### D. Donation Acknowledgement/Acceptance Letter.

### [FORM A]

# [PRINT ON DISTRICT, SCHOOL SITE OR PROGRAM LETTERHEAD, AS APPLICABLE]

Dear [donor's name]:
Thank for your [\$] donation to the [program]. Your support is greatly appreciated by our students as it will help us to supplement our program and provide additional educational experiences for them.
This letter provides documentation of your donation for your tax records and confirms that, as part of this donation, you did not receive any goods or services in return for your donation.
Thank you again for your continued support of the [program].
Sincerely,
[program director, coach]

### **Approved Template Forms and Letters**

The following catalogs the approved template District forms and letters in relation to fees, donations and fundraising. Electronic versions of the approved template forms and letter can be obtained from your school site principal. Any variation from these forms, and all forms intended for distribution with or without variation, must be approved by your school site principal. Any questions regarding the creation of additional forms must be approved by the Associate Superintendent of Educational Services.

Form	Template Form/Letter Name and Subject	<b>Location in Manual</b>
A	Donation Acknowledgement/Acceptance Letter	Page 42
В	Classroom Supplies Donation Solicitation Letter	Page 44
С	Workshop Supplies Donation Solicitation Letter	Page 45
D	Direct Costs Purchase and Fabrication Fee Form (Option 1)	Pages 46-47
Е	Direct Costs Purchase and Fabrication Fee Form (Option 2)	Pages 48-50
F	Uniform Loan Form	Page 51
G	Uniform Purchase Agreement Form	Page 52
Н	Field Trip Transportation Fee & Donation Solicitation Letter	Page 53
I	Sports/Other Programs Donation Solicitation Letter	Pages 54-55
J	P.E. Uniform Informational Letter	Page 56
K	Notice of Privileged Activities Participation Revocation; Right to Appeal Meeting	Page 57-58
L	Re: Reimbursement of Monetary Contributions	Page 59
M	Re: Government Claim for Reimbursement of Monetary Contributions; Notice of [Partial] Acceptance {and Rejection] of Government Claim	Page 60-61

### [FORM B]

### [CLASSROOM SUPPLIES DONATION LETTER; PRINT ON SCHOOL LETTERHEAD]

[Date]

Dear Parent,

Welcome to [grade level]! We know that you are having an exciting summer and hope that you are enjoying every moment. The [grade level teachers or other specified grouping] at [school name] are looking forward to having your child in [grade level].

Because our supply budget will not support all of the activities we have planned for this year, we are seeking the voluntary donation of supplies which your child can utilize throughout the year. Recommended individual student supplies include:

- [List item]
- [List item]
  - [List item]
- [List item]
- [List item]; and
- [List item]

[School name] also has needs for "community" supplies which are utilized by all of our students and we would greatly appreciate your voluntary donations. Such "community" supplies include:

- [List item]
- [List item]
- [List item]
- [List item]
- [List item]; and
- [List item]

Should you prefer to make a voluntary monetary donation in lieu of directly donating supplies, you can make a donation to the [school name parent club or other organization] designating your gift be used for [grade level] classroom supplies.

Please allow us to thank you in advance for your support. Your donations allow us to provide your child with additional experiences which will enhance his/her education. Should you have any questions or concerns, please do not hesitate to contact us.

Respectfully yours,

### [FORM C]

## [WORKSHOP SUPPLIES DONATION SOLICIATION LETTER; PRINT ON SCHOOL SITE LETTERHEAD]

Dear Parent:
Your son or daughter is currently enrolled in our SPECIFY COURSE OR PROGRAM, e.g., ART, WOODSHOP, etc. program and we are off to a great start this year with an exceptional group of young people. Because our supply budget will not support all of our program's [workshop or laboratory] activities, we are asking for your support through voluntary fundraising and donations to help acquire some of the needed supplies for our [workshop or laboratory] exercises.
The materials that we utilize include [LIST MATERIALS AND SUPPLIES]. In order to cover the cost of these materials and allow us to continue with the course's planned [workshop or lab] activities, we are soliciting a voluntary donation of \$ from each of our students. Please note, participation in [course or program] is open to everyone and is in no way contingent upon any voluntary donation or the amount of the donation made by the student or family.
Please allow me to thank you in advance for your support and for encouraging your son or daughter to broaden their high school experience by enrolling in our SPECIFY COURSE OR PROGRAM, e.g., ART, WOODSHOP, etc. ]. We would also like to express our sincere appreciation to the many students who have already contributed. Should you have any questions or concerns, please do not hesitate to contact me.
Sincerely,  [Teacher or program director, etc.]

# [FORM D] [DIRECT COSTS PURCHASE AND FABRICATION FEE (OPTION 1); PRINT ON APPLICABLE SCHOOL SITE LETTERHEAD]

		High School	]	Program Specific Course Specific Course	_
			urse Optiorchase & l	ons Fabrication Fee	
Α.	_	nments:		required to complete the following	
	2.	[Assignment] [Assignment]	6. 7.	[Assignment] [Assignment]	
	3.	[Assignment]	8.	[Assignment]	
	4.	[Assignment]	9.	[Assignment]	
	5.	[Assignment]	10.	[Assignment]	

Students have the choice of completing two different curriculum options, Option One or Option Two, described below. Students' decision of which curriculum Option to follow has no effect on their grade or evaluation in this course.

### B. Option One (Direct Costs for Purchase & Fabrication Fee does not apply):

Under Option One, students may choose to complete the course curriculum with materials provided by the school with the understanding that the materials are the property of the school district and not the property of the student. Therefore, under this option, assignments and projects created as part of the class curriculum must remain at the school and may not be taken home by the student.

#### C. Option Two (Direct Costs Purchase & Fabrication Fee applicable):

Students that choose Option Two will pay the course's Direct Costs Purchase & Fabrication Fee at the beginning of the course. Students will receive written and oral critiques of their fabricated projects. Students will then own the materials used to complete the curriculum of the course and may take their fabricated projects home upon completion and grading.

When choosing Option Two, *pursuant to Education Code section 17551*, students will be charged a Direct Costs Purchase & Fabrication Fee for all projects indicated above. In this option, students are also allowed to purchase materials beyond the required minimum amount for curriculum projects if the student so chooses. These additional materials would also be the property of the student.

D. Choosing a Cou	rse Option		
must turn in the attac or Option Two of the	hed form indic course curricu	cating whether they elect	by[Date], students to participate in Option One se to participate in Option m.
	uest a refund o	-	of the project is final, and se and Fabrication Fee for
Course Option Elec	tion and Direc	ct Costs Purchase & Fa	abrication Fee
Student Name	LAST	FIRST	
Student ID #			Period
Option One	that a are th under	ny materials used to con e property of the school stand that this will in no	e for this course. I understand applete the course curriculum and may not be taken home. I way affect my grade in this emplete the entire curriculum.
Option Two	pay the diclass.	ne Direct Costs Purchase rect cost of materials use Under this option, I am	to for this course. I agree to a & Fabrication Fee, which is ed for the fabrications in this able to take home the on completion and grading.
TOTAL DIRECT C	OSTS PURC	HASE & FABRICATI	ON FEE:
form to	High School, point of the total Di	olease include a check pairect Costs Purchase & F	rse, upon submission of this ayable to High Fabrication Fee for those
Student Signature			Date
Parent Signature			Date

# [FORM E] [DIRECT COSTS PURCHASE AND FABRICATION FEE (OPTION 2); PRINT ON APPLICABLE SCHOOL SITE LETTERHEAD]

_	High School Program[Specific Course]
	Course Options Direct Costs Purchase & Fabrication Fee
A.	Required Assignments: All students are required to complete[Number]
_	awing/woodshop/etc.] assignments. The[Number] required assignments are as
toll	ows:
	1. [Assignment] 6. [Assignment]
	2. [Assignment] 7. [Assignment]
	3. [Assignment] 8. [Assignment]
	4. [Assignment] 9. [Assignment]
	5[Assignment] 10[Assignment]
des effe B. Opt assis pres any for pro	Upon completion of the Required Assignments, students will have the choice completing two different curriculum options, Option One or Option Two, cribed below. Students' decision of which curriculum Option to follow has no ect on their grade or evaluation in this course.  Option One (direct costs Purchase & Fabrication Fee inapplicable): Under tion One, students may choose to complete [Number] remaining additional ignments in this course through a series of [art/woodwork/etc.] activities and sentations on: [Fill subjects]. These assignments do not require students to fabricate projects that students could otherwise choose to purchase and take home in exchange the directs costs to High School for the materials to fabricate such jects.
crit	<b>Option Two (Direct Costs Purchase &amp; Fabrication Fee applicable):</b> Students t choose Option Two fabricate projects. Students will receive written and oral iques of their fabricated projects. Students may purchase and take home one or more he projects fabricated through the Option Two curriculum.
take nec	Under Option Two, pursuant to Education Code section 17551, students will be arged a Purchase and Fabrication Fee for those projects that they want to purchase and the home based on the direct costs to High School for the materials sessary to fabricate the [art/woodshop/etc.] projects. The respective Purchase and prication Fee accounting for the direct costs for Option Two projects are:

1.	[1 10]cctj	
	[Project details]	
2.	[Project]	[Project Cost]
	[Project details]	[210]440 0000]
	. , ,	
3.	[Project]	[Project Cost]
	[Project details]	
4.	[Project]	[Project Cost]
	[Project details]	
5.	[Project]	[Project Cost]
	[Project details]	
6.	[Project]	[Project Cost]
	[Project details]	
7.	[Project]	[Project Cost]
, ·	[Project details]	[110]001 0081]
8.	[Project]	[Project Cost]
	[Project details]	
D.	<b>Course Option Election.</b>	
ъ.	Course Option Election.	
	Upon enrollment in [S	pecific Course Course, and by Date, students
must	t turn in the attached form ind	icating whether they elect to participate in Option One or
Opti	on Two of the course curricul	um following completion of the Required Assignments.
Stud	ents that choose to participate	e in Option Two must indicate which Option Two projects they

[Project Cost]

If a student participating in the Option Two curriculum elects to purchase one or more projects to take home for the direct costs for fabricating those projects, and later decides prior to taking the project home that he or she does not want to purchase the project, the student will be entitled to a refund of the direct costs Purchase and Fabrication Fee paid for purchasing the project or projects. *Any and all such refunds will be provided to students at the end of the semester*.

intend to purchase and take home and, therefore, must reimburse High School for the Purchase and Fabrication Fee accounting for the total direct costs of High School

Once a student takes a project home, the student's purchase of the project is final, and students may not request a refund of the direct costs Purchase and Fabrication Fee for that project or projects.

for materials necessary to fabricate the selected projects.

# **Course Option Election and Direct Costs Purchase & Fabrication Fee**

	LAST,		FIRST	<del></del>
	L/101,		TIKST	
Student ID #				
Period				
Option One	 C [a	ompletion of the Recourse] Course, art/woodshop/etc.] ac	ption One of the curr quired Assignments which includes vari- ctivities, presentation requirements for this	in[Specific ous ns, and written
Option Two	Example 1	ompletion of the Recourse] Course, tudio//woodshop/etond take the following urchase and Fabrica at accounts for the confabricate the project	ption Two of the curquired Assignments which includes	in [Specific Number] sire to purchase will pay the High School aterials necessa
	1	ED : 41	ED : 4 C 41	Ф
	_ 1.		[Project Cost]	_ \$
	- 2. 3.		[Project Cost] [Project Cost]	_ <del>**</del>
	_			Ф
	$\Delta$		Project Cost L	
	_ 4. 5		[Project Cost]	\$
	5.	[Project]	[Project Cost]	\$ \$
	_	[Project] [Project]		\$ \$ \$

# [FORM F] [UNIFORM LOAN FORM; PRINT ON APPLICABLE SCHOOL SITE OR PROGRAM LETTERHEAD]

# **ADD APPLICABLE PROGAM** Uniforms Uniform Loan Agreement

Participant Name:	ID#	Date://
Address/City/Zip:		
Home Phone:		
Program, Team or Squad:		
Uniform items Received b	by Participant (check all that apply):	
Date out		Date Returned
		<del></del>
Based on the items	s received, the replacement cost for such i	
By signing below, above. I agree to smaintained. I furthat the bottom of the uniform is damed.	I agree to the loan of this property to the see that the property loaned to the student her agree that the uniform is received in g is form. Pursuant to Education Code sect aged beyond normal wear and tear, lost of	student listed as a participant t is properly cared for and good condition except as noted tion 48904, in the event that or stolen, I agree that I am
	sible and will be required to pay[ADAM], Madera Unified School Distr	
	nent. The assessed value and/or damage s	
	CABLE SCHOOL SITE OR PROGRAM ther agree to return this uniform at any times.	
Parent/Guardian N	Tame:	(Please print)
PARENT/GUARI	DIAN SIGNATURE:	
Notes on condition	n of uniform elements:	

[FORM G]

## [UNIFORM PURCHASE AGREEMENT FORM; PRINT ON APPLICABLE SCHOOL SITE OR PROGRAM LETTERHEAD]

# **\_\_\_ADD APPLICABLE PROGAM\_\_\_** Uniforms Voluntary Uniform Purchase as Personal Property

Dear Parent/Guardian:	
	ptions: /her [_Add Applicable Program_] Uniform blete "Uniform Loan Agreement" form)
My child <i>does</i> intend to keep his/her (If selecting this option, please see b	<b>Add Applicable Program_]</b> Uniform elow)
By signing below, I voluntarily agree to pay full. By paying in full for these items, they belong to my child. As the personal propert uniform or items listed below are damaged, to pay for repairs and replacement of the un son/daughter's continued participation in the I agree that the uniform will be worn as mad of my son's/daughter's participation in the I	will become personal property of and will y of my son/daughter, in the event that the lost or stolen, I agree that I may be required form and listed items for purposes of my [_Add Applicable Program_] ("Program") le by the uniform company during the tenure
While it is your personal property, your son same as the rest of the team during the tenur	•
Yes, I agree to pay full amount for the pieces: Add List of All Uniform	ne Uniform, which includes the following Pieces.
Cost \$	Payment to be received by [DATE]
Yes, I agree to pay full amount for the Add List of Specific Uniform P	ne following specific Uniform pieces: [eces ].
Cost \$	Payment to be received by [DATE]
Participant Name:	Date:/
Address/City/Zip:	
Parent/Guardian Name:	(Please print)
PARENT/GUARDIAN SIGNATURE:	

[FORM H]

Madera Unified School District Fees, Donations & Fundraising Guidance-Administrative Manual March, 2011 - revised 8-9-11

## [FIELD TRIP DONATION LETTER; PRINT ON SCHOOL SITE LETTERHEAD]

[Date]
Dear Parent:
[Teacher, grade level, class or program] will be attending [field trip on date <i>or</i> will be attending several field trips this year]. To make this [trip <i>or</i> trips] possible, we are asking for your support through voluntary donations.
This year, our planned [trip or trips] include:
• [List and describe trip];
• [List and describe trip]; and
• [List and describe trip].
Prior to [the <i>or</i> each] planned field trip, we will send home permission slips with your student. There is a suggested transportation costs donation of \$[] for [this <i>or</i> each] trip and we are seeking an additional voluntary donation of \$[] for each student to help defray additional expenses for the trip.
Your voluntary support will assist the [school name] staff in providing supplementary activities that will enhance your child's educational experiences. On behalf of [school name], I want to thank you in advance for your assistance.
Please feel free to contact me should you have any questions regarding our field trips.
Respectfully yours,
[Teacher's Name]

#### [FORM I]

### [PROGRAM/SPORT FUNDRAISING/DONATION FORM; PRINT ON SCHOOL SITE OR PROGRAM LETTERHEAD, AS APPROPRIATE]

Dear Parent/Guardian:

Your [son or daughter] is currently a member of the [SPECIFY PROGRAM]. We are looking forward to a great year and are excited that your [son or daughter] has chosen to be a part of our Program. As you may already know, the budget dollars provided by the State to Madera Unified School District do not fully fund our Program, including the following activities or expenses:

- [Specified program activities];
- > [Specified program activities];
- > [Specified program activities];
- > [Specified program activities].

Through fundraising and voluntary contributions we will be able to offer these expanded opportunities in our Program. To continue to provide these opportunities through the Program, however, we must collectively raise the amounts necessary to cover their costs. We have estimated fundraising goals for the Program in order continue to provide the above-described opportunities. The total fundraising goal for the Program is \$

To assist the Program in achieving its fundraising goal, the Program will be conducting the following fundraising activities:

- **>** [Fill];
- > [Fill];
- ➤ [Fill].

Aside from these Program fundraisers, families are also encouraged to make a voluntary contribution to the Program.

These fundraising activities are not mandatory, and your [daughter/son] will not be adversely affected in terms of [her/his] participation in the Program if [she/he] cannot assist in fundraising and/or making voluntary contributions to the Program. The Program's fundraising goal is a collective one, and not on an individual student basis. As such, the larger the number of students unable or unwilling to assist in Program fundraisers, the greater the burden on those students who so do for the benefit of everyone. [OPTIONAL: Based on the collective fundraising goal, if each of the [Number of Participants] in the Program fundraises equally, the amount attributable to each student is only \$

We strongly encourage families and students to assist in fundraising activities and/or
making voluntary donations to the Program so that we can continue to offer these
opportunities to Madera students. We also thank you in advance for your ongoing
support of the Program.

Sincerely,

[Coach/Advisor]

[FORM J]

### [P.E. UNIFORM INFORMATIONAL LETTER; PRINT ON SCHOOL SITE LETTERHEAD]

RE: Notice and Information Regarding Physical Education Uniform Requirements

Dear Parent:

Your son or daughter will be enrolled in SPECIFY SCHOOL SITE 's Physical Education program this school year. Consistent with the Education Code and guidance from the California Department of Education, [SCHOOL SITE]'s P.E. requirements include that every student wear standardized clothing for P.E. This year's P.E. uniform includes [COLOR] and [DESIGN] shorts and a [COLOR] and [DESIGN] shirt, otherwise suitable to be worn outside of school and P.E.

Students may purchase a P.E. uniform compliant with these parameters through [SCHOOL SITE]'s front office. All proceeds raised through the purchase of P.E. uniforms will go to [FILL]. Students are not required to purchase their P.E. uniform from the school, and students may wear existing clothes or purchase clothes from other sources compliant with [SCHOOL SITE]'s P.E. uniform color and design parameters. A student's grade will not be lowered or otherwise impacted upon any failure to wear compliant P.E. clothing if such failure was clearly beyond that student's control. Students unable to comply with the uniform requirements should inform their P.E. instructor.

Please allow me to thank you in advance for your support of [SCHOOL SITE]'s P.E. program. Should you have any questions or concerns, please do not hesitate to contact me.

Sincerely,

Principal or Athletic Director, etc.

FORM K] - [USE SCHOOL LETTERHEAD]

### NOTICE OF PRIVILEGED ACTIVITIES PARTICIPATION REVOCATION; RIGHT TO APPEAL MEETING

[ <mark>Date</mark> ]		
[Name a	and address	of Parent/Guardian]
Dear [ <mark>N</mark>	[ame(s)]:	

This is to inform you that your [son/daughter]'s, [student's name], right to participate in privileged extracurricular activities will be revoked in two weeks from the date of this notice, on [date], because your [son/daughter] has [failed to return loaned District property/failed to pay a lawfully imposed and/or agreed upon financial obligation].

The decision to revoke [student's name] right to participate in privileged activities pursuant to Board Policy and Administrative Regulation 5127, and [school site] rules, was made because [state all pertinent reasons relating to the failure to return property or pay a lawfully imposed and/or agreed upon financial obligation]. As soon as [student's name] [returns the loaned property/pays the lawfully imposed and/or agreed upon financial obligation], [student's name] will be allowed to continue to participate in privileged activities. If [student's name] [returns the loaned property/pays the lawfully imposed and/or agreed upon financial obligation] before [date two weeks from notice], [student's name] ability to participate in privileged activities will not be interrupted or revoked.

You may meet with me to discuss the intended revocation [student's name] ability to participate in privileged activities. Please contact my office at [telephone number] to schedule such meeting.

If following such a meeting with me, or in the absence of such a meeting, [student's name]'s privileges are to be denied/revoked, you or [student's name] may meet with the [Associate Superintendent of Educational Services or his/her designee], [name], regarding an appeal of the decision to revoke privileges, if you request such an appeal meeting. You may make that request by mail to the District office at [address] or call [telephone number]. The purpose of an appeal meeting is to discuss the causes, the duration, the school policy involved, and other matters pertinent to the intended revocation of [student's name] ability to participate in privileged activities, and to provide you and [student's name] an opportunity to explain why such a revocation is improper.

If you have any questions, please do not hesitate to contact me.

Very truly yours,	
Principal's signature	<u> </u>
cc: Associate Superintenden	t of Educational Services

### FORM L [PRINT ON DISTRICT LETTERHEAD]

[DATE]
[ADDRESSEE]

### **RE:** Reimbursement of Monetary Contributions

Dear [NAME]:

[SCHOOL SITE] of the Madera Unified School District is in receipt of your [DATE] written request for reimbursement of certain monetary contributions that you have provided the [SCHOOL SITE, DISTRICT, OR OTHER] District between [DATE] and [DATE] ("Claim"). Based upon your Claim, the District assumes that you take the position that you lacked a voluntary, donative intent when you made these contributions in support of District programs.

Based upon your request, and the [SCHOOL SITE, DISTRICT, OR OTHER]'s review of the subject monetary contribution, the [SCHOOL SITE, DISTRICT, OR OTHER] will reimburse you [in full] [in part].

Sincerely,

[NAME]

#### FORM M [PRINT ON DISTRICT LETTERHEAD]

[DATE]

[ADDRESSEE]

RE: Government Claim for Reimbursement of Monetary Contributions;
Notice of [Partial] Acceptance [and Rejection] of Government Claim

Dear [NAME]:

The Madera Unified School District is in receipt of your [DATE] written request for reimbursement of certain monetary contributions that you have provided the District between [DATE] and [DATE] ("Claim"). Based upon your Claim, the District assumes that you take the position that you lacked a voluntary, donative intent when you made these contributions in support of District programs.

Your Claim is a claim for money arising under the California Government Claims Act (Government Code section 900 et seq.), and therefore the District is treating your Claim as a Government Claim under the Act. The Act requires any claim for money against the District, such as your Claim, be presented to the District not later than one year after the alleged harm or wrong has occurred. The wrong alleged in your Claim is the provision of monetary contributions to the District in support of District programs. If a claim is not presented to the District within one year of the alleged wrong giving rise to the claim, the claim is barred under the Act.

Your Claim requests monetary reimbursement for: [FILL]. Of these monetary contributions, you made the following contributions to the District within one year of the presentation of your Claim to the District. Pursuant to Board Resolution \_\_\_[FILL]\_\_ and Government Code section 935.4 of the Act, the District's Governing Board has delegated and authorized [Superintendent and District Associate Superintendent] to allow, compromise, or settle a Government Claim such as yours. Notice is hereby given that your Claim was [partially] accepted [and otherwise rejected] by [Superintendent/Associate Superintendent] on [DATE]. A copy of the [Superintendent/Associate Superintendent]'s action on your Claim is attached.

The determination to accept [a portion of the] Claim is based on a review of your monetary contributions to the District and the determination that the amounts claimed appear to have lacked a voluntary, donative intent. As such, the District is rescinding the monetary contributions and donations as stated herein. [The remainder of the Claim is denied.]

### **WARNING**

Subject to certain exceptions, you (the Claimant described above) have only six months from the date this notice was personally delivered or deposited in the mail to file a state court action on this Claim. (See Gov. Code, § 945.6.) You may seek the advice of an attorney of your choice in connection with this matter. If you desire to consult an attorney, you should do so immediately.

Sincerely,

[NAME]