IRS Form 1099 Reporting:

What You Need to Know

Stockton, CA • December 6, 2011 • ID# 388125

The 1099 forms are confusing ... can you afford to only grasp the basics?

Independent contractors save your business money, but increasing IRS scrutiny can put you at risk. Fail to meet *all* the 1099 filing requirements, and you may land in a hotbed of penalties. With a maze of 1099 forms, and confusing and ever-changing IRS reporting guidelines, mastering the 1099 can be a daunting task for any business.

Attend this informative seminar and sharpen your 1099 savvy. Develop better, more accurate reporting skills – keep your business audit-ready and in compliance. Determine a worker's status without hesitation – every time – and stay current and in the clear.

Faculty Moderator:

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Jason W. Harrel, Esq., Calone & Beattie Law Group, LLP

N. Aaron Johnson, Esq., Calone & Beattie Law Group, LLP Jane Kalfsbeek, Kalfsbeek & Company

Heather Schlenger, CPA, Kalfsbeek & Company

For more information about our speakers, go to www.lorman.com/ID388125.

Benefits for You

- Walk through the 1099 series of forms with ease know which form you need to use
- Survive 1099 reporting in lawsuits and settlements learn what's taxable and what's not
- Pinpoint when to issue a W-2 or 1099 form
- Increase your filing savvy and avoid late filing and failure to file penalties

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8:00 AM - 8:30 AM	Registration	12:00 PM - 1:00 PM	Lunch (On Your Own)
8:30 AM - 8:40 AM	Overview — Jason W. Harrel, Esq.	1:00 PM - 2:30 PM	Independent Contractors — Jason W. Harrel, Esq. • Form 1099 vs. Form W-2 (Independent Contractor vs.
8:40 AM - 9:40 AM	Form 1099 Overview	2:30 PM - 2:40 PM	 Form 1999 vs. Form w-2 (Independent Contractor vs. Employee) Factors to Consider Safe Harbors Current IRS Guidelines Definitions Penalties Examples Break
9:40 AM - 10:45 AM	1099-INT, 1099-MISC and the W-9 Forms — Heather Schlenger, CPA • What Is the W-9 – Why Is It Used – When Is It Needed • Who Uses Form 1099-INT/MISC and When • Box by Box Entry and Explanations • Types of Errors • Procedures to Correct Errors and Voiding 1099s • Procedures to Correct Electronic Submissions	2:40 PM - 3:40 PM 3:40 PM - 4:00 PM	Reporting Obligations to Non-U.S. Individuals — N. Aaron Johnson, Esq. U.S. Information Reporting Exceptions and Exemptions When Withholding Is Required Effects of Treaties Dealing With 1099s in the Real World — Jason W. Harrel, Esq. Receiving an Incorrect 1099
10:45 AM - 10:55 AM 10:55 AM - 12:00 PM	Break Issues in Reporting Lawsuits and Settlements — Heather Schlenger, CPA	4:00 PM - 4:15 PM	 Common Dilemmas Recent Developments Affecting 1099s — N. Aaron Johnson, Esq.
	 Settlements: Taxable vs. Nontaxable Payments to Attorneys (Possible Double Form 1099 Reporting) Allocations in Settlement Agreements Cancellation of Debt Issues (Form 1099-C Reporting) 	4:15 PM - 4:30 PM	Questions and Answers — Jason W. Harrel, Esq. and N. Aaron Johnson, Esq.

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Seminar Tuition (includes free manual with attendance)

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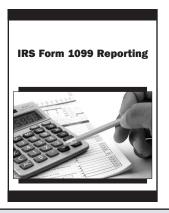
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Where Is It?

Hilton Stockton 2323 Grand Canal Boulevard 209-957-9090 Stockton, CA

Who Will Be There?

This seminar is designed for accountants, CFOs, controllers, accounts payable professionals, tax managers, enrolled agents, presidents, vice presidents and bookkeepers.