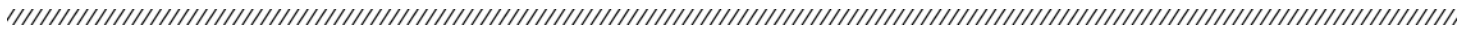


Water Heating

Existing Homes | Incentive Application | Form 320_{DHW}



Want your incentive faster?
 Apply online.
 Visit www.energytrust.org/now

Steps to completion:

- 1 Make** an eligible energy efficiency improvement.
- 2 Complete** application information, including:
 - Contractor **and** customer signatures
 - Purchase and install invoice billing customer marked "Paid in Full"
 - Supporting documentation (*if applicable*)
- 3 Submit** online form or mail, fax or email documentation together to:

**Energy Trust of Oregon
 Existing Homes**
 PO Box 40508
 Portland, OR 97240
 1.866.311.1822 phone
 1.866.516.7592 fax
hesforms@energytrust.org
- 4 Receive** your check.
 - Please allow six to eight weeks for incentive processing after completed application and supporting documentation are received

Need-to-know information:

- This form should be completed by you **and** your contractor.
- Energy Trust must receive applications within 90 days from the date of installation.
- All information must be completed for processing; incomplete information will result in delayed payment or disqualification of the incentive.

Customer Information				Promo Code <i>(optional)</i>
Customer Name _____				
Site Address _____	City _____	OR State _____	Zip _____	
Customer Mailing Address _____				
Customer Mailing Address _____	City _____	State _____	Zip _____	
Primary Phone <input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell _____		Phone 2 <input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell _____		
Email Address _____				
Customer Type: <input type="checkbox"/> Homeowner <input type="checkbox"/> Property Owner/Manager*				
<i>*If property is used for rental income, a W-9 is required for payment.</i>				

Utility Information			
Electric utility:	<input type="checkbox"/> PGE	<input type="checkbox"/> Pacific Power	<input type="checkbox"/> Other _____
Gas utility:	<input type="checkbox"/> NW Natural	<input type="checkbox"/> Cascade Natural	<input type="checkbox"/> Other _____

Site Information			
Year Built _____	Square Feet _____	Number of Levels _____	
Primary Heating System	<input type="checkbox"/> Electric Baseboard	<input type="checkbox"/> Gas Fireplace	<input type="checkbox"/> Propane Heat
	<input type="checkbox"/> Electric Furnace	<input type="checkbox"/> Gas Furnace	<input type="checkbox"/> Wood Heat
	<input type="checkbox"/> Heat Pump	<input type="checkbox"/> Hydronic	<input type="checkbox"/> Other _____
Foundation/ Basement	<input type="checkbox"/> Crawlspace no vapor barrier	<input type="checkbox"/> Full basement	<input type="checkbox"/> Slab on grade
	<input type="checkbox"/> Crawlspace w/ vapor barrier	<input type="checkbox"/> Half basement	
	<input type="checkbox"/> Garage/basement combo	<input type="checkbox"/> Other _____	
Is this a manufactured home? <input type="checkbox"/> Yes <input type="checkbox"/> No Make _____			
<input type="checkbox"/> Singlewide <input type="checkbox"/> Doublewide <input type="checkbox"/> Triplewide <input type="checkbox"/> Other: _____			

Customer Signature		
<p> By signing below, Customer agrees to the terms and conditions of this application and authorizes Trade Ally/Contractor to submit this application and all required invoices or measure documentation to Energy Trust on Customer's behalf for all Energy Trust incentives that are available for the energy-saving measures that Trade Ally/Contractor has completed for Customer. By that authorization, Customer represents to Energy Trust that all measures have been completed satisfactorily as of the signature date below, and that any accompanying invoices or measure documentation are complete and accurate.</p>		
Customer Name (printed) _____	Signature _____	Date _____

Trade Ally/Contractor Signature		
<p> By signing below, Trade Ally/Contractor certifies that this application and any accompanying invoices or measure documentation are complete and accurate, and that all improvements associated with this incentive request were completed as of the signature date below. Incentives are payable to Customers only.</p>		
Trade Ally/Contractor Representative _____	Signature _____	Date _____
Trade Ally/Contractor Company _____	CCB# (Non-Trade Ally only) _____	Install Date _____

Measures and incentives subject to change. This form must not be used for work completed after December 31, 2014.

Water Heating

Existing Homes | Incentive Application | Form 320_{DHW}



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Site Information (Continued)

Has your heating system been updated in the past year?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> System is being updated at this time		
Heating System Replaced	<input type="checkbox"/> N/A	<input type="checkbox"/> Electric Baseboard	<input type="checkbox"/> Electric Furnace	<input type="checkbox"/> Heat Pump	<input type="checkbox"/> Propane Heat	
	<input type="checkbox"/> Gas Fireplace	<input type="checkbox"/> Gas Furnace	<input type="checkbox"/> Hydronic	<input type="checkbox"/> Wood Heat	<input type="checkbox"/> Other _____	

Water Heater Incentives *Hybrid and tankless or on demand water heaters do not qualify.*

Upgrade Type	Efficiency and Requirements	Incentive Amount
<input type="checkbox"/> Tier 2 Heat Pump Water Heater ¹	Must replace an electric tank water heater and be installed by a rebate eligible Smart Water Heat contractor.	\$500
<input type="checkbox"/> Tier 1 Heat Pump Water Heater ²	Must replace an electric tank water heater and have a capacity of 60 gallons or more.	\$500
	Must replace an electric tank water heater and have a capacity of less than 60 gallons.	\$150
<input type="checkbox"/> High-Efficiency Electric Tank Water Heater	. EF (0.94 or greater with 20 year manufacturer warranty)	\$75
	. EF (0.93 or greater)	\$35
<input type="checkbox"/> High-Efficiency Gas Tank Water Heater	. EF (0.67 or greater)	\$125
Manufacturer		Model #
Serial #		
Water Heater Capacity	Gallons	Previous Water Heating Fuel <input type="checkbox"/> Electricity <input type="checkbox"/> Natural Gas
Total Installed Cost \$		
Heat Pump Water Heater	Location: <input type="checkbox"/> Attached Garage <input type="checkbox"/> Unconditioned Basement <input type="checkbox"/> Conditioned Space <input type="checkbox"/> Other: _____	

¹ Visit www.energytrust.org/findacontractor to find a rebate eligible contractor near you.

² Tier 1 heat pump water heaters must be installed in unconditioned or semi-conditioned buffer space. For additional requirements visit <http://energytrust.org/waterheater>.

Terms and Conditions

APPLICATION: This application and any required additional documentation, including data sheets, must be filled out completely, truthfully and accurately. Customers are advised to retain a copy of this application and any accompanying documentation submitted to Energy Trust under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request. **Existing Homes program must receive applications within 90 days after the date of installation.** Incentives offers are subject to funding availability and may change. **Incentive amounts are valid through December 31, 2014. Please allow 6-8 weeks for incentive processing.**

ELIGIBILITY: Incentives are available to approved Customers who are: (i) Oregon residential electric service customers of Portland General Electric or Pacific Power, and/or (ii) Oregon residential natural gas service customers of NW Natural or Cascade Natural Gas. Incentives for energy-saving measures that help save on the cost of water heating are available to PGE and Pacific Power customers who heat their water with electricity and to NW Natural or Cascade Natural Gas customers who heat their water with natural gas. Final determination of eligibility shall rest solely with Energy Trust.

WORK QUALITY VERIFICATION: Prior to any payment of incentives, Customer's contractor will verify that the installed energy-saving measures meet program requirements and Energy Trust of Oregon specification standards. Outdoor temperatures may affect this verification process. Customer's home may also be selected for a quality control post-installation visit. No warranty is implied by this work quality verification.

PAYMENT: Incentives will be paid after: (i) completion and/or installation of the energy-saving measures, (ii) verification of the completion and/or installation of the measures, and (iii) timely submission of all required documentation of measures. Incentives will be paid directly to Customer unless Customer has elected to obtain financing for the cost of installing the energy-saving measures identified in the documentation accompanying this application. For all measures except approved self-installation projects, measures must be installed by an Energy Trust trade ally contractor or any other licensed contractor with a current Construction Contractors Board (CCB) license.

PROOF OF PURCHASE: The invoice documentation accompanying this application must **itemize** the products purchased and/or work performed. This proof of purchase must show: (i) the date of purchase and itemized price paid, (ii) the size, type, make, model or part number for the products, (iii) a description of any installation or other labor charges, and (iv) the invoice is paid in full.

INCENTIVE AMOUNT: Incentive amount cannot exceed total installed cost. Incentives for energy-saving measures completed and/or installed as set forth in documentation accompanying this application are limited to the amounts provided by Energy Trust. Such amounts are subject to change. Current incentive amounts are identified on the web at www.energytrust.org. Contact Energy Trust with any questions.

TAX LIABILITY: Energy Trust is not responsible for any tax liability, which may be imposed on the Customer as a result of payment of any incentives or as a result of obtaining financing. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

FACSIMILE/SCANNED: Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission,

shall be the same as delivery of the original signed document. Scanned original documents transmitted to Energy Trust as an attachment via electronic mail shall be the same as delivery of the original signed document. At the request of Energy Trust, Customer shall confirm documents with a facsimile transmitted signature or a scanned signature by providing the original document.

SAFETY AND BUILDING CODES: Customer represents that, with respect to the products and work performed identified in the documentation accompanying this application: (i) all products installed and work performed complies with all federal, state and local safety, building and environmental codes, and (ii) products are UL listed, if applicable, and installed per manufacturer's instructions.

NO ENDORSEMENT: Energy Trust does not endorse any particular manufacturer, contractor, or product in promoting Existing Homes. The fact that the names of particular manufacturers, contractors, products, or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.

PROPERTY RIGHTS: Customer represents that Customer has the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property on which energy-saving measures have been completed and/or installed and may review and evaluate the project during and after completion. Customer agrees to provide reasonable access to the property for the purposes described herein.

DISCLAIMER/NO LIABILITY: Customer understands that, while Energy Trust may provide Customer with an incentive payment, Energy Trust is not supervising work performed for Customer nor is Energy Trust responsible in any way for proper completion of that work or proper performance of any products purchased. Energy Trust is simply providing funding to assist Customer in implementing energy-saving measures. Customer assumes the risk of any loss or damage(s) that Customer may suffer in connection with installation of the measures. Energy Trust does not guarantee any particular energy-saving results by its approval of the application or by any other of its actions.

ENERGY INFORMATION RELEASE: Customer authorizes Energy Trust to access utility energy usage data relating to the property on which energy-saving measures have been completed and/or installed by accessing the electric and natural gas accounts at the physical address of the project. Customer agrees to provide other reasonable assistance to Energy Trust to obtain such information.

INFORMATION RELEASE: Customer agrees that Energy Trust may include Customer's name, Energy Trust services and resulting energy savings in reports or other documentation submitted to Energy Trust, its Board of Directors, the Oregon Public Utility Commission, Oregon Department of Energy, Oregon Housing & Community Services, and/or the Oregon Legislature. Energy Trust will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

ELIGIBLE PRODUCTS: Products must meet Energy Trust energy efficiency specifications. These specifications may be found on the web at www.energytrust.org and are subject to change. If you, or your contractor, are not sure of the specifications, please call Energy Trust before proceeding.

Measures and incentives subject to change. This form must not be used for work completed after December 31, 2014.