

Small Estate Affidavit for Estates Not More Than 25,000

State of Massachusetts
County of _____

I, _____ (*Name of Affiant*), upon being duly sworn, depose and say that:

1. My post office address is: _____ where mail is delivered to me.

2. My residence address is: _____ (set address, city, state, zip code).

3. I am a legal successor to the estate of _____ (*Name of Decedent*), who resided at _____ (street address, city, state, zip code), as:

- Surviving _____
- _____
- _____
- _____, _____
- _____ mother or sister,
- _____ niece or nephew,
- _____ aunt or uncle.

4. I am of full age and legal capacity as an inhabitant of the commonwealth.

5. The decedent passed from this life on _____ (*date*).

6. The decedent's estate consists entirely of personal property, the total value of which, including any motor vehicle of which the decedent was the owner, and other personal property, does not exceed twenty-five thousand dollars (\$25,000) in value.

7. At least thirty (30) days have elapsed since the death of the decedent.

8. No petition for letters testamentary or letters of administration has been filed with the probate court of the county in which the decedent resided.

9. I am entitled to payment or delivery of the property hereby claimed.
10. A schedule of every asset of the estate known to me is attached as **Schedule A**.

11. The names and addresses of surviving joint owners of property with the deceased, known to me, if any, are as follows: *(List, if any, or state none)*

12. The names and addresses known to me of any individual who might be entitled to proceeds of the estate as a result of intestacy, if any, are as follows: *(List, if any, or state none)*

13. The names and addresses known to me of any individual who might be entitled to proceeds of the estate as a result of the decedent's will, if any, are as follows: *(List, if any, or state none)*

14. I have accepted and will act as voluntary personal representative of the estate of the deceased and will administer the same according to law, and apply the proceeds of the estate in conformity with Section 3-1201 of the Massachusetts Uniform Probate Code.

15. Copies of this statement and death certificate have been sent to the division of _____ for _____ assistance by certified mail.

16. A copy of the death certificate of the deceased is attached hereto.

THE FOREGOING STATEMENT IS MADE UNDER THE PENALTIES OF PERJURY.

(Printed Name of Affiant)

(Signature of Affiant)

SWORN to and subscribed before me, this the _____ day of _____, 20____.

(Printed Name of Notary Public)

(Signature of Notary Public)

My Commission Expires:

Residing at: _____

SAMPLE

**Schedule A
All Known Assets of the Estate**

Description of Asset

Estimated Value

Total

SAMPLE