



***MPAC Golden Legacy Society***  
**Intent of Planned Gift Form**

Thank you for choosing to inform us of your intention to leave a Bequest in your will and/or make a Planned Gift to support the Mayo Performing Arts Center. To honor you for informing us of your intention to leave a Bequest and/or Planned Gift to the Theatre, we are automatically enrolling you as a member of the ***MPAC Golden Legacy Society***. We appreciate the fact that many members of the ***MPAC Golden Legacy Society*** have been loyal supporters of **MPAC** over the years.

Thanks to your support, we have transformed our venue from a local theater into a vibrant performing arts center that not only presents a wide range of performances on our stage, but also provides arts education programs for children and adults throughout the region. Today, the Theatre has an estimated economic impact of more than \$12 million on businesses in Morristown and the surrounding communities based on the Americans for the Arts Economic Impact and Prosperity Calculator.

Please fill out the Intent of Planned Gift Form now to allow us to show our deep appreciation of your thoughtful gift to **MPAC**. You will be automatically enrolled as a member of the ***MPAC Golden Legacy Society*** and receive Special Benefits and Privileges. Your future legacy will help **MPAC** keep our mission vibrant for generations to come, providing a wide range of programs that entertain, enrich and educate the diverse population of the region and enhance the economic vitality of Northern New Jersey.

Thank you for providing this information, which applies to your future gift of a Bequest through your Will or Trust. Please print out the Intent of Planned Gift Form and mail or fax it to the Development Department at:

**Mailing Address:**  
**Mayo Performing Arts Center**  
Development Department  
100 South Street  
Morristown, NJ 07960

**FAX:** (973) 455-1607

# Intent of Planned Gift Form

## Intent of Planned Gift Acknowledgement

- Please enroll me as a member of the **MPAC Golden Legacy Society**
- You may acknowledge me in promotional materials and on the **MPAC Website**. I understand that this will serve as an incentive for other loyal supporters to give
- I wish my gift to remain anonymous, but I would like to receive the Special Benefits and Privileges as a member of the **MPAC Golden Legacy Society**.

## Stipulations of Bequest Made in Will/Trust

I signed my Will/Trust on \_\_\_\_\_ stipulating that:

- \_\_\_\_\_% shall be bequeathed to the **Mayo Performing Arts Center**, through my estate. As of today's date, I estimate that the value of this provision in my estate plan would be approximately \$ \_\_\_\_\_; or
- \$\_\_\_\_\_ shall be bequeathed to the **Mayo Performing Arts Center**, through my estate; or
- My Will/Trust provides that certain items of real or personal property shall be bequeathed to the **Mayo Performing Arts Center**, through my estate. The items are as follows:

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

As of today's date, I estimate these items to be worth approximately \$ \_\_\_\_\_

Alternatively, you can write a letter confirming your future Planned Gift and mailing it to us at **MPAC**, Development Department, 100 South Street, Morristown, NJ 07960. Of course, **MPAC** will respect your confidentiality.

## How You Would Like This Gift To Be Used

- My Will/Trust indicates that the bequest through my estate is unrestricted; or
- My Will/Trust directs the Mayo Performing Arts Center to use my bequest through my estate for a specific purpose. The specific purpose is as follows:

\_\_\_\_\_  
\_\_\_\_\_

I understand that I am NOT making a legal, or binding, commitment upon my estate by submitting this Estate Intention Form. Furthermore, the **Mayo Performing Arts Center** should understand that the size of my future gift might be significantly different from the amount estimated above for the purposes of valuation. If for any reason in the future **MPAC** is no longer included in my estate plan, I will notify you so that you can update your records and remove me from the **MPAC Golden Legacy Society**.

Signed:

\_\_\_\_\_

Print Name:

\_\_\_\_\_

Date:

\_\_\_\_\_

Phone:

\_\_\_\_\_