

## Egypt Tourism Report Q2 2013

**Description:** This quarter BMI has revised and restructured its tourism reports, incorporating a greater range of data and focusing on the hotel industry, the value of the tourism industry itself, and the impact of macroeconomic factors.

The report also analyses the investment potential which Egypt offers to large tourist industries - particularly global hotel groups - as they seek to maximise the growth opportunities being offered by the local market at the present time.

<b>Contents:</b>	BMI Industry View	7	
	SWOT	9	
	Political	10	
	Economic	11	
	Business Environment	13	
	Industry Forecast	14	
	Inbound Tourism	15	
	Table: Egypt Inbound Tourism, 2010-2017		15
	Table: Egypt Inbound Tourism, Top 10 Markets By Arrivals, 2010-2017		16
	Outbound Tourism	17	
	Table: Egypt Outbound Tourism, 2010-2017		17
	Table: Egypt Outbound Tourism, Top 10 Destinations By Departures, 2010-2017		18
	Travel	19	
	Table: Egypt International Tourism Receipts for Transport and Travel, 2010-2017		19
	Table: Egypt Breakdown of Methods of Tourist Travel		21
	Hotels	21	
	Table: Egypt Hotel Accommodation, 2010-2017		21
	Table: Egypt Hotels and Restaurants Industry Value, 2010-2017		22
	Industry Risk Reward Ratings	24	
	Tourism Risk Rewards Ratings	24	
	Table: Middle East and Africa Risk Rewards Ratings		24
	Security Risk Reward Ratings	25	
	Table: Middle East And Africa Defence & Security Ratings		26
	Market Overview	27	
	Table: Top 10 Global Hotel Group Presence		28
	Table: Egypt Transport Infrastructure Projects - Airports		30

Company Profile 31

Egyptian General Company for Tourism & Hotels 31

Travco 32

Global Industry Overview 34

Table: Global Tourism Indicators, International Tourist Arrivals, 2009-2017  
34

Table: global tourism indicators, hotel and establishment units, 2009-2017  
35

Table: Global Sporting Calendar, 2013-2022 37

Global Assumptions 40

Table: Global Assumptions 40

Table: Global & Regional Real GDP Growth, % chg y-o-y  
42

Table: Developed States - Real GDP Growth Forecasts, %  
43

Table: Emerging Markets - Real GDP Growth Forecasts, %  
44

Table: BMI VERSUS BLOOMBERG CONSENSUS REAL GDP GROWTH FORECASTS (%)  
46

Demographic Forecast 47

Table: Egypt's Population By Age Group, 1990-2020 ('000)  
48

Table: Egypt's Population By Age Group, 1990-2020 (% of total)  
49

Table: Egypt's Key Population Ratios, 1990-2020 50

Table: Egypt's Rural And Urban Population, 1990-2020  
50

Methodology 51

How We Generate Our Industry Forecasts 51

Tourism Industry 51

Tourism Ratings - Methodology 52

Ordering: Order Online - <http://www.researchandmarkets.com/reports/2499688/>

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,  
Guinness Centre,  
Taylors Lane,  
Dublin 8,  
Ireland.

## Fax Order Form

To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit

<http://www.researchandmarkets.com/contact/>

## Order Information

Please verify that the product information is correct.

Product Name: Egypt Tourism Report Q2 2013  
Web Address: <http://www.researchandmarkets.com/reports/2499688/>  
Office Code: SCBTVJCS

## Product Format

Please select the product format and quantity you require:

**Quantity**  
Electronic (PDF) -  EUR 982  
Single User:

## Contact Information

Please enter all the information below in **BLOCK CAPITALS**

Title: Mr  Mrs  Dr  Miss  Ms  Prof

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Email Address: \* \_\_\_\_\_

Job Title: \_\_\_\_\_

Organisation: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

Postal / Zip Code: \_\_\_\_\_

Country: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

\* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)

**Payment Information**

Please indicate the payment method you would like to use by selecting the appropriate box.

- Pay by credit card:
  - American Express
  - Diners Club
  - Master Card
  - Visa

Cardholder's Name \_\_\_\_\_

Cardholder's Signature \_\_\_\_\_

Expiry Date \_\_\_\_\_ | \_\_\_\_\_

Card Number \_\_\_\_\_

CVV Number \_\_\_\_\_

Issue Date \_\_\_\_\_ | \_\_\_\_\_

(for Diners Club only)

- Pay by check:

Please post the check, accompanied by this form, to:

Research and Markets,  
Guinness Center,  
Taylors Lane,  
Dublin 8,  
Ireland.

- Pay by wire transfer:

Please transfer funds to:

Account number	833 130 83
Sort code	98-53-30
Swift code	ULSBIE2D
IBAN number	IE78ULSB98533083313083
Bank Address	Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: \_\_\_\_\_

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at <http://www.researchandmarkets.com/info/terms.asp>

**Please fax this form to:**  
**(646) 607-1907 or (646) 964-6609 - From USA**  
**+353-1-481-1716 or +353-1-653-1571 - From Rest of World**