



Nominate CommSec as your Fund Broker

Choose to invest in over 1,000 Managed Funds via CommSec and receive up to 100% rebate on entry fees and regular contributions. You'll pay no transfer fees when you nominate CommSec as your Fund Broker, and the transfer process is simple.

To nominate CommSec as your Fund Broker, complete and return this form by:

FAX 02 8223 7160 **SCAN AND EMAIL** directfunds@commsec.com.au **MAIL** Locked Bag 22, Australia Square NSW 1215

13 15 20
funds.commsec.com.au

1. PERSONAL DETAILS

Name			
Street Address			
Suburb	State	Postcode	
Phone	Mobile		
Email			

2. NEW OR EXISTING INVESTMENTS TO BE TRANSFERRED TO COMMSEC

(please complete a separate form for each Fund Manager)

Please note: CommSec can only be nominated as your Fund Broker for Funds available on funds.commsec.com.au

Fund Manager Name	Fund Account Number	Fund Name	Estimated Investment Amount	Regular Savings Plan – Y/N	Existing or New Investment – E/N
			\$		
			\$		
			\$		
			\$		
			\$		

3. PLEASE SIGN AND DATE

Signature	DD/MM/YY	Signature	DD/MM/YY
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