

Budget Sheet - Monthly

Name _____ Number of People in Household _____

Address _____

Step 1	Income
Wages or Salary	£.....
Wages or Salary partner	£.....
Jobseeker's Allowance	£.....
Income Support or Pension Credit	£.....
Tax Credit	£.....
Retirement or Works Pension	£.....
Child Benefit	£.....
Incapacity Benefit	£.....
Maintenance	£.....
Non dependant's contributions	£.....
Other 1. _____	£.....
2. _____	£.....
TOTAL INCOME Box A	£.....
Step 2	Outgoings
Mortgage	£.....
Mortgage endowment policy	£.....
Second Mortgage	£.....
Rent	£.....
Council Tax	£.....
Water Rates	£.....
Ground Rent or Service Charge	£.....
Buildings and Contents Insurance	£.....
Life Insurance and Pension	£.....
Gas	£.....
Electricity	£.....
Other Fuel	£.....
Housekeeping	£.....
TV Rental and Licence	£.....
Magistrates' Court Fines	£.....
Maintenance Payments	£.....
Hire-purchase vehicle	£.....
Travelling Expenses	£.....
School meals and meals at work	£.....
Clothing	£.....
Laundry	£.....
Phone and Mobile phone	£.....
Prescriptions and health costs	£.....
Childminding	£.....
Other 1. _____	£.....
2. _____	£.....
3. _____	£.....
Total Outgoings Box B	£.....
Step 3	
Total Income Box A	£.....
Total Outgoings Box B	£.....
Money for Creditors Box C	£.....

Step 4	Priority Debts	
	Balance Owed	Monthly Offer Of Repayment
Mortgage arrears	£.....	£.....
Arrears on second Mortgage	£.....	£.....
Rent Arrears	£.....	£.....
Council Tax/Community Charge arrears	£.....	£.....
Fuel Debts		
Gas	£.....	£.....
Electricity	£.....	£.....
Other	£.....	£.....
Magistrates' Court Fine arrears	£.....	£.....
Maintenance Arrears	£.....	£.....
Hire-purchase arrears	£.....	£.....
Other		
1. _____	£.....	£.....
2. _____	£.....	£.....
Total priority debts repayment	Box D	£.....
Step 5		
Money for Creditors Box C		£.....
Take away		
Total priority debts repayments	Box D	£.....
Money for Non Priority Debts Box E		£.....
Step 6	Credit Debts	
	Balance owed	Monthly Offer of repayment
1. _____	£.....	£.....
2. _____	£.....	£.....
3. _____	£.....	£.....
4. _____	£.....	£.....
5. _____	£.....	£.....
6. _____	£.....	£.....
7. _____	£.....	£.....
8. _____	£.....	£.....
9. _____	£.....	£.....
Total Owed Box F	£.....	
Total Monthly repayment Box E	£.....	

This is an accurate record of my financial position

on.....

Signed.....

Budget Sheet - Weekly

Name _____ Number of People in Household _____

Address _____

Step 1	Income
Wages or Salary	£.....
Wages or Salary partner	£.....
Jobseeker's Allowance	£.....
Income Support or Pension Credit	£.....
Tax Credit	£.....
Retirement or Works Pension	£.....
Child Benefit	£.....
Incapacity Benefit	£.....
Maintenance	£.....
Non dependant's contributions	£.....
Other 1. _____	£.....
2. _____	£.....
TOTAL INCOME Box A	£.....
Step 2	Outgoings
Mortgage	£.....
Mortgage endowment policy	£.....
Second Mortgage	£.....
Rent	£.....
Council Tax	£.....
Water Rates	£.....
Ground Rent or Service Charge	£.....
Buildings and Contents Insurance	£.....
Life Insurance and Pension	£.....
Gas	£.....
Electricity	£.....
Other Fuel	£.....
Housekeeping	£.....
TV Rental and Licence	£.....
Magistrates' Court Fines	£.....
Maintenance Payments	£.....
Hire-purchase vehicle	£.....
Travelling Expenses	£.....
School meals and meals at work	£.....
Clothing	£.....
Laundry	£.....
Phone and Mobile phone	£.....
Prescriptions and health costs	£.....
Childminding	£.....
Other 1. _____	£.....
2. _____	£.....
3. _____	£.....
Total Outgoings Box B	£.....
Step 3	
Total Income Box A	£.....
Total Outgoings Box B	£.....
Money for Creditors Box C	£.....

Step 4	Priority Debts	
	Balance Owed	Weekly Offer Of Repayment
Mortgage arrears	£.....	£.....
Arrears on second Mortgage	£.....	£.....
Rent Arrears	£.....	£.....
Council Tax/Community Charge arrears	£.....	£.....
Fuel Debts		
Gas	£.....	£.....
Electricity	£.....	£.....
Other	£.....	£.....
Magistrates' Court Fine arrears	£.....	£.....
Maintenance Arrears	£.....	£.....
Hire-purchase arrears	£.....	£.....
Other		
1. _____	£.....	£.....
2. _____	£.....	£.....
Total priority debts repayment	Box D	£.....
Step 5		
Money for Creditors Box C		£.....
Take away		
Total priority debts repayments	Box D	£.....
Money for Non-Priority Debts Box E		£.....
Step 6	Credit Debts	
	Balance owed	Weekly Offer of repayment
1. _____	£.....	£.....
2. _____	£.....	£.....
3. _____	£.....	£.....
4. _____	£.....	£.....
5. _____	£.....	£.....
6. _____	£.....	£.....
7. _____	£.....	£.....
8. _____	£.....	£.....
9. _____	£.....	£.....
Total Owed Box F	£.....	
Total Weekly repayment Box E	£.....	

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Signed.....