their retirement and want to remind you that it's time to check up on your 403(b). I can help you review your retirement readiness and make informed decisions about your financial future.

Call me at to schedule an appointment today. Together, we can review your plan and help you on the path to achieving your retirement goals.

Sincerely,

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