

FAMILY INDEPENDENCE ADMINISTRATION

Matthew Brune, Executive Deputy Commissioner

James K. Whelan, Deputy Commissioner Policy, Procedures, and Training

Stephan Fisher, Assistant Deputy Commissioner Office of Procedures

POLICY BULLETIN #14-53-ELI

COOLING ASSISTANCE PROGRAM FOR ELIGIBLE NEW YORKERS WITH HEAT RELATED HEALTH PROBLEMS

Date: May 14, 2014	Subtopic(s): HEAP	
Let This procedure can now be accessed on the FIAweb.	The purpose of this policy bulletin is to inform Job Center and Non Cash Assistance Supplemental Nutrition Assistance Program (NCA SNAP) Center staff that the Cooling Assistance Program opened its Cooling Component on May 1, 2014. The program will run until Friday, August 29, 2014 or until funds are no longer available whichever comes first.	
Job Center and NCA	Home Energy Assistance Program (HEAP) will provide eligible households with one air conditioning unit per household. The Cooling Assistance Component (CAC) does not include an additional HEAP cash benefit.	
SNAP Center responsibilities	HEAP is responsible for processing all applicants for the CAC. Job Centers (JC) and NCA SNAP Center staff are only responsible for the following when an applicant asks about applying for CAC benefits at a center:	
	 Inform the applicant that they must: 	
	 Complete a Home Energy Assistance Program Application form (LDSS-3421) for non CA or non NCA SNAP applicants, or a Home Energy Assistance Program (HEAP) Cooling Assistance Application (Short Form) (LDSS-4992) for CA or NCA SNAP participants. Identity which vendor they are going to purchase the Air Conditioner from by locating it on Attachment B. 	

HAVE QUESTIONS ABOUT THIS PROCEDURE? Call 718-557-1313 then press 3 at the prompt followed by 1 or send an e-mail to *FIA Call Center Fax* or fax to: (917) 639-0298

	 Either mail the appropriate application form, the name and address of the air conditioning vendor to the address below or bring the documents to the HEAP office listed on Attachment A.
	HRA/HOME ENERGY ASSISTANCE Program, PO BOX 1401Church Street Station New York, NY 10008
HEAP Processing	• Applicants can call and request an application and/or the vendor listing by calling the following HEAP numbers: 929-221-5862 or the HEAT Hotline at 1-800-692-0557 , and for Homebound participants, call 212-331-3150 .
	Note: Households that already have a working air conditioner less than five years old, and households that have received a HEAP-funded air conditioner within the past 10 years, are not eligible. In addition, households that received a 2013-2014 HEAP benefit in an amount less than or equal to \$21.00 are not eligible for this component.
	HEAP Eligibility requirements for the CAC are based on the following guidelines:
	 Applicants that did not receive a 2013-2014 HEAP benefit must complete, sign, date and submit a LDSS-3421. In addition, the LDSS-4992 must be completed, signed, dated and submitted. Districts must mark the LDSS-3421 as "Cooling". Each application must be date-stamped upon receipt. Applicants who received a 2013-2014 HEAP benefit or who are currently in receipt of recurring CA or SNAP benefits need only complete the LDSS-4992. Each application must be date-stamped upon receipt. A sample of the HEAP CAC Cooling Assistance Application Short form is found in Attached. An authorized representative may apply on behalf of the applicant. Page 4 of the LDSS-3421 can be used to assign an authorized representative. A dated and signed statement from the applicant authorizing the individual to apply on their behalf is required if the authorized representative section of the HEAP application is not filled out. Applicant households must provide a valid Social Security Number and documentation of the following eligibility criteria: current address, identity and income for each person in the household. SSI households in current receipt of benefits which are designated as Federal Living Arrangement Code A and State Supplement Code A are categorically income eligible.

Code A SSI recipients who did not receive a 2013-2014 HEAP benefit are not required to provide income documentation. However, all other eligibility criteria must be documented.

- All applicant households must provide medical documentation for the household member with a medical condition exacerbated by extreme heat. The medical documentation must be issued by a physician, physician's assistant or a nurse practitioner and clearly state the health condition. The document must be dated within the previous 12 months from the month of application. Documentation older than 12 months may be used if the documentation provides sufficient information to indicate that the medical condition is considered chronic, e.g. Chronic Obstructive Pulmonary Disease (COPD).
- For applicants allowed to apply using the **LDSS-4992**, income documentation is not required as these households are categorically income eligible. However, the household must still provide medical documentation and also document any reported changes in household circumstances (change of address, household composition, etc.).
- Applicants required to provide documentation must be provided with the **LDSS-2642** and a copy must be retained in the case record. Required documentation may be provided by mail, fax, email, or in person. Any permanent documentation available in the agency or through the HRA One Viewer must be used to avoid requiring duplicate information from the applicant. A sample of the **LDSS-2642** is attached.
- Applications may be pended for a maximum of ten business days for documentation. However, due to the limited nature of this component, a SSD must make every effort must be made to quickly resolve any pending issues. If the applicant fails, without good cause, to provide the requested documentation by the due date, the application must be denied. Good cause includes but is not limited to difficulty in obtaining medical or non-medical documentation. If the applicant is having difficulty in obtaining medical documentation, HRA must assist the individual in getting the documentation.

Pending dates must be noted in the "start" and "end" fields on the "Agency Use" section of the **LDSS-3421** or the **LDSS-4992**.

- A household's countable income cannot exceed the 2013-2014 maximum HEAP guidelines found in the chart below.
- Households in receipt of recurring CA, SNAP, and Code A SSI benefits are categorically income eligible.

	2014 HEAP MONTHLY INCOME ELIGIBILITY GUIDELINES	_
Household Size	<u>Tier I</u>	<u>Tier II</u>
<u>1</u>	<u>0 - 1,245</u>	<u> 1,246 - 2,175</u>
2	<u>0 - 1,680</u>	<u> 1,681 - 2,844</u>
3	<u>0 - 2,116</u>	<u>2,117 - 3,513</u>
4	<u>0 - 2,551</u>	<u> 2,552 - 4,182</u>
5	0 - 2,987	<u>2,988 - 4,182</u>
<u>6</u>	<u>0 - 3,422</u>	3,423 - 5,521
7	<u>0 - 3,858</u>	<u>3,859 - 5,646</u>
8	0 - 4,293	4,294 - 5,772
9	0 - 4,729	4,730 - 5,897
10	<u>0 - 5,164</u>	<u>5,165 - 6,023</u>
11	<u>0 - 5,600</u>	<u>5,601 - 6,461</u>
11+	436	503

All other applicants must apply for the HEAP Cooling Component in person at the office listed in **Attachment A**.

Effective Immediately

Attachments:

Attachment A	HEAP Field Office Locations For The 2014 HEAP
Attachment B	Cooling Assistance Component (CAC) HEAP Participating Vendor Report
LDSS-3421	Home Energy Assistance Program Application (Rev. 5/13)
LDSS-4992	Home Energy Assistance Program (HEAP) Cooling Assistance Application (Short Form) (Rev. 2/13)
LDSS-2642	Documentation Requirements (Rev. 8/12)

<u>HEAP Field Office Locations For The 2014 HEAP</u> <u>Cooling Assistance Component (CAC)</u>

HEAP OFFICE	ADDRESS
Coney Island Job Center	3050 West 21st Street, Brooklyn, NY 11224 3rd Floor

If you are mailing in your application, please submit to: HRA/HOME ENERGY ASSISTANCE Program PO Box 1401 Church Street Station New York NY 10008



BRONX

Total Participating Dealers: 16

Name	Address	Phone
ARC Fuel Oil Co., Inc.	56 So. Parkway Drive North Babylon, NY 11704	631-539-9811
Association for Energy Affordability, Inc	105 Bruckner Boulevard Bronx, NY 10454	718 292 6733 ext 8211
Atomic Fuel Oil Co.	21-01 Steinway Street Astoria, NY 11105-1870	718-728-4022
Bronx Shepherds Restoration Corp.	1932 Washington Avenue Bronx, NY 10457	718-299-0500
<u>Citiwide Plumbing Heating &</u> <u>Sprinklers Corp.</u> DBA: Mr. Plumber and Mr. <u>Clean</u>	31-70 College Point Boulevard Flushing, NY 11354	917 416 2438
Dynamic Transportation & Energy Inc	132 Aracher Avenue Mount Vernon, NY 10550	914-664-8600
EBA Wholesale Corporation	2361 Nostrand Avenue Brooklyn, NY 11210	718 252 3400 ext 197
Finest Trucking	219-46 93rd Avenue Queens Village, NY 11428	718 417 1234
Genet Plumbing & Heating Corporation	206-05 Jamaica Avenue Queens Village, NY 11428	718-740-0651
Lloyd Drummond Plumbing & General Contracting	147-14 240 Street Rosedale, NY 11422	718-527-5115
Northwest Bronx Community & Clergy Coalition Inc	103 East 196th Street Bronx, NY 10468	718 584 0515 ext 232
<u>Olympian Fuel Oil & Gas</u> <u>Service</u>	118-17 15th Avenue College Point, NY 11356	718-278-9300
Paragon Oil Company	783 McDonald Avenue Brooklyn, NY 11218	718-252-9000



BRONX (Continued)		
Name	Address	Phone
Ronco Mechanical	427 Manida Street Bronx, NY 10474	718 861 1110
US Heating & Cooling, Inc.	203 Lincoln Place Eastchester, NY 10709	718-409-9575
Vitello Plumbing & Mechanical Inc.	1952 Williams Bridge Road Bronx, NY 10461	718-409-4160



BROOKLYN

Total	Particip	ating	Dealers:	16

Name	Address	Phone
ARC Fuel Oil Co., Inc.	56 So. Parkway Drive North Babylon, NY 11704	631-539-9811
Arnica Heating & Air Conditioning	68 Broad St. Staten Island, NY 10304	718-720-6116
Association for Energy Affordability, Inc	105 Bruckner Boulevard Bronx, NY 10454	718 292 6733 ext 8211
Atomic Fuel Oil Co.	21-01 Steinway St. Astoria, NY 11105-1870	718-728-4022
Bedford Stuyvesant Restoration Corporation	1360 Fulton Street 2nd Floor Brooklyn, NY 11216	718 638 5705
Big City Plumbing & Heating Inc.	2639 Middle Country Road Centereach, NY 11720	631-361-9500
<u>Community Environmental</u> <u>Center Inc</u>	43-10 Eleventh Avenue Long Island City, NY 11101	718 784 1444 ext 118
<u>Crown Heights Jewish</u> Community Council, Inc	392 Kingstin Avenue Brooklyn, NY 11225	718 771 9000 ext 7717
EBA Wholesale Corporation	2361 Nostrand Avenue Brooklyn, NY 11210	718 252 3400 ext 197
Finest Trucking	219-46 93rd Avenue Queens Village, NY 11428	718 417 1234
Genet Plumbing & Heating Corporation	206-05 Jamaica Avenue Queens Village, NY 11428	718-740-0651
ODA Community Development Corp.	12 Heyward Street Brooklyn, NY 11249	718 855 8233
<u>Olympian Fuel Oil & Gas</u> <u>Service</u>	118-17 15th Avenue College Point, NY 11356	718-278-9300
Paragon Oil Company	783 McDonald Avenue Brooklyn, NY 11218	718-252-9000
Rucci Oil Co., Inc. DBA: Capitol Fuel Oil	1693 Richmond Terrace Staten Island, NY 10310	718-442-2080
<u>Sunset Park Redevelopment</u> <u>Committee Inc.</u>	5101 4th Avenue 2nd floor Brooklyn, NY 11220	718-492-8580



MANHATTAN			
Total Participating Dealers: 32			
Name	Address	Phone	
ARC Fuel Oil Co., Inc.	56 So. Parkway Drive North Babylon, NY 11704	631-539-9811	
Arnica Heating & Air Conditioning	68 Broad St. Staten Island, NY 10304	718-720-6116	
Association for Energy Affordability, Inc	105 Bruckner Boulevard Bronx, NY 10454	718 292 6733 ext 8211	
Atomic Fuel Oil Co.	21-01 Steinway St. Astoria, NY 11105-1870	718-728-4022	
Bedford Stuyvesant Restoration Corporation	1360 Fulton Street 2nd Floor Brooklyn, NY 11216	718 638 5705	
Big City Plumbing & Heating Inc.	2639 Middle Country Road Centereach, NY 11720	631-361-9500	
Bronx Shepherds Restoration Corp.	1932 Washington Avenue Bronx, NY 10457	718-299-0500	
<u>Citiwide Plumbing Heating &</u> <u>Sprinklers Corp.</u> <u>DBA: Mr. Plumber and Mr.</u> <u>Clean</u>	31-70 College Point Boulevard Flushing, NY 11354	917 416 2438	
<u>Community Environmental</u> <u>Center Inc</u>	43-10 Eleventh Avenue Long Island City, NY 11101	718 784 1444 ext 118	
<u>Crown Heights Jewish</u> <u>Community Council, Inc</u>	392 Kingstin Avenue Brooklyn, NY 11225	718 771 9000 ext 7717	
Dynamic Transportation & Energy Inc	132 Aracher Avenue Mount Vernon, NY 10550	914-664-8600	
EBA Wholesale Corporation	2361 Nostrand Avenue Brooklyn, NY 11210	718 252 3400 ext 197	
Finest Trucking	219-46 93rd Avenue Queens Village, NY 11428	718 417 1234	
Genet Plumbing & Heating Corporation	206-05 Jamaica Avenue Queens Village, NY 11428	718-740-0651	



MANHATTAN (Continued)

Name	Address	Phone
Harlem Community Development Corporation	163 West 125th Street New York, NY 10027	212 961 4148
Housing Conservsation Coordinator, Inc.	777 10th Avenue New York, NY 10019	212 541 5996 ext 22
Lloyd Drummond Plumbing & General Contracting	147-14 240 Street Rosedale , NY 11422	718-527-5115
<u>Northern Manhattan</u> Improvement Corp	76 Wadsworth Avenue, 4th floor New York, NY 10033	212 822 8340
<u>Northfield Home Performance</u> Inc	160 Heberton Avenue Staten Island, NY 10302	718 442 7351 ext 241
Northwest Bronx Community & Clergy Coalition Inc	103 East 196th Street Bronx, NY 10468	718 584 0515 ext 232
Nuzzi Fuel, LLC	70 Windsor Avenue Mineola, NY 11501	516-354-2258
ODA Community Development Corp.	12 Heyward Street Brooklyn, NY 11249	718 855 8233
<u>Olympian Fuel Oil & Gas</u> <u>Service</u>	118-17 15th Avenue College Point, NY 11356	718-278-9300
Paragon Oil Company	783 McDonald Avenue Brooklyn, NY 11218	718-252-9000
Ronco Mechanical	427 Manida Street Bronx, NY 10474	718 861 1110
Rucci Oil Co., Inc. DBA: Capitol Fuel Oil	1693 Richmond Terrace Staten Island, NY 10310	718-442-2080
Sunset Park Redevelopment Committee Inc.	5101 4th Avenue 2nd floor Brooklyn, NY 11220	718-492-8580
<u>Tim Daniels Plumbing &</u> <u>Heating Group</u>	1073 Long Beach Road South Hempstead, NY 11550	516-594-1509



MANHATTAN (Continued)		
Name	Address	Phone
US Heating & Cooling, Inc.	203 Lincoln Place Eastchester, NY 10709	718-409-9575
Vitello Plumbing & Mechanical Inc.	1952 Williams Bridge Road Bronx, NY 10461	718-409-4160
Windsor Fuel Co., Inc.	80 Windsor Avenue Mineola, NY 11501	516-746-5900
Woodhaven Plumbing & Heating Corp.	103-19 101st Avenue Ozone Park, NY 11416	718-847-8343



QUEENS

Total	Participating	Dealers: 16

Name	Address	Phone
ARC Fuel Oil Co., Inc.	56 So. Parkway Drive North Babylon, NY 11704	631-539-9811
Arnica Heating & Air Conditioning	68 Broad St. Staten Island, NY 10304	718-720-6116
Association for Energy Affordability, Inc	105 Bruckner Boulevard Bronx, NY 10454	718 292 6733 ext 8211
Atomic Fuel Oil Co.	21-01 Steinway St. Astoria, NY 11105-1870	718-728-4022
Big City Plumbing & Heating Inc.	2639 Middle Country Road Centereach, NY 11720	631-361-9500
<u>Community Environmental</u> <u>Center Inc</u>	43-10 Eleventh Avenue Long Island City, NY 11101	718 784 1444 ext 118
EBA Wholesale Corporation	2361 Nostrand Avenue Brooklyn, NY 11210	718 252 3400 ext 197
Finest Trucking	219-46 93rd Avenue Queens Village, NY 11428	718 417 1234
Genet Plumbing & Heating Corporation	206-05 Jamaica Avenue Queens Village, NY 11428	718-740-0651
Lloyd Drummond Plumbing & General Contracting	147-14 240 Street Rosedale, NY 11422	718-527-5115
Nuzzi Fuel, LLC	70 Windsor Avenue Mineola, NY 11501	516-354-2258
<u>Olympian Fuel Oil & Gas</u> <u>Service</u>	118-17 15th Avenue College Point, NY 11356	718-278-9300
Paragon Oil Company	783 McDonald Avenue Brooklyn, NY 11218	718-252-9000
<u>Tim Daniels Plumbing &</u> <u>Heating Group</u>	1073 Long Beach Road South Hempstead , NY 11550	516-594-1509
Windsor Fuel Co., Inc.	80 Windsor Avenue Mineola, NY 11501	516-746-5900
Woodhaven Plumbing & Heating Corp.	103-19 101st Avenue Ozone Park, NY 11416	718-847-8343



STATEN I SLAND Total Participating Dealers: **6**

Name	Address	Phone
Arnica Heating & Air Conditioning	68 Broad St. Staten Island, NY 10304	718-720-6116
Atomic Fuel Oil Co.	21-01 Steinway St. Astoria, NY 11105-1870	718-728-4022
EBA Wholesale Corporation	2361 Nostrand Avenue Brooklyn, NY 11210	718 252 3400 ext 197
Lloyd Drummond Plumbing & General Contracting	147-14 240 Street Rosedale, NY 11422	718-527-5115
Northfield Home Performance	160 Heberton Avenue Staten Island, NY 10302	718 442 7351 ext 241
<u>Rucci Oil Co., Inc.</u> <u>DBA: Capitol Fuel Oil</u>	1693 Richmond Terrace Staten Island, NY 10310	718-442-2080

HOME ENERGY ASSISTANCE PROGRAM APPLICATION



PLEASE READ THE INSTRUCTIONS ATTACHED TO THE BACK OF THE APPLICATION. ANSWER <u>ALL</u> QUESTIONS. DO NOT WRITE IN THE SHADED AREAS. PLEASE PRINT CLEARLY, AND SIGN THE FORM ON PAGE 5. COMPLETE THE WHITE BOXES BELOW IN BLUE OR BLACK INK.

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SECTION 2: HOUSING - CHECK (~) ONE BOX ONLY

PAGE 2

HOMEOWNER Single Family House or Mobile Home Multi-Family House; List Number of Units Co-op/Condo Owner Life Estate/Use OTHER I live with someone else and share expenses I pay for a room I pay room and board Permanent hotel/motel Other living situation	RENTER Private House, Apartment or Mobile Home SUBSIDIZED RENT Private Subsidized Housing Public Housing Project or Senior Housing Public Subsidized Housing Do you receive a HUD utility allowance? No Yes If yes, how much \$
MY MONTHLY RENT OR MORTGAGE PAYMENT IS: \$	
IF APPLICABLE, THE NAME OF THE APARTMENT BUILDING OR HOUSING F	PROJECT I LIVE IN IS:
DO YOU OR DOES ANYONE IN YOUR HOUSEHOLD RECEIVE A SENIOR CIT SECTION 3: HEAT AND U	
	Complete information below
My main source of heat is	_
Natural Gas Fuel Oil PSC	
Wood/Wood Pellets Kerosene Propa	ane or Bottle Gas
My fuel tank is: Individual Tank Metered Tank Is the heating bill in your name? No Yes If No , name on the bill:	Relationship to you:
Are you directly responsible to pay the bill?	es
Your heating account number is: Please check if this is a landlord's account number Your heating company's name is:	
STREET ADDRESS CITY/TOWN	STATE ZIP CODE
 2. DO YOU PAY A SEPARATE ELECTRIC BILL FOR UTILITIES OTHER THA If yes, is the electric bill in your name? NO YES Your electric account number (if you have one) is: Please check if landlord's account number Your utility company's name is: Is electric necessary to run the furnace? No Is electricity necessary to operate the thermostat in your apartmentation of the second secon	If No, name on the bill

SECTION 4: HOUSEHOLD INCOME

CHECK YES OR NO FOR EACH (√)	TYPE OF INCOME	IF YES, GIVE AMOUNT	ADDITIONAL INFORMATION	WHO RECEIVES?
	SOCIAL SECURITY	GROSS MONTHLY AMOUNT	Indicate amount you pay for : Medicare	
🗆 No 🗆 Yes	AMOUNT BEFORE MEDICARE	\$	Medicare Part B: Medicare Part D:	
	SOCIAL SECURITY DISABILITY	GROSS MONTHLY AMOUNT	Indicate amount you pay for :	
🗆 No 🗆 Yes	AMOUNT BEFORE MEDICARE	\$	Medicare Part B: Medicare	
		GROSS MONTHLY AMOUNT	Medicare Part D:	
🗆 No 🗆 Yes	SUPPLEMENTAL SECURITY INCOME (SSI)	\$		
🗆 No 🗆 Yes	WAGES SUBMIT WAGE STUBS FOR THE PAST 4 WEEKS .	WEEKLY \$ BI-WEEKLY \$ MONTHLY \$ SEMI-MONTHLY	Employer	
	Note: Gross Weekly amounts are multiplied by 4.3333 to calculate the monthly amount.	WEEKLY \$ BI-WEEKLY \$ MONTHLY \$ SEMI-MONTHLY	Employer	
	Gross Bi-Weekly amounts are multiplied by 2.1666 to calculate the monthly amount.	WEEKLY \$ BI-WEEKLY \$ MONTHLY \$ SEMI-MONTHLY	Employer	
		WEEKLY \$ BI-WEEKLY \$ MONTHLY \$ SEMI-MONTHLY	Employer	
🗆 No 🗆 Yes	PENSION/RETIREMENT Private and/or government	GROSS MONTHLY AMOUNT	Source of Pension	
🗆 No 🗆 Yes	VETERAN'S BENEFITS	GROSS MONTHLY AMOUNT		
🗆 No 🗆 Yes	DISABILITY private or NYS	GROSS WEEKLY AMOUNT \$	Source	
🗆 No 🗆 Yes	CONTRIBUTION from someone outside the household	GROSS MONTHLY AMOUNT	Name of Contributor	
🗆 No 🗆 Yes	CHILD SUPPORT	GROSS WEEKLY AMOUNT \$	Source	
🗆 No 🗆 Yes	ALIMONY/SPOUSAL SUPPORT including payments for mortgage, utility bills, etc.	GROSS MONTHLY AMOUNT	Source	
🗆 No 🗆 Yes	RENTAL INCOME apartment, garage, land, etc.	GROSS MONTHLY AMOUNT \$	Type of Rental	
🗆 No 🗆 Yes	ROOM/BOARD (received) etc.	GROSS MONTHLY AMOUNT \$	Name of Room/Boarder	
🗆 No 🗆 Yes	WORKER'S COMPENSATION	GROSS WEEKLY AMOUNT \$		
🗆 No 🗆 Yes	UNEMPLOYMENT BENEFITS	GROSS WEEKLY AMOUNT	Start Date:	
			End Date:	
🗆 No 🗆 Yes	Income from savings, checking, CDs, money market accounts, stocks, bonds, securities. IRA, annuity, and 401K distributions.	ENTER INFO	DRMATION ON NEXT PAG	iΕ
🗆 No 🗆 Yes	IS THERE ANY OTHER INCOME FROM ANY OTHER SOURCE? ATTACH EXPLANATION	AMOUNT \$	Source	WHO RECEIVE
	SELF-EMPLOYMENT INCOME			
	TYPE OF BUSINESS		ur filed federal toy return fer	
🗆 No 🗆 Yes	If yes, you may choose to have your self- employment in the current year or prior tax year if you have not yet filed based on the three (3) months prior to your application.	d for the current year, includin		
	☐ Filed Federal Tax Return	□ Three Months		

IS THERE ANYONE IN YOUR HOUSEHOLD AGE 18 OR OLDER WHO **DOES NOT** HAVE ANY INCOME FROM ANY SOURCE?

IS THERE ANYONE IN YOUR HOUSEHOLD WHO IS A FULL-TIME DEPENDENT HIGH SCHOOL OR COLLEGE STUDENT?

INTEREST AND INVESTMENT INCOME						
LIST EACH ACCOUNT SEPARATELY. ATTACH ADDITIONAL SHEETS IF NECESSARY.	LIST AMOUNT RECEIVED FOR THE 12 MONTHS PRIOR TO THE MONTH OF APPLICATION	SOURCE				
INTEREST from savings, checking, CDs, money market accounts, etc.	ANNUAL AMOUNT \$	Name of Bank				
INTEREST from savings, checking, CDs, money market accounts, etc.	ANNUAL AMOUNT \$	Name of Bank				
INTEREST from savings, checking, CDs, money market accounts, etc.	ANNUAL AMOUNT \$	Name of Bank				
INTEREST from savings, checking, CDs, money market accounts, etc.	ANNUAL AMOUNT \$	Name of Bank				
DIVIDENDS from stocks, bonds, securities, etc.	ANNUAL AMOUNT \$	Source of Dividends				
DIVIDENDS from stocks, bonds, securities, etc.	ANNUAL AMOUNT \$	Source of Dividends				
DIVIDENDS from stocks, bonds, securities, etc.	ANNUAL AMOUNT \$	Source of Dividends				
DIVIDENDS from stocks, bonds, securities, etc.	ANNUAL AMOUNT \$	Source of Dividends				
DISTRIBUTIONS from IRA, 401K, annuity, etc.	ANNUAL AMOUNT \$	Source of Distributions				
DISTRIBUTIONS from IRA, 401K, annuity, etc.	ANNUAL AMOUNT \$	Source of Distributions				
DISTRIBUTIONS from IRA, 401K, annuity, etc.	ANNUAL AMOUNT \$	Source of Distributions				

AUTHORIZED REPRESENTATIVE

You can designate someone who knows your household circumstances to be your authorized representative. Your Authorized Representative may: complete and file your HEAP application, contact the agency and speak with your worker, have access to eligibility information in your case file, complete all forms for you, provide documentation, appeal agency decisions. You <u>must</u> still sign this application. The Authorized Representative designation will remain in effect for the current HEAP season unless revoked by you. Each HEAP season you will be asked if you want to designate an Authorized Representative.

I would like to designate an authorized representative. D No D Yes- Complete information below

Name of authorized representative:

Address and phone number:

PLEASE SIGN APPLICATION ON PAGE 5

SECTION 5: IMPORTANT NOTICES

IMPORTANT NOTICE

YOU SHOULD BE AWARE THAT THERE IS LIMITED MONEY AVAILABLE FOR HEAP BENEFIT PAYMENTS. ONCE AVAILABLE MONEY IS USED UP, NO BENEFITS WILL BE ISSUED. THEREFORE, IT IS STRONGLY RECOMMENDED THAT YOU COMPLETE AND SUBMIT YOUR APPLICATION AS SOON AS POSSIBLE.

PERSONAL PRIVACY LAW - NOTIFICATION TO CLIENTS

The State's Personal Privacy Protection Law, which took effect September 1, 1984, states that we must tell you what the State will do with the information you give us about yourself and your family. We use the information to find out if you are eligible for the Home Energy Assistance Program and, if so, for how much. The section of the Law that gives us the right to collect the information about you is Section 21 of the Social Services Law. To make sure that you are getting all of the assistance you and your family are legally entitled to receive, we check with other sources to find out more about the information you have given us. For example:

- We may check to find out if you or anyone in your household were working. We do this by sending your name and Social Security Number to the State Department of Taxation and Finance, and also to known employers, to tell us whether you worked and, if so, how much you made.
- We may ask the State to check with the Unemployment Insurance Division to see if you or anyone in your household were getting unemployment benefits.
- We may check with banks to make sure we know about any income you or anyone in your household may have received.

Besides using the information you give us in this way, the State also uses the information to prepare statistics about all the people receiving Home Energy Assistance. This information is used for program planning and management. The information is used for quality control by the State to make sure local districts are doing the best job they can. It is used to verify who your energy supplier is and to make certain payments to such vendors. Your failure to provide us with the information we need may prevent us from finding out if you are eligible for assistance and we may then have to deny your application. This information is kept by the Commissioner, Office of Temporary and Disability Assistance, 40 North Pearl Street, Albany, New York 12243-0001. Do not send your application to this address. If you or anyone in your household does not have a Social Security Number, a Social Security Number must be applied for at the U.S. Social Security Administration.

Read the Important Information Below

I swear and/or affirm that the information given on this application and subsequent phone interviews is true and correct. I realize that any false statements or other misrepresentation knowingly made by me in connection with this application and subsequent requests for HEAP assistance may result in my being found ineligible for the assistance paid to me or on my behalf. Additionally, any false statement or misrepresentation knowingly made by me for purposes of obtaining assistance under this program may result in an action against me which may subject me to civil and/or criminal penalties.

CONSENT

I understand that by signing this application/certification, I consent to any investigation to verify or confirm the information I have given and other investigation by any authorized government agency in connection with this and subsequent requests for Home Energy Assistance Program (HEAP) benefits for the current HEAP season. I also consent to allow the information provided on this application to be used in referrals to available weatherization assistance programs and my utility company's low income programs.

TO GET HEAP- ALL QUESTIONS MUST BE ANSWERED AND YOUR APPLICATION MUST BE SIGNED AND DATED BELOW.

SIGN HERE:	DATE SIGNED
x	
NAME OF PERSON, IF ANY, WHO ASSISTED YOU:	PHONE NUMBER:

			AGENCY U			
	ATION TYPE: D Full Doc	umentation [Simplified			
Vendor		it Number	Vendor Code	Vendor R		Current Bill/Vendor Statement
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AGENCY USE ONLY

NOTES AND INCOME CALCULATION WORKSHEET

FEDERAL REPORTING CRISIS INFORMATION
THE HOUSEHOLD HAD ONE OF THE FOLLOWING CRISIS SITUATIONS- CHECK ONE
Household has a utility shut off but service was not terminated
Household had a utility shut off and service was terminated
□ Household has ¼ tank of fuel
Household had no fuel
Household has a working furnace that needs replacement
Household had a non-working furnace that needs replacement
Crisis Resolved 🛛 No 🖓 Yes
If no, why?

NEW YORK STATE HOME ENERGY ASSISTANCE PROGRAM (HEAP) APPLICATION INSTRUCTIONS

IMPORTANT INFORMATION ABOUT PROGRAM DATES

HEAP benefits are only available when the program is open. The opening and closing dates are determined for each program year. Opening dates for the regular benefit and the emergency benefit components may be different. Information on the opening and closing dates for this year's program can be found on the OTDA website at <u>http://www.otda.ny.gov</u> or by calling our toll free number at 1-800-342-3009.

INSTRUCTIONS FOR COMPLETING THE APPLICATION:

Complete all non shaded areas and answer all questions.

Who should complete and sign the application?

The application should be completed by the person who has primary and direct responsibility for payment of the heating bill or the primary tenant if heat is included in the rent.

What address should I list?

You must list your current address. This must be your permanent and primary residence.

Why do you need my daytime phone number?

It is important to list a phone number where you can be reached. This will assist in timely processing of your application if additional information is required.

Will I need an interview?

Some applicants may be required to have an interview. You may choose to have a phone interview or to have an in person interview. Please indicate your interview preference in the box on page one. Completion of this section does not mean you will be required to have an interview.

Who should I list as household members?

List everyone who lives in your house, even if they are not related to you or contributing financially to your household. You may be required to provide proof of identity for all household members. List yourself first on line 1. If you live alone, write the word "none" on line 2.

Citizen /Alien Information:

In order to receive HEAP you must be a U.S.citizen, Qualified Alien, or U.S non-citizen national. For additional information on what constitutes a Qualified Alien or U.S. non-citizen national, please contact the New York State Office of Temporary and Disability Assistance hotline at 1-800-342-3009 or visit the OTDA website at <u>http://www.otda.ny.gov</u>.

Why do I need to provide Social Security numbers for everyone?

Social Security numbers are required for all household members. The information is validated with data from the Social Security Administration. If any member does not have a Social Security number but has applied for one, write the word "applied" in the Social Security Number box. If you leave this section blank for any household member, your application cannot be processed but will be pended for further information. This information may also be used to perform data matches with other state and federal agencies for the purposes of verifying your household's HEAP eligibility.

Housing Information

Please check the box that most accurately represents your housing situation.

Heating Situation

Make sure to answer all three (3) questions

How should I complete the income section? Will I need to provide proof?

List ALL income for all household members. All amounts should be entered as gross income prior to any deductions. Deductions include, but are not limited to: income taxes, child support, garnishments, health insurance, and union dues. You are required to submit documentation of all earned income, including self-employment and rental income. You may be required to provide proof of other income. Please see page 5 of the application instructions for specific types of acceptable documentation. Do not submit originals, they will not be returned. Eligibility will be based on your household's gross monthly income for the month of application.

Please enter the amount of your Social Security before any deductions for Medicare. List separately the amounts that you pay for Medicare Part B and/or D. Amounts for Medicare Parts B and D are excluded as income.

Enter only the interest or dividend portions of bank accounts, CDs, stocks, bonds or other investment income. List each account separately. If you need more space, attach additional sheets. Enter the amount received for the twelve (12) months prior to the month of application.

What does authorized representative mean?

An authorized representative is a person who may act as your agent for HEAP purposes as listed on the application. Authorized representative status is for the current program only and you may revoke it at any time during the program by submitting a statement to your local department of social services. Since this person may be providing information on your behalf, it should be someone who knows your circumstances.

Make sure to SIGN and date the application. The application must be signed by the person who has the heating bill in their name, or who pays the bill if it is in someone else's name. If heat is included in the rent, the primary tenant must complete and sign the application.

Motor Voter Registration

Please include the Motor Voter form with your application. Complete this form if you are not registered to vote and you want to register. This does not affect your HEAP eligibility or benefit amount.

WHAT WILL I NEED TO APPLY?

New applicants will need to include the following documentation along with your application:

- Proof of each household member's identity
- A valid Social Security Number for each household member
- Proof of residence
- A fuel and/or utility bill if you pay for heat or proof that you pay rent which includes heat
- Documentation of income for all household members

Please see page 5 of the application instructions for specific types of acceptable documentation. In addition, new applicants will also need to have an interview; and you can choose either a phone interview or an in person interview. However, if you do choose a phone interview, please include a working phone number and the best time to contact you for a phone interview on Page 1 of your application.

All applications for heating equipment repair or replacement must be in person with full documentation.

WHERE TO APPLY:

You must apply in the county in which you currently reside. You can apply in person or mail in your application at the address stamped at the top of the application or can find other local certifiers by checking our website at: http://www.otda.ny.gov.

MY BENEFITS

You may apply for HEAP online by going to <u>https://www.mybenefits.ny.gov</u>. Once your application for HEAP is submitted, you can check the status of your application on-line by using your secure online account at <u>https://www.mybenefits.ny.gov</u>. If your application is approved the amount of the benefit is provided. You may be eligible for food assistance. Check your eligibility and apply for SNAP at <u>https://www.mybenefits.ny.gov</u>. Additional Information about HEAP and other human services program can be found at <u>https://www.mybenefits.ny.gov</u>.

How will my benefit be paid?

If you are approved and you pay for heat, your payment will be sent to your heating fuel vendor. Your eligibility notice will include the name of the vendor. If the vendor listed is not correct, notify the social services district immediately. In some cases, your benefit will be paid to your electric company if heat is included in your rent. Your notice will tell you the amount of the benefit, how it will be paid, and how it was calculated.

Vendors are not permitted to make deliveries until payment is received or until instructed to do so by the local Department of Social Services. Benefits may not be applied to prior deliveries for deliverable fuel sources. If you are in need of fuel before your vendor has received notification or payment, you must contact your local department of social services.

Regular HEAP benefits are intended to be a one-time supplement to your annual energy costs and are not intended to replace your personal payments. You must continue to pay your energy bills.

What is a HEAP Emergency?

- You are out of fuel or have less than 1/4 tank of oil, kerosene or propane, or less than a ten (10) day supply of other deliverable heating fuel.
- Your natural gas or electric heat has been shut off or is scheduled to be shut off.
- Applicant owned heating equipment is not working.

WHAT IF I HAVE AN EMERGENCY?

HEAP benefits can assist with the following emergencies:

- You are out of fuel or have less than 1/4 tank of oil, kerosene or propane, or less than a ten (10) day supply of other deliverable heating fuel.
- Your natural gas or electric heat has been shut off or is scheduled to be shut off.
- Applicant owned heating equipment is not working.

If you have a heating emergency and have applied for, but have not received, your regular benefit, you should contact your local Department of Social Services after the program opens. Whenever possible, regular HEAP benefits are used first to resolve an energy emergency.

DO NOT WAIT UNTIL YOU ARE OUT OF HEATING FUEL OR YOUR GAS/ELECTRIC SERVICE IS OFF TO REQUEST ASSISTANCE. IF YOUR UTILITY SERVICE IS TERMINATED, YOUR UTILITY COMPANY IS NOT REQUIRED TO RESTORE YOUR SERVICE EVEN IF YOU ARE ELIGIBLE FOR A HEAP BENEFIT.

FAIR HEARINGS

You have certain rights when filing your HEAP application. You have the right to be told if your application is approved or denied within thirty (30) business days of the date that the HEAP certifier receives your completed and signed application.

The processing time for applications will not begin until program opening even though you may have received an application prior to the program opening date as a part of our outreach effort. You have the right to request a conference and/or a fair hearing if it has been more than thirty (30) business days since the HEAP certifier received your signed and completed application (or it has been more than thirty (30) business days since program opening if the certifier received your application prior to program opening) and you have not been told of the eligibility decision.

If you would like a conference, you should ask for one as soon as possible. At the conference, if it is discovered that a wrong decision was made, or if because of information you provide, the decision has changed our original decision, corrective action will be taken.

If you would like a conference, please contact your <u>Local Department of Social Services Department</u>. This is only for requesting a conference. It is not how you ask for a fair hearing. If you ask for or have a conference, you are still entitled to a fair hearing.

Telephone: Statewide toll free request number is 800-342-3334. Please have the notice, if any, with you when you call.

Fax: your Fair Hearing request to: 518-473-6735

Online: Complete online request form at http://www.otda.ny.gov/oah/

In writing: For notices, fill in the supplied space and send a copy of the notice, or write to:

NYS Office of Temporary and Disability Assistance Office of Administrative Hearings P.O. Box 1930 Albany, NY 12201-1930

If you request a fair hearing, NYS will send you a notice of the time and place of the hearing. You have the right to be represented by legal counsel, a relative, friend, or other person, or to represent yourself. At the hearing, your attorney or other representative will have the opportunity to present written and oral evidence, as well as the opportunity to question any persons who appear at the hearing. Also, you have the right to bring witnesses to speak in your favor. You should bring to the hearing any documents that may be helpful in presenting your case.

If you need free legal assistance, you may be able to obtain such assistance by contacting your local Legal Aid society or other legal advocate group. You may locate the nearest Legal Aid society or advocate group by checking the yellow pages under "lawyers".

You have the right to review your case record. Upon your request, you have the right to free copies of documents that your local Department of Social Services presents into evidence at the fair hearing. Also, upon request, you have the right to free copies of other documents from your case record that you need for your fair hearing. To request such documents or to find out how you may review your case record, contact your <u>Local Department of Social Services</u>.

If you need someone who speaks Spanish, contact the NYS OTDA Hotline at 1-800-342-3009.

OTHER PROGRAMS YOU MAY BE ELIGIBLE FOR:

WEATHERIZATION ASSISTANCE

You may also be eligible for weatherization assistance programs through NYS Homes and Community Renewal (HCR) or the New York State Energy Research and Development Authority (NYSERDA). A list of local weatherization sub-grantee contacts can be found at: <u>http://nysdhcr.gov/Programs/WeatherizationAssistance/</u>. For more information on available NYSERDA energy services, visit <u>http://www.nyserda.ny.gov</u>. Your signature on the HEAP application allows a referral and exchange of information to be made to the weatherization assistance programs on your behalf.

UTILITY LOW INCOME PROGRAM

You may also be eligible to enroll in your utility company's low income program. Your signature on the HEAP application allows a referral to be made to your utility company on your behalf.

TYPES OF ACCEPTABLE DOCUMENTATION

RESIDENCE (Where you now live)

- Current rent receipt with name and address of tenant and landlord or lease with name and address
- Water, sewage, or tax bill
- Deed

IDENTITY

You must provide one or more of the following for each person in your household:

- Birth certificate
- Baptismal certificate
- School records
- Passport

- Utility bill
- Mortgage payment books/receipts with address
- Homeowners insurance policy
- Social Security card
 Driver's license
 - Marriage certificate
- SOCIAL SECURITY NUMBER

You must provide a valid Social Security Number for each member of your household. If you or a member of your household does not have a Social Security Number, you must apply for one at the Social Security Administration.

VULNERABILITY

You must provide one of the following for proof of vulnerability for a vulnerable member of your household (children under 6 years of age, adults 60 years of age or older, or anyone with a disability):

- Birth certificate
- Baptismal certificate with date of birth
- Award letter

- Passport
- Driver's license
- · Written statement of eligibility for benefits
- **HEATING SITUATION** If you pay a fuel or utility bill, bring a copy of your most recent fuel/utility bill or a statement from your vendor. If you do not pay for heat, bring a current rent receipt with name and address of tenant and landlord, lease with name and address, or statement from your landlord that indicates heat is included in your rent. INCOME COPY OF AWARD LETTER OR OFFICIAL • Pay stubs for the most recent four (4) weeks **CORRESPONDANCE FOR THE FOLLOWING:** • If self-employed, business records for the most recent Social Security/Supplemental Security Income (SSI) three (3) months or your filed federal tax return for the Veteran's Benefits current year, including all applicable schedules. Pensions • Rental income/expenses for previous 12 months Worker's Compensation/Disability Child support or alimony/spousal support Unemployment Insurance Benefit amount Bankbook/dividend or interest statement Educational Grants/Loans Statement from roomer/boarder **RESOURCES (For emergency benefit applications only)** Cash IRA accounts Stocks/bonds • Lump sums from sale of property or insurance Checking, savings, and/or CD account balances settlements.

Applications for Heating Equipment Repair and Replacement require additional documentation. If you are applying for this component, you will be given a separate list of documentation you need to provide.

NYS Agency-Based Voter Registration Form

Are you a U. S. citizen? Yes □ No □ If you answered NO, do not complete this form. 2 Will you be 18 years old on or before election day? Yes □ No □ If you answered NO, do not complete this form unless you will be 18 by the end of the year. For Board of answered NO, do not complete this form unless you will be 18 by the end of the year. 3 Last Name First Name Middle Initial Suffix 4 Address where you live (do not give P.O. address) Apt. No. City/Town/Village Zip Code 5 Address where you get your mail (if different from above) P.O. Box, star route, etc. Post Office 6 Date of Birth 7 Sex (Circle) M F 8 Home Tel. Number (optional) ID Number—Check the applicable box number: Dev York DMV number 10 The last year you voted Your Address was (give house number, street and city) 9 ID Number—Check the applicable box number: Dev York DMV number 10 In county/state Under the Name (if different from your name now) 9 ID Number a New York DMV number 1 Choose a party Check one box only Democratic Party Conservertive Party AFFIDAVIT: I swear or affirm that A I am a citizen of the United States. I will neve all requirements to register to vote in New York State. 1 Will ave lived in the county, city or willage for at least 30 days before			español, llame al 1-800-367-86 中文資料:如果你有興 表格,請電 1 - 800 - 3 한국어: 한국어 양식 1-800-367-8683 으로 3 N APPLICATION (instruction nt or type in blue or black inkYes, I wo	趣索取本中文資料 367-8683 을 원하시면 전화하십시오
If you answered NO, do not complete this form you will be 18 by the end of the year. 3 Last Name First Name Middle Initial Suffix 4 Address where you live (do not give P.O. address) Apt. No. City/Town/Village Zip Code 5 Address where you get your mail (if different from above) P.O. Box, star route, etc. Post Office 6 Date of Birth 7 Sex (circle) M 8 Home Tel. Number (optional) ID Number—Check the applicable box number: 10 The last year you voted Your Address was (give house number, street and city) 9 IN New York DMV number 10 In county/state Under the Name (if different from your name now) 9 I. Do not have a New York DMV number 1 Choose a party Check one box only I am a citizen of the United States. I am a citizen of the United States. 1 I am a citizen of the United States. I will meet all requirements to register to vote in New York State. 2 Conservative Party This is my signature or mark on the line below.	Are you a U. S. citizen?	Will you be	18 years old on or before election day? Yes □ No □	For Board use only!
3 Address where you live (do not give P.O. address) Apt. No. City/Town/Village Zip Code 4 Address where you get your mail (if different from above) P.O. Box, star route, etc. Post Office 5 Address where you get your mail (if different from above) P.O. Box, star route, etc. Post Office 6 Date of Birth 7 Sex (circle) M F 8 Home Tel. Number (optional) ID Number—Check the applicable box number: 10 The last year you voted Your Address was (give house number, street and city) 9 ID Number—Check the applicable box number: 10 In county/state Under the Name (if different from your name now) 9 ID Number If you do not have a New York DMV number Social Security Number I do not have a New York Driver's lide 2 Choose a party Check one box only Democratic Party AFFIDAVIT: I swear or affirm that 1 am a citizen of the United States. 1 am a citizen of the United States. 2 I will have lived in the county, city or village for at least 30 days before I will have lived in the county, city or village for at least 30 days before 1 will have lived in the county, or the line below. 1 will have lived or mark on the line below.	Last Name	not complete this form. you will be 1	18 by the end of the year.	
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6 Date of Dirich 1 7 M F 8 Institution for the function of the function of the dipplication dipplication of the dipplication of the dipplication	5 Address where you get your r	mail (if different from above) P.O. Box, sta	ar route, etc. Post O	Iffice Zip Code
Image: the last year you voted Your Address was (give house number, street and city) If you do not have a New York DMV number of provide: In county/state Under the Name (if different from your name now) If you do not have a New York DMV number of the county Number of the county Number of the county Number of the United States. Choose a party Check one box only AFFIDAVIT: I swear or affirm that Democratic Party I am a citizen of the United States. I will have lived in the county, city or village for at least 30 days before I will meet all requirements to register to vote in New York State. This is my signature or mark on the line below.	6 Date of Birth	7	number:	heck the applicable box and provide your
Choose a party Check one box only Democratic Party Conservative P		Your Address was (give house num	I I I I I I I I I I I I I I I I I I I	
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 11 □ Conservative Faily 12 ■ Working Families Party □ Independence Party □ Green Party □ Other (write in) □ I do not wish to enroll in a party 	10		provide: □ Last four dig Social Sec	curity Number

(Optional) Register to donate your organs and tissues

Last Name	
First Name	
Middle Initial	Suffix
Address	
Apt Number	Zip Code
City	-
Birth Date	Sex 🗆 M 🛛 🗆 F
Eye Color	Height FtIn.

By signing below, you certify that you are:

- 18 years of age or older
- Consent to donate all of your organs and tissues for transplantation, research, or both;
- Authorizing the Board of Elections to provide your name and identifying information to DOH for enrollment in the Registry;
- And authorizing DOH to allow access to this information to federally regulated organ procurement organizations and NYS-licensed tissue and eye banks and hospitals upon your death.



Qualifications for Registration

You Can Use This Form To:

register to vote in New York State;

- change your name and/or address, if there is a change since you last voted;
- enroll in a political party or change your enrollment.
- To Register You Must:
- be a U.S. citizen;
- be 18 years old by December 31 of the year in which you file this form (note: You must be 18 years old by the date of the general, primary, or other election in which you want to vote.);
- be a resident of the County, or of the City of New York at least 30 days before an election;
- not be in jail or on parole for a felony conviction; and
- not claim the right to vote elsewhere.

Important!

If you believe that someone has interfered with your right to register or to decline to register to vote, your right to privacy in deciding whether to register or in applying to register to vote, or your right to choose your own political party or other political preference, you may file a complaint with:

New York State Board of Elections, 40 Steuben Street, Albany, New York 12207-2109 Telephone: 1-800-469-6872; TDD/TTY users contact the New York State Relay at 711; or visit our web site - <u>www.elections.state.ny.us</u>

Your decision to register will remain confidential and will be used only for voter registration purposes. Anyone not choosing to register to vote and/or information regarding the office to which the application was submitted will remain confidential, to be used only for voter registration purposes.

Verifying your identity

We will try to check your identity before Election Day, through the **DMV number (driver's license number or non-driver ID number)**, or the **last four digits of your social security number**, which you will fill in Box 9.

If you do not have a DMV or Social Security number, you may use a valid photo ID, a current utility bill, bank statement, paycheck, government check or some other government document that shows your name and address. You may include a copy of one of those types of ID with this form.

If we are unable to verify your identity before Election Day, you will be asked for ID when you vote for the first time.

To complete this form:

It is a crime to procure a false registration or to furnish false information to the Board of Elections.

Box 9: You must make one selection. For questions refer to Verifying your identity above.

Box 10: If you have never voted before, write "None". If you can't remember when you last voted, put a question mark (?). If you voted before under a different name, put down that name. If not, write "Same".

Box 11: Check one box only. To vote in a primary election, you must be enrolled in one of these listed parties — Except the Independence Party, which permits non-enrolled voters to participate in certain primary elections.



Home Energy Assistance Program (HEAP) Cooling Assistance Application (Short Form)

Date Received:

YOU MAY ONLY USE THIS APPLICATION IF:

- Your household received a HEAP benefit during the current HEAP program year <u>OR</u>
- You are currently receiving Temporary Assistance (TA) or Supplemental Nutrition Assistance Program (SNAP).

If you <u>DID</u> receive a HEAP benefit during the current HEAP program year, your eligibility for a cooling benefit will be based on the information used to determine your HEAP benefit and the information submitted on this form.

If you <u>DID NOT</u> receive a benefit during the current HEAP program year, <u>BUT</u> you are currently receiving TA or SNAP benefits, your eligibility for a cooling benefit will be based on the information in your TA or SNAP case and the information submitted on this form.

APPLICANT INFORMATION:						
First Name	rst Name MI Last Name			SSN (last 4 digits)		
Street Address	5				Apt. No.	City
State	Zip	County				Daytime Phone Number

HOUSEHOLD INFORMATION: List everyone including yourself who currently lives in the same house.						
Name	SSN	Date of Birth	Blind or Disabled			
1.			🗌 YES	🗌 NO		
2.			🗌 YES	NO		
3.			YES	NO		
4.			🗌 YES	NO		
5.			🗌 YES	🗌 NO		
6.			🗌 YES	🗌 NO		
Does your household contain an individual that has a medical cond provide a note from a physician, physician assistant or a nurse prace to the month of application documenting this condition.	YES	□ NO				

PLEASE READ, SIGN AND DATE

I swear and/or affirm that the information given on this application and subsequent phone interviews is true and correct. I realize that any false statements or other misrepresentation knowingly made by me in connection with this application and subsequent requests for HEAP assistance may result in my being found ineligible for the assistance paid to me or on my behalf. Additionally, any false statement or misrepresentation knowingly made by me for purposes of obtaining assistance under this program may result in an action against me which may subject me to civil and/or criminal penalties. I understand that by signing this Application/Certification, I consent to any investigation to verify or confirm the information I have given and any other investigation by any authorized government agency in connection with this and subsequent requests for Home Energy Assistance Program benefits for the current HEAP season. I also consent to allow the information provided on this application to be used in referrals to available weatherization assistance programs and to my utility company's low income programs.

I understand that I may be eligible for a cooling benefit but may not receive a benefit if federal funds are not available for this component.

SIGNED:

LDSS-4992 (Rev. 2/13)

FOR AGENCY USE ONLY						
Received a current HEAP Program year benefit:	Regular	Emergency				
	Eligible	Pended Start:	End:			
	Ineligible becaus	 No Vulnerable Household Member Failed to Provide Information Over Income Limit (Code 5) Other 				
Comments:						
Eligibility Determination Date:						
Worker Signature:	Date:	Supervisors Initials:	Date:			

LDSS-2642 (Rev. 8/12)	DOCUMEN	TATION REC	QUIREMENTS	Eligibility Factor	To prove this factor, provide one of the following:	Eligibility Factor	To prove this factor, provide one of the following:	Eligibility Factor	To prove this factor, provide one of the following:
	Case Name			Social Security Number	Social Security Card	Unearned Income (con't)		Other	
Date	Time of Interview	v Case Number		(For Temporary Assistance,	Official correspondence from SSA A Social Security Number is not	Workers' Compensation	Award Letter		
				SNAP Benefits and Medical Assistance- only , you do <u>not</u>	required for aliens who are seeking Medical Assistance for emergency		Check stub		
LOCAL DISTRICT NAME AND ADDRESS:			have to provide proof of your Social Security Number (SSN) unless the SSN you give does not match with SSA'S records or cannot be verified by the agency.)	treatment only or are Medical Assistance-only applicants who are pregnant.	Education grants and loans Interest/dividends/royalties	Statement from school Statement from bank Award letter Statement from bank or credit union Statement from broker/agent	Shelter Expenses You must prove how much it costs you to live where you do (You may need to provide separate documentation for each item of shelter expense.) Medical Assistance does not require documentation of shelter expenses.	Current rent receipt Current lease Mortgage book/records Property and school tax records Landlord statement Sewer and water bills Homeowner's insurance records Fuel bills Non-heating utility bills	
				Citizenship or Current Alien Status - US citizens are eligible for Temporary Assistance, SNAP and Medical Assistance. Aliens must be in satisfactory	Birth certificate Baptismal certificate Hospital records U.S. passport Military service records				Private pension/annuity
You must provide proof of the eligibility f				immigration status in order to be	Naturalization certificate USCIS documentation	Other	Current award letter		Telephone bills
If your worker does not receive this proof, your application may be denied or your assistance may be discontinued. (If you cannot obtain these items by the above date, call to find out what other forms may be used to verify your eligibility.) If you ask, we will help you get the proof as long as you are cooperating with us.				eligible for Temporary Assistance, SNAP or Medical Assistance. Immigration status	Evidence of continuous U.S. residence since prior to 1/1/72.		Current benefit check Official correspondence from source of income	Medical Bills	Copies of medical bills (paid and unpaid)
Eligibility Factor	To prove this ✓♦ ONE of the fo	factor, provide: Illowing OR	✓ TWO of the following (If you are applying for SNAP Benefits or Medical Assistance only , you need to bring only one form for each		egnant women or immigrant Idren applying for Child alth Plus B. Undocumented migrants and temporary non- migrants are eligible only for a treatment of an emergency edical condition. Current wage stubs Pay envelopes On letterhead, rate of pay per hour, hours worked per week; date of first pay, if new and employer's phone number Contact with employer Business records Tax records Records and related materials concerning self-employment earnings and expenses Current income tax return	Resources	Current credit union records Stock certificate Bonds Statement from financial institution Insurance policy Statement from insurance company or Bank records Burial agreement Burial plot deed Statement from funeral director Tax Refund Statement from tax office Deed Statement from real estate broker Appraisal/estimate of current value by broker Registration (older models) Title of ownership	Health Insurance If you or anyone applying has health insurance coverage (even if paid for by someone else), you must prove this.	Insurance policy Insurance card Statement from provider of coverage Medicare card
Identity You must prove who you are.	Photo I.D. Driver's license U.S. passport Naturalization Certific Hospital/Doctor's Rec Adoption paper		eligibility factor checked.) Statement from another person Validated Social Security Number Birth/Baptismal Certificate			Clearing, savings, rearement C (IRA and Keogh) C Stocks, bonds, certificates S Life Insurance Ir Burial trust or fund burial plot or funeral agreement B Income tax refund or earned income tax credit (EITC) S Real estate other than Residence D Motor Vehicle T		Disabled/Incapacitated /Pregnant If you or anyone living with you is sick or pregnant, you must provide proof.	Statement from medical professional verifying pregnancy and expected date of birth Statement from medical profor SSA or SSI benefits for disability or blindness
Marital Status You must prove if you are married, divorced, separated, or widowed.	Marriage/Death certifi Separation agreemen Divorce decree Social Security record	t	Statement from clergy Census records Newspaper notice Statement from another person					Unpaid Bills Rent, utility	Copy of each bill showing amount owed, period of services and provider Statement from provider of
Residence You must prove where you live.	VA records Statement from landlo Current rent receipt or Mortgage records		Statement from another person Current mail School records					Drug/Alcohol Treatment Program	Treatment Statement from employment service
Household Composition/Size You must prove who is living with you.	Statement from non-re School records	elative Landlord	Statements from other persons	Income from rent or room/board	Statement from roomer, boarder, tenant Income tax records				Court order Statement from day care center or other child care provider Statement from aide or attendant Cancelled checks or receipts
Age You must prove the age of each person applying for assistance, where appropriate.	Birth certificate Baptismal certificate Hospital records Adoption records Naturalization certifica Driver's license	ite	Insurance policy Census records School records Statement from another person Physician statement Official correspondence from SSA	Unearned Income Child support Unemployment Insurance	Statement from Family Court Statement from person paying support Check stubs Current award certificate Current benefit check				
Absent Parent	Death certificate Survivor's benefits Hospital records		Newspaper notice Insurance company records Institutional records	benefits (UIB)	Official correspondence with NYS Dept. of Labor Current award certificate Current benefit check			School Attendance You must prove who is in school	School records (current report card) Statement from school/ or Higher Education Institution
living with you, you must prove this	VA or military records Divorce papers Proof of remarriage	Agency case records and burial payment files Statement from another person	 Social Security benefits (including SSI) Veteran's benefits 	Current ward certificate Current ward certificate Current benefit check Difficial correspondence from VA	Lump sum payment	Appraisal of current value by dealer Financing data Statement from source of	Other:		
	Pay Stubs		WORKER NAME			1	payment DATE	TELEPHONE NU	IMBER
Absent Parent Information You must provide any information you have:	Tax returns	rocordo						()	
name, address, Social Security Number, birth	Social Security or VA Monetary determination		APPLICANT/ RECIPIENT SIGNATURI	IENT SIGNATURE DATE				TELEPHONE NU	IMBER
date, employment	ID. cards (health insur Driver's license or reg							()	