

Important Tax and Loan Information

Harold Scott Garland
Beverly Anne Garland
1275 East 5700 South
Ogden UT 84403-5809

Date Printed: 01/18/2014
Account Number: 26-152

CORRECTED (if checked)

RECIPIENT'S/LENDER'S name, address, and telephone number ABC Credit Union 1234 ABC Street Ogden UT 84404 (801) 621-1234		<i>* Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, and not reimbursed by another person.</i>	OMB No. 1545-0901 <h2 style="text-align: center;">2013</h2> Form 1098	Mortgage Interest Statement
RECIPIENT'S federal identification no. 87-0192837	PAYER'S social security number ***-**-4274	1 Mortgage interest received from payer(s)/borrowers(s)* \$5,258.23		Copy B For Payer/Borrower The information in boxes 1, 2, 3, and 4 is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points or because you did not report this refund of interest on your return.
PAYER'S/BORROWER'S name Harold Garland Street address (including apt. no.) 1275 East 5700 South City, state, and ZIP code Ogden UT 84403		2 Points paid on purchase of principal residence \$	3 Refund of overpaid interest \$	
Account number (see instructions) 26-152		4 Mortgage insurance premiums \$769.60	5 Real estate taxes paid \$1,408.09	

Form **1098**

(keep for your records)

Department of the Treasury - Internal Revenue Service

CORRECTED (if checked)

PAYER'S name, street address, city, state, ZIP code, and telephone number ABC Credit Union 1234 ABC Street Ogden UT 84404 (801) 621-1234		Payer's RTN (optional) 1 Interest Income \$26.52 2 Early withdrawal penalty \$	OMB No. 1545-0112 <h2 style="text-align: center;">2013</h2> Form 1099-INT	Interest Income	
PAYER'S federal identification number 87-0192837	RECIPIENT'S identification number ***-**-4274	3 Interest on U.S. Savings Bonds and Treas. obligations \$		Copy B For Recipient This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.	
RECIPIENT'S name Harold Garland Street address (including apt. no.) 1275 East 5700 South City, state, and ZIP code Ogden UT 84403 Account number (see instructions) 26-152		4 Fed. income tax withheld \$	5 Investment expenses \$		
		6 Foreign tax paid \$	7 Foreign country or US possession \$		
		8 Tax-exempt interest \$	9 Specified private activity bond int. \$		
		10 Tax-exempt bond CUSIP no.	11 State	12 State identification no.	13 State tax withheld \$

Form **1099-INT**

(keep for your records)

Department of the Treasury - Internal Revenue Service