

Special Offer!

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Learn, Implement and Succeed. Register Today!

IRS Form 1099 and 1098 Reporting:

What You Need to Know

Albuquerque, NM • July 19, 2013

Faculty

Earl Collison

Barracough & Associates, P.C.

For more information about our speaker, go to www.lorman.com/ID391042.

Survive 1099 and 1098 reporting requirements and increase your filing savvy.

Independent contractors save your business money, but increasing IRS scrutiny can put you at risk. Fail to meet *all* the 1099 filing requirements, and you may land in a hotbed of penalties. With a maze of 1099 forms, and confusing and ever-changing IRS reporting guidelines, mastering the 1099 can be a daunting task for any business.

Attend this informative seminar and sharpen your 1099 and 1098 savvy. Our experienced local professional will help you develop better, more accurate reporting skills – keep your business audit-ready and in compliance.

Benefits for You

- Save time and hassle using tips on complying with reporting requirements
- Pinpoint when to issue a W-2 or 1099 form
- Tackle your 1099-MISC questions
- Walk through the 1099 and 1098 series of forms with ease – know which form you need to use

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Learning Objectives

- You will be able to identify independent contractor vs. employee.
- You will be able to discuss investments.
- You will be able to review 1099-MISC forms.
- You will be able to explain 1099-C.

For more detailed CE credit information, visit us at www.lorman.com/ID391042 or contact us at 866-352-9540.



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Seminar Agenda

8:00 AM – 8:30 AM **Registration**

8:30 AM – 10:30 AM **Independent Contractor vs. Employee**

- Form 1099-MISC and W-2

10:30 AM – 10:40 AM **Break**

10:40 AM – 11:45 AM **Investments**

- Form 1099-INT – Interest Income
- 1099-DIV – Dividend and Distributions
- 1099-OID – Original Issue Discount
- 1099-B – Proceeds From Broker and Barter Exchange Transactions
- Consolidated 1099s
- Form 1096

11:45 AM – 12:45 PM **Lunch (On Your Own)**

12:45 PM – 2:00 PM **Real Estate**

- Form 1099-A – Acquisition or Abandonment of Property
- 1099-C – Cancellation of Debt
- 1099-S – Proceeds From Real Estate Transactions
- 1098 – Mortgage Interest
- 1098-MA – Mortgage Assistance Payments

2:00 PM – 2:10 PM **Break**

2:10 PM – 4:30 PM

Health Care

- 1099-H – Health Coverage Tax Credit
- 1099-LTC – Long Term Care and Accelerated Death Benefits
- 1099SA – Distributions From a HSA, Archer MSA or Medicare Advantage MSA

Education

- 1098-E – Student Loan Interest
- 1099-Q – Payments From Qualified Education Programs (529 and 530 Plans)
- 1098-T – Tuition Statement

Other Miscellaneous Forms

- Form 1099-R – Retirement Plan Distributions
- 1099-G – Certain Government Payments
- 1099-K – Payment Card and Third-Party Network Transactions
- 1099-PATR – Taxable Distributions Received From Cooperatives
- 1097-BTC – Bond Tax Credit
- 1098-C – Contributions of Motor Vehicles, Boats and Airplanes
- Software Providers
- Quiz

Presented By:

Earl Collison

- Enrolled agent (IRS) with Barraclough & Associates P.C., CPAs in Santa Fe, NM
- Teaches criminology, criminal justice and sociology for the University of Maryland, online
- Ph.D. degree in Scotts Law, University of Edinburgh, Scotland

Yes!
Sign
me up!

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Purchase Options – Check All That Apply

- Yes!** I would like to attend – \$339 (includes free manual with attendance)
 Add a CD recording of this program – \$99*
 Bring a colleague – \$239 per each additional registrant
 Add a Tax Professionals' Resource Silver Membership (\$397) and attend for 25% off! (\$254.25) = \$651.25

I am unable to attend, please send me:

- CD/Manual Package – \$359* Manual Only – \$119*

Amount Enclosed

\$ _____ Tuition Subtotal
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Please allow four to six weeks after the date of the seminar for delivery.

Payment Information

Total amount enclosed \$ _____	
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Visit www.lorman.com/ID391042 for more info!

How Do I Register?

EMAIL: customerservice@lorman.com
WEBSITE: www.lorman.com/ID391042
TELEPHONE: 866-352-9539
FAX: 715-833-3953
MAIL: Mail this form with payment to:
Lorman Education Services
Dept. 5382, P.O. Box 2933
Milwaukee, WI 53201-2933

Where Is It?

Holiday Inn Express Hotel & Suites Albuquerque Midtown
2500 Menaul Boulevard
Albuquerque, New Mexico
505-881-0544

Who Should Attend?

This seminar is designed for accounts payable professionals, accountants, controllers, tax managers, tax preparers, enrolled agents, presidents, vice presidents, bookkeepers, CPAs and CFOs.

GENERAL INFORMATION:

- This seminar may be recorded.
- If you need special accommodations, please contact us two weeks in advance of the program.
- Lorman Education Services is not approved to offer self-study CPE credit for accountants; therefore, no CPE will be given for this program if ordered as a self-study package.

CANCELLATIONS: Substitute registrants can be named at any time. A full refund, less a \$20 service charge, will be given if notification is given six or more business days in advance. Notification of less than six business days will result in a credit that can be applied to any Lorman products or services. If you do not cancel or attend, you are responsible for the entire payment.

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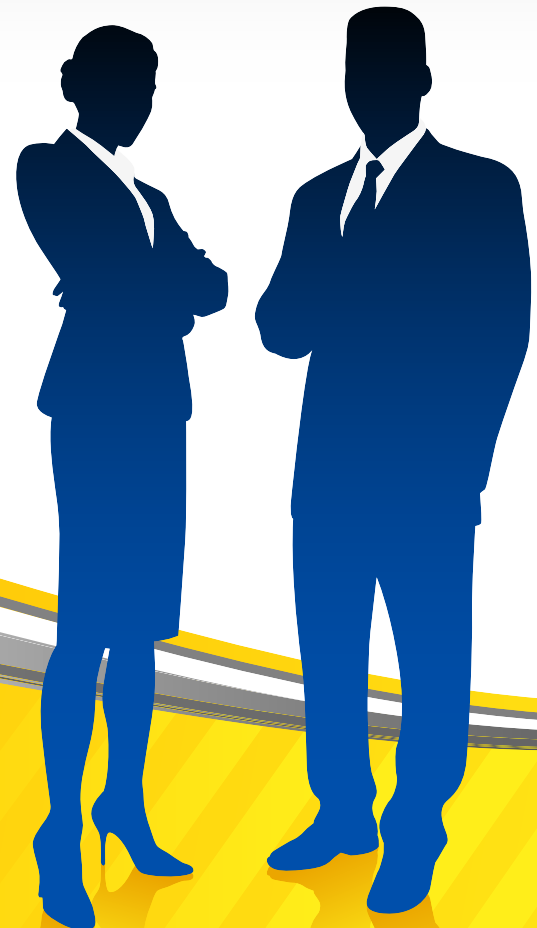
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