
(Offeree Name)

Blue Fish IV, LLC

A Limited Liability Company Formed to Invest in Residential Real Estate

SUBSCRIPTION PACKAGE

FOR

**OFFERING OF UNITS OF LIMITED LIABILITY
COMPANY MEMBERSHIP INTEREST**

**Blue Fish IV, LLC
1090 Northchase Parkway SE, Suite 300,
Marietta, GA 30067
Attn: Jeffrey W. Brock, CEO and Founder
Phone 678-324-1363
Fax 678-261-1611**

**Delivered with or after delivery of the Private Placement Memorandum
of Blue Fish IV, LLC**

CONTENTS AND INSTRUCTIONS

If you have carefully read, in conjunction with your investment adviser if appropriate, the Company's Private Placement Memorandum and have determined that you would like to invest in the Company, please proceed according to the following instructions:

- 1. Subscription Agreement and Questionnaire.** Please read the attached Subscription Agreement and Questionnaire carefully and follow the instructions throughout the Agreement. Your signature must be witnessed.
- 2. Operating Agreement Signature Page.** Please complete and sign the Operating Agreement signature page in this Subscription Package. Your signature must be witnessed.
- 3. IRS Form W-9 and Instructions.** Please complete and sign the attached IRS Form W-9 Request for Taxpayer Identification Number. Instructions follow the attached form.
- 4. Delivery of Subscription Documents.** After you have completed and signed the attached, please deliver copies as follows:

(A) fax or scan and email completed and executed pages to:

Jeffrey W. Brock
Fax: (678) 559-0739
jeff.brock@keypropertyhomes.com

(B) mail a full completed and executed original copy to:

Blue Fish IV, LLC
1090 Northchase Parkway SE, Suite 300,
Marietta, GA 30067
Attn: Jeffrey W. Brock, CEO and Founder

- 5. Subscription Payment Instructions.** Payment of your subscribed amount may be made by:

<i>Check</i>
for the entire investment amount <i>payable to</i> : "Blue Fish IV, LLC and <i>delivered to</i> the Company at the address indicated in Section 4.(B) above. Please notify Jeff Brock by fax or email (see above) at the time you wire funds.

or

<i>Wire Transfer</i>
for the entire investment amount to: Wells Fargo Bank 420 Montgomery Street, San Francisco, CA 94104 Domestic Routing/ABA #: 121000248 International Swift Code: WFBIUS6S A/C: BLUE FISH IV, LLC A/C#: 6722099949 Reference: Blue Fish IV, LLC

Enclosures: Privacy Policy Statement

ALL INFORMATION IN THIS AGREEMENT WILL BE TREATED CONFIDENTIALLY. HOWEVER, IT IS UNDERSTOOD THAT THIS AGREEMENT MAY BE PRESENTED TO APPROPRIATE PARTIES TO ESTABLISH THAT THE OFFERING IS EXEMPT FROM REGISTRATION UNDER THE SECURITIES ACT OF 1933, AS AMENDED, MEETS THE REQUIREMENTS OF APPLICABLE STATE SECURITIES LAWS, OR AS OTHERWISE REQUIRED BY REGULATORY AUTHORITIES.

Blue Fish IV, LLC
SUBSCRIPTION AGREEMENT AND QUESTIONNAIRE

Key Property Services, LLC
1090 Northchase Parkway SE, Suite 300,
Marietta, GA 30067
Attn: Jeffrey W. Brock, CEO and Founder

Ladies and Gentlemen:

You, as the manager (the "*Manager*") of Blue Fish IV, LLC (the "*Company*"), have informed the undersigned ("*Subscriber*") that: The Company is a limited liability company organized and existing under the laws of Georgia ("*Company*"); the Company operates in accordance with the Operating Agreement ("*Operating Agreement*") among the Manager and the Company's members ("*Members*"), a copy of which is included with the Private Placement Memorandum of the Company ("*Memorandum*") that has been furnished to Subscriber with or prior to Subscriber's receipt of this Subscription Agreement and Questionnaire (this "*Agreement*"); the Company has been established to invest primarily in residential real estate under the management of you and your designees, as more fully set forth in the Memorandum; up to 40 million units of limited liability company membership interest in the Company ("*Units*"), are described in and offered at a price of \$1.00 per Unit pursuant to the Memorandum; and the minimum investment (subject to your waiver) is currently \$500,000.

Instructions for completing this Subscription Agreement are included in blocks where appropriate. Please follow these instructions carefully -- this Agreement must be completed fully and accurately before a subscription to purchase Units may be accepted.

1. Subscription. Subject to the terms and conditions hereof, Subscriber hereby irrevocably subscribes for and agrees to purchase the Units and agrees to pay therefor the amount indicated on the signature page of this Agreement ("*Purchase Price*"). Subscriber hereby tenders this Agreement to the Company together with duly executed signature page to the Operating Agreement ("*Signature Page*") and Internal Revenue Service Form W-9. Subscriber has paid the entire Purchase Price according to the instructions on the "Contents and Instructions" page preceding this agreement in the Subscription Package.

2. Acknowledgments and Agreements of Subscriber. Subscriber hereby acknowledges and agrees for the benefit of the Company, the Manager, the Company's Advisory Board members, those persons who directly or indirectly control, are under common control or are controlled by them and their respective agents, partners, members, officers, directors or employees (collectively, their "*Affiliates*"), as follows:

(a) The issuance of Units will not be registered under the federal Securities Act of 1933, as amended ("**Securities Act**"), or qualified under the securities laws of any state that would require registration or qualification absent an exemption, in reliance upon exemptions from registration and qualification contained in the Securities Act and those laws, and the Company's reliance upon such exemptions is based in part upon the undersigned's representations, warranties and agreements contained in this Agreement.

(b) This subscription may be accepted or rejected in whole or in part in the sole discretion of the Manager.

(c) Subject to any applicable rescission rights under state law disclosed in the Memorandum, this subscription is and shall be irrevocable, except that Subscriber shall have no obligation hereunder in the event that this subscription is not accepted or if the offering of Units is terminated for any reason, as described in the Memorandum.

(d) The following legend, in substance, will appear on the Signature Page which Subscriber executes to obtain his or her Units and Subscriber agrees that the Company may refuse to permit transfer of Units and that Units must continue to be held in the absence of compliance with the terms of the Operating Agreement:

The offer and sale of Units have not been registered under the federal Securities Act of 1933, as amended ("**Securities Act**"), or qualified under the securities laws of any state that would require registration or qualification absent an exemption, in reliance upon exemptions from registration and qualification requirements contained in the Securities Act and those laws. Units may not be sold, exchanged, or otherwise transferred, nor will any assignee or endorsee thereof be recognized as an owner thereof by the Company for any purpose, unless such transaction is registered pursuant to an effective registration statement filed under the Securities Act or counsel for the Manager has determined that such sale, exchange or transfer is exempt from the registration requirements of the Securities Act and is either effectively registered or exempt from registration under applicable state securities laws. Further, Units may be transferred only after compliance with the provisions of the Operating Agreement, which requires the consent of the Manager.

(e) The Company has no financial or operating history prior to September 2013; Units are a speculative investment and involve a high degree of risk of loss by Subscriber of a substantial part of the investment in the Company.

(f) No federal or state agency has made any finding or determination regarding the fairness of the offering of Units for investment, or any recommendation or endorsement of the offering of Units.

(g) There are substantial restrictions on the transferability of Units and withdrawals from the Company and redemption of Units are not permitted. There is not and will not be a public market for Units.

(h) The provisions of Rule 144 under the Securities Act are not available to permit resales of Units. It is highly unlikely that the conditions necessary to permit routine sales of Units under Rule 144 will ever be satisfied.

(i) The Company is under no obligation to register Units or to comply with the conditions of Rule 144 or take any other action necessary in order to make available any exemption for the sale of Units without registration.

(j) The tax effects that may be expected by the Company are not susceptible to absolute prediction, and new developments and rulings of the Internal Revenue Service, audit adjustments, court decisions or legislative changes may have an adverse effect on one or more of the tax consequences sought by the Company. Subscriber has consulted with Subscriber's own legal, accounting or other tax advisers with respect to both the potential tax risks of investment in the Company generally and the particular federal, state and local tax risks and consequences to Subscriber of such investment based on Subscriber's particular circumstances.

(k) None of the following has been represented, guaranteed, or warranted to Subscriber by the Company, the Manager, any of their Affiliates or any other person, expressly or by implication:

(i) The percentage of profit and/or amount of or type of consideration, distributions, profit or loss (including tax write-offs and/or tax benefits) to be realized, if any, as a result of this investment; or

(ii) That the past performance or experience of the Company, the Manager or any of their Affiliates will in any way indicate predictable results of the ownership of Units or of the overall Company venture.

(l) The Company will be managed by the Manager and any other persons designated by the Manager, and the success of the Company and the return on or loss of the undersigned's investment in the Company will depend on their success in directing the Company's investments.

(m) The Manager and its Affiliates will sell investment properties to the Company and perform services for the Company for compensation. The Manager and the Company need not solicit competitive bids, are not obligated to seek lowest available cost for services provided by the Manager and its Affiliates. ***Subscriber has made all inquiries and received all information regarding the nature and economic consequences of such practices as Subscriber has determined appropriate and Subscriber expressly consents to such practices by executing this Agreement.***

3. Representations and Warranties of Subscriber. Subscriber hereby represents and warrants to and for the benefit of the Company, the Manager and their respective Affiliates as follows:

(a) The address set forth below is Subscriber's true and correct principal residence, and he has no present intention of becoming a resident of any other state or jurisdiction. If Subscriber is an individual, he is over 21 years of age and is legally competent to execute this Agreement.

(b) Subscriber has received and carefully read and is familiar with the Operating Agreement and the Memorandum included with the Subscription Package (this "***Subscription Package***") of which this Agreement is a part. Subscriber is purchasing Units without relying on any offering literature or prospectus other than the Memorandum and this Subscription Package. Subscriber has at no time been solicited with respect to investment in the Company by a public promotional meeting, newspaper, magazine, radio or television article or advertisement, or other form of general solicitation or general advertising.

(c) Subscriber and Subscriber's advisers have been given the opportunity to ask questions of, and receive answers from, the Company concerning the terms and conditions of the offering and to obtain additional information necessary to verify the accuracy of the information contained in the Memorandum and this Subscription Package. Subscriber confirms that all documents, records and books pertaining to Subscriber's investment in the Company and requested by Subscriber or Subscriber's advisers have been made available or provided. In particular, Subscriber has received satisfactory information regarding and understands the Company's proposed business. None of any such written or oral information provided to Subscriber is inconsistent with the information set forth in the Memorandum and this Subscription Package.

(d) Subscriber has carefully read this Agreement and, to the extent believed necessary, has discussed with counsel the representations, warranties and agreements which Subscriber makes by signing it.

(e) Subscriber is purchasing the Units for Subscriber's own account, with Subscriber's own funds and with the intention of holding its Unit for investment. Subscriber has no present intention of dividing or allowing others to participate in this investment or of reselling or otherwise participating, directly or indirectly, in a distribution of Units or any beneficial interest therein.

(f) Subscriber's overall commitment to investments which are not readily marketable is not disproportionate to Subscriber's net worth, and that Subscriber's investment in the Company will not cause such overall commitment to become excessive.

(g) Subscriber, if an individual, has adequate means of providing for his or her current needs and possible personal and family contingencies and has no need for liquidity in this investment in the Company.

(h) Subscriber is financially able to bear the economic risk of this investment, including the ability to afford holding its Unit for an extended period in excess of ten years and to afford a substantial loss of this investment.

(i) If Subscriber has appointed a Purchaser Representative, such Purchaser Representative has advised Subscriber regarding the merits and risks of an investment in the Company in general and the suitability of the investment for Subscriber in particular. Such Purchaser Representative has disclosed to Subscriber in writing any relationship between such Purchaser Representative or its Affiliates and the Company or its Affiliates and any compensation received or to be received as a result of such relationship.

(j) Subscriber personally, or together with Subscriber's duly appointed and qualified Purchaser Representative, has such knowledge and experience in financial and business matters as to be capable of evaluating the merits and risks of investment in the Company and to protect Subscriber's interests in connection with investment in the Company.

(k) Subscriber, or Subscriber's duly appointed and qualified Purchaser Representative, has evaluated the risks of investing in the Company. Subscriber understands that an investment in the Company involves risks and conflicts of interest on the part of the Company's principals and has taken full cognizance of and understands such risks and conflicts of interest, including those set forth under the caption "Risk Factors" and elsewhere in the Memorandum.

(l) Subscriber is not relying on the Company, the Manager or any of their Affiliates or agents with respect to the legal, tax and other economic considerations involved in this investment. Subscriber has sole responsibility for determining whether the Company is an appropriate investment and the

amount of Subscriber's assets to allocate to its Company investment; none of the Manager or any of its Affiliates has any responsibility in that regard.

(m) Subscriber understands and agrees that legal counsel for the Manager and its Affiliates has not and will not serve as counsel for or represent the interests of the Members or the Company in connection with the organization or business of the Company or the offering of Units, and that such counsel disclaims any fiduciary or attorney-client relationship with the Members or the Company. The Company and the Company's Members have not been represented by legal counsel and the Company will not have separate counsel as regards any matter subject to a conflict of interest between the Members or the Company and the Manager or their Affiliates. Prospective Members should obtain the advice of their own counsel regarding all Company legal matters.

(n) Subscriber understands and agrees that the attorneys, accountants and other persons who perform services for the Company often also perform services for the Manager and Affiliates, and none of them represent or perform services for the Company's Members individually. Except as expressly disclosed in the Memorandum, none of the attorneys, accountants and other persons who perform services for the Company or the Manager and Affiliates have: (i) confirmed the accuracy or completeness of the disclosures made to prospective investors in the Company; (ii) evaluated or endorsed in any way the investment objectives or strategies to be employed in management of the Company; (iii) undertaken to monitor or report on the adherence by the Company to the investment objectives or strategies disclosed in the Memorandum; (iv) served as sponsors or promoters of the Company; or (v) evaluated or endorsed the merits of investment in the Company.

(o) Subscriber is an "*accredited investor*" as defined in Appendix A to the Memorandum because the indicated alternative applies:

Please initial each of items A. through N. below that applies:

- A. _____ Subscriber is an individual who at the time of investment has a net worth including assets held jointly with Subscriber's spouse, but excluding the value of Subscriber's primary residence, of not less than \$1,000,000.
- B. _____ Subscriber had individual income (exclusive of any income attributable to his or her spouse) of more than \$200,000 in each of the past two years, or joint income with his or her spouse of more than \$300,000 in each of those years, and reasonably expects to reach the same income level in the current year.
- C. _____ Subscriber is a bank as defined in Section 3(a)(2) of the Securities Act of 1933.
- D. _____ Subscriber is a savings and loan association as defined in Section 3(a)(5)(A) of the Securities Act of 1933.
- E. _____ Subscriber is an insurance company as defined in Section 2(13) of the Securities Act of 1933.
- F. _____ Subscriber is an investment company registered under the Investment Company Act of 1940.
- G. _____ Subscriber is a business development company as defined in Section 2(a)(48) of the Investment Company Act of 1940.

- H. Subscriber is a Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958.
- I. Subscriber is an employee benefit plan within the meaning of Title I of the U.S. Employee Retirement Income Security Act of 1974, as amended ("**ERISA**"), and one of the following applies [check one]: (a) the investment decision is being made by a plan fiduciary, as defined in Section 3(21) of such Act, which is either a bank, insurance company or registered investment advisor, or (b) Subscriber has total assets in excess of \$5,000,000, or (c) if a self-directed plan, Subscriber's investment decisions are made solely by accredited investors.
- J. Subscriber is a private business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940 or a broker-dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934.
- K. Subscriber is a plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000.
- L. Subscriber (a) has total assets in excess of \$5,000,000, and (b) was not formed for the specific purpose of acquiring Units, and (c) is one of [check one]: a charitable organization ("**Foundation**") described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "**Internal Revenue Code**"), or a corporation, or a Massachusetts or similar business trust, or a partnership or limited liability company.
- M. Subscriber (a) is a trust with total assets in excess of \$5,000,000, and (b) was not formed for the specific purpose of acquiring Units, and (c) Subscriber's purchases are directed by a person who has such knowledge and experience in financial and business matters that he is capable of evaluating the merits and risks of investment in the Company.

If the following alternative N. is selected, each equity owner may be required to complete a separate Supplemental Questionnaire provided by the Manager.

- N. If Subscriber is a corporation, partnership, business trust or limited liability company, each owner of an equity interest in Subscriber is an accredited investor under one of the alternatives A. through M. listed above in this Section 3(o).

(p) If Subscriber is a corporation, partnership, trust, limited liability company or other entity, the person signing on behalf of Subscriber below certifies that Subscriber has full power and authority to enter into and perform its obligations under this Agreement, and that such person's execution and delivery of this Agreement on behalf of Subscriber has been duly authorized.

(q) **Anti-Money Laundering Representations:**

(i) Subscriber hereby acknowledges that the Company seeks to comply with all applicable laws and regulations concerning money laundering and related activities. Subscriber represents that the amounts it contributes to the Company are not and will not be directly or indirectly derived from activities that may contravene federal, state or international laws and

regulations, including anti-money laundering laws and regulations. Federal regulations and Executive Orders administered by the U.S. Treasury Department's Office of Foreign Assets Control ("**OFAC**") prohibit, among other things, the engagement in transactions with, and the provision of services to, certain foreign countries, territories, entities and individuals (the lists of OFAC prohibited countries, territories, persons and entities can be found at www.treas.gov/ofac). In addition, the programs administered by OFAC (the "**OFAC Programs**") prohibit dealing with individuals or entities in certain countries regardless of whether such individuals or entities appear on the OFAC lists.

(ii) Subscriber hereby represents and warrants that none of (i) Subscriber, (ii) any person controlling or controlled by Subscriber, (iii) if Subscriber is a privately held entity (including a corporation, limited liability company, trust or partnership), to the best of Subscriber knowledge after conducting due diligence, any person having a beneficial interest in Subscriber, or (iv) to the best of Subscriber's knowledge after conducting due diligence, any person for whom Subscriber is acting as agent or nominee in connection with this investment, is (x) a country, territory, individual or entity named on an OFAC list, or is a person or entity prohibited under the OFAC Programs or (y) is a **senior foreign political figure**,¹ any **immediate family member**² or **close associate**³ of a senior foreign political figure as such terms are defined in the footnotes below.

(iii) If Subscriber is a non-U.S. banking institution (a "**Foreign Bank**") or if Subscriber receives deposits from, makes payments on behalf of, or handles other financial transactions related to a Foreign Bank, Subscriber represents and warrants to the Company that (i) the Foreign Bank has a fixed address, other than solely an electronic address, in a country in which the Foreign Bank is authorized to conduct banking activities, (ii) the Foreign Bank employs one or more individuals on a full-time basis, (iii) the Foreign Bank maintains operating records related to its banking activities, (iv) the Foreign Bank is subject to inspection by the banking authority that licensed the Foreign Bank to conduct banking activities; and (v) the Foreign Bank does not provide banking services to any other Foreign Bank that does not have a physical presence in any country and that is not a regulated affiliate.

(iv) Subscriber acknowledges that if any of the foregoing representations, warranties or covenants ceases to be true or if the Manager no longer reasonably believes that it has satisfactory evidence as to their truth, notwithstanding any other agreement to the contrary, the Manager may be required to freeze Subscriber's investment in the Company, either by prohibiting additional investments, declining or suspending any withdrawal requests and/or segregating the assets constituting the investment in accordance with applicable regulations, or Subscriber's investment may immediately be involuntarily distributed by the Company. In the event that the Company is required to take any of the foregoing actions, the Member understands and agrees that it shall have no claim against the Company or the Manager or any of their respective Affiliates, for any form of damages as a result of any of the aforementioned actions.

(1) A "**senior foreign political figure**" is defined as a senior official in the executive, legislative, administrative, military or judicial branches of a non-U.S. government (whether elected or not), a senior official of a major non-U.S. political party, or a senior executive of a non-U.S. government-owned corporation. In addition, a "senior foreign political figure" includes any corporation, business or other entity that has been formed by, or for the benefit of, a senior foreign political figure.

(2) "**Immediate family**" of a senior foreign political figure typically includes the figure's parents, siblings, spouse, children and in-laws.

(3) A "**close associate**" of a senior foreign political figure is a person who is widely and publicly known to maintain an unusually close relationship with the senior foreign political figure, and includes a person who is in a position to conduct substantial U.S. and non-U.S. financial transactions on behalf of the senior foreign political figure.

(v) Subscriber understands and agrees that any withdrawal proceeds paid to it will be paid to the same account from which Subscriber's investment in the Company was originally remitted, unless the Manager, in its sole discretion, agrees otherwise.

(vi) Subscriber understands that the Company or the Manager may release confidential information about Subscriber and, if applicable, any underlying beneficial owners, to proper authorities if required by law or if the Manager, in its sole discretion, determines that it is in the best interests of the Company in light of relevant rules and regulations under the laws set forth above.

(vii) If Subscriber is a financial institution (as defined in the Bank Secrecy Act at 31 USC § 5312), Subscriber represents that it has an appropriate anti-money laundering program that complies with all applicable laws, rules and regulations and has obtained appropriate background information regarding all of the officers, managers, directors, trustees and beneficial owners of Subscriber.

(r) **If Subscriber is a partnership, grantor trust, S corporation or other flow-through entity for federal tax purposes** and in particular Treasury Regulation § 1.7704-1(h)(3) regarding publicly traded partnerships, Subscriber was not organized in whole in part for the purpose of investing in the Company or for the principal purpose of the allowing the Company to increase its total number of beneficial owners.

(s) **If Subscriber is a corporation, partnership, limited liability company, trust or other entity** and is not itself an employee benefit plan (an "**ERISA Plan**") pursuant to Section 1003 of ERISA, or an individual retirement account or other plan to which Section 4975 of the Internal Revenue Code applies (a "**4975 Plan**" and, together with ERISA Plans, an "**Included Retirement Plan**"), either (check and complete as applicable):

less than 25% of the value of each class of equity interests in Subscriber (excluding from the computation the value of any equity interests of any individual or entity, other than an Included Retirement Plan, with discretionary authority or control with respect to the assets of Subscriber) is held by Included Retirement Plans (a "**Non-Plan Asset Subscriber**"); or

_____% (25% or more) of the value of a class of equity interests in Subscriber (excluding from the computation the value of any equity interests of any individual or entity, other than an Included Retirement Plan, with discretionary authority or control with respect to the assets of Subscriber) is currently held by Included Retirement Plans (a "**Plan Asset Subscriber**");

and Subscriber shall notify the Manager and Administrator immediately if Subscriber was a Non-Plan Asset Subscriber and becomes a Plan Asset Subscriber (or vice versa) or if the percentage of Included Retirement Plan ownership indicated above changes.

(t) **If Subscriber is an insurance company** investing the assets of its general account in the Company, no portion of Subscriber's general account constitutes assets of an Included Retirement Plan. If Subscriber is such an entity and at any time any portion of its general account constitutes assets of an Included Retirement Plan, it shall immediately disclose to the Company the amount of Included Retirement Plan assets held in its general account.

(u) **If Subscriber is itself an Included Retirement Plan** (check as applicable):

Subscriber is an ERISA Plan

OR

Subscriber is a 4975 Plan.

(v) **If Subscriber is an Included Retirement Plan**, none of the Manager, the Company or any of their Affiliates (i) has exercised any discretionary authority or control with respect to the Included Retirement Plan's investment in Units, (ii) has undertaken to render individualized investment advice to the Included Retirement Plan or any of its participants based upon the Included Retirement Plan's or any of its participant's investment policies or strategy, overall portfolio composition or diversification, or (iii) is a party-in-interest (as defined in ERISA Section 3(14)) or a disqualified person (as defined in Internal Revenue Code Section 4975(e)(2)) with respect to the Included Retirement Plan.

4. Indemnification. Subscriber acknowledges that certain representations made in this Agreement are made for the purposes of qualifying Subscriber for investment in the Company, inducing a sale of securities to Subscriber by the Company, and inducing the attorneys, accountants and other persons retained by the Company, the Manager and their Affiliates to perform services. Subscriber represents that all such information provided herein is true and correct in all respects. Subscriber further understands and agrees that a false representation made in this Agreement may constitute a violation of law, and that any person who suffers damage as a result of reliance on such a false representation may have a claim against Subscriber for damages. Subscriber further acknowledges that he or she understands the meaning and legal consequences of the acknowledgments and agreements contained in Section 2 hereof and the representations and warranties contained in Section 3 hereof, and Subscriber hereby agrees to indemnify and hold harmless the Company and each owner and manager thereof and their respective Affiliates, attorneys, accountants and other persons retained to provide services to the Company, the Manager and their Affiliates, from and against any and all loss, damage, expense (including without limitation attorneys' fees) or liability due to or arising out of breach of any agreement, representation or warranty of Subscriber contained in this Agreement or the inaccuracy of information provided by Subscriber pursuant to this Agreement.

5. Reaffirmation. Subscriber agrees that any time that Subscriber makes an additional capital contribution to the Company, that each representation, warranty and agreement stated in or made pursuant to this Agreement shall be deemed to have been remade and shall be true and correct as of the date of each such additional capital contribution. The representations and warranties in this Agreement shall survive the termination of this Agreement. If in any respect such representations and warranties shall not be true and accurate, the undersigned shall give written notice of such fact to the Manager specifying which representations and warranties are not true and accurate and the reasons therefor and shall provide the Manager with any such further information as the Manager may reasonably require. The Manager may request from Subscriber from time to time such additional information as it may deem necessary in connection with this Agreement, including, without limitation, (i) to evaluate the eligibility of Subscriber to make an additional contribution, (ii) to determine the eligibility of Subscriber to hold Units, (iii) to enable it to determine the Company's compliance with applicable regulatory requirements or tax status, and (iv) to enable it to comply with the requirements of applicable anti-money laundering rules and regulations, and Subscriber shall provide such information as may reasonably be requested.

6. Transferability. Subscriber agrees not to transfer or assign this Agreement, or any of his or her interest herein, and further agrees that the assignment and transferability of Units acquired pursuant hereto shall be made only in accordance with the Operating Agreement.

7. Privacy Policy. Subscriber acknowledges receipt of the enclosed copy of the Privacy Policy Statement with respect to the Company.

8. Termination of Agreement. If Subscriber's subscription pursuant to this Agreement is not accepted by the Company for any reason this Agreement shall be null and void and of no further force and effect, and no party hereto shall have any rights against any other party hereunder or under the Operating Agreement; *provided, however,* and it is expressly agreed, that the indemnity and hold harmless agreement of Subscriber set forth in Section 4 hereof and the arbitration agreement of Subscriber and the Company in Section 10 hereof shall survive any such termination of this Agreement.

9. Subscription Information.

Please indicate the manner in which title is to be held (please check ONE)

Individual

Trust / Estate / Pension or Profit Sharing
Plan – Date Opened:

Community Property

Joint Tenants with Right of Survivorship

Corporation / Partnership / Limited
Liability Company established:

Custodian For:

Under the Uniform Gift to Minors Act for the
State of _____

Tenants in Common

Married with Separate Property

IRA or Roth IRA

Keogh or SEP

Please provide the following information.

Employer(s) _____

Occupation(s) _____

Nature of Business/
Employment _____

Business
Address(es) _____

Principal Residence
Address _____

Send Mail to _____ Home _____ Office (Please Check One)

Business Telephone (_____) _____ Home Telephone (_____) _____

E-mail Address _____ Date of Birth: _____

Are there any other states in which you _____ maintain a residence, _____ pay state income taxes, _____ hold a driver's license, _____ are registered to vote?

If so, please explain: _____

10. Choice of Forum. Subject to the terms of the Operating Agreement, the parties agree that any legal proceedings resulting from any dispute, claim or controversy of whatever nature arising out of or relating to the negotiation, execution, performance or breach of any agreement or instrument between them, the management and operation of the Company, the underlying investment being made in the Company or any other dealings, transactions, acts or omissions occurring between them shall solely be filed in the Superior Court or the State Court of Cobb County, Georgia or the United States District Court for the Northern District of Georgia (Atlanta Division). Each of the parties does hereby expressly agree, consent and submit to the personal jurisdiction and venue of said courts and does hereby waive any defense of forum non conveniens or other contention that said courts are not adequately or conveniently situated to adjudicate the parties' disputes.

11. Miscellaneous.

(a) All notices or other communications given or made hereunder shall be in writing and shall be delivered or mailed by registered or certified mail, return receipt requested, postage prepaid, to Subscriber at his or her address set forth below and to the Manager at the address of the Company.

(b) **NOTWITHSTANDING THE PLACE WHERE THIS AGREEMENT MAY BE**

EXECUTED BY ANY OF THE PARTIES HERETO, THE PARTIES EXPRESSLY AGREE THAT ALL THE TERMS AND PROVISIONS HEREOF SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF GEORGIA APPLICABLE TO CONTRACTS ENTERED INTO AND PERFORMED EXCLUSIVELY WITHIN SAID STATE.

(c) This Agreement constitutes the entire agreement between the parties hereto with respect to the subject matter hereof and may be amended only by a writing executed by all parties.

(d) Notwithstanding any of the representations, warranties, acknowledgments or agreements made herein by the undersigned, Subscriber does not hereby, thereby or in any other manner waive any rights granted to Subscriber under Federal or state laws except as regards venue and forum for the resolution of disputes.

(e) If any provision of this Agreement is invalid or unenforceable under any applicable law, then such provision shall be deemed inoperative to the extent that it may conflict therewith and shall be deemed modified to conform with such applicable law. Any provision hereof which may be held invalid or unenforceable under any applicable law shall not affect the validity or enforceability of any other provisions hereof, and to this extent the provisions hereof, shall be severable.

(f) This Agreement (i) shall be binding upon the undersigned and the heirs, legal representatives, successors, and permitted assigns of the undersigned and shall inure to the benefit of the Company and its successors and assigns, (ii) shall survive the acceptance of the undersigned as a Member of the Company, and (iii) shall, if the undersigned consists of more than one person, be the joint and several obligation of each of such person.

(g) The headings at the beginning of the sections hereof are solely for convenience of reference and are not part of this Agreement. As used herein, each gender includes each other gender, the singular includes the plural and vice versa. All references to sections are intended to refer to sections of this Agreement, except as otherwise indicated.

IN WITNESS WHEREOF, the undersigned has executed this Subscription Agreement and Questionnaire as of the _____ day of _____, 2013

All Subscribers must complete the following:

Please indicate the amount of the Units subscribed for: \$ _____

Subscribers that are natural persons sign below:

Exact Name(s) In Which Title Is To Be Held (Please Print)

Signature(s)

Subscribers that are entities (corporation, partnership, trust, etc.) sign below:

Name of Entity (Please Print)

Signed: _____

Name: _____
(Please Print)

Attest: _____
(If Entity is Corporation)

Title: _____

All Subscribers must have their signatures above witnessed below:

Executed in the presence of:

Witness Signature

Printed Name

If Subscriber is an IRA or self-directed pension plan, the individual who established the IRA or the individual who directed the pension plan's investment in the Company, as the case may be, (i) has signed below to indicate that he or she hereby represents, warrants and agrees for himself or herself those representations and agreements set forth above, and (ii) has caused the custodian or trustee of Subscriber to execute this Agreement and the Operating Agreement.

Name

Signature

ACCEPTED as of the _____ day of _____, 2013 on behalf of Blue Fish IV, LLC

By: Key Property Services, LLC, Manager

By: _____
Jeffrey W. Brock, CEO and Founder

Blue Fish IV, LLC

Operating Agreement Signature Page

THE OFFER AND SALE OF UNITS HAVE NOT BEEN REGISTERED UNDER THE FEDERAL SECURITIES ACT OF 1933, AS AMENDED ("**SECURITIES ACT**"), OR QUALIFIED UNDER THE SECURITIES LAWS OF ANY STATE THAT WOULD REQUIRE REGISTRATION OR QUALIFICATION ABSENT AN EXEMPTION, IN RELIANCE UPON EXEMPTIONS FROM REGISTRATION AND QUALIFICATION REQUIREMENTS CONTAINED IN THE SECURITIES ACT AND THOSE LAWS. UNITS MAY NOT BE SOLD, EXCHANGED OR OTHERWISE TRANSFERRED, NOR WILL ANY ASSIGNEE OR ENDORSEE THEREOF BE RECOGNIZED AS AN OWNER THEREOF BY THE COMPANY FOR ANY PURPOSE, UNLESS SUCH TRANSACTION IS REGISTERED PURSUANT TO AN EFFECTIVE REGISTRATION STATEMENT FILED UNDER THE SECURITIES ACT AND QUALIFIED UNDER APPLICABLE STATE SECURITIES LAWS OR COUNSEL FOR THE MANAGER HAS DETERMINED THAT SUCH SALE, EXCHANGE OR TRANSFER IS EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND IS EITHER EFFECTIVELY QUALIFIED OR EXEMPT FROM QUALIFICATION UNDER APPLICABLE STATE SECURITIES LAWS. FURTHER, UNITS MAY BE TRANSFERRED ONLY AFTER COMPLIANCE WITH THE PROVISIONS OF THE OPERATING AGREEMENT, WHICH REQUIRES THE CONSENT OF THE MANAGER.

The undersigned hereby executes and delivers as of the date indicated below the Operating Agreement of Blue Fish IV, LLC as effective _____, 2013, and agrees to contribute to the Company the amount indicated.

\$ _____
(Contribution Amount)

Date: _____, 2013

Attest: _____
(if entity is corporation)

Executed in the presence of:

Witness Signature

Printed Name

If signing for an entity investor:

Name: _____

By: _____

Title: _____

If signing as an individual investor:

Name(s): _____

Signed: _____

Signed: _____
(if jointly held)

Request for Taxpayer Identification Number and Certification

**Give Form to the
requester. Do not
send to the IRS.**

Print or type See Specific Instructions on page 2.	Name (as shown on your income tax return)	
	Business name/disregarded entity name, if different from above	
	Check appropriate box for federal tax classification (required): <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____ <input type="checkbox"/> Other (see instructions) ▶ _____	<input type="checkbox"/> Exempt payee
	Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
	City, state, and ZIP code	
List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Social security number									
				-					

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Employer identification number									
				-					

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined below).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 4.

Sign Here	Signature of U.S. person ▶	Date ▶
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,
- The U.S. grantor or other owner of a grantor trust and not the trust, and
- The U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

Foreign person. If you are a foreign person, do not use Form W-9. Instead, use the appropriate Form W-8 (see Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a “saving clause.” Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items:

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

Example. Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity not subject to backup withholding, give the requester the appropriate completed Form W-8.

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS a percentage of such payments. This is called “backup withholding.” Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

Payments you receive will be subject to backup withholding if:

1. You do not furnish your TIN to the requester,
2. You do not certify your TIN when required (see the Part II instructions on page 3 for details),
3. The IRS tells the requester that you furnished an incorrect TIN,
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See the instructions below and the separate Instructions for the Requester of Form W-9.

Also see *Special rules for partnerships* on page 1.

Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account, for example, if the grantor of a grantor trust dies.

Penalties

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding. If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

Criminal penalty for falsifying information. Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

Misuse of TINs. If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

Specific Instructions

Name

If you are an individual, you must generally enter the name shown on your income tax return. However, if you have changed your last name, for instance, due to marriage without informing the Social Security Administration of the name change, enter your first name, the last name shown on your social security card, and your new last name.

If the account is in joint names, list first, and then circle, the name of the person or entity whose number you entered in Part I of the form.

Sole proprietor. Enter your individual name as shown on your income tax return on the “Name” line. You may enter your business, trade, or “doing business as (DBA)” name on the “Business name/disregarded entity name” line.

Partnership, C Corporation, or S Corporation. Enter the entity’s name on the “Name” line and any business, trade, or “doing business as (DBA) name” on the “Business name/disregarded entity name” line.

Disregarded entity. Enter the owner’s name on the “Name” line. The name of the entity entered on the “Name” line should never be a disregarded entity. The name on the “Name” line must be the name shown on the income tax return on which the income will be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a domestic owner, the domestic owner’s name is required to be provided on the “Name” line. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity’s name on the “Business name/disregarded entity name” line. If the owner of the disregarded entity is a foreign person, you must complete an appropriate Form W-8.

Note. Check the appropriate box for the federal tax classification of the person whose name is entered on the “Name” line (Individual/sole proprietor, Partnership, C Corporation, S Corporation, Trust/estate).

Limited Liability Company (LLC). If the person identified on the “Name” line is an LLC, check the “Limited liability company” box only and enter the appropriate code for the tax classification in the space provided. If you are an LLC that is treated as a partnership for federal tax purposes, enter “P” for partnership. If you are an LLC that has filed a Form 8832 or a Form 2553 to be taxed as a corporation, enter “C” for C corporation or “S” for S corporation. If you are an LLC that is disregarded as an entity separate from its owner under Regulation section 301.7701-3 (except for employment and excise tax), do not check the LLC box unless the owner of the LLC (required to be identified on the “Name” line) is another LLC that is not disregarded for federal tax purposes. If the LLC is disregarded as an entity separate from its owner, enter the appropriate tax classification of the owner identified on the “Name” line.

Other entities. Enter your business name as shown on required federal tax documents on the "Name" line. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on the "Business name/disregarded entity name" line.

Exempt Payee

If you are exempt from backup withholding, enter your name as described above and check the appropriate box for your status, then check the "Exempt payee" box in the line following the "Business name/disregarded entity name," sign and date the form.

Generally, individuals (including sole proprietors) are not exempt from backup withholding. Corporations are exempt from backup withholding for certain payments, such as interest and dividends.

Note. If you are exempt from backup withholding, you should still complete this form to avoid possible erroneous backup withholding.

The following payees are exempt from backup withholding:

1. An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2),
 2. The United States or any of its agencies or instrumentalities,
 3. A state, the District of Columbia, a possession of the United States, or any of their political subdivisions or instrumentalities,
 4. A foreign government or any of its political subdivisions, agencies, or instrumentalities, or
 5. An international organization or any of its agencies or instrumentalities.
- Other payees that may be exempt from backup withholding include:
6. A corporation,
 7. A foreign central bank of issue,
 8. A dealer in securities or commodities required to register in the United States, the District of Columbia, or a possession of the United States,
 9. A futures commission merchant registered with the Commodity Futures Trading Commission,
 10. A real estate investment trust,
 11. An entity registered at all times during the tax year under the Investment Company Act of 1940,
 12. A common trust fund operated by a bank under section 584(a),
 13. A financial institution,
 14. A middleman known in the investment community as a nominee or custodian, or
 15. A trust exempt from tax under section 664 or described in section 4947.

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 15.

IF the payment is for . . .	THEN the payment is exempt for . . .
Interest and dividend payments	All exempt payees except for 9
Broker transactions	Exempt payees 1 through 5 and 7 through 13. Also, C corporations.
Barter exchange transactions and patronage dividends	Exempt payees 1 through 5
Payments over \$600 required to be reported and direct sales over \$5,000 ¹	Generally, exempt payees 1 through 7 ²

¹ See Form 1099-MISC, Miscellaneous Income, and its instructions.

² However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney, and payments for services paid by a federal executive agency.

Part I. Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN. However, the IRS prefers that you use your SSN.

If you are a single-member LLC that is disregarded as an entity separate from its owner (see *Limited Liability Company (LLC)* on page 2), enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

Note. See the chart on page 4 for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local Social Security Administration office or get this form online at www.ssa.gov. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/businesses and clicking on Employer Identification Number (EIN) under Starting a Business. You can get Forms W-7 and SS-4 from the IRS by visiting IRS.gov or by calling 1-800-TAX-FORM (1-800-829-3676).

If you are asked to complete Form W-9 but do not have a TIN, write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

Note. Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

Caution: A disregarded domestic entity that has a foreign owner must use the appropriate Form W-8.

Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, below, and items 4 and 5 on page 4 indicate otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on the "Name" line must sign. Exempt payees, see *Exempt Payee* on page 3.

Signature requirements. Complete the certification as indicated in items 1 through 3, below, and items 4 and 5 on page 4.

1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983. You must give your correct TIN, but you do not have to sign the certification.

2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

3. Real estate transactions. You must sign the certification. You may cross out item 2 of the certification.

4. Other payments. You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
2. Two or more individuals (joint account)	The actual owner of the account or, if combined funds, the first individual on the account ¹
3. Custodian account of a minor (Uniform Gift to Minors Act)	The minor ²
4. a. The usual revocable savings trust (grantor is also trustee)	The grantor-trustee ¹
b. So-called trust account that is not a legal or valid trust under state law	The actual owner ¹
5. Sole proprietorship or disregarded entity owned by an individual	The owner ³
6. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulation section 1.671-4(b)(2)(i)(A))	The grantor*
For this type of account:	Give name and EIN of:
7. Disregarded entity not owned by an individual	The owner
8. A valid trust, estate, or pension trust	Legal entity ⁴
9. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
10. Association, club, religious, charitable, educational, or other tax-exempt organization	The organization
11. Partnership or multi-member LLC	The partnership
12. A broker or registered nominee	The broker or nominee
13. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
14. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulation section 1.671-4(b)(2)(i)(B))	The trust

¹ List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

² Circle the minor's name and furnish the minor's SSN.

³ You must show your individual name and you may also enter your business or "DBA" name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

⁴ List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships* on page 1.

*Note. Grantor also must provide a Form W-9 to trustee of trust.

Note. If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

Secure Your Tax Records from Identity Theft

Identity theft occurs when someone uses your personal information such as your name, social security number (SSN), or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Publication 4535, Identity Theft Prevention and Victim Assistance.

Victims of identity theft who are experiencing economic harm or a system problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

Protect yourself from suspicious emails or phishing schemes.

Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to phishing@irs.gov. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at: spam@uce.gov or contact them at www.ftc.gov/idtheft or 1-877-IDTHEFT (1-877-438-4338).

Visit IRS.gov to learn more about identity theft and how to reduce your risk.

Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.

Blue Fish IV, LLC

PRIVACY POLICY STATEMENT

Key Property Services, LLC (the "*Manager*") maintains physical, electronic, and procedural safeguards to store and secure your information against unauthorized access, alteration and destruction. Control policies, for example, authorize access to investor information to individuals who need access to do their work. Our employees are required to protect the confidentiality of your information and to comply with our established policies. They may access information only when there is an appropriate reason to do so. Employees who violate our privacy policy are subject to disciplinary process. We provide our Privacy Policy to investors in Blue Fish IV, LLC (the "*Company*") when they invest and annually thereafter. If we materially change our Privacy Policy, we will notify you.

This Privacy Policy applies to the relationships of current and former investors in the Company. We obtain most of our information from you when you invest in the Company. We limit the collection and use of information to the minimum necessary to provide superior service to you. We use the information we have about you to provide superior service, offer more convenient access to our services, and make a wider range of services available to you. We do not disclose your personally identifiable information to third parties except as described in our Privacy Policy. We may disclose information when required to do so by law and for legal compliance purposes, such as disclosure to attorneys or other professionals. In addition, information may be disclosed for financial review purposes or to law enforcement and regulatory agencies. Further, we may disclose information to third party service providers to enable them to provide the Company with business services such as Company bookkeeping and reviews.

Except in those limited situations, we will not make any disclosures of information to other companies who may want to sell their products or services to you without your consent. We hope that the use of your information will result in improved service and responsiveness, access to new service offerings and detection of unusual behavior to help prevent unauthorized transactions or fraud within your account. We reserve the right to change this privacy policy. The examples contained within this privacy policy are illustrations and they are not intended to be exclusive. This notice complies with Federal law and regulations adopted by the Federal Trade Commission regarding privacy.

September 2013