

Asgard Employee Super Account Bulk Member Enrolment



Complete this form in **BLOCK LETTERS** and:

- post it to Asgard, PO Box 7490, Cloisters Square, WA 6850

Questions? Call us on 1800 998 185 or email asgard.investor.services@asgard.com.au

Note: Privacy laws protect your privacy. Please read the Privacy Statement below before completing this form.

Employer name

Employer number

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Postal address

 State Postcode

Email address

Contact number

Contact person name

Authorised signature

Date

1. Employee details and application

Please enrol the employees listed overleaf as members of the Asgard Employee Super Account.

i Contact us on 1800 998 185 for a template if you wish to supply this information electronically.

A signed copy of this application must be attached to the print out of the Employee details information.

2. Privacy Statement

In this Privacy Statement, reference to “we”, “us”, “our” means BTFM and Asgard.

Why we collect your personal information

We collect personal information from you to process your application, provide you with your product or service, and manage your product or service. We may also use your information to comply with legislative or regulatory requirements in any jurisdiction, prevent fraud, crime or other activity that may cause harm in relation to our products or services, and help us run our business. We may also use your information to tell you about products or services we think may interest you.

If you do not provide all the information we request, we may need to reject your application, or we may no longer be able to provide a product or service to you.

How we collect your personal information

We may collect your personal information from many places including your application form, correspondence with you or your financial adviser, our telephone calls with you, you using our websites or emailing us. We may also collect your information from other members of the Westpac Group, or from a service provider engaged to do something for us or another member of the Westpac Group.

Disclosing your personal information

We may disclose your personal information to other members of the Westpac Group, anyone we engage to do something on our behalf such as a service provider, and other organisations that assist us with our business. We may also disclose your personal information to any person who acts on your behalf in relation to your investment, such as your financial adviser or broker.



We may disclose your personal information to an entity which is located outside Australia. Details of the countries where the overseas recipients are likely to be located are in the Asgard and BT privacy policies.

As a provider of financial services, we have obligations to disclose some personal information to government agencies and regulators in Australia, and in some cases offshore. We are not able to ensure that foreign government agencies or regulators will comply with Australian privacy laws, although they may have their own privacy laws. By using our products or services, you consent to these disclosures.

Other important information

We are required or authorised to collect personal information from you by certain laws. Details of these laws are in the Asgard and BT privacy policies.

The Asgard Privacy Policy is available at www.asgard.com.au or by calling 1800 998 185. The BT Privacy Policy is available at www.bt.com.au. They cover:

- how you can access the personal information we hold about you and ask for it to be corrected;
- how you may make a complaint about a breach of the Australian Privacy Principles, or a registered privacy code, and how we will deal with your complaint; and
- how we collect, hold, use and disclose your personal information in more detail.

The Asgard and BT privacy policy will be updated from time to time.

Where you have provided information about another individual, you must make them aware of that fact and the contents of this Privacy Statement.

We and members of the Westpac Group will use and disclose your personal information to contact you or send you information about other products and services offered by the Westpac Group or its preferred suppliers. If you do not wish to receive marketing communications from us please call us on 1800 998 185.

3. Employer signature

Signature

Date

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Signed by the employer on behalf of the named employees.

Employer title

Employer name



Employee details

If there are more than 5 employees please call us on 1800 998 185 for a template to supply this information electronically.

Title	Surname	Given names	M/F	Date of birth	Tax file number	Postal address	Date joined employer	Annual salary ¹	Category (1, 2 or 3)	Occupation ²
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Employee details continued

Title	Surname	Given names	M/F	Date of birth	Tax file number	Postal address	Date joined employer	Annual salary ¹	Category (1, 2 or 3)	Occupation ²
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Employee details continued

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1. Annual Salary is gross excluding commissions, bonuses and overtime.
2. If the stated occupation doesn't clearly identify duties, please give brief description, eg. Engineer – Chemical (non-explosive), supervisory.

Asgard

Trustee: BT Funds Management Limited ABN 63 002 916 458 RSE L0001090 AFSL 233724
Custodian and Administrator: Asgard Capital Management Ltd ABN 92 009 279 592 AFSL 240695
Customer Relations 1800 998 185
PO Box 7490, Cloisters Square, WA 6850

