

Industrial Fasteners: Market Research Report



Phone: +44 20 8123 2220
Fax: +44 207 900 3970
office@marketpublishers.com
<http://marketpublishers.com>

Industrial Fasteners: Market Research Report

Date:	November 1, 2012
Pages:	653
Price:	US\$ 4,950.00
ID:	I80F0F4BBA6EN

This report analyzes the worldwide markets for Industrial Fasteners in US\$ Million by the following Product Segments: Bolts, Nuts, Screws, Rivets/Washers, and Others.

Specific End-Use Segments also analyzed are Automotive, Aerospace, Construction, Mechanical Engineering, and Others.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2010 through 2018.

A six-year historic analysis is also provided for these markets.

The report profiles 244 companies including many key and niche players such as Acument Global Technologies, Inc., Alcoa Fastening Systems, Anixter International, Earnest Machine Product Company, Emhart Technologies, FabriSteel, Federal Screw Works, Finnveden Bulten AB, Gem-Year Industrial Co., Ltd., Hilti Aktiengesellschaft, Illinois Tool Works, Inc., Infasco, Infast Group Plc, KAMAX-Werke Rudolf Kellermann GmbH & Co. KG, LISI Group, MacLean-Fogg Company, MNP Corporation, Nitto Seiko Co., Ltd., Nucor Corporation, SPS Technologies LLC, Sundram Fasteners Limited, The Marmon Group LLC, Atlas Bolt & Screw Company, TRW Automotive, and Wilhelm Böllhoff GmbH & Co. KG.

Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based upon search engine sources in the public domain.

Table of Content

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

- Study Reliability and Reporting Limitations
- Disclaimers
- Data Interpretation & Reporting Level
- Quantitative Techniques & Analytics
- Product Definitions and Scope of Study
- Types of Industrial Fasteners
- Definitions
- Bolts
- Screws
- Rivets

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

Industrial Fasteners Market Hit Hard by the Global Economic Crisis
Fasteners Market on a Gradual Recovery
Market Outlook
Analysis by Geographic Region

Table 1. World Market for Industrial Fasteners: Geographic Regions (Asia-Pacific, Rest of World, Latin America, Europe, Japan, Canada, and the US) Ranked by CAGR (Value Sales) for the Period 2010-2018 (includes corresponding Graph/Chart)

Analysis by Product Segment

Table 2. World Market for Industrial Fasteners: Product Segments [Screws, Bolts, Nuts, Rivets/ Washers, and Others (Pins, and Nails among Others)] Ranked by CAGR (Value Sales) for the period 2010-2018 (includes corresponding Graph/Chart)

Analysis by End-use Segment

Table 3. World Market for Industrial Fasteners: End-use Segments (Mechanical Engineering, Others (Shipbuilding, Electrical Engineering, and Domestic Appliances), Construction, Automotive and Aerospace) Ranked by CAGR (Value Sales) for the period 2010-2018 (includes corresponding Graph/Chart)

Asia-Pacific: The Future Growth Area
Aerospace Industry: A Major End-use Application for Industrial Fasteners
Electrical & Electronic Equipment – Potential High Growth Sectors...
Special End-use Industries Underpin Growth
Pricing and Distribution
Challenges to Reckon With...

2.SELECT ISSUES & TRENDS

Fastener Manufacturers Rejoice As Nations Recover From Recession
Emerging Economies to Race past Developed Nations
Restructuring – The New Growth Mantra
New Developments in the Industrial Fastener Industry
Increasing Use of Innovative Threaded and Plastic Fasteners
Secondary Locking Devices to Bite into Fastener Share
Impact of e-business and e-commerce on Industrial Fastener Industry
Cooperation Among Supply Chain Levels Simplify Fastener Supply in Automotive Industry
Other Market Trends

3.COMPETITIVE ANALYSIS

Highly Fragmented Industry Structure Characterized by Intense Competition...
Leading Players Worldwide...

Table 4. Leading Players in the Global Industrial Fastener Market (2009): Percentage Breakdown of Revenues for Illinois Tool Works, Precision Castparts, Alcoa, LISI and Others (includes corresponding Graph/Chart)

4.PRODUCT OVERVIEW

Types of Industrial Fasteners
Definitions
Bolts
Screws
Rivets
Applications of Industrial Fasteners
Difficult Detachable Connections
Detachable Connections
Indirect Connections

5. RECENT INDUSTRY ACTIVITY

MacLean-Fogg Component Solutions Takes Over Sky Manufacturing
Precision Aerospace Takes over Fastener Distribution and Marketing Company
Tramec Takes over LRG Fastener (Continental-Aero)
Stanley Black & Decker Takes over Powers Fasteners
Tanner Purchases City Sprint Safety & Supply
WinWholesale Takes over Midwest Industrial Sales
Elgin Fastener Group Acquires Landreth
Wesco Aircraft Holdings Acquires Interfast
B/E Aerospace and Interturbine Ink Definitive Take over Agreement
MW Industries Takes Over Hi-Tech Machine
Building Material Distributors Takes Over Fastener Source and Master Fasteners International
Elgin Fastener Group Takes Over Quality Bolt & Screw
Novaria Acquires Fitz Manufacturing Industries
SFS Group Purchases Unisteel
Stanley Black & Decker Announces Intentions to Takeover Infastech
DXP Enterprises Completes Take Over of Kenneth Crosby
MacLean-Fogg Component Solutions Merges with Engineered Plastics
WURTH Partners with GM Dealer Equipment
Sundram Fasteners Inks a Joint Venture Agreement with Wolfgang Walter Naumann
MacLean Vehicle Systems Undergoes Name Change to MacLean-Fogg Component Solutions
Nucor and ArcelorMittal Ink Stock Purchase Agreement
Piolax Sets up Manufacturing Facility in India
Platinum Equity's Acument® Divests the Company's GEC and Avdel Businesses
Alcoa Takes Over Aerospace Fastener Business from TransDigm Group
Precision Castparts Acquires PB Fasteners
Tramec Completes Acquisition of Hill Fastener
The Wurth Group Takes Over Assets of Cardinal Fastener
Field Fastener to Take Over Fastening Solutions
Acklands-Grainger Takes Over Assets of Fercomat
Audax Group Acquires Elgin Fastener Group
Grainger Acquires Fabory
Nord-Lock Takes Over Superbolt and P&S Vorspannsysteme
The PawanRuia Group Takes Over Acument from Acument Global Technologies
ITW Bee Leitzke Merges with ITW Shakeproof
Lone Star Products Group and Energy Hardware Holdings Merge
GAZ Group to Form Joint Venture with Bulten
Anixter Fasteners Receives License from REMINC to Produce TRILOBULAR® Fasteners
Volkswagen, Skoda and Seat Select Vgrip Fastening Application of Emhart
TRW Automotive Holdings to Expand Plants
Hi-Tech Fasteners Establishes Hi-Tech Fasteners - Canada
Skeletal Dynamics Selects Spiralock for Align™ Radial Head System

6. CORPORATE ACTIVITY IN RECENT PAST – A PERSPECTIVE BUILDER

Lamons Completes Acquisition of South Texas Bolt & Fitting
DEG and BanyanTree Takes Over Stakes in Deepak Fasteners
CVC and Standard Chartered Private Equity Purchase Avdel and GEC
Birmingham Fastener Takes over T-Bolt Business Unit from NSS
Emhart Teknologies Takes Over Fastener Innovation Technology
Indutrade Acquires Techno Skruv
A Raymond Acquires Tinnerman Palnut
Interfast Acquires Certain Burwood Assets, and Inaugurates New Office in Europe
Colly Components Announces Acquisition of Automation Business of B Begner
AFS Acquires Assets of Demicron, and Expands Operations into Casablanca
Xingtai Iron and Steel Acquires Xingtai City Ningbo Fasteners
Mountz Acquires Assets of Mr. Metric
Emhart Teknologies Acquires Fastener Innovation Technology
LISI AUTOMOTIVE to Acquire Industrial Plants of Acument
Antec Engineering Acquires Business Operations of Epitech Products
Stanley Works Completes Merger with Black & Decker
Eaco Merges with Bisco Industries
Alcoa Partners with CIMC to Design Energy-Saving Aluminum Fuel-Tanker Trailer
Nypro Expands Partnership with Aplix
Nucor and Mitsui Enter into Joint Venture
Hilti Group Enters into Joint Venture with Trimble
Hilti Receives CE Mark Approval for Powder-actuated Fastening Tools
PrimeSource® Canada Inks Agreement with Langtry Industries
Tramec and MacLean Fastener Services Ink Agreement
W.Y. Campbell Sells Vertex Distribution to DXE Enterprises
Ifastgroupe to Close Ingersoll Fasteners Division
Fastenal to Acquire Holo-Krome
KOLB Commences Construction at Joint Venture Plant
AFTS Deploys Trolley-Tray Fastener Kitting System
Boeing Commercial Airplanes Selects 3V Fasteners for Delegation Program
Ondrives and Rino Industries to Merge
Aoyama Enters into Agreement with Kamax-Werke Rudolf
Sherex Fastening Solutions Selects H.W. Eckhardt
JohnDow Industries Acquires Assets of Dynamic Merchandising
PennEngineering® Acquires 3V Fasteners Company
RIVET KING Acquires Assets of Celsus® Fasteners and Techform Fasteners

7.PRODUCT INNOVATIONS/INTRODUCTIONS

Brass Nuts Screws Fasteners Unveils Cold Forged Brass Nut Range
TR Fastenings Unveils Plas-Fix 45 Screw
Zenith Industrial Products Develops Fasteners for Earth Moving Machinery
ABC Industrial Fasteners Develops a Range of Fastener Products
Infastech Introduces A Thread-Forming Fastener Aptino®

8.PRODUCT INNOVATIONS/INTRODUCTIONS IN RECENT PAST - A PERSPECTIVE BUILDER

Bulten Unveils Fastening Systems with Pre-assembled Fasteners
Micro Plastics Unveils New Range of Spring Washers
Alcoa Defense Introduces Bobtail and Huck 360 Fasteners
Alcoa Defense Launches New Fasteners for Defense Applications
Ohio Rod Products Offers Long Length Fastener Solutions
STEER Engineering Introduces ALPHA 40 S
Penn Introduces the PEM Range

Alcoa Fastening Systems Introduces Bobtail Lockbolt Fastener in UK
 Barnes Distribution Rolls Out Wide Range of Products
 Alcoa Fastening Systems Launches BOBTAIL Fasteners
 PEM® C.A.P.S.™ Now Available in Eight Colors and Three Unique Mounting Styles
 NSK Introduces High-Speed, Low-Noise Ball Screw
 New PEM® Type TP4™ Flush-Head Pins Launched
 New PEM® SpotFast® Fasteners Now Available with Wave Washer
 SPS Technologies Launches FLEXLOC®
 SPS Technologies Launches Fasteners Made from AEREX 350™
 SPS Technologies Introduces 12-Point Bolts
 SPS Technologies Launches GREER Locknuts
 Poly Fasteners Introduces HT Rivet Nut
 ALPRO Rolls Out EB501 Mini Bolts
 Duff Norton Introduces Acme and Ball Screws
 Rivia Introduces Blind Rivet Nuts
 Bulte Unveils Five New Models of Wing Screws
 Velcro Europe Introduces the Ultra-Mate SC2

9.FOCUS ON SELECT GLOBAL PLAYERS

Acument Global Technologies, Inc. (US)
 Alcoa Fastening Systems (US)
 Anixter International (US)
 Earnest Machine Product Company (US)
 Emhart Teknologies (US)
 FabriSteel Products Inc (US)
 Federal Screw Works (US)
 Finnveden Bulten AB (Sweden)
 Gem-Year Industrial Co., Ltd. (Taiwan)
 Hilti Corporation (Liechtenstein)
 Illinois Tool Works Inc. (US)
 Infasco (Canada)
 KAMAX-Werke Rudolf Kellermann GmbH & Co. KG (Germany)
 LISI Group (France)
 MacLean-Fogg Company (US)
 MNP Corp. (US)
 Nitto Seiko Co., Ltd. (Japan)
 Nucor Corp. (US)
 SPS Technologies LLC (US)
 Sundram Fasteners Limited (India)
 The Marmon Group LLC (US)
 Atlas Bolt & Screw Company (US)
 TRW Automotive (US)
 Wilhelm Bollhoff GmbH & Co. KG (Germany)

10.GLOBAL MARKET PERSPECTIVE

Table 5. World Recent Past, Current & Future Analysis for Industrial Fasteners by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of the World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 6. World Historic Review for Industrial Fasteners by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of the World Markets Independently

Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 7. World 15-Year Perspective for Industrial Fasteners by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of the World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

World Industrial Fasteners Market: Analytics by Product Segment

Table 8. World Recent Past, Current & Future Analysis for Bolts by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of the World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 9. World Historic Review for Bolts by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 10. World 15-Year Perspective for Bolts by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Table 11. World Recent Past, Current & Future Analysis for Nuts by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 12. World Historic Review for Nuts by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 13. World 15-Year Perspective for Nuts by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Table 14. World Recent Past, Current & Future Analysis for Screws by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 15. World Historic Review for Screws by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 16. World 15-Year Perspective for Screws by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Table 17. World Recent Past, Current & Future Analysis for Rivets/Washers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 18. World Historic Review for Rivets/Washers by Geographic Region - US, Canada, Japan, Europe,

Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 19. World 15-Year Perspective for Rivets/Washers by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Table 20. World Recent Past, Current & Future Analysis for Other Industrial Fasteners by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 21. World Historic Review for Other Industrial Fasteners by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 22. World 15-Year Perspective for Other Industrial Fasteners by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

World Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 23. World Recent Past, Current & Future Analysis for Industrial Fasteners in Automotive Industry by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 24. World Historic Review for Industrial Fasteners in Automotive Industry by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 25. World 15-Year Perspective for Industrial Fasteners in Automotive Industry by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Table 26. World Recent Past, Current & Future Analysis for Industrial Fasteners in Aerospace Industry by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 27. World Historic Review for Industrial Fasteners in Aerospace Industry by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 28. World 15-Year Perspective for Industrial Fasteners in Aerospace Industry by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of the World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Table 29. World Recent Past, Current & Future Analysis for Industrial Fasteners in Construction Industry by

Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 30. World Historic Review for Industrial Fasteners in Construction Industry by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 31. World 15-Year Perspective for Industrial Fasteners in Construction Industry by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Table 32. World Recent Past, Current & Future Analysis for Industrial Fasteners in Mechanical Engineering Industry by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 33. World Historic Review for Industrial Fasteners in Mechanical Engineering Industry by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 34. World 15-Year Perspective for Industrial Fasteners in Mechanical Engineering Industry by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Table 35. World Recent Past, Current & Future Analysis for Industrial Fasteners in Other Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 36. World Historic Review for Industrial Fasteners in Other Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 37. World 15-Year Perspective for Industrial Fasteners in Other Applications by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Fasteners Demand Plunges during Recession; Recovery Underway

Market Challenges/Restraints

Current & Future Analysis

Analysis by Product Segment

Analysis by End-use Segment

Industry Overview

The Evolutionary Journey of the US Fastener Industry A Review of the US Fastener Industry

Table 38. Leading Screw, Nut and Bolt Manufacturers in the US (2011): Percentage Breakdown of Revenues for Precision Castparts Corp., Illinois Tool Works Inc., Alcoa Inc., Nuco Corp. and Others (includes corresponding Graph/Chart)

Fastener Sources

Bolt, Nut and Screw Production Back-on-Track

Innovations to Rout Competitive Joining Methods

Aerospace-grade Fasteners versus Standard Variants

Reshoring of Assembly Work Back to the US

Factors Confronting the Supply-Side of the Fastener Industry in the US

Channels of Distribution

Select Major Fastener Distributors in the US by Location and State

Trade Dynamics

Export-Import Scenario

Table 39. US Imports of Screws and Bolts Made of Iron and Steel by Country of Origin: Value Imports in US\$ '000 for Years 2010 & 2011 (includes corresponding Graph/Chart)

Table 40. US Exports of Screws and Bolts Made of Iron and Steel by Destination: Value Exports in US\$ '000 for Years 2010 & 2011 (includes corresponding Graph/Chart)

Strategic Corporate Developments

Product Innovation/Launch

Key Players

B. Market Analytics

US Industrial Fasteners Market: Analytics by Product Segment

Table 41. US Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 42. US Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 43. US 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

US Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 44. US Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 45. US Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with

Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 46. US 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

2.CANADA

A. Market Analysis

Current & Future Analysis

Analysis by Product Segment

Analysis by End-use Segment

Export-Import Scenario

The United States: The Leading Importer

Table 47. Canadian Exports of Screws and Bolts Made of Iron and Steel by Destination: Value Exports in US\$ for Years 2010 & 2011 (includes corresponding Graph/Chart)

Table 48. Canadian Imports of Screws and Bolts Made of Iron and Steel by Country of Origin: Value Imports in US\$ '000 for Years 2010 & 2011 (includes corresponding Graph/Chart)

Strategic Corporate Developments

Key Player

B. Market Analytics

Canadian Industrial Fasteners Market: Analytics by Product Segment

Table 49. Canadian Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 50. Canadian Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 51. Canadian 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Canadian Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 52. Canadian Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 53. Canadian Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 54. Canadian 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other

Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

3.JAPAN

A. Market Analysis

Current & Future Analysis

Analysis By Product Segment

Analysis By End-use Segment

Japanese Fastener Industry on the Road to Recovery

Key Player

B. Market Analytics

Japanese Industrial Fasteners Market: Analytics by Product Segment

Table 55. Japanese Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 56. Japanese Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 57. Japanese 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Japanese Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 58. Japanese Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 59. Japanese Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 60. Japanese 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

4.EUROPE

A. Market Analysis

Current & Future Analysis

Analysis by Geographic Region

Table 61. European Market for Industrial Fasteners by Geographic Regions (Rest of Europe, Russia, Germany, Spain, France, UK and Italy) Ranked by CAGR (Value Sales) for the Period 2010-2018 (includes corresponding Graph/Chart)

Analysis by Product Segment

Table 62. European Market for Industrial Fasteners by Product Segments [Screws, Bolts, Nuts, and Rivets/Washers Others] Ranked by CAGR (Value Sales) for the Period 2010-2018 (includes corresponding Graph/Chart)

Analysis by End-use Segment

Table 63. European Market for Industrial Fasteners by End-use Segments [Mechanical Engineering, Aerospace, Automotive, Construction and Others] Ranked by CAGR (Value Sales) for the Period 2010-2018 (includes corresponding Graph/Chart)

Fastener Market Recovers Post Recession in 2010

EU Slashes Antidumping Duties on Chinese Screws after WTO Intervention

B. Market Analytics

European Industrial Fasteners Market: Analytics by Geographic Region

Table 64. European Recent Past, Current & Future Analysis for Industrial Fasteners by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 65. European Historic Review for Industrial Fasteners by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 66. European 15-Year Perspective for Industrial Fasteners by Geographic Region - Percentage Breakdown of Value Sales for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

European Industrial Fasteners Market: Analytics by Product Segment

Table 67. European Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 68. European Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 69. European 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

European Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 70. European Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 71. European Historic Review for Industrial Fasteners by End-Use Segment - Automotive,

Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 72. European 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

4A.FRANCE

A. Market Analysis

Current & Future Analysis

Analysis by Product Segment

Analysis by End use Segment

Key Player

B. Market Analytics

French Industrial Fasteners Market: Analytics by Product Segment

Table 73. French Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 74. French Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 75. French 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

French Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 76. French Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 77. French Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 78. French 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

4B.GERMANY

A. Market Analysis

Current & Future Analysis

Analysis by Product Segment

Analysis by End-Use Segment

Strategic Corporate Developments

Key Players

B. Market Analytics

German Industrial Fasteners Market: Analytics by Product Segment

Table 79. German Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 80. German Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 81. German 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

German Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 82. German Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 83. German Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 84. German 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

4C. ITALY

A. Market Analysis

Current & Future Analysis

Analysis by Product Segment

Analysis by End-use Segment

B. Market Analytics

Italian Industrial Fasteners Market: Analytics by Product Segment

Table 85. Italian Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 86. Italian Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 87. Italian 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Italian Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 88. Italian Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 89. Italian Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 90. Italian 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

4D.THE UNITED KINGDOM

A. Market Analysis

Overview

Recession Pounds Industrial Fasteners Market

Growth Returns to the British Industrial Fasteners Market Post Recession

Current & Future Analysis

Analysis by Product Segment

Analysis by End-Use Segment

Strategic Corporate Development

Product Innovation/Launch

B. Market Analytics

UK Industrial Fasteners Market: Analytics by Product Segment

Table 91. The UK Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 92. The UK Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 93. The UK 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

UK Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 94. The UK Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 95. The UK Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 96. The UK 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage

Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

4E.SPAIN

A. Market Analysis

Current and Future Analysis

Analysis by Product Segment

Analysis by End-use Segment

B. Market Analytics

Spanish Industrial Fasteners Market: Analytics by Product Segment

Table 97. Spanish Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 98. Spanish Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 99. Spanish 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Spanish Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 100. Spanish Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 101. Spanish Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 102. Spanish 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

4F.RUSSIA

A. Market Analysis

Overview

Current and Future Analysis

By Product Segment

By End-use Segment

Manufacturers to Chant the Mantra of Diversification

Imports Dominate Domestic Consumption

Strategic Corporate Developments

B. Market Analytics

Russian Industrial Fasteners Market: Analytics by Product Segment

Table 103. Russian Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 104. Russian Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 105. Russian 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Russian Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 106. Russian Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 107. Russian Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 108. Russian 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

4G.REST OF EUROPE

A. Market Analysis

Current & Future Analysis

Analysis by Product Segment

Analysis by End-use Segment

Strategic Corporate Development

Key Players

B. Market Analytics

Rest of Europe Industrial Fasteners Market: Analytics by Product Segment

Table 109. Rest of Europe Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 110. Rest of Europe Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 111. Rest of Europe 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Rest of Europe Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 112. Rest of Europe Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 113. Rest of Europe Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 114. Rest of Europe 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

5.ASIA-PACIFIC

A. Market Analysis

Current & Future Analysis

Analysis by Geographic Region

Analysis by Product Segment

Analysis by End-use Segment

Asia-Pacific to Witness Strong Gains in Industrial Fastener Sales

Demand Survives Despite Inflating Production Costs

B. Market Analytics

Asia-Pacific Industrial Fasteners Market: Analytics by Geographic Region

Table 115. Asia-Pacific Recent Past, Current & Future Analysis for Industrial Fasteners by Geographic Region - China, Korea, Taiwan, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 116. Asia-Pacific Historic Review for Industrial Fasteners by Geographic Region- China, Korea, Taiwan, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 117. Asia-Pacific 15-Year Perspective for Industrial Fasteners by Geographic Region - Percentage Breakdown of Value Sales for China, Korea, Taiwan, and Rest of Asia-Pacific Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Asia-Pacific Industrial Fasteners Market: Analytics by Product Segment

Table 118. Asia-Pacific Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 119. Asia-Pacific Historic Review for Industrial Fasteners by Product Segment -Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 120. Asia-Pacific 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage

Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Asia-Pacific Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 121. Asia-Pacific Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 122. Asia-Pacific Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 123. Asia-Pacific 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

5A.CHINA

A. Market Analysis

Current & Future Analysis

Analysis by Product Segment

Analysis by End-use Segment

Chinese Market - An Overview

Table 124. Chinese Metal Fastener Market (2011): Percentage Breakdown of Volume Production by Province/City (includes corresponding Graph/Chart)

Table 125. Chinese Industrial Fastener Market (2011): Percentage Breakdown of Demand by Fastener Type-Externally Threaded, Internally Threaded, Non-Threaded and Aerospace-Grade (includes corresponding Graph/Chart)

Chinese Industrial Fastener Market in A Capsule

The Year 2008-09 Provided Tough Ground for the Fastener Industry

China Fastener Exports Rebound From Recession

EU Compelled to Withdraw Anti-Dumping Penalty on China

Table 126. Top 15 Fastener Exporters in China: Export Value (In US\$ '000) for the Q1 2009 and Q1 2010 - A Comparison (includes corresponding Graph/Chart) (includes corresponding Graph/Chart)

China Imposes Anti-Dumping Taxes on Steel Fasteners from EU

Challenges to Reckon With...

B. Market Analytics

Chinese Industrial Fasteners Market: Analytics by Product Segment

Table 127. China Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 128. China Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 129. China 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Chinese Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 130. China Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 131. China Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 132. China 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

5B.REST OF ASIA-PACIFIC

A. Market Analysis

Current & Future Analysis

Analysis by Geographic Region

Analysis by Product Segment

Analysis by End-use Segment

A Peek into Select Asia-Pacific Markets

Indian Market - An Overview

Recession Pounds Industrial Fasteners Market in India

Demand and Supply

Competitive Landscape

Outlook

Fastener Industry on a Growth Trajectory

Automotive Industry to Dictate Fortunes of the Industrial Fastener Market

Fastener Consumers Turn Quality Conscious

EU Terminates Anti-dumping Investigations on Indian Fastener Products

Taiwanese Market – A Brief Review

Fastener Suppliers Leverage Global Market Advantages

Global Downturn Buffets Fasteners Industry

Signs of Optimism amidst a Dismal Economic Climate

2012 SLATED FOR A 10-20% GROWTH IN REVENUES

Exports Soar to Record-High Level in 2011

Table 133. Taiwanese Fastener Exports (2011): Percentage Breakdown of Value Exports by Destination Country (includes corresponding Graph/Chart)

European Debt Crisis to Affect Exports from Taiwan

Table 134. Taiwanese Imports of Fasteners by Select Country of Origin (2009): Breakdown of Import Value (In US\$ Million) for Japan, China, the US, Germany, Switzerland and Others (includes corresponding Graph/Chart)

Exports to the US Dodge All Uncertainties

The US DOC and ITC Sues Taiwanese Fastener Manufacturers and Exporters

ASEAN-China Free Trade Agreement: A Threat to Taiwanese Exports

Fasteners Market on Recovery Mode

South Korea

Hong Kong

A Dismal Export Scenario

Strategic Corporate Developments

Product Innovations/Launches

Key Players

B. Market Analytics

Rest of Asia-Pacific Industrial Fasteners Market: Analytics by Geographic Region

Table 135. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Industrial Fasteners by Geographic Region - Korea, Taiwan and Other Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 136. Rest of Asia-Pacific Historic Review for Industrial Fasteners by Geographic Region - Korea, Taiwan and Other Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 137. Rest of Asia-Pacific 15-Year Perspective for Industrial Fasteners by Geographic Region - Korea, Taiwan and Other Asia-Pacific Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Rest of Asia-Pacific Industrial Fasteners Market: Analytics by Product Segment

Table 138. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 139. Rest of Asia-Pacific Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 140. Rest of Asia-Pacific 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/ Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Rest of Asia-Pacific Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 141. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 142. Rest of Asia-Pacific Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 143. Rest of Asia-Pacific 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

6.LATIN AMERICA

A. Market Analysis

Current & Future Analysis

Analysis by Product Segment

Analysis by End-Use Segment

Overview of Select Markets

Brazil

Brazilian Government Regulates Imports

B. Market Analytics

Latin American Industrial Fasteners Market: Analytics by Product Segment

Table 144. Latin American Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/ Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 145. Latin American Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 146. Latin American 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Latin American Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 147. Latin American Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 148. Latin American Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 149. Latin American 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

7.REST OF WORLD

A. Market Analysis

Current & Future Analysis

Analysis by Product Segment

Analysis by End-Use Segment

South Africa Levies Antidumping Duties on Screw Imports from China

B. Market Analytics

Rest of World Industrial Fasteners Market: Analytics by Product Segment

Table 150. Rest of World Recent Past, Current & Future Analysis for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 151. Rest of World Historic Review for Industrial Fasteners by Product Segment - Bolts, Nuts, Screws, Rivets/Washers, and Other Industrial Fasteners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 152. Rest of World 15-Year Perspective for Industrial Fasteners by Product Segment - Percentage Breakdown of Value Sales for Bolts, Nuts, Screws, Rivets/Washers, and Other Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

Rest of World Industrial Fasteners Market: Analytics by End-Use Industry/Application

Table 153. Rest of World Recent Past, Current & Future Analysis for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 154. Rest of World Historic Review for Industrial Fasteners by End-Use Segment - Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 155. Rest of World 15-Year Perspective for Industrial Fasteners by End-Use Segment - Percentage Breakdown of Value Sales for Automotive, Aerospace, Construction, Mechanical Engineering, and Other Applications Markets for Years 2004, 2011 & 2018 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 244 (including Divisions/Subsidiaries - (280))

The United States (146)

Canada (6)

Japan (4)

Europe (84)

- France (4)

- Germany (16)

- The United Kingdom (47)

- Italy (1)

- Spain (1)

- Rest of Europe (15)

Asia-Pacific (Excluding Japan) (39)

Africa (1)

I would like to order:

Product name: Industrial Fasteners: Market Research Report
Product link: <http://marketpublishers.com/r/I80F0F4BBA6EN.html>
Product ID: I80F0F4BBA6EN
Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: office@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click 'BUY NOW' button on product page <http://marketpublishers.com/r/I80F0F4BBA6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	<input type="text"/>
Last name:	<input type="text"/>
E-mail:	<input type="text"/>
Company:	<input type="text"/>
Address:	<input type="text"/>
City:	<input type="text"/>
Zip/Post Code:	<input type="text"/>
Country:	<input type="text"/>
Tel:	<input type="text"/>
Fax:	<input type="text"/>
Your message:	<input type="text"/>

* All fields are required

Customer Signature _____

Please, note that by ordering from MarketPublisher.com you are agreeing to our Terms & Conditions at http://marketpublishers.com/docs/terms_conditions.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to **+44 20 7900 3970**