

Illinois Department of Revenue
2002 Form IL-1040
Individual Income Tax Return

or for fiscal year
 ending ____/____/____

Do not write above this line.

Step 1: Complete your personal information

A Write your Social Security numbers in the order they appear on your federal return.

 Your Social Security number

 Your spouse's Social Security number

B Place your label or print your personal information below.

Remove

label from
 the cover
 and place
 it here. →

 Your first name and initial

 Your last name

 Your spouse's first name and initial

 Your spouse's last name (if different)

 Mailing address

 City

 State

 ZIP

C Check the same filing status you checked on your federal return.

☐ Single or head of household ☐ Married filing jointly ☐ Married filing separately ☐ Widowed

D Check the box in the barn if at least two-thirds of your federal gross income came from farming. → 

Step 2: Figure your income

1 Write your federal adjusted gross income from your U.S. 1040, Line 35; U.S. 1040A, Line 21; U.S. 1040EZ, Line 4; or U.S. TeleFile worksheet, Line I.

1 _____

2 Write your federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b.

2 _____

3 Write any other additions to your income that are taxable in Illinois. See the instructions for details. Specify your additions.

3 _____

4 Add Lines 1 through 3. This is your income.

4 _____

Step 3: Figure your base income

Attach

Federal Page 1
 Form W-2 1099-R

Military W-2

See
 instructions

See
 instructions

5 Write income received from Social Security benefits and certain retirement plans if that income is included in Step 2, Line 1. See instructions.

5 _____

6 Write the military pay you earned if it is included in Step 2, Line 1.

6 _____

7 Write your Illinois Income Tax refund if it is included in Line 10 of your U.S. 1040.

7 _____

8 Write the U.S. Treasury bonds, bills, notes, savings bonds, and U.S. agency interest from U.S. 1040, Schedule B, or U.S. 1040A, Schedule 1.

8 _____

9 Write any other subtractions to your income. See Line 9 instructions and our Publication 101 for details. **Do not** subtract your out-of-state income. Specify your subtractions.

9 _____

10 Add Lines 5 through 9. This is your total subtractions.

10 _____

11 Subtract Line 10 from Line 4. This is your Illinois **base income**.

11 _____

Step 4: Figure your exemption allowance

12 a Write the number of exemptions from your federal return. ☐ **X** \$2,000

a _____

b If someone else claimed you on their return, see Line 12

instructions to figure the number to write here.

☐ **X** \$2,000

b _____

c Check if 65 or older: ☐ You **+** ☐ Spouse **=**

☐ **X** \$1,000

c _____

d Check if legally blind: ☐ You **+** ☐ Spouse **=**

☐ **X** \$1,000

d _____

Add Lines a through d. This is your total Illinois exemption allowance.

12 _____

Step 5: Figure your net income

13 Residents only: Subtract Line 12 from Line 11. This is your net income.

Write your net income here and on Line 15. *Skip Line 14.*

13 _____

14 Nonresidents and part-year residents only:

Check the box that applies to you during the year 2002. ☐ Nonresident ☐ Part-year resident

Complete Illinois Schedule NR, and write your Illinois income from

Step 5, Line 47.

14 _____

Step 6: Figure your tax

- 15 **Residents:** Write your net income from Line 13. 15 _____|_____
16 **Residents:** Multiply Line 15 by 3% (.03). Write the result on Line 16. This is your **tax**.
Nonresidents and part-year residents: Write the tax from Schedule NR, Step 5, Line 53. 16 _____|_____

Step 7: Figure your payments and credits

- 17** Write the total amount of Illinois Income Tax that was withheld from your pay as shown on your W-2 forms, generally found in Box 17. **17** _____|_____
- 18** Write any estimated payments you made with Forms IL-1040-ES and IL-505-I. Include any credit from your 2001 overpayment. **18** _____|_____
- 19** If you paid income tax to another state while an Illinois resident, complete Schedule CR and write the amount from Line 8 of that schedule here. **19** _____|_____
- 20** If you paid Illinois Property Tax, complete the PT Worksheet in instructions. Write PT Worksheet Line 3 amount here. → **20a** _____|_____ Write PT Worksheet Line 8 amount here. → **20b** _____|_____
- 21** If you paid education expenses, see instructions. Write Schedule ED or ED Worksheet Line 1 amount here. → **21a** _____|_____ Write Schedule ED or ED Worksheet Line 10 amount here. → **21b** _____|_____
- 22** If you received a federal EIC, complete the EIC Worksheet in instructions. Write EIC Worksheet Line 1 amount here. → **22a** _____|_____ Write EIC Worksheet Line 11 amount here. → **22b** _____|_____
- 23** If you completed Illinois Schedule 1299-C, write the amount from Step 4, Line 44. **23** _____|_____
- 24** Add Lines 17, 18, 19, 20b, 21b, 22b, and 23. This is your total payments and credits. **24** _____|_____

Step 8: Figure your overpayment or your tax due

- 25** If Line 24 is greater than Line 16, subtract Line 16 from Line 24. This is your **overpayment**. **25** _____|_____
26 If Line 16 is greater than Line 24, subtract Line 24 from Line 16. This is your **tax due**. **26** _____|_____

Step 9: Figure your penalty

27 Write your late-payment penalty for underpayment of estimated tax from Form IL-2210, Line 28. **27** _____ | _____
 — Check the box if you annualized your income on Form IL-2210, Step 6, or if you are 65 or older and permanently living in a nursing home. ☐

Step 10: Figure your donations Any donation will reduce your refund or increase the amount you owe_____

- 28** Write the amount you wish to donate to one or more of the following voluntary contribution funds.
- | | | | |
|------------------------|----------------|--------------------------|----------------|
| Wildlife Preservation | a _____ | Breast Cancer Research | e _____ |
| Child Abuse Prevention | b _____ | Prostate Cancer Research | f _____ |
| Alzheimer's Research | c _____ | Multiple Sclerosis | g _____ |
| Homeless Assistance | d _____ | | |

Add Lines **a** through **g**. This is your total voluntary contributions **28** _____|_____

- 29** Add Line 27 and Line 28. This is your total penalty and donations. **29** _____

Step 11: Figure your refund or the amount you owe _____

- 30** If you have an overpayment on Line 25 and this amount is greater than Line 29, subtract Line 29 from Line 25. **30** _____

- 31** Write the amount from Line 30 that you want applied to your 2003 estimated tax. **31** _____

- 32** Subtract Line 31 from Line 30. This is your **refund**. **32** _____|_____

- 33** Direct deposit your refund by completing the following information.

Routing number Type of account ☐ Checking ☐ Savings

[illegible]

- 34** If you have tax due on Line 26, add Lines 26 and 29. **or**

If you have an overpayment on Line 25 and this amount is less than Line 29, subtract Line 25 from Line 29. This is the **amount you owe**.

Step 12: Sign and date your return

Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Your signature	Date	Daytime phone number	Your spouse's signature	Date

Paid preparer's signature	Date	Preparer's phone number	Preparer's FEIN, SSN, or PTIN
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If you use a preparer and want a booklet next year, check the box. ☐

If no payment is enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62719-0001

If payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62726-0001

