

Manual Claim Entry: Allows user to enter and submit claims manually.

Clicking on the New Patient button allows the user to enter or edit patient and subscriber information to be stored for future use.

New Patient/ Edit Patient Info	ormation	Clos
☐ Patient is Subscriber: ☐ Inc	active O Primary O Secondary	
Last Name:	First Name:	
Date of Birth (MM/DD/CCYY):	/ Gender: OM OF	
Street Address:		
City:	State: Zip Code:	
Student Status:	OFTS ⊙PTS • None	
Primary Subscriber Informati	on	
Last Name:	First Name:	
Date of Birth(MM/DD/CCYY):	/ Gender: OM OF	
Street Address:		
City:	State: Zip Code:	
Relationship to Insured:	Select	
Insurance Company:	Select New Insurance	
Insurance Company:		
Street Address:		
City:	State: Zip Code: Save Close	
Insurance Member ID:	Group Number	
Employer Name:		
Secondary Insurance		
Other Dental or Medical Covera	ige? ◉ No ○Yes (Complete form bellow)	
Last Name:	First Name:	
Date of Birth(MM/DD/CCYY):	/ Gender: M F	
Relationship to Insured:	Select	
Insurance Company:	-Select- New Insurance	
Insurance Company:		
Street Address:		
City:	State: Zip Code: Save Close	
Insurance Member ID:	Group Number:	
Save Save and Fill Form		

Clicking on New Insurance will expand the insurance section to allow the user to enter Insurance information. Once all information has been added, click the Save or Save and Fill Form. (Clicking on **Save and Fill Form** will autopopulate the information into the claim for the user.)

Clicking on the Existing Patient button allows the user to search for a previously saved Patient. The Patient's Last Name, First Name, and DOB can be entered.

Active or Inactive patient's may be searched. Once the patient list has been loaded into the window, it can be selected or edited.

If the patient is selected from the list, the patient information will auto-populate into the claim form.

Existing	g Patient	Search						Close
LastNar	me			FirstName		DOB	Statu	s Active
Search	h						<u>New</u>	
No.		ection	Р	atient Last Name	Patient Fi	rst Name	DOB	Status
1	<u>Edit</u>	Select	philippin .				10001111	Active

**View history** Users can choose to view previously submitted manual claim entry files:

History list	Close
Search history claim:	1

No	Option	ClaimID	Status Claim	Date Submit	Status Request	Date Request	Count Request
1	Delete Load draft	10894		2013-08-07 01:13:55		2013-08-07 01:13:55	0
2	Delete Load draft	10892		2013-08-07 12:48:42		2013-08-07 12:48:42	0
3	Delete Load draft	10890		2013-08-07 12:41:56		2013-08-07 12:41:56	0
4	Delete Load draft	10889		2013-08-07 12:41:56		2013-08-07 12:41:56	0
5	<u>Delete</u> <u>Load draft</u>	10888		2013-08-07 12:41:56		2013-08-07 12:41:56	0
6	<u>Delete</u> <u>Load draft</u>	9019		2013-06-27 01:20:59		2013-06-27 01:20:59	0
7	Delete Load draft	9017		2013-06-27 01:13:39		2013-06-27 01:13:39	0
8	Delete Load draft	8044269		2012-10-24 02:19:29		2012-10-24 02:19:29	0

Dental Claim Form	
HEADER INFOMATION	New Patient   Submit   Clear form   View history
Type of Transaction (Check all applicable boxes)	
Statement of Actual Services	
	DRY ADM SURGER VICTOR ATTOM
2. Predetermination/ Preauthorization Number	PRIMARY SUBSCRIBER INFORMATION  12. Name(Last,First,Middle Initial,Suffix), Address, City, State, Zip Code
Primary	Last Name: First Name:
Secondary	Address:
PRIMARY PAYER INFORMATION	City: State: Zip Code:
3. Name, Address, City, State, Zip Code New CInsurance Company:	13. Date of Birth (MM/DD/CCYY) 14. Gender 15. Subscriber ID # (SSN or ID#)
Address:	/ / Om Of
City: Zip Code:	
	16. Plan/Group Number 17. Employer Name
OTHER COVERAGE  4. Other Dental or Medical Coverage?    No (Skip 5-11)   ○Yes (Complete 5-11)	17. Employer Name
5. Subscriber Name (Last, First, Middle Initial, Suffix)	PATIENT INFORMATION
Last Name: First Name:  6. Date of Birth (MM/DD/CCYY)  7. Gender O. C. 8. Subscriber ID # (SSN or ID#)	18. Relationship to Primary Subscriber (Select applicable box) 19. Student Status
6. Date of Birth (MM/DD/CCYY) 7. Gender OM OF 8. Subscriber ID # (SSN or ID#)	○ Self ○ Spouse ○ Dependent Child ○ Other ○ FTS ○ PTS ③ None
9. Plan/ Group Number 10. Relationship to Primary Subscriber	20. Name, Address, City, State, Zip Code
Self O Spouse O Dependent Child O Other	Last Name: First Name:
11. Other Carrier Name, Address, City, State, Zip Code New Q	Address:
Name:	City: State: Zip Code:
Address:	21. Date of Birth (MM/DD/CCYY) 22. Gender 23. Patient ID/Account: # (Assigned by Dentist)
City: State: Zip Code:	OM OF
RECORD OF SERVICES PROVIDED	
24. Procedure Date 25. Area of 26. Tooth Number(s) 28. Tooth Surface 29. Procedure	ure Code 30, Description 31, Fee And Row
24, Procedure Date Oral Cavity System or letter(s) 25, Procedure Date Oral Cavity System or letter(s)	ure Code 30, Description 31, Fee Add Row
	Load 0.00 GeVt
	Section 1
MISSING TEETH INFORMATION Permanent	Primary 32, Other Fee(s) 000 Q
1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 34. (Place an ** on each Missing tooth) 32 31 30 29 28 27 26 25 24 23 22 21 20 19 18	
AUTHORIZATIONS	ANCILLARY CLAIM/ TREATMENT INFORMATION
36. I have been informed of the treatment plan and associated fees. I agree to be responsible for all charges for	38. Place of Treatment (Select application box)  39. Number of Enclosures(00 to 99)
dental services and materials not paid by my dental benefit plan unless prohibited by law, or the treating dentist or dental practice has a contractual agreement with my plan prohibiting all or a portion of such charges. To the extent	Provider's Office  Hospital  ECF Other
permitted by law, I consent to your use and disclosure of my protected health information to carry out payment activities in connection with this claim.	40. Is Treatment for Orthodontics?  41. Date Appliance Placed (MM/DD/CCYY)
	⊙ No(Skip 41-42)    ○Yes(Complete 41-42)
SIGNATURE ON FILE 08/07/2013	42. Months of Treatment Remaining 43. Replacement of Prosthesis? 44. Date Prior Placement (MM/DD/CCYY)
37. I hereby authorize and direct payment of the dental benefits otherwise payable to me, directly to the below named	● No ○Yes(Complete 44)
dentist or dental entity.	45. Treatment Resulting from (Check applicable box)
SIGNATURE ON FILE 08/07/2013	Uccupational Illness/Injury
The angle of the state of the s	46. Date of Accident (MM/DD/CCYY) 47. Auto Accident State
BILLING DENTIST OR DENTAL ENTITY  48. Name, Address, City, State, Zip Code	TREATING DENTIST AND TREATMENT LOCATION INFORMATION  53. I hereby certify that the procedures as indicated by date are in progress (for procedures that require more visits) or
To halle, duless, city, ctate, zip code	have been completed and that the fees submitted are the actual fees I have charged and intend to collect for those
Billing Name:	procedures.
Address:	
City: State: Zip Code: +4	Signed (Treating Dentist):  Last Name: Pirst Name: Page 2013
49. Group NPI 50. License Number 51. SSN or TIN	
	54. NPI 55. License Number
	56A. Additional Specialty Code
	56. Address, City, State, Zip Code Address:
	City: State: Zip Code: +4
52. Phone Number 52A. Additional Provider ID	57. Phone Number 58. Additional Provider ID
	Submit Clear form

## **Section Descriptions:**

- 1. Select Type of Transaction
- 2. Add Predetermination/Preauthorization Number if necessary Select Primary or Secondary coverage
- 3. Add Primary Payer Information.

Select <u>New</u> to add Primary Payer information to database. Once completed, click Save and Fill Form.

Insurance Company	list Clo	se
Insurance Company:	☐ Inactive	
Street Address:		
City:	State: Zip Code:	
Save Save and Fi	ill form	

Click on the magnifying glass icon to Search for previously stored Insurance Payer/Carrier information.

- 4. Indicate Other Dental or Medical Coverage.
- 5. Secondary Coverage information, subscriber Last and First name

- 6. Date of Birth of Secondary Subscriber.
- 7. Gender of Secondary Subscriber.
- 8. Subscriber ID# for Secondary Subscriber.
- 9. Plan / Group number for Secondary Subscriber.
- 10. Relationship to Primary Subscriber.
- 11. Other Carrier Information. Click on New to add new Insurance Payer/Carrier information. Click on Previously stored Insurance Payer/Carrier information.
- 12. Primary Subscriber Information: Last Name, First Name, Address, City, State and Zip.
- 13. Primary Subscriber Date of Birth
- 14. Primary Subscriber Gender.
- 15. Primary Subscriber ID#.
- 16. Primary Subscriber Plan/Group Number.
- 17. Primary Subscriber Employer Name.
- 18. Patient Information: Indicate Relationship to the Primary Subscriber.
- 19. Patient's Student Status
- 20. Patient information: Last Name, First Name, Address, City, State and Zip.
- 21. Patient's Date of Birth.
- 22. Patient's Gender.
- 23. Patient ID/Account Number assigned by Dentist.
- 24. Procedure Date: Key in Procedure Date or click on III to choose date.
- 25. Area of Oral Cavity: Click on was to view list of Areas of Oral Cavity. Choose if needed.
- 26. Tooth System: Defaults to JP.
- 27. Tooth Number(s) or Letter(s): Click on w to view a list of tooth numbers/letters to choose from.
- 28. Tooth Surface: Click on ₩ for each Surface needed per the procedure code used.
- 29. Procedure Code: Click on load to view a list of procedure codes to choose from. Click on Select in the Procedure Code list to choose the procedure code.
- 30. Description: The Description will auto-populate when the procedure code is selected.
- 31. Fee: Enter the proper Fee associated with the code selected.

Note: Rows may be added or deleted as needed by choosing Add Row or delete

32. Other Fee(s): Select the circon to enter Primary Paid amount and Date. Select Save when information has been entered.

Enter Primary Payment Information			
Primary Paid Amount:			
Primary Paid Date: (MM/DD/CCYY)			
Save Close			

- 33. Total Fee: This will auto-populate and calculate the fee to be sent on the claim.
- 34. Missing teeth Information: Click on the tooth number(s) to indicate any missing teeth.
- 35. Remarks: Located at the bottom of the form. Additional remarks or narrative may be added.
- 36. Authorizations: Click into the box to indicate that the patient agrees to the treatment plan and fees. Enter date or click on in to select date.
- 37. Click into the box to indicate payment is to pay to the provider. Enter date or click on  $\overline{\ }$  to select date.

Note: No checkmark indicates that the payment will pay to the **patient**.

- 389. Place of Treatment: Select place of Treatment
- 39. Number of Enclosures: Indicate Number of Enclosures.
- 40. Is Treatment for Orthodontics? Indicate if Treatment is for Orthodontics.
- 41. Date of Appliance Placed: If treatment is for Orthodontics, then there MUST be a placement date entered.

- 42. Months of Treatment Remaining: If treatment is for Orthodontics, then Months of Treatment Remaining must be entered.
- 43. Replacement of Prosthesis: Indicate if Prosthesis is New or Replacement.
- 44. Date Prior Placement: If the Prosthesis a Replacement, then the Prior Placement Date must be keyed in or click on into select date.
- 45. Treatment Resulting From: Indicate if an Occupational Illness, Auto Accident or Other Accident.
- 46. Date of Accident: If treatment was due to an Accident then the Date must be keyed in or click on **III** to select date.
- 47. Auto Accident State: If the Auto Accident box was selected in box 45, the State of the Accident must be entered.
- 48. Billing Dentist or Dental Entity: Enter Name, Address, City and Zip Code of Billing Dentist or Dental Entity.

Click on <a> to Search for previously stored Billing Dentist information.</a>

- 49. Group NPI: Key in Group NPI.
- 50. License Number: Not Used
- 51. SSN or TIN: Enter SSN# or TID (Tax ID)
- 52. Phone Number: Enter Phone Number for the Office.
- 52A. Additional Provider ID: Enter required Insurance Company issued Group ID number.
- 53. Treating Dentist and Treatment Location Information: Enter Last Name, First Name and Date. Click on to Search for previously stored Treating Dentist information. Enter date or click on to select date.
- 54. NPI: Enter Treating Dentist's Individual NPI number.
- 55. License Number: Enter Treating Dentist's License Number.
- 56. Address, City, State, Zip Code: Enter Treating Dentists Physical Address, City, State and Zip Code. Click on search for previously stored Physical Location information. *Note: This CANNOT contain a P.O. Box in the address.*
- 57. Phone Number: Enter Phone Number of the Office.
- 58. Additional Provider ID: Enter required Insurance Company issued Provider ID number.

At the bottom of the form are 2 options:

NEA Information

NEA#

Save

Allows the user to add information required by Minnesota offices submitting via fax to Minnesota Payers. This will Pop-Up a window for the user to add additional information:

Fax and Appeals Submission Contact Information						
Insurance Company Fax	Insurance Company Fax					
Minnesota Department of	Human (800-366-5411 or 651-4	31-2700 800-366-5411 or 651-43°	1-2700)			
Contact Information						
Contact Name	Jane					
Contact Phone Number	123-456-7899 E:	xtension Sav	ve Print Close			
Attachment Information						
Туре	Send By	Attachment Send Date(mm/dd/yyyy)	Pages Attachment Number			
Explanation of Benefits	Fax O1	/ 01 / 2013	2 7038291759			
Number of Pages * Including This Cover Sheet and Copy of Claim						
Property and Casualty Claim Number						
NOTICE						
Some insurance companies my require their own form, In that case you can save or print this form and trasfer the infomantion to their propetrty cover sheet						

Once this Pop-Up is completed the user must click on Save. This will close the window and add the Attachment Number to the Remarks section of the Claim. The user must now complete the MN AUC Form Claims Attachment Cover Sheet located at: <a href="http://www.health.state.mn.us/auc/forms.htm">http://www.health.state.mn.us/auc/forms.htm</a>

Once the Cover sheet is completed, it must be faxed with the EOB to 651-491-7786.