

# 2014–2015 Other Untaxed Income Verification Worksheet

Your 2014–2015 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. In this process, we are required by federal law to compare the information from your FASFA application with the information provided on this form and your tax information (and your spouse's if you are married). If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet and submit the form to the Financial Aid Office. We cannot process your financial aid until verification has been completed.

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Email Address
Student's Home Number (include area code)			Student's Alternate or Cell Phone Number

# If any item does not apply, enter "N/A" for Not Applicable where a <u>response</u> is requested, or enter 0 in an area where an <u>amount</u> is requested.

If you were required to provide parental information on the FAFSA answer each question below as it applies to yourself and your parent(s) whose information is on the FAFSA.

If you were not required to provide parental information on the FAFSA answer each question below as it applies to yourself (and your spouse, if married) whose information is on the FAFSA.

**To determine the correct annual amount for each item**: If you paid or received the same dollar amount every month in 2013, multiply that amount by the number of months in 2013 you paid or received it. If you did not pay or receive the same amount each month in 2013, add together the amounts you paid or received each month.

If more space is needed, provide a separate page with the student's name and ID number at the top.

# A. Payments to tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of Person Who Made the Payment	Total Amount Paid in 2013

#### B. Child support received

List the actual amount of any child support received in 2013 for the children in your household.

**Do not include** foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who Received the Support	Name of Child for Whom Support Was Received	Amount of Child Support Received in 2013

**C.** Housing, food, and other living allowances paid to members of the military, clergy and others Include cash payments and/or the cash value of benefits received.

Do not include the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2013

#### D. Veterans non-education benefits

List the total amount of veterans non-education benefits received in 2013. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

Do not include federal veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, or Post-9/11 GI Bill

Name of Recipient	Type of Veterans Non-education Benefit	Amount of Benefit Received in 2013

#### E. Other untaxed income

List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc.

Do not include any items reported or excluded in A – D above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplementary Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

### Continued from Other untaxed income

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2013

# F. Money received or paid on the student's behalf

List any money received or paid on your behalf (e.g., payment of your bills) and not reported elsewhere on this form. Enter the total amount of cash support you received in 2013. Include support from a parent whose information was not reported on your 2014-2015 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for you or gives cash, gift cards, etc., include the amount of that person's contributions **unless the person is a parent whose information is reported on your 2014-2015 FAFSA**. Amounts paid on the student's behalf also include any distributions to you from a 529 plan owned by someone other than you or your parents, such as grandparents, aunts, and uncles.

Purpose: e.g., Cash, Rent, Books	Amount Received in 2013	Source

## G. Additional Information:

So that we can fully understand the students' family's financial situation, please provide below information about any other resources, benefits, and other amounts received by the student and any members of the student's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and include such things as federal veterans education benefits, military housing, SNAP, TANF, etc.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Name of Recipient	Type of Financial Support	Amount of Financial Support Received in 2013

Explanation:

#### H. Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student and parent (if dependent) must sign this worksheet. If married, the spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent (if dependent student)

Date

Why we need your Social Security number: Disclosure of your social security number is mandatory to apply for Federal student aid, under Section 484(a)(4)(B) of the Higher Education Act of 1965, as amended. The college uses your social security number to match your records with the Free Application for Federal Student Aid, to identify you and to process payments.