

VOTING FORM BY CORRESPONDENCE

for the Extraordinary General Meeting of Shareholders of SC PROSPECTIUNI S.A. with the registered office in Bucharest, Str. Caransebes 1, district 1, J40/4072/1991, CUI 1552801, fully subscribed and paid up share capital of 71,804,872.50RON

The undersigned _____ (Surname and given name of shareholder natural person), identified with _____ (identity document), series _____, number _____, PIN _____, issued by _____, at (the date) _____, having the domicile in _____ phone number _____

Or

Trade Company _____
(name of shareholder legal entity), with the registered office in _____, phone number _____, registered with the Trade Register Office _____ under the number _____, sole registration code, _____, legally represented by _____, (surname and given name of legal representative, the capacity), shareholder at the Reference Date _____, holder of _____ shares, representing _____ % of the total number of shares issued by the S.C. PROSPECTIUNI S.A., which confer _____ rights of vote, being informed with the agenda of the Extraordinary General Meeting of Shareholders of S.C. PROSPECTIUNI S.A. convened for the date of 12.08.2013, 11:00 a.m., at the registered office in Bucharest, str. Caransebes no. 1, district 1, or for the date of 13.08.2013 at the same hour and place, in case if the first one could not take place, and the documentation made available by the S.C. PROSPECTIUNI S.A. in connection with this, I exercise, by this form, and in compliance with the legal provisions, the vote by correspondence, as follows:

1. Approval to obtain a commercial financing to purchase the Sercel equipment - seismic data acquisition equipment - by lump sum, for an estimated total value of EURO 4,435,130 from Deutsche Forfeit AG. Funding will be for a period of 3 years with 34 equal monthly installments, secured by promissory notes issued by SC Prospectiuni S.A.

Mode of vote expression: For ☐ Against ☐ Abstention ☐

2. Approval of the conclusion of one or more financial leasing contracts with Deutsche Leasing Romania IFN SA, with an estimated total value of EURO 1,281,577.69 plus VAT on the use and subsequent acquisition of the right of ownership upon the financed goods, the company will issue in favour of Deutsche Leasing Romania IFN SA blank promissory notes appropriate to guarantee the rates for leasing.

Mode of vote expression: For ☐ Against ☐ Abstention ☐

3. Approval of the date of 02/09/2013 as the registration date for EGM(AGEA) to identify shareholders who are affected by the decisions of the EGM in accordance with art. 238 of Law 297/2004.

Mode of vote expression: For ☐ Against ☐ Abstention ☐

4. Approval to empower Mr. Gehrig Stannard Schultz, Chairman of the Board and CEO, in order to fulfill this decision of the EGM, taking the necessary steps for registration with the CNVM, BVB, Bucharest Trade Register Office, and the signing of the updated Status and other necessary documents at the notary.

Mode of vote expression: **For** ☐ **Against** ☐ **Abstention** ☐

I attach to this form of voting a copy of valid identification document (applicable only in case of shareholders physical persons), a copy of the identity document of the legal representative, a copy of registration certificate and a valid copy of the certificate of incumbency (only applicable for legal persons).

The voting forms will be also accompanied by a specimen of signature notarized/certified by a public notary or a competent body of legalization/certification of signature, or you can proceed directly to legalization/certification of signature applied on the form of vote by correspondence.

We mention that shareholder assumes full responsibility for the proper completion and safe submission of this form of vote. For each item on the agenda, the shareholder will select (by checking with "X") one of the three options mentioned above: "for", "against" or "abstention".

Date _____

(Surname and given name of shareholder in case of shareholders natural persons/surname and given name of legal representative in case of shareholders legal persons, in clear, in block letters)

(Signature of shareholder in case of shareholders natural persons/signature of legal representative in case of shareholders legal persons).