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VLT PROGRAMME

VERY LARGE TELESCOPE

VLT Instrumentation Software

Acceptance Test Plan Template Document

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CHANGE RECORD

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| ISSUE | DATE | SECTION/PAGE AFFECTED | REASON/INITIATION DOCUMENTS/REMARKS | |
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| | | | | |
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| 2 | 28/03/2002 | All | MAR2002 | |
| 3 | 31/03/2003 | All | APR2003 | |
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| | | 3.6.2 3.6.3 3.7.1 | | |
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| | | | Updated according to new test scheme (VLTSW20040158) | |
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| | | 3.10.4 3.10.5 | updated links to TWiki pages | |
| | | Chapter 6 | new (VLTSW20060060) | |

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1 INTRODUCTION

1.1 PURPOSE

Purpose of Preliminary Acceptance Europe (PAE) is to verify the readiness of an instrument, in terms of fulfilling requirements, before being shipped to Chile for commissioning.

According to the VLT Software Management Plan [AD 10], an Acceptance Test Plan (ATP) document has to be issued by the consortium in charge of the instrument and reviewed by ESO well before the foreseen PAE. Such a document must contain a list of tests, which have to successfully pass in order to certify that the instrument has completed the implementation phase and is ready for commissioning. As a result of PAE, an Acceptance Test Report (ATR) document has to be produced.

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The ATR document normally consists of the ATP added with the results of the PAE, including any relevant comment/remark. It has to be prepared by the consortium and agreed with ESO, before being issued.

The present document provides structure and contents of an ATP document and indicates which characteristics the software for an instrument, to be operated and maintained at Paranal, is expected to have, in terms of packages and standards used. In particular it aims to emphasize the importance of using common software to implement common functionality: it increases the maintainability of the final product.

This document is intended to be applicable to all contracts with consortia for. It should therefore be added to the list of applicable documents in the related Statement of Work.

1.2 SCOPE

The present document describes all tests foreseen for PAE, to verify the completeness of the instrument software before shipment to Chile. It covers the whole set of functionality as described in the User Requirements document. The Software PAE normally takes place at the location where the instrument has been assembled and integrated. The execution of a sub-set of the tests also in the VLT Control Model in Garching, e.g. to verify the interface with TCS or the Data Flow Software (Archive, Observation Handling Tool), is considered integral part of the PAE and is mandatory for all new instruments.

The availability of automatic regression test procedures is also considered mandatory for all new instruments and their successful execution is also part of the Software PAE run.

This document aims to provide instrumentation software responsible, from ESO and from consortia, with a template of Acceptance Test Plan (ATP) document. Instrument specific ATP documents should be based on this template. They must contain **at least** the tests described herein (whenever applicable), and possibly add instrument specific tests. **Paragraphs in italics should be removed.**

1.3 APPLICABLE DOCUMENTS

The following documents, of the exact issue shown, form a part of this document to the extent specified herein. In the event of conflict between the documents referenced herein and the contents of this document, the contents of this document shall be considered as a superseding requirement.

| Reference | Document Number | Issue | Date | Title |
|-----------|-------------------------|-------|----------------|---|
| [AD 01] | GEN-SPE-ESO-19400-0794 | 3.0 | In preparation | DICB – Data Interface Control Document |
| [AD 02] | VLT-SPE-ESO-10000-0011 | 3 | In preparation | VLT Software Requirements Specification |
| [AD 03] | VLT-PRO-ESO-10000-0228 | 2 | In preparation | VLT Software Programming Standards |
| [AD 04] | VLT-PLA-ESO-10000-0441 | 1.0 | 01/05/1995 | VLT Science Operation Plan |
| [AD 05] | VLT-MAN-ESO-17210-0667 | 1.2 | 08/10/2001 | Guidelines for VLT applications. |
| [AD 06] | VLT-SPE-ESO-17212-0001 | 4 | 13/01/2005 | INS Software Specification |
| [AD 07] | VLT-SPE-ESO-17240-0385 | 4 | 13/01/2005 | INS Common Software Specification |
| [AD 08] | VLT-ICD-ESO-17240-19400 | 2.6 | 17/11/1997 | ICD between VCS and Archive |
| [AD 09] | VLT-ICD-ESO-17240-19200 | 1.3 | 07/06/2000 | ICD between VCS and OH |

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| [AD 10] | VLT-PLA-ESO-00000-0006 | 3 | In preparation | VLT Software Management Plan |
|---------|------------------------|---|----------------|---|
| [AD11] | VLT-SPE-ESO-xxxx-xxxx | 1 | xx/xx/xxxx | XXXX Control Software User Requirements |

1.4 REFERENCE DOCUMENTS

The following documents are referenced in this document.

| Reference | Document Number | Issue | Date | Title |
|-----------|------------------------|-------|----------------|--|
| [RD 01] | VLT-MAN-ESO-17200-0888 | 1.0 | 17/08/1995 | VLT Common Software Overview |
| [RD 02] | VLT-MAN-ESO-17200-0642 | 4 | 29/04/2004 | VLT Common Software Installation Manual |
| [RD 03] | VLT-SPE-ESO-17100-3439 | 1 | In preparation | Paranal Network/Computers Design Description |
| [RD 04] | VLT-MAN-SBI-17210-0001 | 3.7 | 05/10/2001 | LCU Common Software User Manual |
| [RD 05] | VLT-MAN-ESO-17210-0600 | 1.7 | 02/10/1998 | Motor Control sw User Manual API/ACI |
| [RD 06] | VLT-MAN-ESO-17210-0669 | 1.6 | 02/10/1998 | Motor Engineering Interface User Manual |
| [RD 07] | VLT-MAN-ESO-17210-0619 | 2.4 | 31/03/2004 | Central Control Software User Manual |
| [RD 08] | VLT-MAN-ESO-17210-0707 | 1.6 | 30/09/1999 | On Line Database Loader User Manual |
| [RD 09] | VLT-MAN-ESO-17210-0771 | 1.8 | 06/10/2001 | EVH User Manual |
| [RD 10] | VLT-MAN-ESO-17210-0770 | 1.8 | 30/09/2001 | Extended CCS User Manual |
| [RD 11] | VLT-MAN-ESO-17210-0690 | 5 | 31/03/2002 | Panel Editor User Manual |
| [RD 12] | VLT-MAN-ESO-17240-0853 | 3 | 26/03/2004 | INS Common sw – oslx User Manual |
| [RD 13] | VLT-MAN-ESO-17240-0672 | 1.6 | 25/09/1998 | CCD Detectors Control Software User Manual |
| [RD 14] | VLT-MAN-ESO-14100-1878 | 1.4 | 01/12/2003 | IRACE-DCS User Manual |
| [RD 15] | VLT-MAN-ESO-17240-0934 | 5 | 31/03/2004 | Base ICS User Manual |
| [RD 16] | VLT-MAN-ESO-17240-2265 | 4 | 05/04/2004 | Base OS Stub User Manual |
| [RD 17] | VLT-MAN-ESO-17240-1913 | 4 | 31/03/2004 | Installation Tool for VLT Sw packages |
| [RD 18] | VLT-MAN-ESO-17240-2153 | 4 | 31/03/2004 | Startup Tool Stub User Manual |
| [RD 19] | VLT-MAN-ESO-17220-0737 | 3 | 28/03/2002 | HOS – Sequencer User Manual |
| [RD 20] | VLT-MAN-ESO-17220-1999 | 4 | 19/04/2004 | Broker for Observation Blocks User Manual |
| [RD 21] | VLT-MAN-ESO-13640-1388 | 3 | 31/03/2004 | FIERA CCD Controller Software User Manual |
| [RD 22] | VLT-MAN-ESO-17240-2240 | 4 | 31/03/2004 | Common Software for Templates User Manual |
| [RD 23] | VLT-MAN-ESO-17240-1973 | 5 | 13/01/2005 | Template Instrument User Manual |
| [RD 24] | VLT-MAN-ESO-17240-2606 | 3 | 31/03/2004 | Base ICS GUI User Manual |
| [RD 25] | VLT-MAN-ESO_17200-0908 | 1.4 | 15/02/2001 | Tool for Automated Testing User Manual |

1.5 ABBREVIATIONS AND ACRONYMS

This document employs several abbreviations and acronyms to refer concisely to an item, after it has been introduced. The following list is aimed to help the reader in recalling the extended meaning of each short expression:

- AIV Assembly Integration and Verification
- ATP Acceptance Test Plan
- ATR Acceptance Test Report
- CCS Central Control Software
- CPU Central Processing Unit
- DCSDetector Control SoftwareDFSData Flow System
- ESO European Southern Observatory
- FITS Flexible Image Transport Format
- GUI Graphical User Interface
- HW Hardware
- ICS Instrument Control Software
- INS Instrumentation Software Package
- I/O input/output
- ISF Instrument Summary File
- IWS Instrument Workstation

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|---|-------------------------------|--|
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| LAN | Local Area Network |
|------|-------------------------------------|
| LCC | LCU Common Software |
| LCU | Local Control Unit |
| MS | Maintenance Software |
| N/A | Not Applicable |
| OMT | Object Modeling Technique |
| 00 | Object Oriented |
| OOD | Object Oriented Design |
| OS | Observation Software |
| PAE | Preliminary Acceptance Europe |
| P2PP | Phase 2 Proposal Preparation |
| RAM | Random Access Memory |
| SW | Software |
| TAT | Tool for Automated Testing |
| TBC | To Be Clarified |
| TBD | To Be Defined |
| TCS | Telescope Control Software |
| TIM | Time Interface Module |
| TRS | Time Reference System |
| TSF | Template Signature File |
| UIF | (Portable) User Interface (Toolkit) |
| VCM | VLT Control Model |
| VLT | Very Large Telescope |
| VLTI | VLT Interferometer |
| VME | Versa Module Eurocard |
| WS | Workstation |
| | |

1.6 GLOSSARY

No special definition is introduced in this manual

1.7 STYLISTIC CONVENTIONS

The following styles are used:

bold

in the text, for commands, filenames, pre/suffixes as they have to be typed.

italic

in the text, for parts that have to be substituted with the real content before typing.

teletype

for examples. <name>

in the examples, for parts that have to be substituted with the real content before typing.

bold and *italic* are also used to highlight words.

1.7.1 Data Flow and Processor Model Diagrams

Data Flow and processor Model Diagrams are based on De Marco/Yourdon notation for real-time systems [RD 20].

1.8 NAMING CONVENTIONS

This implementation follows the naming conventions as outlined in [AD 03].

1.9 PROBLEM REPORTING/CHANGE REQUEST

The form described in [RD 02] shall be used.

2 OVERVIEW

The present document is structured as follows:

- Chapter 3 gives a detailed description of the tests to be performed.
- Chapter 4 describes the exact sequence of actions to be executed during PAE.
- Chapter 5 contains the manual pages of the test scripts used to run the tests.

2.1 HARDWARE REQUIREMENTS

The list below refers to the Template Instrument XXXX. It must be modified to reflect the actual requirements of each specific instrument.

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In order to perform the whole set of tests described in this document, the following computers and hardware components must be available:

- One Instrument Workstation
- Two LCUs for ICS
- One LCU for the TCCD
- One Sparc LCU for IRACE
- One Sparc LCU for FIERA

2.2 SOFTWARE REQUIREMENTS

In order to perform the whole set of tests described in this document, the following software components must be available:

- UNIX Operating System (see [**RD 02**] for the types and versions supported).
- VLT Common Software MAR2001or higher, installed according to [RD 02].
- Access to the *cmm* Archive.

3 TEST DESCRIPTION

3.1 DOCUMENTATION

This section describes the documents produced for PAE.

3.1.1 Instrument Software Acceptance Test Plan

It is prepared and reviewed before PAE.

It consists of the present document.

3.1.2 Instrument Software User and Maintenance Manual (DOC001)

It is based on [RD 23] and includes:

1. One chapter dedicated to an overview of the architecture of the whole Instrumentation sw (LAN, computers, processes, environments, and database).

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- 2. One chapter dedicated to the installation of the whole Instrumentation Software.
- 3. One chapter dedicated to observation scenarios, including a layout of the GUIs.
- 4. One chapter dedicated to Templates.

3.1.3 Instrument Software Acceptance Test Report

It is produced after PAE.

It is derived from the present document, in particular chapter 4, by adding the results and comments from PAE.

3.2 STANDARDS

The following aspects of the Instrumentation Software will be verified through code inspection.

3.2.1 Programming Standards (STD001)

Compliance with Software Programming Standards ([AD 03]) is verified through code inspection on files (randomly around 10% of the total source code) of all main categories (C++, C, tcl).

Since this verification takes time, it is recommended to do it separately before the actual PAE takes place.

3.2.2 Standard Architecture (STD002)

The LAN and hardware platforms (WS, LCUs), including names, are conform to what specified in [RD 03]. For VLTI, VST, La Silla instruments an equivalent reference document should exist.

3.2.3 DCS packages (STD003)

DCS uses the standard DCS package FIERA ([RD 13]) or CCD ([RD 14]) or IRACE ([RD 21]). Exceptions must be justified and agreed upon at FDR latest.

3.2.4 ICS package (STD004)

ICS uses the base ICS package *icb* **[RD 15]** and *icbpan* **[RD 24]**. *The specific code developed for the instrument ICS must be justified and documented.*

3.2.5 OS package (STD005)

OS uses the common OS package *BOSS*, **[RD 16]**. *The specific code developed for the instrument OS must be justified and documented.*

3.2.6 Startup procedures (STD006)

Startup/Shutdown procedures are based on the common tool *stoo*, **[RD 18]**. *If not based on stoo, at least a short description of the startup procedure (processes started, initialized attributes, commands sent) must be included in the documentation (see 3.1.2).*

3.2.7 Rules and package for templates (STD007)

Templates use the common library *tpl* and follow the rules defined in [RD 22].

3.2.8 Instrument Configuration files (STD008)

All files dealing with the instrument configuration for Paranal belong to one single dedicated module (*xxmcfg*). The User Manual describes the procedures to be followed to keep under sw configuration control any change to the Instrument configuration parameters.

3.2.9 Users name (STD009)

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The target Instrument WS defines two users:

- 1. *xxxxmgr*, responsible for the installation
- 2. xxxx, who runs the instrument sw.

For both users, INTROOT and INS_ROOT must be defined according to the standard adopted at Paranal:

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- INTROOT set to /vlt/XXXX/INTROOT
- INS_ROOT set to /data/XXXX/INS_ROOT

3.3 INSTALLATION

All tests described in this section must be executed at the AIV premises as user xxxxmgr

3.3.1 Make sure that the Instrument Software is built from scratch (INS001)

It is possible to rebuild from scratch the complete instrument software and related environments. Before running the installation procedure, the old contents of \$INTROOT, \$INS_ROOT, \$VLTDATA/ENVIRONMENTS, \$VLTDATA/config are (re)moved, to verify that installation can be done from scratch.

3.3.2 Usage of pkgin to build the Instrument Software (INS002)

The Instrument Software installation is based on pkgin ([RD 17]).

In any case, there must be an automatic installation procedure. To minimize the downtime of the target host during software upgrades at Paranal, verify that the installation procedure is or can be split into two main phases (as pkgin does):

- 1. Creation of the INTROOT, placing there all files needed by the instrument software, creation of CCS and LCU environments. It should be possible to execute this phase off-line, not necessarily on the target WS. It should be possible to copy the result (INTROOT) to the target host.
- 2. The rest of the installation (environment initialization and startup, scan links creation and scan system startup) is always executed at the target host. If possible, this phase should not need access to the sources, only to the INTROOT produced by the first phase.

It must be possible to execute each of these steps with one single UNIX shell command.

3.3.3 Access to cmm Archive (INS003)

The complete code is accessible and can be retrieved from the *cmm* Archive. This can be verified by checking the contents of the file *xxins/config/xxinsINSTALL.cfg*.

In order to be able to repeat the tests at any time with exactly the same configuration, all module versions are explicitly registered in this file.

3.3.4 Installation failures check (INS004)

The installation procedure, being based on *pkgin*, allows easy tracing of failures and possible reasons.

3.3.5 Instrument package for P2PP (INS005)

As result of the build and installation procedure, the Instrument Packages XXXX.zip (observations) and XXXX_tec.zip (maintenance), as defined by P2PP, are produced and placed in \$INTROOT/config.

3.4 SUB-SYSTEMS TEST

All tests described in this section must be executed at the AIV premises as user xxxxmgr

3.4.1 DCS test (DCS001)

Run dedicated test procedure(s), which exercises for every individual detector system (DCS):

- the proper startup/shutdown
- state change
- execution of the main operations when online:
 - one single exposure, for all implemented read-out modes, or a selection of them, if too many.
 - verify if FITS files are properly saved in \$INS_ROOT/SYSTEM/DETDATA.
- An example is provided in xxmmpe/test/xxmmpeTestDCS.

It must be possible to run the same test under tat (see [RD 25]).

3.4.2 ICS special device LCU test (ICS001)

Run for each ICS special device from the vxWorks shell a low-level test, which exercises the device functionality by accessing directly the associated driver.

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Examples are available in ic0sen/test.

3.4.3 ICS special device test (ICS002)

Run for each ICS special device a self-test procedure, which exercises:

• state change

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- SETUP all functions in all possible named positions (or samples over a continuous range),
- STATUS -header

An example is available in xxmmpe/test/xxmmpeTestICS.

It must be possible to run the same test under tat (see [RD 25]).

3.4.4 ICS test (ICS003)

Run the ICS self test procedure, based on *inscSelfTestICS*. It exercises:

- the proper startup/shutdown
- state change
- SETUP all functions in all possible named positions (or samples over a continuous range),
- STATUS -header -dumpFits.

An example is available in xxmmpe/test/xxmmpeTestICS.

It must be possible to run the same test under tat (see [RD 25]).

3.5 GRAPHICAL USER INTERFACE

All tests described in this section must be executed at the AIV premises as user xxxx

3.5.1 DCS stand-alone GUI (GUI001)

The DCS stand-alone GUI allows performing all main operations foreseen:

- startup/shutdown
- go online
- set simulation level
- define a setup
- execute an exposure.

3.5.2 ICS stand-alone GUI (GUI002)

The ICS stand-alone GUI is based on icbpan and allows performing all main operations foreseen:

- startup/shutdown
- go online
- set global simulation level
- set single device simulation level
- define a setup
- execute a setup

3.5.3 OS Control GUI (GUI003)

The OS Control GUI has the following characteristics:

It is complementary (not alternative) to BOB, in particular

- there is no START button
- there are PAUSE, CONTINUE, CHANGE exp. time, ABORT one single exposure, whenever applicable.
- It shows a summary of the current instrument status
- It shows the current instrument mode
- It shows the main ongoing activities (e.g. status of running exposures).

3.5.4 OS Status GUI (GUI004)

The OS Status GUI shows the detailed status of the whole instrument and its devices.

3.5.5 GUIs layout (GUI005)

GUIs used during observations fit into the scheme and space adopted by Paranal.

- In particular, they fit into two screens:
- 1. Main screen for BOB (left) and OS control (right).
- 2. Second screen for image display with RTD.

3.6 OS

All tests described in this section must be executed at the AIV premises as user xxxxmgr

3.6.1 Startup/Shutdown (OS001)

Run the startup/shutdown procedure, based on the *stoo* package, for the whole instrument. Exercise also the state change commands (STANDBY, ONLINE, OFF).

3.6.2 Single exposure (OS002)

Execute, through a dedicated test script, one single exposure for each observing mode, involving all sub-systems (DCSs, ICS), and verify the result (FITS file) and its contents. Verify also that the generated FITS file is placed by *volac* in the right directory for archiving: \$INS_ROOT/SYSTEM/ARCDATA.

An example is available in xxmmpe/test/xxmmpeTestOS.

It must be possible to run the same test under tat (see [RD 25]).

3.6.3 Templates (OS003)

Execute through a dedicated test OB (file *.obd*), in sequence the complete set of templates implemented. *An example is available in xxmmpe/test/xxmmpeTestTPL. It must be possible to run the same test under tat (see* **[RD 25]***).*

Purpose is not to verify the scientific result, but just the technical result.

In particular, the run time of such an OB should not be more than one hour, possibly < 15 minutes. Templates, which require the availability of sub-systems (typically acquisition templates, which require the telescope) should preferably implement a simulation of the missing sub-systems. Alternatively, they should not be part of the complete test OB and be included instead in a separate dedicated test OB, to be run only when the sub-systems are available.

3.6.4 Interface P2PP-BOB (OS004)

Verify that the P2PP and the Instrument Package are properly installed on the Observation Handling Workstation. Define an OB with the P2PP tool and fetch it from BOB. Execute it from BOB. *For test purposes P2PP can be installed and started on the Instrument Workstation (see manual page of inscP2PPInstall).*

3.7 MS

All tests described in this section must be executed at the AIV premises as user xxxxmgr

3.7.1 Technical templates (MS001)

All MS procedures are implemented in form of technical templates. Exceptions should be justified and agreed upon. An example is available in xxmmpe/test/xxmmpeTestMS. It must be possible to run the same test under tat (see [RD 25]).

3.7.2 Results format (MS002)

The results produced by MS procedures are archived either in form of an ASCII file, with the same format supported by the CCS sampling tool (for those results obtained through this tool or equivalent), or as part of the operational logs file (short-FITS format).

3.8 ALARMS

All tests described in this section must be executed at the AIV premises as user xxxx

3.8.1 Emergency cases (ALM001)

The main emergency conditions that may affect the instrument are identified and documented.

3.8.2 Simulate alarms (ALM002)

Alarms corresponding to emergency conditions are implemented in the software.

If possible, check that these alarms work. If it is impossible to test the real cases, HW shall implement simulation conditions. The SW simulation shall be done if there is really no other alternative. Special care will be taken for Emergency Stops, if any.

3.8.3 Configure alarm conditions (ALM003)

Alarm thresholds (if applicable, e.g. LN2 tank level, temperature threshold) can be set through a GUI.

3.9 AUTOMATIC REGRESSION TESTS

All tests described in this section must be executed at the AIV premises as user xxxxmgr

3.9.1 Full cycle (TAT001)

It must be possible to verify with an automatic procedure, i.e. with no user interactions, that the complete Instrument Software can be rebuilt from scratch, the environments can be created and started and all sub-systems tests are performed successfully. This procedure must be based on the VLT standard Tool for Automatic Tests (*tat*, see [**RD 25**]). *An example is available in xxmmpe/test/TestList.lite*

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3.10 VLT CONTROL MODEL

All tests described in this section must be executed on the VLT Control Model (VCM) in Garching as user xxxxmgr.

3.10.1 Make sure that the Instrument Software is built from scratch (VCM001)

See INS001.

3.10.2 Build the Instrument Software for the VCM (VCM002)

Because of the different hardware available in the VCM, the installation module to be used in *xxmgar*. Files in this module contains all the definitions characterizing the Garching configuration.

3.10.3 Templates (VCM003)

Execute through a dedicated test OB (file .obd), in sequence the complete set of templates implemented.

3.10.4 Interface P2PP-BOB (VCM004)

Verify that P2PP is running on the VCM OH Workstation and OBs can be transferred to BOB (see instructions under <u>http://websqa.hq.eso.org/sdd/bin/view/VLTSW/IWSDfsSetup</u>).

3.10.5 Interface OS-Archive (VCM005)

Verify that all FITS files generated when running an OB are transferred to the online Archive WS (see instructions under <u>http://websqa.hq.eso.org/sdd/bin/view/VLTSW/IWSDfsSetup</u>).

3.10.6 Automatic Regression Tests (VCM006)

Execute the automatic regression test procedure for the VCM configuration. *An example is available in xxmgar/test/TestList.lite*

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This chapter describes, in tabular form, the sequence of actions/commands performed during the PAE to run the complete set of tests/verifications.

The last column in the table is reserved for notes and remarks to be added during PAE and included in the ATR document.

The names of commands and scripts refer to the Template Instrument XXXX. They have to be adapted to each specific instrument.

It is assumed that the installation module for the location where AIV takes place is named xxmmpe. It must be changed according to the actual AIV location.

AT THE AIV PREMISES 4.1

| Test ID | Action/Command | Expected results | Notes/comments |
|---------|---|--|----------------|
| DOC001 | Check contents of Software User and Maintenance Manual | Document structure and contents similar to [RD 23] | |
| STD001 | Inspect around 10% of the code | Compliance with [AD 03] | |
| STD002 | Check contents of Software User and Maintenance Manual | Compliance with [RD 03] or equivalent | |
| STD003 | Code and documentation inspection | Standard DCS packages are used. Exceptions are explained, justified and agreed by ESO. | |
| STD004 | Code and documentation inspection | Standard ICS package is used. Exceptions are explained, justified and agreed by ESO. | |
| STD005 | Code and documentation inspection | Standard OS package is used. Exceptions are explained, justified and agreed by ESO. | |
| STD006 | Code and documentation inspection | Standard startup package is used. Exceptions are explained, justified and agreed by ESO. | |
| STD007 | Code and documentation inspection | Standard templates package is used. Exceptions are explained, justified and agreed by ESO. Compliant with rules described in [RD 22] | |

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| STD008 | Code and documentation inspection | All configuration files are in module <i>xxmcfg</i> . Manual describes clearly procedures to update the instrument configuration. | |
|------------------|--|---|--|
| STD009 | Login on the Instrument WS as user xxxxmgr and xxxx | It is possible to login as xxxxmgr and xxxx. INTROOT and INS_ROOT set as in section 3.2.9 | |
| INS001 | Run as user xxxxmg: mv \$HOME/XXXXSource \$HOME/XXXXSource.old mkdir \$HOME/XXXXSource cd \$HOME/XXXXSource cmmCopy xxmmpe cd xxmmpe/test; make export TARGET=INTEGRATION /bin/xxmmpeTestClean | \$INTROOT, \$INS_ROOT \$VLTDATA/ENVIRONME NTS are empty. \$VLTDATA/config/lxx* files do not exist. Same check on DCS SLCUs, if any. | |
| INS002 | Run as user xxxxmgr: cd \$HOME/XXXXSource export TARGET=INTEGRATION pkginBuild xxmmpe | No errors from <i>pkginBuild</i> . INTROOT and INS_ROOT contain all files needed to run the instrument software. | |
| INS003 | Check contents of xxmmpe/config/xxmmpeINSTALL.cfg | Only <i>cmm</i> modules are used to build the software from scratch. For each module, the version is specified. | |
| INS004 | Check contents of INSTALL/pkginBuild.err | File does not contain errors. | |
| INS005 | Check contents of \$INTROOT/config | The following files exists: XXXX.zip XXXX_tec.zip | |
| DCS001 | Run as user xxxxmg: cd \$HOME/XXXXSource/xxmmpe/test /bin/xxmmpeTestDCS | The script terminates without errors. | |
| ICS001 | Login on the LCU <i>lxxics2</i> : rlogin lxxics2 From the vxWorks shell run: -> lcubootAutoLoadNoAbort 1,"xxidev",0 -> xxidevTestVx "/iser0" | The program executes without errors all what specified in 0 | |
| ICS002 ICS003 | Run as user xxxxmg: cd \$HOME/XXXXSource/xxmmpe/test /bin/xxmmpeTestICS | The program executes without errors all what specified in 3.4.3 and 3.4.4 | |

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| GUI001 | Run as user xxxx: xxinsStart –panel TCCD xxinsStart –panel FIERA xxinsStart –panel IRACE xxinsStart –panel TCCD_RTD xxinsStart –panel FIERA_RTD xxinsStart –panel IRACE_RTD | It is possible to execute all operations described in 0 on each of the DCS panels | |
|----------------|---|--|--|
| GUI002 | Run as user xxxx: xxinsStart –panel ICS | It is possible to execute all operations described in 3.5.2 | |
| GUI003 | Run as user xxxx: xxinsStart –panel OS_CONTROL | It is possible to execute all operations described in 3.5.3 | |
| GUI004 | Run as user xxxx: xxinsStart –panel OS_STATUS | It is possible to execute all operations described in 3.5.4 | |
| GUI005 | Run as user xxxx: xxinsStartup Wait that the startup configuration panel pops-up Push the button START | The default panels fits into two screen and the layout is the same as described in 3.5.5 | |
| OS001 OS002 | Run as user xxxxmgr: cd \$HOME/XXXXSource/xxmmpe/test /bin/xxmmpeTestOS | The script executes without errors all what specified in 3.6.2 Verify that the results are stored in FITS file(s) and check contents. | |
| OS003 | Load from BOB panel the file XXXX_gen_tec_SelfTest.obd Run from BOB panel that OB. Verify that this OB contains all observation templates. | The OB terminates successfully | |
| OS004 | Start p2pp as user <i>xxxxmgr</i> (see 3.6.4) Build an OB, which produces at least one FITS file Fetch the OB from the BOB panel and start it. | The OB can be defined with the P2PP GUI and executed without errors from BOB. | |
| MS001 | Load from BOB panel the file XXXX_gen_tec_MSTest.obd Run from BOB panel that OB. Verify that this OB contains all maintenance templates. | The OB terminates successfully | |
| MS002 | Check results of the execution of XXXX_gen_tec_MSTest.obd | The format is the same as specified in 3.7.2 | |
| ALM001 | Check contents of Software User and Maintenance Manual | Emergency cases are identified and documented | |

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|---|-------------------------------|---|--|
|---|-------------------------------|---|--|

| ALM002 | Run as user xxxxmgr: cd \$HOME/XXXXSource/xxmmpe/test /bin/xxmmpeTestAlarms | All foreseen software alarms are one by one triggered. Verify that alarms simulated by HW trigger software alarms | |
|--------|--|---|--|
| ALM003 | Run as user xxxx: xxinsStart –panel ALARM | It is possible to configure through a GUI alarm conditions | |
| TAT001 | Run as user xxxxmgr: cd \$HOME/XXXXSource/xxmmpe/test export TARGET=INTEGRATION tat | PASSED | |

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4.2 IN THE VLT CONTROL MODEL

| VCM001 | Run as user xxxmgr: mkdir –p \$HOME/XXXXSource cd \$HOME/XXXXSource rm –rf xxmgar cmmCopy xxmgar cd xxins/test; make export TARGET=CM_FULL /bin/xxmgarTestClean | \$INTROOT, \$INS_ROOT \$VLTDATA/ENVIRONMENTS are empty. \$VLTDATA/config/lxx* files do not exist. Same check on DCS SLCUs, if any. | |
|--------|--|--|--|
| VCM002 | Run as user xxxmgr: cd \$HOME/XXXXSource export TARGET=CM_FULL pkginBuild xxmgar | No errors from <i>pkginBuild</i> . INTROOT and INS_ROOT contain all files needed to run the instrument software. | |
| VCM003 | Make sure that TCS is online Start the Instrument Software. Run: xxinsStart Load from BOB panel the file XXXX_gen_tec_SelfTest.obd Run from BOB panel that OB. Verify that this OB contains all observation templates. | The OB terminates successfully | |
| VCM004 | Start <i>p2pp</i> on the OH WS (see 3.10.4). Build an OB, which produces at least one FITS file Fetch the OB from the BOB panel and start it. | The OB can be defined with the P2PP GUI and executed without errors from BOB. | |
| VCM005 | Make sure that the on-line archive is active (see 3.10.5) On the on-line archive WS verify that the FITS files produced with the last OB executed have been transferred. | The FITS files are on the on-line archive WS disk. | |
| VCM006 | Run: cd \$HOME/XXXXSource/xxmgar/test export TARGET=CM_FULL; tat export TARGET=CM_WS; tat | PASSED PASSED | |

5 REFERENCE

ESO

This section contains the manual pages of the test scripts/procedures implemented. Only manual pages providing additional information needed to properly execute the tests have to be presented here.

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6 VERIFICATION MATRIX

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6.1 Instrument specific requirements

The following table contains the links between the instrument specific requirements, defined in [AD11], and the corresponding test.

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| Req. | TEST | DESCRIPTION |
|-------|--------|---|
| REQ01 | ICS003 | List of devices and assemblies |
| REQ02 | ICS003 | Lamps in stand-by state |
| REQ03 | ICS003 | Derotator modes |
| REQ04 | ICS003 | Measures to overcome mechanical backlash |
| REQ05 | ICS003 | Gratings setup parameters |
| REQ06 | DOC001 | Sensors sampling period |
| REQ07 | DCS001 | UV detector size |
| REQ08 | DCS001 | IR detector size |
| REQ09 | DOC001 | Cryogenic devices kept to the necessary minimum |
| REQ10 | DOC001 | List of observing modes |
| REQ11 | OS002 | Automatic settings in UV spectroscopy |
| REQ12 | OS002 | Automatic settings in IR spectroscopy |
| REQ13 | OS002 | Automatic settings in dichroic spectroscopy |
| REQ14 | OS002 | Automatic settings in IR imaging |
| REQ15 | OS001 | Description of state OFF |
| REQ16 | OS001 | Description of state LOADED |
| REQ17 | OS001 | Description of state STANDBY |
| REQ18 | OS001 | Description of state ONLINE |
| REQ19 | STD008 | Save and retrieve Instrument Configuration |
| REQ20 | STD008 | User acknowledgement before changing Instrument Configuration |
| REQ21 | STD008 | Protection of Instrument Configuration files |
| REQ22 | VCM006 | Device hardware simulation |
| REQ23 | VCM006 | Support full hardware simulation |
| REQ24 | DCS001 | Data acquisition maximum speed |
| REQ25 | DCS001 | Maximum Software overhead for data acquisition |
| REQ26 | GUI001 | Display all images |
| REQ27 | OS002 | Maximum delay between acquisition and display |
| REQ28 | GUI001 | Mouse driven operations on image display |
| REQ29 | OS002 | Image files in FITS format |
| REQ30 | OS002 | FITS header conform to ESO standards |
| REQ31 | OS002 | Sensors information in the FITS header |
| REQ32 | DOC001 | Typical disk storage requirement for one night |
| REQ33 | DOC001 | Maximum disk storage requirement for one night |
| REQ34 | OS002 | Archive all image FITS files |
| | OS003 | |
| DECO | MS001 | |
| REQ35 | OS003 | Archive in background |
| REQ36 | OS003 | On-line data processing on the IWS |
| DE027 | MS001 | |
| REQ3/ | ICS003 | Information to be logged |
| | 05002 | |
| DE030 | GU1002 | Information displayed in the OS control CUU |
| REQ30 | GUI003 | Information displayed in the OS status GUI |
| REQ39 | GU1004 | User Station screen 1 contents |
| REQ40 | GUI005 | User Station screen 2 contents |
| REQ41 | 05004 | P2PP on dedicated screen |
| REQ42 | N/A | Off line data reduction on dedicated WS and screen |
| TLV1J | 11/17 | |

| Req. | TEST | DESCRIPTION |
|-------|--------|---|
| REQ44 | OS003 | Functionality required from TCS |
| REQ45 | ALM001 | Hardware interlocks |
| - | ALM002 | |
| REQ46 | OS003 | Science operations according to the Science Operations Plan |
| REQ47 | OS003 | Parameters during science operations in high level units |
| REQ48 | OS002 | Check for parameters value validity |
| REQ49 | OS003 | Parallel setup of devices |
| REQ50 | OS003 | Lamps with warm-up time switched on at the first setup |
| REQ51 | OS003 | Continuous derotator motion during integrations |
| REQ52 | MS001 | Parameters during maintenance operations in high level or engineering units |
| REQ53 | MS001 | Maintenance operations supported by Templates |
| REQ54 | OS003 | List of Templates |
| | MS001 | |
| REQ55 | OS002 | Maximum time for bias exposure |
| REQ56 | all | List of scripts/procedures for the test Software |
| REQ57 | ALM002 | Software alarms warn for approaching hardware interlock conditions |
| | ALM003 | |
| REQ58 | ALM002 | Warnings shall be logged |
| REQ59 | ALM002 | Warnings treated as low priority alarms |
| REQ60 | ALM002 | Alarms displayed with standard tool |
| REQ61 | GUI005 | Alarms GUI permanently displayed in the User Station |
| REQ62 | ALM001 | List of Alarms |
| REQ63 | ALM002 | Alarms shall be logged |
| REQ64 | ALM002 | Sounds associated to alarms |
| | ALM003 | |
| REQ65 | ALM002 | Alarms monitoring also in STANDBY |
| REQ66 | ICS003 | Initialization maximum time |
| REQ67 | ICS003 | Setup maximum time |

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6.2 General requirements for Instrumentation Software

The following table section contains the links between the general requirements for instrumentation Sw, defined in [AD 06], and the corresponding test.

| Req. | TEST | DESCRIPTION |
|-------|--------|---|
| INS01 | DOC001 | Define Instrument ID and prefix in agreement with ESO |
| INS02 | DOC001 | Time critical synchronization via Time Reference System |
| | ICS001 | |
| INS03 | STD002 | Naming conventions for Instrument LAN nodes |
| INS04 | INS003 | Instrument Software divided into the standard INS Modules |
| INS05 | INS002 | Facilities to build, install, startup and shutdown must be available |
| | STD006 | |
| INS06 | OS003 | On-line data processing done within templates, if no real-time requirements |
| INS07 | OS003 | ESO approval required for on-line data processing |
| INS08 | OS003 | ESO approval required for the choice of on-line data processing tool |
| INS09 | GUI001 | All GUIs based on the VLT panel editor |
| | GUI002 | |
| | GUI003 | |
| | GUI004 | |
| | GUI005 | |
| INS10 | all | Test Software part of the mandatory deliverables. Standard minimum set |
| | | applicable |
| INS11 | INS001 | Use Template Instrument to build a new instrument from scratch |
| | INS002 | |
| INS12 | INS003 | Use <i>cmm</i> for Software configuration control management (Archive) |
| INS13 | INS003 | Follow <i>cmm</i> modules naming conventions |

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| Req. | TEST | DESCRIPTION |
|---------|--------|--|
| INS14 | STD001 | VLT programming standards applicable to Instrumentation Software |
| INS15 | STD006 | Instrument configuration under Software configuration control |
| INS16 | STD006 | Instrument configuration files in one single <i>cmm</i> module belonging to MS |
| INS17 | STD002 | One CCS environment for each LAN node |
| INS18 | STD002 | Use CCS-lite |
| INS19 | STD002 | CCS environment name same as LAN node name |
| INS20 | STD009 | Two users for each instrument |
| INS21 | STD003 | Use CCD Software for Technical CCDs |
| INS22 | STD003 | Use IRACE Software for Infra-red scientific cameras |
| INS23 | STD003 | Use FIERA Software for optical scientific cameras |
| INS24 | STD003 | Use <i>dxf</i> for data transfer between nodes |
| INS25 | STD003 | Use <i>rtd</i> for Real-Time display |
| INS26 | STD004 | Use <i>icb</i> for ICS processes and <i>icbnan</i> for ICS GUIs |
| INS27 | STD001 | Use bass for OS processes |
| INS28 | STD007 | Use <i>tnl</i> for templates |
| INS29 | STD003 | Use osly for EITS keywords handling |
| 11(02) | STD004 | |
| | STD005 | |
| INS30 | INS002 | Use <i>pkgin</i> for build and installation |
| | INS004 | |
| INS31 | STD004 | Use <i>ctoo</i> for Instrument configuration files handling |
| | STD005 | |
| | STD008 | |
| INS32 | STD006 | Use stoo for startup and shutdown |
| | OS001 | |
| INS33 | ICS003 | ICS controls all devices, except detectors |
| INS34 | STD003 | ICS, DCS and OS implement standard states |
| | STD004 | |
| | STD005 | |
| INS35 | STD003 | ICS, DCS and OS implement standard commands |
| | STD004 | |
| D IGA (| STD005 | |
| INS36 | STD008 | ICS, DCS and OS configuration parameters values shall not be hard-coded |
| IN837 | SID003 | ICS and DCS LCU status stored in the database |
| | STD004 | |
| INIC20 | DCS002 | ICC DCC and OC non-materia values shall not be showned with a new common d |
| 118338 | DCS001 | requests for it |
| | 05002 | requests for it |
| INS30 | DCS002 | ICS DCS and OS set and actual values stored in separate database attributes |
| 111035 | ICS003 | TCS, DCS and OS set and actual values stored in separate database attributes |
| | OS002 | |
| INS40 | ICS002 | Status of ICS on-going and completed actions shall be accessible |
| INS41 | DCS001 | ICS_DCS and OS Set values shall be checked for validity |
| 111011 | ICS003 | 105, Deb und 05 bet vuldes shun be checked for vuldity |
| | OS002 | |
| INS42 | DCS001 | ICS. DCS and OS keywords shall be syntactically checked against dictionary |
| | ICS003 | |
| | OS002 | |
| INS43 | STD003 | Use CCS scan system to transfer ICS and DCS parameters values from LCU to |
| | STD004 | IWS database |
| INS44 | DCS001 | ICS and DCS part of FITS header shall contain full status information and some |
| | ICS003 | statistics |
| INS45 | VCM003 | ICS and DCS part of FITS header shall be produced also in simulation |

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| Req. | TEST | DESCRIPTION |
|-----------------|---------------|--|
| INS46 | OS003 | ICS, DCS and OS keywords in the FITS header should be syntactically checked |
| | | against dictionary and comply with the rules defined in the Data Interface Control |
| | | Document. |
| INS47 | GUI001 | ICS and DCS stand-alone GUI must be available |
| | GUI002 | |
| INS48 | DCS001 | ICS and DCS complete logging: commands, errors, LCU boot, sensors values, |
| | ICS003 | movements |
| INS49 | VCM006 | ICS and DCS simulation at WS level |
| INS50 | VCM003 | ICS devices simulation at LCU level |
| INS51 | GUI001 | ICS and DCS simulation shall not be hidden to the user |
| DIGCO | GU1002 | |
| INS52 | VCM003 | ICS and DCS simulation shall be indicated in the FITS header |
| INS53 | DOC001 | Implementation of ICS special devices must be approved by ESU |
| INS54 | INS003 | ICS cmm modules follow the naming conventions |
| INSSS | DCS001 | Use dline of EUTS has der size hattagen DCS and OS |
| IN530 IN657 | US002 | DCS DEE simulation at I CI loval |
| INS57 INIS59 | | DCS by simulation at DCU level |
| INS50 | N/A VCM006 | DCS now simulation at DFE level |
| INS59 INS60 | \$TD003 | DCS must support highest possible duty cycle |
| INS61 | STD003 | DCS DUMP command for image re-transmission |
| INS62 | STD003 | Save readout data also in case of failure |
| INS63 | DCS001 | DCS data saved in FITS format uncompressed |
| INS64 | DCS001 | DCS data saved in hinary format |
| INS65 | 0\$002 | DCS data saved on dedicated disk not concurrently accessed by other applications |
| INS66 | STD003 | DCS must check for disk space availability before starting an exposure |
| INS67 | DCS001 | Windowed and binned readout supported |
| INS68 | GUI001 | DCS data optionally displayed with different orientation |
| INS69 | STD003 | DCS responsible for shutter time. If shutter controlled by ICS, use TRS for |
| | | synchronization |
| INS70 | STD003 | Actual exposure time should take into account shutter opening and closing time |
| INS71 | STD003 | DCS <i>cmm</i> modules follow the naming conventions |
| INS72 | OS002 | OS Server responsible for coordination of single exposures |
| INS73 | OS003 | OS Server shall handle overlapping exposures |
| INS74 | OS003 | OS Server shall handle parallel exposures |
| INS75 | OS002 | Results of exposures shall always be archived (FITS format) |
| INS76 | OS002 | OS Archiver shall not affect the observing cycle. Archiving errors shall be |
| | OS003 | reported to BOB |
| INS77 | OS003 | FITS files containing results of exposures shall follow naming conventions |
| INS78 | OS003 | OS includes templates |
| INS79 | N/A | SOS responsible for coordination of exposures involving more than one |
| DIGOO | CLUOO2 | instrument |
| INS80 | GU1003 | Mandatory OS parameters are available |
| INS81 | 05002 | Use standard exposure types |
| 118582 | 05005 | Pollow rules for FITS files and keywords contained in the Data Interface Control |
| INS83 | 05003 | Implement complex operations in Templates |
| INS84 | DOC001 | Implement complex operations in remplates |
| 111007 | OS003 | process |
| INS85 | MS001 | All AIV and Commissioning activities supported by technical templates |
| INS86 | GUI003 | Implement OS Control panel |
| INS87 | GUI004 | Implement OS Status panel |
| INS88 | OS004 | Follow ICD between OS and OH |
| | VCM004 | |
| INS89 | VCM005 | Follow ICS between OS and Archive |
| INS90 | INS003 | OS <i>cmm</i> modules follow the naming conventions |

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| Req. | TEST | DESCRIPTION |
|------------------|------------|---|
| INS91 | STD008 | All Instrument configuration files in one <i>cmm</i> module belonging to MS |
| INS92 | INS003 | All dictionary files in one <i>cmm</i> module |
| INS93 | INS003 | Instrument configuration parameters protected from not authorized users |
| INS94 | STD008 | Use standard mechanism to control Instrument configuration changes |
| INS95 | STD008 | Instrument configuration changes shall be logged in FITS format |
| INS96 | MS001 | MS procedures implemented as technical templates. A Technical Instrument |
| | INS005 | Package must exist |
| INS97 | MS002 | Results of technical templates logged in FITS format or in CCS sampling tool |
| | | format |
| INS98 | INS003 | MS <i>cmm</i> modules follow the naming conventions |
| INS99 | N/A | ESO authorization needed if <i>p2pp</i> complemented by a dedicated OSS tool for OB |
| | / / | preparation tool |
| INS100 | N/A | Special tool for target selection, if needed, part of OSS |
| INSI01 | N/A | OSS <i>cmm</i> modules follow the naming conventions |
| INS102 | DOC001 | Alarms must be listed in ISFS document and detailed in ISDD document |
| INS103 | ALM002 | Alarms implementation compatible with the CCS Alarm System |
| INS104 | ALM002 | Alarms triggered only if the value of the related database attribute is up-to-date |
| INSI05 | ALM002 | Alarm database attributes associated to sensors must follow a standard naming |
| INIC106 | CLU004 | scheme |
| INS100 INS107 | GU1004 | Panala shall not non un and disannear automatically |
| INS107 | GUI005 | Static pleasment of penels |
| INS100 | GUI005 | A GUI shall not automatically close another panel |
| INS109 INS110 | GUI005 | User Station must follow standard configuration (2 screens) Extensions must be |
| 110110 | 001005 | agreed with ESO |
| INS111 | OS003 | Follow standard interface to TCS/VLTI |
| INS112 | INS002 | Installation module shall follow the standard naming convention |
| INS113 | OS001 | Instrument specific adds-on to <i>stoo</i> functionality must be in the installation module |
| INS114 | DCS001 | Restart one INS module without restarting the whole INS Software |
| | ICS003 | č |
| INS115 | DCS001 | ICS and DCS must provide own startup/shutdown scripts for the stand-alone |
| | ICS003 | mode |
| INS116 | DOC001 | Documentation in same electronic format used at ESO |
| INS117 | DOC001 | Instrument Software architecture must follow the scheme described in the INS |
| | | Software Specs |
| INS118 | STD001 | Use VLT common software wherever possible |
| INS119 | DOC001 | Software activities included in the Instrument Software Management Plan |
| INSI20 | N/A | Instrument Software User Requirements document reviewed before PDR |
| INSI21 | N/A | Freeze Software User Requirements at PDR |
| INS122 | N/A | iterations before |
| INS123 | N/A | Before PDR run Template Instrument, build Instrument Software skeleton, check |
| INIC124 | NI/A | performances Paviau Software Design document(a) at EDP. Performanded a few iterations |
| 11\\\\5124 | IN/A | before |
| INS125 | N/Δ | Review Accentance Test Plan document at FDR |
| INS125 | N/A | Before FDR Instrument skeleton according to actual configuration no code |
| 1110120 | 11/21 | except for prototypes |
| INS127 | TAT001 | Software test procedures automatic and reproducible, based on tat |
| | VCM006 | |
| INS128 | DOC001 | Accept. Test Plan, User and Maintenance manual ready for PAE. Recommended |
| DIGIO | TPF | a few iterations before |
| INS129 | TBD | Acceptance Test Report produced as result of PAE |
| INS130 | DOC001 | Agree with ESO intermediate check points between FDR and PAE |
| INS131 | all | PAE at integration premises and in the VLT Control Model |

| Req. | TEST | DESCRIPTION |
|--------|------------------|--|
| INS132 | DOC001 INS003 | Software and documentation under <i>cmm</i> |
| INS133 | OS003 | OS shall be able to handle secondary guiding TCCDs in parallel to science exposures. |

