Texas A&M AgriLife Administrative Services – Human Resources



NEW EMPLOYEE PROCESSING CHECKLIST

Employee Name Date of Hire

Documents Required For Payroll Processing	Budgeted Employee	Graduate Assistant	Wage Employee
Employee Personal Data, HR-181 (and Disabled Veteran Status, HR-181- Disability)	1 7		. ,
Employment Verification Eligibility, Form I-9 – Processed through Guardian			
Form W-4			
Direct Deposit Authorization, AG-501			
Copy of Social Security Card			
Intellectual Property Agreement, AG-470 (2 copies—1 for employee, 1 for Payroll)			
Summary & Acknowledgement of Employee Benefits & Responsibilities, AG-414 (1 copy for employee, 1 copy for Payroll—send all 3 pages)			
Employee In-Processing Acknowledgement, AG-415 (Send both pages)			
Statement of Selective Service Registration Status, AG-401 (all males 18-25 yrs. of age) On-line Verification of Selective Service Registration (unless exempt)			
Glacier Tax Summary Report & Required Forms & Documents (for foreign nationals)			
Notification of Approved Petition excluding TAMU students (for foreign nationals only)			
Background Check Completion & Export Control Check (for all foreign nationals except J1 visas)			
Background Check Completion (required for all positions except 02 faculty)			
Hiring Certificate			
Signed Offer Letter			
Statement of Previous State Employment, AG-419, if applicable, sent to previous employer(s)			
Request to Hire (required for Extension County Programs non-classified positions—attach to EPA)			
AG-402, Application for Wage / Temporary Positions			

Reminders	Budgeted Employee	Graduate Assistant	Wage Employee
Job – related credentials verified			
Recruiting File Completed			
http://agrilifeas.tamu.edu/documents/checklists-recruiting.pdf			
Personnel File set up in Laserfiche			
http://agrilifeas.tamu.edu/documents/personnel-file.pdf			
http://agrilifeas.tamu.edu/files/2013/05/creating-personnel-file-in-laserfiche.pdf			
Employee User Account created and added to position description in GreatJobs			
Employee and Supervisor Certified Position Description in GreatJobs			
Required Training courses completed online via TrainTraq			
(*Employee must complete the courses within the first 30 days of employment processing.)			
Benefit enrollment completed online			
Information Acknowledgement Form, HR-12 (ORP-eligible position only)			
Prior ORP Participation Acknowledgement Form, HR-11			
(if previously enrolled in ORP, or eligible for ORP and did not select			
Activate Email account via the AgriLife People Management System			
(https://agrilifepeople.tamu.edu)			