

Application Form | INDIVIDUAL

Our Products



BUSINESS LOAN



CONSTRUCTION EQUIPMENT FINANCE



LOAN AGAINST PROPERTY



LOAN AGAINST SECURITIES



CONSUMER DURABLE LOAN



HOME LOAN



PERSONAL LOAN



INSURANCE SERVICES

FOR BUSINESS

FOR INDIVIDUAL

Document Checklist

Business Loan/ Personal Loan	Salaried	Self-employed Professional	Self Employed Non Professional (Pvt. Ltd. Co., Partnership, Proprietorship, Public Ltd. Co)
1 colour photograph	✓	✓	✓
Documents required: ID proof, Residence/Office address proof, Signature proof, DOB proof	✓	✓	✓
Income details	Salary slip for last 3 months	IT returns for 2 years Balance sheet & P/L Account statement for the last 2 years with Annexures	IT returns for 2 years Balance sheet & P/L Account statement for the last 2 years with Annexures
Bank statements	3 months (of salary account)	6 months	6 months
Business proof / Employment proof	Job continuity proof Form 16	Qualification Certificate / Certificate of Practice (COP) Shop Act License / MOA & AOA / Partnership deed	Shop Act License for sole proprietorships / Sales Tax / VAT registration / Partnership deed / MOA & AOA and Board resolution
Letter of Authority by Partnership firm, Certificate of shareholding pattern	NA	NA	✓
Details of all running obligations	✓	✓	✓
Co-Applicant details: Photograph, ID & address proof	✓	✓	✓

Construction Equipment Finance	Individual / Proprietorship	Firms & Companies
Documents required	ID proof, DOB proof , Signature proof, Residence/Office address proof	ID proof (Partner's / Director's), DOB proof (Certificate of Incorporation / Registration date), Signature proof, Residence/Office address proof
Income details	IT return 2 years, Balance sheet & P/L Account statement for 2 years (if applicable)	IT returns , Balance sheet & P/L Account statement for the last 2 years
Business proof	Shop Act License / Sales Tax / VAT registration	Partnership: Partnership deed Companies: MOA/AOA, ROC No.
Bank statement	6 months	6 months
Past repayment track records (if applicable)	✓	✓
Work order details (if applicable)	✓	✓
Mining Lease, NOC pollution (if applicable)	✓	✓
Fleet list details (if applicable)	✓	✓

Loan Against Securities	Salaried	Self Employed	Companies
1 photograph	✓	HUF: Karta Partnership firm: Partners	Director's
Documents required	ID proof, DOB proof Signature proof, Residence/ Office Address proof	ID proof, DOB proof , Signature proof, Residence/Office address proof	ID proof, (Certificate of Incorporation), Residence/Office address proof, Signature proof
Income details	Latest pay slip & Form 16 with for past 2 years	IT Returns & Balance sheet & P/L Account statement for the last 2 years CA certified networth statement	IT Returns & Audited Financial for last 2 years, Latest Wealth Tax return, CA certified networth statement
Bank statement	3 months	3 months	3 months
Demat proof	✓	✓	✓
Business proof	NA	Shop Act License for sole proprietorships / Sales Tax /VAT registration / Partnership deed / MOA & AOA and Board resolution	MOA & AOA / Partnership deed / Trust deed, Form 32, List of subsidiaries and sub companies

Mortgages (Loan Against Property/Home Loans)	Individual (Self Employed)	Companies
1 colour photograph	✓	✓
Documents required: ID proof, Residence/Office address proof, DOB proof,PAN card, Electricity bill	✓	✓
Income details	IT returns for 2 years Balance sheet & P/L Account statement for the last 2 years with Annexures	IT returns for 2 years Balance sheet & P/L Account statement for the last 2 years with Annexures
Bank statement	12 months	12 months (Loan Against Property) 6 months (Home Loans)
Business proof	Shop / Factory License certificate	Companies : Certificate of Incorporation, MOA & AOA, Board resolution and POA for execution of loan transaction Partnership Firms : Partnership deed, Registration certificate and POA for execution of loan transaction
Property documents	Photocopy of original sale deed allotment/ possession letter NOC from society & other documents as per legal report	Photocopy of original sale deed allotment/ possession letter NOC from society & other documents as per legal report
Details of all running obligations	✓	✓
Co-Applicant details: Photograph, ID & address proof	✓	✓

Please fill in all the required details in BLOCK LETTERS. Tick boxes as applicable.

*Mandatory Fields

Loan Details	Type of Loan* <input type="checkbox"/> Business Loan <input type="checkbox"/> Construction Equipment Finance <input type="checkbox"/> Home Loans <input type="checkbox"/> Loan Against Property <input type="checkbox"/> Loan Against Securities <input type="checkbox"/> Personal Loan		
	Loan Amount* ₹ _____ Required Tenor in Months* _____ Purpose of the Loan* <input type="checkbox"/> Balance Transfer <input type="checkbox"/> Loan Consolidation <input type="checkbox"/> Property purchase <input type="checkbox"/> Business Expansion <input type="checkbox"/> If others, please specify _____		
Applicant Details	Name of the Applicant* _____ Father's/Spouse's Name* _____ Date of Birth* DD MM YYYY Gender* <input type="checkbox"/> M <input type="checkbox"/> F Marital Status* <input type="checkbox"/> Married <input type="checkbox"/> Single ID Document Type* <input type="checkbox"/> Driving License <input type="checkbox"/> PAN Card <input type="checkbox"/> Passport <input type="checkbox"/> Ration Card <input type="checkbox"/> UID <input type="checkbox"/> Voter ID Relevant ID No.* _____ Residence Type* <input type="checkbox"/> Rented <input type="checkbox"/> Owned <input type="checkbox"/> RCO Staying Since _____ Residence Address* _____ City* _____ Pin Code* _____ Landmark* _____ State* _____ Tel No.* _____ Mobile* _____ Email ID _____		
	Employment Details - Applicant	Employment Type* <input type="checkbox"/> Salaried <input type="checkbox"/> Self Employed Professional <input type="checkbox"/> Self Employed Businessman ID Type*(Where applicable) <input type="checkbox"/> Professional ID <input type="checkbox"/> Employment ID Relevant ID No. _____ Designation _____ Department _____ Name of the firm / Company* _____ Business Constitution* <input type="checkbox"/> Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Public Limited Company <input type="checkbox"/> Private Limited Company <input type="checkbox"/> Others _____ Total Experience _____ Yrs _____ Months Office Owned <input type="checkbox"/> Yes <input type="checkbox"/> No Office Address* _____ City* _____ Pin Code* _____ Landmark* _____ State* _____ Tel No.* _____ Extension No. _____ Website _____ Preferred Address to Contact* <input type="checkbox"/> Residence <input type="checkbox"/> Office	
		Permanent Residential Address	Contact Person Name* _____ Address* _____ Landmark* _____ City* _____ Pin Code* _____ State* _____ Tel No.* _____ Mobile* _____ Relationship _____

Please fill the following details in case of Construction Equipment Loan, else ignore.

Grade	Model	Manufacturer	Cost	No. of Units

Site/ Factory Address

Landmark

City Pin Code*

State

Please fill the following details in case of Loan Against Shares/ Securities, else ignore.

Client Type Retail Loan Against Shares/ Securities Promoter Loan Against Shares/Securities

Client Name	Client ID	DP Name	DP ID

Loan Against Property - Product Segment

Type of Loan Loan Against Existing Property Lease Rental Discounting
 Purchase of Commercial Property Loan Against Plot

Home Loan - Product Segment

Type of Loan Builder Purchase Resale Refinance Balance Transfer Builder
 Self Construction Under Construction Ready Property Plot Purchase
 Plot Purchase + Construction Others _____

LAP & Home Loan - Specific Product Segment (Property Details)

Type of Property Residential Commercial Mixed Usage
Status of the Property Self Occupied Rented Vacant

Property Address

Landmark

City Pin Code*

Property Age Yrs Months Property Construction Area sq. ft.

Property Land Area sq. ft. Estimated Property Value (in ₹)

Processing Fee Details

Instrument Type Cheque DD Instrument Date: Instrument No.

Amount ₹ Bank Name

** To be filled in for respective product loan

Please furnish documents mentioned in the document checklist section for approval* of your loan application.
Please write to us at our **Customer Service Mail ID : wecare@bajajfinserv.in** for any queries and suggestions.



Name of the Applicant*

Loan Amount Applied* Date*

Mobile No. of the Sales executive*

Note*: Credit at the sole discretion of Bajaj Finance Limited

Application Form No.

Your Preferred Language* 1) 2)

Please tell us about -

(a) Net Monthly Income? < ₹ 15000 ₹ 15000 - 25000 ₹ 25001 - 50000 ₹ 50001 - 75000 > ₹ 75000

(b) Which of these do you own? Microwave Cooking Range Electric Chimney Printer Laptop
 Desktop Vaccum Cleaner

(c) Your refrigerator 280 L or less Greater than 280 L Do not own

(d) Type of your TV Normal TV Normal-Flat TV LCD/LED Plasma
 - Size of the TV 21 inches or less Between 21 to 30 inch 30 inch or more

(e) Your washing machine Semi Automatic Fully Automatic Do not own

(f) Your car New Used Car
 - How many cars you own?
 - Price of your latest car < ₹ 5 Lacs ₹ 5 - 10 Lacs > ₹ 10 Lacs > ₹ 15 Lacs
 - Month and Year of Purchase 1) 2)

(g) Type of Internet Access at Home Broadband Dial Up Wireless Data Card Do not own

(h) Type of your Credit Card Platinum/Titanium Gold Silver Others Do not have

(i) Type of your Insurance Life Motor Medical Property Plant & Machinery
 Others Do not own

(j) Your travel abroad in the last one year Yes No

Undertaking

I/We declare that all the particulars and information and details given/filled in this Application Form are true, correct, complete and up-to-date in all respects and that I/We have not withheld any information whatsoever.

I, would like to know through telephonic calls, or SMS on my mobile number mentioned in the Application Form as well as in this undertaking, or through any other communication mode, various BFL loan offer schemes or loan promotional schemes or any other promotional schemes and hereby authorize M/s Bajaj Finance Limited, (BFL) it's employee, agent, associate to do so. I confirm that laws in relation to the unsolicited communication referred in "National Do Not Call Registry" (the "NDNC Registry") as laid down by TELECOM REGULATORY AUTHORITY OF INDIA will not be applicable for such communication/calls/ SMS received from BFL, its employees, agents and/or associates.

Mobile No.*

Declaration

I/We state that the contents and information given in this application form are true, correct and complete and shall be the basis of any loan/facility that Bajaj Finance Limited (hereinafter referred to as 'BFL') may decide to grant me/us. I/We shall submit, sign and execute all such loan agreements and other documents as may be prescribed / required by the BFL at any point of time and the applicable stamp duty shall be payable by me/us. I/We fully acknowledge that the grant of the loan is at the sole discretion of BFL and that BFL reserves the right to reject my/our loan application without assigning any reason whatsoever. I further acknowledge that the processing fees given by me is non refundable and in case of rejection of my application, I shall not seek refund of the same from BFL. I/We also authorize BFL & agree not to hold BFL responsible for any disclosure at any time of any information relating to me/mine/us/our loan/facility, including but not limited to repayment history, defaults in payment to any credit card bureau, financial institutions, any third party engaged by BFL for purpose of property verification, operation of details of the application form, loan amount and/or other administrative services. I/We confirm & agree that by signing this application form, I/We am/are deemed to have accepted, read, understood and agreed to be bound by the terms(including amendments thereof) governing the loan/facility. I/We confirm and agree that I/We have no objection to BFL sending us offers of their products or service of its subsidiaries, affiliates or associate companies of BFL. The use of above information shall not amount to violation of any of my/our privacy or confidentiality rights or privileges. I/We accord the above concern notwithstanding the grant of loan facility, its rejection by BFL after applying for the loan(s) by me/us, or on maturity of the loan(s) and authorize BFL to use the said information. I/We have no objection to give the documents required as per KYC guidelines issued by RBI.

I/We acknowledge the receipt of the document checklist for the loan from Bajaj Finance Limited.

_____ _____ _____
 Applicant Signature Co-Applicant Signature Co-Applicant Signature

Place _____ Seal _____ _____ _____
 Date _____ _____ Co-Applicant Signature Co-Applicant Signature

FOR OFFICE USE ONLY

Branch Code* _____ Source Code* _____ DSA Referral Code* _____

Scheme Code* _____ Sales Manager Name* _____ Sales Executive Name* _____

Date:* _____ DSA/Referral Signature* _____ Sales Executive Signature* _____ Lead/ Source* _____

In case of any queries / other options on the documents above, please contact our sales executive. Please write to us at our **Customer Service Mail ID: wecare@bajajfinserv.in** for any queries and suggestions. Your application will be assessed quickly after receiving the required documents. Please quote the application number mentioned in this slip for any enquiries.

