_____ Moorehead Communications, Inc.____

Prospective Dealer Confidentiality Agreement/Proposal Release

Confidentiality: The undersigned agrees that all discussions and negotiations held with Moorehead Communications, Inc. concerning the "Dealer Program" compensation and related items discussed are considered confidential and will not be made available to our competition or the general public. Moorehead Communications, Inc. agrees not to discuss with any other third party proprietary information of prospective dealer.

No Conflict with Contractual Arrangements: The undersigned represents and warrants that discussions and negotiations concerning the undersigned becoming a Dealer for Moorehead Communications, Inc. and the subsequent execution and the performance of a Dealer will not conflict with or result in the breach of any other agreement or contract of which the undersigned is a party. The undersigned further warrants that it is not subject to any limitation or restriction that would prohibit restrict or impede the undersigned's performance as a Dealer of Moorehead Communications, Inc. for the sale of its services and equipment. The undersigned agrees to indemnify Moorehead Communications, Inc. should the above, in Moorehead Communications' sole discretion, be found not to be the case.

"Mandatory Information"

Company Name:	Address:
Signed By:	City, State, Zip:
Printed Name:	Phone Number:
Title:	Fax Number:
Date:	E-mail Address:

Fax Number: 765.671.7392