

Mortgage Pre-Qualification Form and Checklist

Borrowers Name: _____ Co Borrowers Name: _____

Date of Birth: _____ Date of Birth: _____

Current Address: _____

Phone #: _____ email address: _____

Landlord/Mortgage Co: _____ monthly payment _____

Borrowers Current employer: _____

Phone#: _____ Start Date _____

Co Borrowers Current employer: _____

Phone#: _____ Start Date _____

Estimated amount of your Purchase: _____

Source of Down Payment: _____

REQUIRED DOCUMENTATION

- Current paystub borrower and Co borrower _____
- W2's 2013 and 2012 _____
- Last 2months bank statements _____
- Last 401 K statement _____

Mortgages General Information

Planites Credit Union can only do pre-qualifications for current members. If you are not currently a member of the credit union but are eligible, you may join in person at the credit union, or online at www.planites.org

For additional information about joining PCU contact Karina at 312-653-6157

Helpful Links www.realtor.com www.zillow.com and www.homepath.com

You may return the mortgage pre-qualification information in person, by fax or inter-office mail. Our mortgage department will contact you upon receipt of the package.

Before a pre-qualification will be issued the credit union will obtain a credit report on all signers and must verify funds available for down-payment.

Mortgage Department-Linda Lawless:

Phone# 312-653-3550 Fax # 312-616-3728

Email address: mortgages@planites.org