

Saga Share Direct

Details

Third Party Transfer Form

Please use this form when transferring stock between two Saga Share Direct accounts and when transferring certificates to an account held with us where a change in beneficial ownership is required. If the transfer is a gift, please complete the declaration below.

	Saga Share Direct accounts	Transfer from certificate to a Saga Share Direct account
Quantity	Stock Description (as detailed on your share certificate or portfolio value	tion) Notional Transfer Value (if known)
lease continue or	n a separate sheet if necessary.	
Declaration		
	o chargeable consideration is given for the transfer for the p	urposes of Stamp Tax/SDRT
/we certify that no	o chargeable consideration is given for the transfer for the p nat a transfer of shares between spouses is free of Capital G	urposes of Stamp Tax/SDRT. ains Tax but that transfers between other parties may be subject to tax.
/we certify that no		ains Tax but that transfers between other parties may be subject to tax.
/we certify that no /we understand th /we understand th	nat a transfer of shares between spouses is free of Capital G	ains Tax but that transfers between other parties may be subject to tax.
/we understand th	nat a transfer of shares between spouses is free of Capital G	ains Tax but that transfers between other parties may be subject to tax. ns (HMRC) as appropriate.
/we certify that no /we understand th /we understand th ransfer from:	nat a transfer of shares between spouses is free of Capital G	ains Tax but that transfers between other parties may be subject to tax. It is appropriate. Transfer to:
/we certify that no /we understand th /we understand th fransfer from: Name/s:	nat a transfer of shares between spouses is free of Capital G	ains Tax but that transfers between other parties may be subject to tax. Ins (HMRC) as appropriate. Transfer to: Name/s:
/we certify that no /we understand th /we understand th fransfer from: Name/s: Account Number:	nat a transfer of shares between spouses is free of Capital G	ains Tax but that transfers between other parties may be subject to tax. Ins (HMRC) as appropriate. Transfer to: Name/s: Account Number:
/we certify that no /we understand th /we understand th fransfer from: Name/s:	nat a transfer of shares between spouses is free of Capital G	ains Tax but that transfers between other parties may be subject to tax. Ins (HMRC) as appropriate. Transfer to: Name/s:
we certify that no we understand the we understand the ransfer from: lame/s:	nat a transfer of shares between spouses is free of Capital G	ains Tax but that transfers between other parties may be subject to tax. Ins (HMRC) as appropriate. Transfer to: Name/s: Account Number: / Signature 1:
/we certify that no /we understand th /we understand th fransfer from: Name/s: Account Number:	nat a transfer of shares between spouses is free of Capital G	ains Tax but that transfers between other parties may be subject to tax. Ins (HMRC) as appropriate. Transfer to: Name/s: Account Number:

Saga Share Direct is a registered trading name of Acromas Financial Services Limited. Saga Share Direct is provided and operated by Barclays Stockbrokers Limited (BSL), which is authorised and regulated by the Financial Services Authority and is a member of the London Stock Exchange and PLUS. Barclays Stockbrokers Limited is registered in England (Company No: 1986161). Registered Office: 1 Churchill Place, London E14 5HP.

CSS-AF0172 DN/TPT/NB/A4/n13