

Location, lodging & parking

The Meridian Conference Center in Rolling Meadows offers onsite parking free of charge.

A block of rooms has been reserved for conference guests at the Doubletree Chicago - Arlington Heights located at 75 W. Algonquin Rd., Arlington Heights, IL 60005. For hotel accommodations, call Tracy Scaduto at 217.522.6818 by August 20th.

Registration

To register, complete and return the form below. Photocopies are acceptable. For more information regarding administrative policies such as complaints/concerns, refunds and cancellations, please contact our office at 217.522.6818. Request for refunds must be received in writing by September 13, 2013. **NO REFUNDS WILL BE GRANTED AFTER SEPTEMBER 13, 2013.**

Name _____

Company _____

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City _____ State _____ Zip _____

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I will contact you regarding nutritional requirements for the luncheon

FLASH DRIVES WILL BE PROVIDED FOR PRESENTATIONS

Cost

\$295 for each of the first 2 registrants from a TFI member firm

\$195 for subsequent registrants up to 5
\$150 for registrants in excess of 5

\$445 for first registrant from a non-member
\$345 for subsequent registrants from non-members

To pay by credit card, see the other side of brochure.

Check is enclosed in the amount of \$ _____ payable to the Taxpayers' Federation of Illinois

Send payment to: 430 East Vine Street, Suite A
Springfield, IL 62703
Phone: 217.522.6818
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430 East Vine Street, Suite A
Springfield, IL 62703
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tfi@iltaxwatch.org
<http://www.iltaxwatch.org>

**14TH
ANNUAL**

ILLINOIS STATE & LOCAL TAX CONFERENCE

presented by the
Taxpayers' Federation of
Illinois

Thursday,
September 19, 2013
8:00 a.m. - 4:50 p.m.

**EARN UP TO 6
MCLE/CPE CREDITS**

Meridian Conference Center
1701 Algonquin Road
Rolling Meadows, Illinois

TFI's annual conference will focus on technical tax and policy developments in Illinois, plus provide updates to changes occurring in other states. The speakers for the State & Local Tax Conference are some of the leading experts on state and local tax issues. A basic understanding of state tax concepts acquired through work preparedness is recommended as a prerequisite. No advance preparation is needed. Delivery method for all sessions is Group-Live. Program Level - Update.

All day attendance at this conference will provide up to 6 hours of MCLE and CPE credits.

8:00 - 8:30

REGISTRATION

8:30 - 8:40

WELCOME

Carol Portman, President
Taxpayers' Federation of Illinois

8:40 - 10:20 GENERAL SESSION

LATEST IN ILLINOIS LEGISLATION, REGULATION AND LITIGATION

Tom Donohoe, Partner, McDermott Will & Emery LLP - Chicago
Carol Portman, TFI

MULTISTATE MUSINGS

Doug Lindholm, President & Executive Director, Council on State Taxation - Washington DC
Fred Marcus, Partner, Horwood Marcus & Berk Chartered - Chicago

The Taxpayers' Federation of Illinois is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org

10:20 - 10:40

NETWORKING

10:40 - 12:00 GENERAL SESSION

ILLINOIS DEPARTMENT OF REVENUE: NEW DEVELOPMENTS

Senior Staff at Illinois Department of Revenue

MODERATORS:

Tom Johnson, President Emeritus, TFI
Mike Lovett, Director, PricewaterhouseCoopers LLP - Chicago

12:00 - 1:30 LUNCH

Andy Shaw, President

Better Government Association - Chicago

1:30 - 2:30

A. SALES TAX SOURCING UPDATE

Scott Heyman, Partner, Sidley Austin LLP - Chicago
Rob Hochman, Partner, Sidley Austin LLP - Chicago
Jim Kane, Executive Managing Director, True Partners Consulting LLC - Chicago

B. ALTERNATIVE APPORTIONMENT: THE SOUNDS OF SILENCE

Dean Bruno, Executive Director, Ernst & Young LLP - Chicago
Mike Wynne, Partner, Reed Smith LLP - Chicago

C. DELAWARE'S HUNGER GAME: VDAs AND AUDITS ON FIRE (AN UNCLAIMED PROPERTY UPDATE)

Joe Carr, Tax Partner, BDO USA LLP - Chicago
Laurie Eng, Director of Tax, Reyes Holdings Inc. - Chicago
Shawn Kane, State & Local Tax Executive, Crowe Horwath LLP - Oak Brook
Steven Davis, Director, State, Local & Trans. Tax, Beam Global - Chicago

2:30 - 2:50

NETWORKING

2:50 - 3:50

A. OPEN FORUM - RECENT DEVELOPMENTS IN ILLINOIS AUDITS AND REFUND CLAIMS

SALES AND USE TAX

Paul Bogdanski, Senior Manager, State & Local Tax, Grant Thornton LLP - Chicago
Drew Olson, Senior Manager, KPMG LLP - Chicago
Mike Rubino, Director, State Tax, Deere & Company - Moline
Stephen Pilkington, Manager, Ryan Inc. - Chicago

INCOME TAX

David Kupiec, Attorney at Law, Kupiec & Martin LLC - Chicago
Dorice Pepin, Director, State & Local Taxes, WTAS LLC - Chicago
Marc Weinstein, Director, Deloitte Tax LLP - Chicago

B. ENTERPRISE ZONE (and HIB) REFORM: SOMETHING NEW FOR EVERYONE-EVEN IF YOU DIDN'T KNOW IT

Paul Berks, Deputy General Counsel, Illinois Department of Revenue - Chicago
Curt Freeze, Manager, Sales & Use Tax Audits, Abbott Laboratories - Abbott Park
Mike Kinasz, State & Local Tax Manager, Exelon Corporation - Chicago
Mark Rotatori, Partner, Jones Day - Chicago
Pat Strong, Partner, JD Michael LLC - Springfield

3:50 - 4:50

SURVIVOR ETHICS...WHO WILL BE THE LAST ONE ON THE ISLAND?

Jordan Goodman, Partner, Horwood Marcus & Berk Chartered - Chicago
Marilyn Wethkam, Partner, Horwood Marcus & Berk Chartered - Chicago

Tax Conference Advisory Committee Members

Ted Bots, Baker & McKenzie LLP
Mike Brown, Abbott Laboratories
Dean Bruno, Ernst & Young LLP
Joseph Carr, BDO
Tom Donohoe, McDermott Will & Emery LLP
Scott Heyman, Sidley Austin LLP
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