

# Don't delay. Register today!

Register by December 23, 2011 for the Early Bird discount.



Registration is limited to the first 150 attendees to register.



**January 20-22, 2012** 

**Embassy Suites Outdoor World** 

**Grapevine, Texas** 

NELF Third Annual Ian Oppenheim "WOW" Program January 19-20, 2012

Brainstorm, network, and exchange ideas with Elder and Special Needs Law attorneys from across the country.

"I want to congratulate the organizers and participants in last weekend's Unprogram. It was fantastic!

After attending for at least five years, I thought I knew everything I could learn from this gathering, but I was definitely wrong. This year I carried back to the office more ideas and information on marketing and client strategies than ever! ... The networking with lawyers throughout the country with better ideas on how to cope with DRA, Trusts, technology, every subject of interest I had. And the camaraderie [was] reassuring.

Great job!"

Register online at www.NAELA.org.



# What Is the UnProgram?

This is your program. It's about you and what you want to get out of the program. This is an opportunity to spend a long weekend with NAELA members from across the country. Don't miss three days of brainstorming, networking, exchanging ideas/forms, gathering and sharing substantive information on your area of practice.

### Who Should Attend?

YOU, the participant, determine the Un-Program schedule and sessions. There is no "program," and there are no prepared presentations; the participants determine speakers and topics. This is your chance to find out how your colleagues are facing the same challenges you are! Improve how you practice the law and how you run your practice.

## **Facilitators**

You do not need to be the expert to facilitate good discussion. All registrants could be assigned to facilitate. Keep in mind it is not your responsibility to teach but rather to guide discussions. Your position as a facilitator will give your comments added impact, so let others take the lead.

# **UnProgram Online Networking**

NAELA is connecting you to our new Online Communities for the 2012 UnProgram. This feature is the latest way for you to stay in touch with all the activities and updates for the UnProgram. The community features forums, blogs, wikis, a document exchange library, and participant directory for UnProgram registrants only. You will have the opportunity to formulate discussion topics up to the last minute!

# **Fact Scenarios**

This year the UnProgram will include development of fact scenarios for group discussion and solutions on hot topics that affect Elder and

Special Needs Law Attorneys. These scenarios will be posted during the weekend for review and then discussed (during lunch Saturday and closing session Sunday) so every attendee will walk away with solutions to each scenario.

# Third Annual Ian Oppenheim WOW Program

The National Elder Law Foundation is hosting the best WOW Program yet offered. This year's program gives you the unique opportunity to learn and interact with three nationally recognized experts in their fields and interact with fellow CELAs in an informal UnProgram. This year NELF is offering a one-time opportunity for a limited number of non-CELAs to participate in the program (subject to space availability). To register and for more information contact Lori Barbee, NELF Executive Director, lori@nelf.org or 520-881-1076.

The NELF WOW program is scheduled to begin at 9:00 a.m. on Thursday, January 19, and runs through noon on Friday, January 20. This program is intended to dovetail with NAELA's 2012 UnProgram which immediately begins following the program on Friday and runs until Sunday, January 22.

# **Hotel/Travel Information**

**Embassy Suites Outdoor World** 

Dallas/Ft. Worth Airport 2401 Bass Pro Drive Grapevine, TX 76051 972-724-2600 ext 3030 Phone 972-724-5145 Fax

This AAA-rated, four-diamond hotel is just 1.5 miles from DFW International Airport, central to the Dallas/Ft. Worth metroplex, connected to the Bass Pro Shop, and just minutes from the Grapevine Mills Outlet Mall, which offers over 200 specialty stores, restaurants, and entertainment venues. The hotel provides complimentary transportation to/from DFW Airport and the Grapevine Mills Mall. NAELA rates at the Embassy Suites Outdoor World—Dallas/Ft. Worth Airport are \$139 per night (plus tax), single/double occupancy. Each two-room suite includes a microwave oven, refrigerator, coffee maker, iron and ironing board, and hair dryer. In addition, the room rate includes a full cookto-order breakfast and two-hour reception each evening. Hotel reservations are on a first-come, first-serve basis, and the group rate cannot be guaranteed after Friday, December 23, 2011, so be sure to call 972-724-2600 ext 3030 to make your reservations as soon as possible! Be sure to mention you are with the National Academy of Elder Law Attorneys to get the special rates. For more information on the hotel, visit www. embassysuites1.hilton.com.

# Schedule of Events

# FRIDAY, JANUARY 20, 2012

6:00 a.m. – 9:00 a.m.

Complimentary Cook-to-Order Breakfast for Hotel Guests

**12:30 p.m. – 5:00 p.m.** NAELA Office Open

**12:30 p.m. – 2:00 p.m.**Fact Scenarios with Assigned Groups

**2:00 p.m. – 5:00 p.m.** Discussion Groups\*

**5:30 p.m. – 7:00 p.m.**Evening Manager's Reception for Hotel Guests

**7:00 p.m.** Evening on Own

# Saturday, January 21, 2012

7:00 a.m. – 10:30 a.m.

Complimentary Cook-to-Order Breakfast for Hotel Guests

**8:30 a.m. – 5:00 p.m.** NAELA Office Open

**9:00 a.m. – 12:00 p.m.** Discussion Groups\*

**12:00 p.m. – 1:30 p.m.** Fact Scenario Lunch Discussion

**2:00 p.m. – 5:00 p.m.** Discussion Groups\*

**5:30 p.m. – 7:00 p.m.**Evening Manager's Reception for Hotel Guests

7:00 p.m.

Dine-Arounds/Evening on Own

Sunday, January 22, 2012

7:00 a.m. – 10:30 a.m.

Complimentary Cook-to-Order Breakfast

9:00 a.m. – 11:00 a.m. Fact Scenario Discussion

\* Discussion group sessions will feature small group discussions on topics that are solicited from registrants in advance and onsite.

# **Special Needs/ Disabilities**

NAELA will attempt to meet the special requirements of those with disabilities. Please let us know in advance of such requirements.

# Special Thanks to the 2012 UnProgram Chair

Ben Neiburger, JD

# **Registration Confirmation**

Registration Confirmation: Please note you are only registered when you receive a confirmation from the NAELA office. If you do not receive a registration confirmation, then you are not registered for the program.

# **Refund Policy**

No refunds will be issued after December 23, 2011.
Cancellations before that date will receive a refund minus a \$100 administration fee.
Substitutions are welcome.
Changes or cancellations must be made in writing to the NAELA office, and received before December 23, 2011.

# Discussion Topics Please list three topics you would like to recommend for discussion group sessions:



# **2012 NAELA UnProgram Registration Form**

January 20-22, 2012

# **EARLY BIRD REGISTRATION AVAILABLE UNTIL DECEMBER 23, 2011.**

Registrations received after December 23, 2011, will be co	onsidered "wa	alk-in." No refun	ıds after De	cember 23, 2011.
Name	Nickname for badge			
Firm Name				
Address				
City				
Telephone	_ Fax			
E-mail Address(Mandatory for inclusion in	Lin Dun dun	m Online No.	to contribute	
•	_			
In order to attend the NAELA UnProgram you "Yes" to one of the following five questions ur				
Experience Level A				_
1. Are you a CELA?				□ No
<ol> <li>Are you a NAELA Fellow?</li> <li>Have you attended three NAELA Programs (United States of the Sta</li></ol>			<b>∟</b> Yes	□ No
National Conference and/or Institute) since Jar	_		☐ Yes	□ No
Experience Level B	, , , , , , ,			
Have you been in law practice for at least 10 y	ears?		☐ Yes	□ No
2. Have you been a NAELA member for at least to				□ No
<b>Please Note:</b> If you are not a NAELA member or are ineligible to attend the 2012 NAELA UnProgra Experience Level B.				
All Levels				
Are you a first-time UnProgram attendee?			☐ Yes	□ No
If you are staying at the hotel, may NAELA use you	ur suite for	sessions?	☐ Yes	
Register By Decer	nber 23	Registe	er After I	December 23
NAELA Members \$295			\$395	
Consider No selectivities				
Special Needs/Disabilities				
Special Dietary Request:   Vegetarian   Kos	sher $\square$ (	Other		
Full registration includes Box Lunch Session of	on Saturda	ny, January 2	1, 2012.	
Please make checks payable to NAELA or cha	rge below	<b>/:</b>		
☐ Check enclosed \$	Check	#		
☐ MasterCard/VISA/AMEX Account #				
Expiration Date				
Signature				
Card Holder's Name (Please print)				
Please return registration form with payme 2012 NAELA UnProgram, National Academy of Eld		orneys, 1577	Spring H	ill Road, Suite 220

Register online at www.NAELA.org.

Vienna, VA 22182 • 703-942-5711 Phone • 703-563-9504 Fax • www.NAELA.org



National Academy of Elder Law Attorneys, Inc.

National Academy of Elder Law Attorneys 1577 Spring Hill Road, Suite 220 Vienna, VA 22182



January 20-22, 2012 Grapevine, Texas

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**Presorted Standard** 

# **Possible Session Topics**

Top Ten Things I Have Implemented from Past Programs • **New Technology** • Tax Law Changes • Estate Planning • Trust **Protectors • Health Care Reform • The CLASS Act • Ethics** in Medicaid • How to Build Referral Sources • Special Needs Planning • Elder Abuse and Fraud • Special Education Law **How to Decrease Your Practice Overhead • Time Management** for Solos • Hiring Associates and Paralegals • Succession Planning • Marketing Your Elder and Disability Law Practice • Internet Marketing — Pros and Cons • Social Media • Working in a Virtual World • Document Processing • Office Systems to Make your Practice More Efficient • Retaining Business in a Bad **Economy • Stress Relief • Time Management • Inappropriate/ Difficult Client or Staff • Medicaid-Qualified Annuities • IRAs** in Income Annuities • Changes Regarding the Disclosure and **Treatment of Annuities and DRA Promissory Notes • VA Aid and Attendance Benefits • LTC Insurance including an Expansion** of an Estate • Long-Term Care Partnership Programs • Ethical **Issues in Representing Seniors • Exempt Property • Estate** Litigation • Dealing with Pets • Boomers • HIPAA • Managing **Work Flow in a Law Office • Evolving Practice Models in Light** of DRA • Use of Geriatric Care Managers • Alternating Models for Life Care Planning • Multidisciplinary Practice Issues • **Networking with Non-Medical Service Providers** 

# **Upcoming NAELA Events**

2012 NAELA ELDER AND SPECIAL NEEDS LAW ANNUAL NATIONAL CONFERENCE Now Accepting Session Proposals!

April 26-28, 2012

BASICS WORKSHOP — April 25, 2012

Seattle Renaissance Hotel, Seattle, Wash. Reservations: 1-800-546-9184 http://www.marriott.com/hotels/travel/seasm-renaissance-seattle-hotel

# 2012 NAELA Advanced Elder Law Boot Camp

November 6-7, 2012 Omni Shoreham

Washington, D.C.

http://www.omnihotels.com/FindAHotel/Wash

ingtonDCShoreham.aspx Reservations: 1-800-843-6664

### 2012 National Aging and Law Institute

November 8-10, 2012

Omni Shoreham

Washington, D.C. http://www.omnihotels.com/FindAHotel/Wash

ingtonDCShoreham.aspx Reservations: 1-800-843-6664

# 2013 NAELA UNPROGRAM

January 18-20, 2013

Embassy Suites Outdoor World Grapevine, Texas

http://embassysuites1.hilton.com Reservations: 1-972-724-2600 ext 3030