



THE BAR ASSOCIATION OF
SAN FRANCISCO

Lawyer Referral and Information Service

301 Battery Street, 3rd Floor
San Francisco, CA 94111
Telephone: (415) 477-2374
Fax: (415) 477-2389
URL: <http://www.sfbar.org>

**APPLICATION FOR
LEGAL MALPRACTICE LAW PANEL**

Name: _____

State Bar number: _____

Telephone: _____

Fax: _____

E-mail address: _____

Full time SF office address: _____

Mailing address (if different): _____

Number of years of continuous active practice in California: _____

Substantial Equivalent Experience

If you cannot meet the following requirements for panel membership, but believe that you qualify by reason of substantial, equivalent experience, you may submit an outline of such experience, as provided for in Rule 6 of the Lawyer Referral and Information Service Rules.

PART A: Legal Malpractice

In order to be referred legal malpractice cases, applicant must have handled through discovery three professional liability disputes filed within the last five years, AND must have handled ANY two cases (civil or criminal) through a jury trial within the last seven years.

Three (3) cases through discovery:

1. Case Name: _____ Date Filed: _____

County/Case #/Court: _____

Plaintiff's Demand: _____ Defendant's Offer: _____

Nature of case: _____

Judgment or other resolution: _____ Counsel for: _____

2. Case Name: _____ Date Filed: _____

County/Case #/Court: _____

Plaintiff's Demand: _____ Defendant's Offer: _____

Nature of case: _____

Judgment or other resolution: _____ Counsel for: _____

3. Case Name: _____ Date Filed: _____

County/Case #/Court: _____

Plaintiff's Demand: _____ Defendant's Offer: _____

Nature of case: _____

Judgment or other resolution: _____ Counsel for: _____

Two (2) jury trials through verdict:

1. Case Name: _____ Trial Date and Judge: _____

County/Case #/Court: _____

Nature of case: _____

Judgment or other resolution: _____ Counsel for: _____

2. Case Name: _____ Trial Date and Judge: _____

County/Case #/Court: _____

Nature of case: _____

Judgment or other resolution: _____ Counsel for: _____

PART B: State Bar Discipline Defense

To represent attorneys faced with State Bar of California inquiries and investigations, applicant must have brought five State Bar discipline matters to conclusion either by trial or stipulation, AND must have prepared at least two letters of response to a State Bar letter of inquiry or letter of investigation. In addition, within the past three years, applicant must have completed 10 units of CLE credit in ethics prior to admission to this sub-panel and agree to maintain CLE ethics credits in the amount of 10 units every three years, while a member of this sub-panel.

Five State Bar discipline matters to conclusion either by trial or stipulation:

| Case name | By trial or stipulation? | Dates of representation |
|-----------|--------------------------|-------------------------|
| 1). _____ | | |
| 2). _____ | | |
| 3). _____ | | |
| 4). _____ | | |
| 5). _____ | | |

Ethics MCLE Requirement

I hereby certify that I have completed at least 10 units of Continuing Legal Education approved for credit by the State Bar of California relating directly to ethics within the last three years as follows (Please include attachment if more space is needed):

| Title of Training | Date(s) of training | Number of Hours | Provider |
|-------------------|---------------------|-----------------|----------|
| 1. _____ | | | |
| 2. _____ | | | |
| 3. _____ | | | |
| 4. _____ | | | |
| 5. _____ | | | |

I had full responsibility for all cases listed in the application or, if not, I have attached an explanation.

Date: _____ Signature: _____