H										
Tax and Accounting				FILING S	TAT	JS CHART				
Is the taxpayer	:					Client Name: _				
Married	Yes	Taxpayer Filing with Spouse?	*	-	Yes		吟	•	•	Married Filing Jointly
☐ No		□ No								
-		Taxpayer paid over half of home maintenance cost for entire year?	Yes	Taxpayer's Spouse lived in house at any time during the last 6 months of the tax year?		Taxpayer's home main home for more than 6 months of tax year for taxpayer's dependent child?	Yes	•	•	Head of Household
		□ No		Yes		□ No				Married Filing Separately
Widow(ER)?	Yes	Spouse Died in Current Tax Year?	*	•	Yes	Taxpayer Entitled to File a joint Return	Yes	<b>*</b>	•	Married Filing Jointly
□ No		No Spouse Died in one of the Prior Two Tax Years?	Yes	Taxpayer paid over half of Home Maintenance Cost of Entire Year?	☐ Yes	Taxpayer Entitled to File a Joint Return for Year of Spouse's Death?	Yes	Was Taxpaye Home the Ma home for the entire tax yea the taxpayer's dependent ch	ar for s	Qualifiying Widow(er) with dependent child
		□ No		*	_	□ No	_	□ No		
				□ No	•	Was the Taxpayer's More than 6 Monntl Qualifying Person?	s Home hs of Ta	the Main Home x Year for		Head of Household
							□ No	E	<u> </u>	Single
Single?	Yes	Taxpayer paid over Half of Home Maintenance Cost for Entire Year?		Yes	•	Was Taypayer's Ho more than 6 Month: Person?			ifying 📑	Head of s Household
		□ No					□ No	ph 1	خد خ	Single
A qualifing person can be either a qualifying child of a qualifing relative. A person who is the taxpayer's relative only because he/she lived with the taxpayer all year as a member of the household is NOT a qualifing person.										
Includes a child for whom the taxpayer has signed a declaration such as Form 8332 allowing the noncustodial parent to claim the exemption or for whom the noncustodial parent pays at least \$600 a year support and is entitled to the exemption because of a pre - 1985 agreement. An eligible Foster child is any child placed with you by an authorized placement agency or by judgement, decree, or other order of any court of competent jurisdiction.  If qualifying person is dependent parent who does not livewith the taxpa6yer, the home maintained by the taxpayer must have been the principal residence of parent for the entire year.										
Taxpayer's Signature Spouse's Signature				a6yer, the home maint Date Pate		· ·	een the p	rncipai residence	oτ parent for the	e enure year.

,				
,				
,				