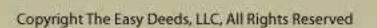
DEEDS.COM Official Deed Forms



CLAIM FOR REASSESSMENT EXCLUSION FOR TRANSFER BETWEEN PARENT AND CHILD

	NAME AND MAILING ADDRESS (Make necessary corrections to the printed na	me and mailing address)	APN: Deed: Recorded: Use Code: A processing fee of no more than \$175 may be charged for claims filed untimely. The fee will apply if a claim is filed more than 60 days after the date of a second notice of potential eligibility has been sent by the				
	(Make Necessary Corrections to the printed ha	me and mailing address.)					
			county asses	ssor. (Effective January 8, 2013).			
1 DD	OPERTY						
	OPERTY R'S PARCEL NUMBER						
PROPERT	YADDRESS			CITY			
RECORDE	ER'S DOCUMENT NUMBER			DATE OF PURCHASE OR TRANSFER			
PROBATE	NUMBER (if applicable)	DATE OF DEATH (if applicable)		DATE OF DECREE OF DISTRIBUTION (if applicable)			
ax.] A : Service:		ocial security number n and the state to monitor	nay provide a tax ide r the exclusion limit.	identification purposes in the administration of any ntification number issued by the Internal Revenue			
1.	Print full name(s) of transferor(s)						
2.	Social security number(s)						
3.	Family relationship(s) to transferee(s) $_$						
	If adopted, age at time of adoption						
4.	√as this property the transferor's principal residence? ☐ Yes ☐ No						
	If yes, please check which of the follow		=	be granted on this property:			
	☐ Homeowners' Exemption ☐ Disabled Veterans' Exemption						
	ve there been other transfers that qualified for this exclusion? \square Yes \square No						
	If yes , please attach a list of all previous transfers that qualified for this exclusion. (This list should include for each property: the County, Assessor's parcel number, address, date of transfer, names of all the transferees/buyers, and family relationship. Transferor's principal residence must be identified.)						
6.	Was only a partial interest in the proper	ty transferred? Yes	☐ No If yes , perc	entage transferred %			
7.	Was this property owned in joint tenanc	y? ☐ Yes ☐ No					
8.	8. If the transfer was through the medium of a trust, you must attach a copy of the trust. CERTIFICATION						
eccomp eprese of my pi	anying statements or documents, is true	e and correct to the bes in C. I knowingly am gra xation Code section 69.	t of my knowledge an anting this exclusion an	foregoing and all information hereon, including any d that I am the parent or child (or transferor's legal d will not file a claim to transfer the base year value			
SIGNATION	RE OF TRANSFEROR OR LEGAL REPRESENTATIVI	=		DATE			
- CIVATUR	S. TIVINGI ENON ON LEGAL NEFTLESENTATIV	-					
AAILING A	ADDRESS			DAYTIME PHONE NUMBER			
NTV 67:	TE 710			()			
CITY, STATE, ZIP				EMAIL ADDRESS			

(Please complete applicable information on reverse side.)

С. Т	RANSFEREE(S)/BUYER(S) (additional transferees please comple	te "C" below)						
1.	Print full name(s) of transfere	ee(s)							
2.	Family relationship(s) to transferor(s)								
	If adopted, age at time of adoption								
	If stepparent/stepchild relationship is involved, was parent still married to or in a registered domestic partnership (registered means registered with the California Secretary of State) with stepparent on the date of purchase or transfer? \Box Yes \Box No								
	If no , was the marriage or registered domestic partnership terminated by: $\ \square$ Death $\ \square$ Divorce/Termination of partnership								
	If terminated by death, had the surviving stepparent remarried or entered into a registered domestic partnership as of the date of purchase or transfer? \square Yes \square No								
	If in-law relationship is involved, was the son-in-law or daughter-in-law still married to or in a registered domestic partnership with the daughter or son on the date of purchase or transfer? \Box Yes \Box No								
	If no , was the marriage or registered domestic partnership terminated by: \Box Death \Box Divorce/Termination of partnership								
	If terminated by death, had the surviving son-in-law or daughter-in-law remarried or entered into a registered domestic partnership as of the date of purchase or transfer? \Box Yes \Box No								
3.	ALLOCATION OF EXCLUSION (If the full cash value of the real property transferred exceeds the one million dollar value exclusion, the transferee must specify on an attachment to this claim the amount and allocation of the exclusion that is being sought.)								
		CERTIFIC	ATION						
accom repres the Re	panying statements or docum entative) of the transferors list evenue and Taxation Code.	perjury under the laws of the State or ents, is true and correct to the best or ed in Section B; and that all of the tra	f my knowledge and	d that I am the par	ent or child (or transferee's lega				
SIGNATI	JRE OF TRANSFEREE OR LEGAL REP								
SIGNATI	JRE OF TRANSFEREE OR LEGAL REP	RESENTATIVE		DATE					
MAILING	GADDRESS			DAYTIME PHONE NUME	BER				
		() EMAIL ADDRESS							
CITY, ST	ATE, ZIP								
Note:	The Assessor may contact you	for additional information.							
		B. ADDITIONAL TRANSFEROR	R(S)/SELLER(S) (C	ontinued)					
NAME		SOCIAL SECURITY NUMBER	SIGNATURE		RELATIONSHIP				
		C. ADDITIONAL TRANSFEREI	E(S)/BUYER(S) (co	ntinued)					
		RELATIONSHIP							

CLAIM FOR REASSESSMENT EXCLUSION FOR TRANSFER BETWEEN PARENT AND CHILD

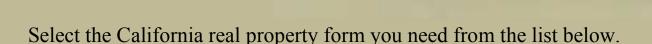
Revenue and Taxation Code, Section 63.1

IMPORTANT: In order to qualify for this exclusion, a claim form must be completed and signed by the transferors and a transferee and filed with the Assessor. A claim form is timely filed if it is filed within three years after the date of purchase or transfer, or prior to the transfer of the real property to a third party, whichever is earlier. If a claim form has not been filed by the date specified in the preceding sentence, it will be timely if filed within six months after the date of mailing of a notice of supplemental or escape assessment for this property. If a claim is not timely filed, the exclusion will be granted beginning with the calendar year in which you file your claim. Complete all of Sections A, B, and C and answer each question or your claim may be denied. Proof of eligibility, including a copy of the transfer document, trust, or will, may be required. **Please note**:

- 1. This exclusion only applies to transfers that occur on or after November 6, 1986;
- 2. In order to qualify, the real property must be transferred from parents to their children or children to their parents;
- 3. If you do not complete and return this form, it may result in this property being reassessed.
- 4. California law provides, with certain limitations, that a "change in ownership" does not include the purchase or transfer of:
 - The principal residence between parents and children, and/or
 - The first \$1,000,000 of other real property between parents and children.

NOTE: Effective January 1, 2009, Revenue and Taxation Code Section 63.1(j) allows a county board of supervisors to authorize a one-time processing fee of not more than \$175 to recover costs incurred by the county assessor due to the failure of an eligible transferee to file a claim for the parent-child change in ownership exclusion after two written requests have been sent to an eligible transferee by the county assessor.





California Quit Claim Deed Form: http://www.deeds.com/forms/california/quit-claim-deed/

California Warranty Deed Form: http://www.deeds.com/forms/california/warranty-deed/

California Special Warranty Deed Form: http://www.deeds.com/forms/california/special-warranty-deed/

California Grant Deed Form: http://www.deeds.com/forms/california/grant-deed/

California Interspousal Transfer Grant Deed: http://www.deeds.com/forms/california/interspousal-transfer-grant-deed/

California Grant Deed for Life Estate: http://www.deeds.com/forms/california/grant-deed-for-life-estate/

California Easement Deed Form: http://www.deeds.com/forms/california/easement-deed/

California Affidavit Death of Joint Tenant Forms: http://www.deeds.com/forms/california/affidavit-death-of-joint-tenant/

California Long Form Deed of Trust: http://www.deeds.com/forms/california/long-form-deed-of-trust/

California Short Form Deed of Trust: http://www.deeds.com/forms/california/short-form-deed-of-trust/

California Deed of Full Reconveyance: http://www.deeds.com/forms/california/deed-of-full-reconveyance/

California Substitution of Trustee and Full Reconveyance Forms: http://www.deeds.com/forms/california/substitution-of-trustee-and-full-reconveyance/

California Short Form Deed of Trust with Assignments of Rents Forms: http://www.deeds.com/forms/california/short-form-deed-of-trust-with-assignments-of-rents/

California Correction Deed: http://www.deeds.com/forms/california/correction-deed/