



Leading Small Businesses and Individuals to Success

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**ADDENDUM TO 1040 TAX RETURN ENGAGEMENT LETTER**

It has come to the attention of [Firm Name] that Tom and Katie are considering separation and or divorce. They request that [Firm Name] prepare their 2012 individual tax return using the best tax savings overall (federal and state combined) for them whether it be Married Filing Joint or Married Filing Separate.

Tom and Katie agree to hold [Firm Name] harmless regarding the preparation of these tax returns. [Firm Name] is representing the couple in the preparation of the tax returns not one side or the other.

The following read and discussed the above with [Tax Preparer] of the [Firm Name] this \_\_\_ day of \_\_\_\_\_, 2013 and hereto attach their signature in agreement with the above matter.

\_\_\_\_\_  
Tom

\_\_\_\_\_  
Date

\_\_\_\_\_  
Katie

\_\_\_\_\_  
Date



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