

# ***Phyllis Perry Hulton***

## ***Educational Trust Scholarship***

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Phyllis Perry was a graduate of Marshalltown High School in 1942. She attended Marshalltown Business College. She worked as a personal secretary to the vice president of Sterling Steel Company in Pittsburgh. She married Kenneth Hulton. They did not have children. Phyllis retired in 1965 and later returned to Marshalltown. Phyllis died in 1994. In her will, she set up an Educational Trust and left money for her 1942 classmates to use for their next reunion which was held in 1996.

Phyllis enjoyed people but had medical problems which limited her participation in class activities and class reunions. Her friendships though were important to her.

In her will, she also set up a Trust to provide educational scholarships for students after High School graduation. Last year the trustees awarded 103 scholarships. 38 were High School students in the amount of \$900.00 and 65 were college or technical school students in the amount of \$900.00.

Applications are comprised of the application form, college transcripts, the Educational Finance Planner, and an essay of 150 words or less. If you have less than a full year of college transcripts, please also send your High School transcripts.

### **Application Criteria:**

The recipient must have graduated from a high school located in Marshall County.

The scholarships must be applied for annually.

The scholarships may be for the purposes of paying tuition, books, transportation and supplies but not room and board. Extra consideration will be given to an applicant who has had a physical handicap during their lifetime.

### **Return completed application to:**

Phyllis Perry Hulton Educational Trust  
PO Box 1635  
Marshalltown, Iowa 50158

**Due: April 1, 2011**

If you have any questions, call Patty at Bowman and Miller, P.C. at 641-753-9337

## **2011-2012 Scholarship Application**

*For those who have attend college or technical school*

Date: \_\_\_\_\_

Name \_\_\_\_\_

Age \_\_\_\_\_

Address \_\_\_\_\_  
PO Box/street address City State Zip Code

Did you graduate from high school Marshall County? ☐ Yes ☐ No

If yes, name of school \_\_\_\_\_ Date of Gradation \_\_\_\_\_ (month/year)

Name the educational institution you are attending or have attended \_\_\_\_\_

What years did you attend this institution \_\_\_\_\_

What education institution do you plan to attend \_\_\_\_\_

Have you selected an area of major study ☐ Yes ☐ No If yes, what \_\_\_\_\_

Have you been awarded a Phyllis Perry Hulton Scholarship before ☐ Yes ☐ No If yes, what year \_\_\_\_\_

Do you plan to work for part of your expenses ☐ Yes ☐ No

Do you have a physical disability ☐ Yes ☐ No If yes, explain \_\_\_\_\_

### **Father**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_

Employer \_\_\_\_\_

### **Mother**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_

Employer \_\_\_\_\_

Other members of the family: at home \_\_\_\_\_

away from home \_\_\_\_\_

Are you married ☐ Yes ☐ No If yes, Spouse's name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_

Employment \_\_\_\_\_

List two adult references other than your parents who have known you for at least five years:

**#1**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_

Relationship, if any \_\_\_\_\_

**#2**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_

Relationship, if any \_\_\_\_\_

Parents' & Stepparents' Adjusted Gross Income in 2010  
(located on 2010 tax return)

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Number of personal exemptions claimed by your parents on their most recent income tax return \_\_\_\_\_

If independent, state your adjusted Gross Income or you and your spouse's Adjusted Gross Income in 2010 \$ \_\_\_\_\_

List student's indebtedness in excess of \$100 (include any other educational loans)

Money Owed To	Unpaid Balance	Purpose of Loan
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____

List names and ages of siblings or other persons dependent on your parents/guardians for financial support. If these are attending college, university, technical or trade school indicate name.

Name	Age	Educational Institution
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Applicants signature** \_\_\_\_\_

**Date** \_\_\_\_\_

*General Instructions:* 1. Attach to your application all of your college transcripts. Please also submit your High School transcripts if your college transcripts do not include 3 semesters of full-time college course work.  
2. Attach the Education Finance Planner  
3. Attach Personal Information

***This application must be returned to the trustees not later than April 1, 2011.***

*Return to: Phyllis Perry Hulton Educational Trust  
PO Box 1635  
Marshalltown, Iowa 50158*

## **Education Finance Planner**

*attach to scholarship application*

In Academic year 2011, I will be a ☐ Freshman ☐ Sophomore ☐ Junior ☐ Senior

**Full Name** \_\_\_\_\_

### **Anticipated costs for academic school year 2011-2012**

- |   |          |
|---|----------|
| 1. Tuition and Registration Fees                                    | \$ _____ |
| 2. Books and Supplies   | \$ _____ |
| 3. Room and Board   | \$ _____ |
| 4. Miscellaneous Living Expenses<br>(clothing, entertainment, etc.) | \$ _____ |
| 5. Medical  | \$ _____ |
| 6. Transportation (travel)  | \$ _____ |
| 7. Other  | \$ _____ |
| 8. Total Estimated Expenses   | \$ _____ |

### **Anticipated income for Academic school Year 2011-2012**

- |   |          |
|---|----------|
| 9. Money parents, stepparents can provide   | \$ _____ |
| 10. Money you can provide   | \$ _____ |
| 11. Other scholarships<br>(do not enter unless already awarded already or student has<br>a high probability of receiving one. Do not include<br>scholarship from Phyllis Perry Educational Trust) | \$ _____ |
| 12. Pell Grant  | \$ _____ |
| 13. Guaranteed Student Loan   | \$ _____ |
| 14. Total Lines 9 – 13  | \$ _____ |
| 15. Amount needed for Academic school year<br>(subtract line 14 from line 8)  | \$ _____ |

How do you plan to cover the deficit? \_\_\_\_\_

***Attach a separate sheet, on which in 150 words or less (typed or printed) discuss any personal information that you would like to share with the Perry Hulton scholarship committee relevant to your educational goals. Include the motivational factors that influenced your choice of schools.***

***This application must be returned to the trustees not later than April 1, 2011 with transcripts of all the college credits you have earned. All application requirements must be submitted; otherwise, you may forfeit the scholarship.***

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