**Residence Phone** 

As of

Complete this form for: (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock, or (4) any person or entity providing a guaranty on the loan.
Name
Business Phone

Residence Address

City, State, & Zip Code

Business Name of Applicant/Borrower

ASSETS (Omit Cents)	ASSETS (Omit Cents)		LIABILITIES (Omit Cents)			
ASSETS (Omit Cents) Cash on hand & in Banks Savings Accounts IRA or Other Retirement Account Accounts & Notes Receivable Life Insurance-Cash Surrender Value Only (Complete Section 8) Stocks and Bonds (Describe in Section 3) Real Estate (Describe in Section 4) Automobile-Present Value Other Personal Property (Describe in Section 5) Other Assets (Describe in Section 5)	\$ \$ \$ \$ \$ \$		(Describe in Installment Acco Mo. Paymen Installment Acco Mo. Paymen oan on Life Ins fortgages on R (Describe in Inpaid Taxes_ (Describe in Other Liabilities) (Describe in	ble to Banks and Other Section 2) bunt (Auto) ts \$ bunt (Other) ts \$ ts \$ trance surance Section 4) Section 6)	\$\$ s\$ \$	
Total Section 1. Source of Income	\$		Total \$ Contingent Liabilities			
Salary Net Investment Income Real Estate Income Other Income (Describe below)*	\$	A L F	s Endorser o egal Claims & Provision for F	r Co-Maker	\$ \$ ax\$ \$	
Description of Other Income in Sect	ion 1.					
*Alimony or child support payments need not be						
Section 2. Notes Payable to Banks a Name and Address of Noteholder(s)	Original Balance	(Use attachme Current Balance	Payment Amount	1	ed as a part of this statement and be signed.) How Secured or Endorsed Type of Collateral	
				(i)	nitro <sup>PDF</sup> expres	

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Section 3. Stocks a	and Bonds. (Use	e attachme	nts if necessar	y. Each attach	ment must be id	dentified as a part of	this statement and signed	J).
Number of Shares	Names of Securities		Cost		t Value /Exchange	Date of Quotation/Excha	ange Total Value	
Section 4. Real Est	tate Owned.	(List eac of this s	h parcel separa tatement and sig	tely. Use attach aned.)	ment if necessa	ry. Each attachment n	nust be identified as a part	
			Property A		Pr	operty B	Property C	
Гуре of Property								
Address								
Date Purchased								
Driginal Cost								
Present Market Valu	le							
Name & Address of Mortgag	e Holder							
Nortgage Account N	lumber							
Mortgage Balance								
Amount of Payment	per Month/Year	r 🗌						
Status of Mortgage								
Section 6. Unpaid	Taxes. (Describe	in detail, as	<u>s to type, to wh</u>	iom payable, w	rhen due, amou	int, and to what prop	erty, if any, a tax lien attac	<u>ches.</u>
Section 7. Other Li	abilities. (Descri	be in detail	.)					
Section 8. Life Insu	urance Held. (Gi	ive face an	nount and cash	n surrender val	ue of policies -	name of insurance of	ompany and beneficiaries)	)
Section 9. Credit C my credit history.	heck. I hereby (	give pern	nission to Th	he BOSS G	roup, and the	eir Consultants, t	o obtain a record of	
Signature:			Date:	So	ocial Security	Number:	DOB	
Signature:			Date:	Sc	cial Security		sated with an unlicensed	d cor
							itro <sup>PDF</sup> exp	
							into exp	re
						upgrade: w	ww.nitropdf.com/e	expi